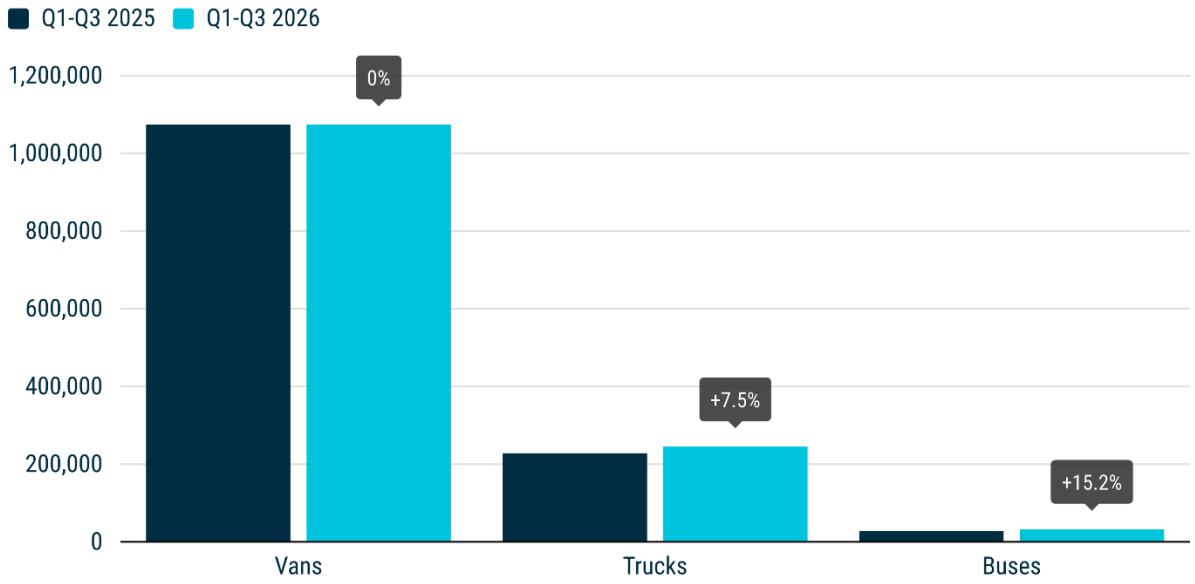
NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

**EMBARGOED PRESS RELEASE**
6.00 CEST (5.00 GMT), 28 October 2026

# New commercial vehicle registrations: vans 0%, trucks +7.5%, buses +15.2% in Q1-Q3 2026




EU's commercial vehicle market delivered a mixed performance in the first three quarters of 2026, against a backdrop of rising energy prices. Van registrations remained broadly stable, while the truck segment recorded growth, reflecting a recovery from a low base. The bus market performed strongly, posting solid growth. Meanwhile, electrically-chargeable vehicles continued to gain market share, although uptake remains below the required pace.

**New EU van market** remained flat, with 1,073,427 vehicles registered. Performance across the four largest markets was mixed: Spain recorded a solid increase (+6.9%), whereas registrations declined in Germany (-4.1%), Italy (-5.1%) and France (-5.6%).

**New EU truck registrations** increased by 7.5%, amounting to 245,079 units. Growth was driven by relatively strong demand for heavy trucks (+8.5%), alongside a 2.5% increase in medium-truck registrations. Among the major markets, Poland (+20.5%) and Spain (+13.2%) attained the strongest gains, with Germany also posting an increase (+2.5%). In contrast, registrations in France declined by 1.6% over the first three quarters of 2026.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and Mobility Global.

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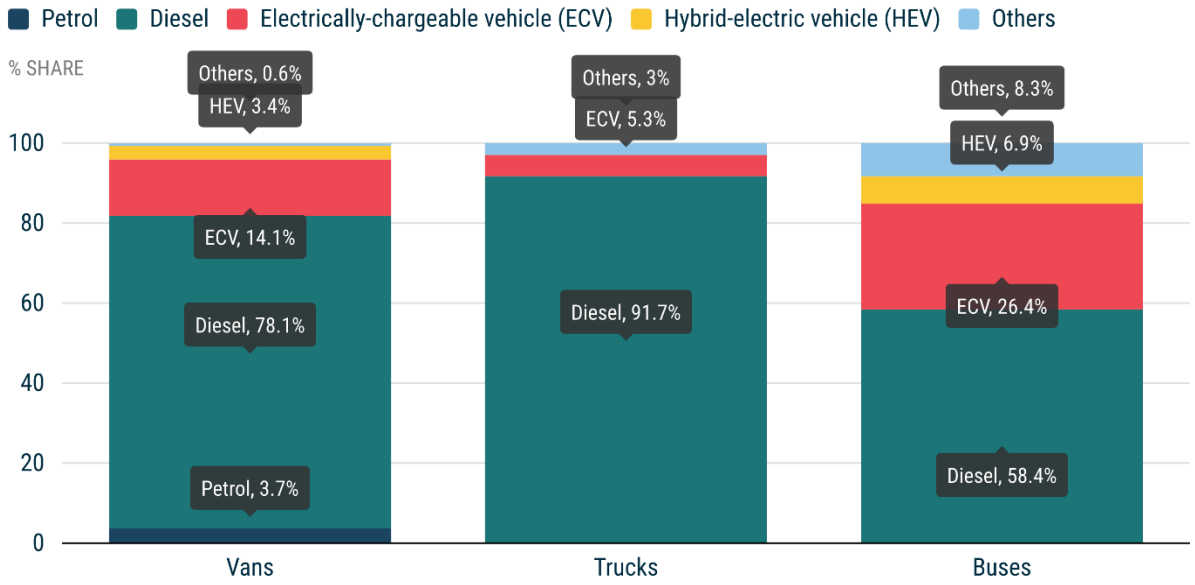
**New EU bus registrations** increased by 15.2% year-to-date to 32,695 units. Italy recorded the strongest growth among the largest markets (+34.4%), followed by France (+10.5%) and Germany (+10.1%). Spain also posted an increase (+1.3%), albeit at a slower pace. At the same time, Poland saw a remarkable 68.6% surge in registrations, making it the EU's fifth-largest bus market.

## NEW COMMERCIAL VEHICLES BY POWER SOURCE




### Vans

Diesel remained the preferred choice for new van buyers in the EU, despite registrations declining by 4.3% to 838,830 units, with its market share falling from 81.7% in the nine months of 2025 to 78.1%. Electrically-chargeable vans grew by 38.2%, capturing 14.1% market share, an increase from 10.2% in Q1-Q3 2025. Petrol models decreased by 19.8%, reducing their market share to 3.7% (down from 4.6%). Hybrid van registrations recorded strong growth (+35.6%), although they accounted for only 3.4% of the EU market.

### Trucks

Diesel maintained its dominance in the truck market in the first three quarters of 2026. Diesel trucks accounted for 91.7% of new EU registrations, up 6.6% year-to-date. Electrically-chargeable trucks grew by 49.8%, securing 5.3% of the market. Germany (+77.2%), France (+60.2%), and the Netherlands (+57.5%), drove this growth, together accounting for 74% of all electrically-chargeable truck registrations in the EU.

### Buses

New EU electrically-chargeable bus registrations surged by 37.6%, increasing the segment's market share from 22.1% to 26.4%. Italy, now the EU's largest bus market, led this growth with registrations more than doubled. Diesel bus registrations also increased by 5%, holding a 58.4% market share. In addition, hybrid-electric bus registrations grew by 24%, accounting now for 6.9% of the market.

# NEW VAN[1] REGISTRATIONS

| | ELECTRICALLY CHARGEABLE[2] | | | HYBRID ELECTRIC[3] | | | OTHERS[4] | | | PETROL | | | DIESEL | | | TOTAL | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change |
| Austria | 3,667 | 3,323 | +10.4 | 1,152 | 577 | +99.7 | 4 | 20 | -80.0 | 504 | 612 | -17.6 | 22,210 | 19,581 | +13.4 | 27,537 | 24,113 | +14.2 |
| Belgium | 6,171 | 4,101 | +50.5 | 237 | 161 | +47.2 | 7 | 23 | -69.6 | 2,848 | 3,311 | -14.0 | 43,459 | 48,557 | -10.5 | 52,722 | 56,153 | -6.1 |
| Bulgaria | 248 | 153 | +62.1 | 0 | 0 | | 0 | 0 | | 49 | 47 | +4.3 | 4,216 | 3,936 | +7.1 | 4,513 | 4,136 | +9.1 |
| Croatia | 405 | 80 | +406.3 | 70 | 47 | +48.9 | 27 | 45 | -40.0 | 146 | 99 | +47.5 | 5,472 | 5,228 | +4.7 | 6,120 | 5,499 | +11.3 |
| Cyprus | 45 | 71 | -36.6 | 288 | 149 | +93.3 | 0 | 0 | | 148 | 296 | -50.0 | 1,317 | 1,122 | +17.4 | 1,798 | 1,638 | +9.8 |
| Czechia | 1,748 | 1,000 | +74.8 | 0 | 0 | | 28 | 53 | -47.2 | 781 | 786 | -0.6 | 13,502 | 12,633 | +6.9 | 16,059 | 14,472 | +11.0 |
| Denmark | 8,273 | 5,579 | +48.3 | 384 | 388 | -1.0 | 0 | 0 | | 247 | 403 | -38.7 | 10,007 | 12,427 | -19.5 | 18,911 | 18,797 | +0.6 |
| Estonia | 159 | 86 | +84.9 | 61 | 35 | +74.3 | 0 | 0 | | 72 | 86 | -16.3 | 1,806 | 1,549 | +16.6 | 2,098 | 1,756 | +19.5 |
| Finland | 1,414 | 1,619 | -12.7 | 32 | 58 | -44.8 | 0 | 1 | -100.0 | 73 | 68 | +7.4 | 5,512 | 6,237 | -11.6 | 7,031 | 7,983 | -11.9 |
| France | 34,355 | 25,765 | +33.3 | 14,706 | 11,922 | +23.4 | 442 | 1,230 | -64.1 | 13,894 | 19,230 | -27.7 | 186,259 | 206,218 | -9.7 | 249,656 | 264,365 | -5.6 |
| Germany | 28,755 | 19,205 | +49.7 | 1,893 | 1,149 | +64.8 | 389 | 1,205 | -67.7 | 6,232 | 8,002 | -22.1 | 151,435 | 167,178 | -9.4 | 188,704 | 196,739 | -4.1 |
| Greece | 1,630 | 962 | +69.4 | 360 | 358 | +0.6 | 35 | 17 | +105.9 | 408 | 284 | +43.7 | 6,187 | 6,345 | -2.5 | 8,620 | 7,966 | +8.2 |
| Hungary | 2,203 | 1,378 | +59.9 | 756 | 556 | +36.0 | 63 | 458 | -86.2 | 225 | 531 | -57.6 | 13,280 | 14,101 | -5.8 | 16,527 | 17,024 | -2.9 |
| Ireland | 2,870 | 1,926 | +49.0 | 276 | 107 | +157.9 | 1 | 4 | -75.0 | 167 | 194 | -13.9 | 28,598 | 27,494 | +4.0 | 31,912 | 29,725 | +7.4 |
| Italy | 8,043 | 7,622 | +5.5 | 14,554 | 10,018 | +45.3 | 3,267 | 4,721 | -30.8 | 4,811 | 6,228 | -22.8 | 103,317 | 112,590 | -8.2 | 133,992 | 141,179 | -5.1 |
| Latvia | 148 | 105 | +41.0 | 0 | 0 | | 0 | 0 | | 77 | 81 | -4.9 | 1,852 | 1,762 | +5.1 | 2,077 | 1,948 | +6.6 |
| Lithuania | 247 | 197 | +25.4 | 142 | 178 | -20.2 | 0 | 0 | | 60 | 118 | -49.2 | 2,471 | 2,578 | -4.2 | 2,920 | 3,071 | -4.9 |
| Luxembourg | 413 | 344 | +20.1 | 29 | 6 | +383.3 | 2 | 6 | -66.7 | 58 | 70 | -17.1 | 3,738 | 3,306 | +13.1 | 4,240 | 3,732 | +13.6 |
| Malta | 100 | 146 | -31.4 | 13 | 5 | +167.4 | 0 | 0 | | 52 | 48 | +8.0 | 343 | 364 | -5.7 | 509 | 563 | -9.6 |
| Netherlands | 14,556 | 11,853 | +22.8 | 9 | 4 | +125.0 | 6 | 100 | -94.0 | 75 | 89 | -15.7 | 2,620 | 2,335 | +12.2 | 17,266 | 14,381 | +20.1 |
| Poland | 2,731 | 1,529 | +78.6 | 342 | 407 | -16.0 | 206 | 31 | +564.5 | 2,052 | 1,788 | +14.8 | 50,072 | 45,410 | +10.3 | 55,403 | 49,165 | +12.7 |
| Portugal | 6,039 | 2,449 | +146.6 | 144 | 10 | +1,340.0 | 1 | 6 | -83.3 | 90 | 112 | -19.6 | 18,859 | 20,430 | -7.7 | 25,133 | 23,007 | +9.2 |
| Romania | 677 | 1,452 | -53.4 | 344 | 186 | +84.9 | 22 | 64 | -65.6 | 802 | 1,058 | -24.2 | 10,280 | 10,390 | -1.1 | 12,125 | 13,150 | -7.8 |
| Slovakia | 642 | 367 | +74.9 | 163 | 125 | +30.4 | 9 | 4 | +125.0 | 458 | 219 | +109.1 | 4,899 | 5,061 | -3.2 | 6,171 | 5,776 | +6.8 |
| Slovenia | 252 | 156 | +61.5 | 107 | 76 | +40.8 | 0 | 1 | -100.0 | 107 | 111 | -3.6 | 5,366 | 4,703 | +14.1 | 5,832 | 5,047 | +15.6 |
| Spain | 16,792 | 11,869 | +41.5 | 541 | 513 | +5.5 | 355 | 365 | -2.7 | 5,097 | 5,508 | -7.5 | 124,433 | 120,301 | +3.4 | 147,218 | 138,556 | +6.3 |
| Sweden | 9,108 | 6,453 | +41.1 | 53 | 0 | | 1,357 | 1,819 | -25.4 | 495 | 523 | -5.4 | 17,320 | 14,918 | +16.1 | 28,333 | 23,713 | +19.5 |
| **EUROPEAN UNION** | **151,691** | **109,790** | **+38.2** | **36,656** | **27,035** | **+35.6** | **6,221** | **10,173** | **-38.8** | **40,028** | **49,902** | **-19.8** | **838,830** | **876,754** | **-4.3** | **1,073,427** | **1,073,654** | **-0.0** |
| Iceland | 223 | 201 | +10.9 | 16 | 70 | -77.1 | 5 | 8 | -37.5 | 52 | 155 | -66.5 | 605 | 656 | -7.8 | 901 | 1,090 | -17.3 |
| Norway | 10,204 | 8,937 | +14.2 | 0 | 0 | | 0 | 2 | -100.0 | 167 | 180 | -7.2 | 7,506 | 10,497 | -28.5 | 17,877 | 19,616 | -8.9 |
| Switzerland | 3,909 | 2,955 | +32.3 | 180 | 23 | +682.6 | 28 | 32 | -12.5 | 1,468 | 1,844 | -20.4 | 15,223 | 15,795 | -3.6 | 20,808 | 20,649 | +0.8 |
| **EFTA** | **14,336** | **12,093** | **+18.5** | **196** | **93** | **+110.8** | **33** | **42** | **-21.4** | **1,687** | **2,179** | **-22.6** | **23,334** | **26,948** | **-13.4** | **39,586** | **41,355** | **-4.3** |
| United Kingdom | 37,133 | 27,670 | +34.2 | 10,094 | 6816 | +48.1 | 0 | 0 | | 3,399 | 4,884 | -30.4 | 200,410 | 202,413 | -1.0 | 251,036 | 241,783 | +3.8 |
| **EU + EFTA + UK** | **203,160** | **149,553** | **+35.8** | **46,946** | **33,944** | **+38.3** | **6,254** | **10,215** | **-38.8** | **45,114** | **56,965** | **-20.8** | **1,062,574** | **1,106,115** | **-3.9** | **1,364,049** | **1,356,792** | **+0.5** |

[1] Light commercial vehicles up to 3.5 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

# NEW MEDIUM TRUCK[1] REGISTRATIONS

| | ELECTRICALLY CHARGEABLE[2] | | | HYBRID ELECTRIC[3] | | | OTHERS[4] | | | PETROL | | | DIESEL | | | TOTAL | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change |
| Austria | – | – | | – | – | | – | – | | – | – | | – | – | | – | – | |
| Belgium | 42 | 101 | -58.4 | 0 | 0 | | 0 | 2 | -100.0 | 0 | 0 | | 784 | 931 | -15.8 | 826 | 1,034 | -20.1 |
| Bulgaria | 2 | 2 | +0.0 | 0 | 0 | | 63 | 79 | -20.3 | 0 | 0 | | 0 | 0 | | 65 | 81 | -19.8 |
| Croatia | 6 | 2 | +200.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 218 | 222 | -1.8 | 224 | 224 | +0.0 |
| Cyprus | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 40 | 52 | -23.1 | 40 | 52 | -23.1 |
| Czechia | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | |
| Denmark | 370 | 301 | +22.9 | 0 | 0 | | 1 | 1 | +0.0 | 0 | 0 | | 226 | 273 | -17.2 | 597 | 575 | +3.8 |
| Estonia | 1 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 40 | 34 | +17.6 | 41 | 34 | +20.6 |
| Finland | 31 | 22 | +40.9 | 56 | 19 | +194.7 | 1 | 6 | -83.3 | 2 | 15 | -86.7 | 383 | 361 | +6.1 | 473 | 423 | +11.8 |
| France | 974 | 522 | +86.6 | 0 | 1 | -100.0 | 162 | 563 | -71.2 | 8 | 4 | +100.0 | 4,141 | 4,478 | -7.5 | 5,285 | 5,568 | -5.1 |
| Germany | 3,879 | 2,260 | +71.6 | 1 | 0 | | 13 | 25 | -48.0 | 13 | 14 | -7.1 | 13,707 | 15,417 | -11.1 | 17,613 | 17,716 | -0.6 |
| Greece | 94 | 55 | +70.9 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 152 | 120 | +26.7 | 246 | 175 | +40.6 |
| Hungary | 17 | 18 | -5.6 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 270 | 219 | +23.3 | 287 | 237 | +21.1 |
| Ireland | 0 | 4 | -100.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 222 | 318 | -30.2 | 222 | 322 | -31.1 |
| Italy | 200 | 456 | -56.1 | 13 | 4 | +225.0 | 56 | 35 | +60.0 | 0 | 1 | -100.0 | 2,964 | 2,969 | -0.2 | 3,233 | 3,465 | -6.7 |
| Latvia | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 62 | 39 | +59.0 | 62 | 39 | +59.0 |
| Lithuania | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 92 | 131 | -29.8 | 92 | 131 | -29.8 |
| Luxembourg | 3 | 10 | -70.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 75 | 59 | +27.1 | 78 | 69 | +13.0 |
| Malta | 1 | 4 | -75.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 18 | 40 | -55.0 | 19 | 44 | -56.8 |
| Netherlands | 1,195 | 852 | +40.3 | 0 | 0 | | 0 | 2 | -100.0 | 0 | 0 | | 592 | 405 | +46.2 | 1,787 | 1,259 | +41.9 |
| Poland | 135 | 71 | +90.1 | 0 | 0 | | 14 | 20 | -30.0 | 2 | 0 | | 2,468 | 1,919 | +28.6 | 2,619 | 2,010 | +30.3 |
| Portugal | 34 | 31 | +9.7 | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 452 | 394 | +14.7 | 486 | 426 | +14.1 |
| Romania | – | – | | – | – | | – | – | | – | – | | – | – | | – | – | |
| Slovakia | 6 | 17 | -64.7 | 0 | 0 | | 3 | 0 | | 0 | 0 | | 238 | 174 | +36.8 | 247 | 191 | +29.3 |
| Slovenia | 0 | 2 | -100.0 | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 106 | 91 | +16.5 | 106 | 94 | +12.8 |
| Spain | 320 | 236 | +35.6 | 0 | 0 | | 111 | 140 | -20.7 | 0 | 0 | | 3,381 | 3,019 | +12.0 | 3,812 | 3,395 | +12.3 |
| Sweden | 443 | 422 | +5.0 | 0 | 0 | | 10 | 19 | -47.4 | 0 | 1 | -100.0 | 309 | 243 | +27.2 | 762 | 685 | +11.2 |
| **EUROPEAN UNION** | **7,753** | **5,388** | **+43.9** | **70** | **24** | **+191.7** | **434** | **894** | **-51.5** | **25** | **35** | **-28.6** | **30,940** | **31,908** | **-3.0** | **39,222** | **38,249** | **+2.5** |
| Iceland | 94 | 14 | +571.4 | 0 | 0 | | 0 | 0 | | 1 | 0 | | 76 | 56 | +35.7 | 171 | 70 | +144.3 |
| Norway | 445 | 218 | +104.1 | 0 | 0 | | 22 | 30 | -26.7 | 0 | 0 | | 214 | 220 | -2.7 | 681 | 468 | +45.5 |
| Switzerland | 241 | 241 | +0.0 | 0 | 0 | | 1 | 0 | | 0 | 0 | | 349 | 429 | -18.6 | 591 | 670 | -11.8 |
| **EFTA** | **780** | **473** | **+64.9** | **0** | **0** | | **23** | **30** | **-23.3** | **1** | **0** | | **639** | **705** | **-9.4** | **1,443** | **1,208** | **+19.5** |
| United Kingdom | 2,960 | 1,910 | +55.0 | 0 | 0 | | 0 | 15 | -100.0 | 6 | 12 | -50.0 | 12,943 | 8,612 | +50.3 | 15,909 | 10,549 | +50.8 |
| **EU + EFTA + UK** | **11,493** | **7,771** | **+47.9** | **70** | **24** | **+191.7** | **457** | **939** | **-51.3** | **32** | **47** | **-31.9** | **44,522** | **41,225** | **+8.0** | **56,574** | **50,006** | **+13.1** |

[1] Medium commercial vehicles between 3.5 and 16 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

# NEW HEAVY TRUCK[1] REGISTRATIONS

| | ELECTRICALLY CHARGEABLE[2] | | | HYBRID ELECTRIC[3] | | | OTHERS[4] | | | PETROL | | | DIESEL | | | TOTAL | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change |
| Austria | 393 | 214 | +83.6 | 0 | 0 | | 0 | 3 | -100.0 | 0 | 0 | | 4,996 | 5,060 | -1.3 | 5,389 | 5,277 | +2.1 |
| Belgium | 158 | 132 | +19.7 | 0 | 0 | | 25 | 65 | -61.5 | 7 | 7 | +0.0 | 5,507 | 5,712 | -3.6 | 5,697 | 5,916 | -3.7 |
| Bulgaria | 0 | 0 | | 0 | 0 | | 2,322 | 2,456 | -5.5 | 0 | 0 | | 4 | 0 | | 2,326 | 2,456 | -5.3 |
| Croatia | 1 | 0 | | 0 | 0 | | 0 | 3 | -100.0 | 0 | 0 | | 1,252 | 1,128 | +11.0 | 1,253 | 1,131 | +10.8 |
| Cyprus | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 1 | -100.0 | 111 | 77 | +44.2 | 111 | 78 | +42.3 |
| Czechia | 96 | 90 | +6.7 | 0 | 0 | | 37 | 20 | +85.0 | 0 | 0 | | 7,109 | 6,460 | +10.0 | 7,242 | 6,570 | +10.2 |
| Denmark | 271 | 167 | +62.3 | 0 | 0 | | 6 | 18 | -66.7 | 0 | 0 | | 3,009 | 3,260 | -7.7 | 3,286 | 3,445 | -4.6 |
| Estonia | 0 | 3 | -100.0 | 0 | 0 | | 12 | 6 | +100.0 | 0 | 0 | | 512 | 511 | +0.2 | 524 | 520 | +0.8 |
| Finland | 32 | 35 | -8.6 | 0 | 0 | | 126 | 168 | -25.0 | 0 | 0 | | 1,588 | 1,601 | -0.8 | 1,746 | 1,804 | -3.2 |
| France | 771 | 567 | +36.0 | 4 | 0 | | 1,599 | 2,583 | -38.1 | 0 | 0 | | 25,015 | 24,503 | +2.1 | 27,389 | 27,653 | -1.0 |
| Germany | 1,722 | 900 | +91.3 | 0 | 5 | -100.0 | 1,217 | 847 | +43.7 | 6 | 6 | +0.0 | 38,330 | 37,960 | +1.0 | 41,275 | 39,718 | +3.9 |
| Greece | 7 | 2 | +250.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 337 | 298 | +13.1 | 344 | 300 | +14.7 |
| Hungary | 15 | 18 | -16.7 | 2 | 0 | | 1 | 3 | -66.7 | 0 | 0 | | 3,657 | 3,449 | +6.0 | 3,675 | 3,470 | +5.9 |
| Ireland | 4 | 7 | -42.9 | 0 | 0 | | 14 | 4 | +250.0 | 0 | 0 | | 2,141 | 2,072 | +3.3 | 2,159 | 2,083 | +3.6 |
| Italy | 60 | 41 | +46.3 | 8 | 11 | -27.3 | 239 | 274 | -12.8 | 0 | 0 | | 17,561 | 16,888 | +4.0 | 17,868 | 17,214 | +3.8 |
| Latvia | 2 | 0 | | 0 | 0 | | 55 | 36 | +52.8 | 0 | 0 | | 966 | 844 | +14.5 | 1,023 | 880 | +16.3 |
| Lithuania | 1 | 3 | -66.7 | 0 | 0 | | 31 | 37 | -16.2 | 0 | 0 | | 10,931 | 8,740 | +25.1 | 10,963 | 8,780 | +24.9 |
| Luxembourg | 14 | 6 | +133.3 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 803 | 772 | +4.0 | 817 | 778 | +5.0 |
| Malta | 0 | 1 | -100.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 41 | 30 | +36.7 | 41 | 31 | +32.3 |
| Netherlands | 1,022 | 556 | +83.8 | 9 | 7 | +28.6 | 150 | 63 | +138.1 | 0 | 0 | | 7,999 | 6,513 | +22.8 | 9,180 | 7,139 | +28.6 |
| Poland | 46 | 36 | +27.8 | 0 | 1 | -100.0 | 253 | 109 | +132.1 | 1 | 2 | -50.0 | 23,249 | 19,554 | +18.9 | 23,549 | 19,702 | +19.5 |
| Portugal | 28 | 7 | +300.0 | 0 | 0 | | 22 | 12 | +83.3 | 0 | 0 | | 5,177 | 3,816 | +35.7 | 5,227 | 3,835 | +36.3 |
| Romania | 23 | 39 | -41.0 | 0 | 0 | | 0 | 33 | -100.0 | 0 | 0 | | 6,828 | 6,015 | +13.5 | 6,851 | 6,087 | +12.6 |
| Slovakia | 10 | 7 | +42.9 | 0 | 0 | | 19 | 3 | +533.3 | 0 | 0 | | 2,495 | 2,015 | +23.8 | 2,524 | 2,025 | +24.6 |
| Slovenia | 3 | 6 | -50.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 1,753 | 1,567 | +11.9 | 1,756 | 1,573 | +11.6 |
| Spain | 54 | 106 | -49.1 | 0 | 0 | | 423 | 366 | +15.6 | 0 | 0 | | 19,407 | 17,061 | +13.8 | 19,884 | 17,533 | +13.4 |
| Sweden | 387 | 260 | +48.8 | 0 | 0 | | 453 | 456 | -0.7 | 0 | 0 | | 2,918 | 2,950 | -1.1 | 3,758 | 3,666 | +2.5 |
| **EUROPEAN UNION** | **5,120** | **3,203** | **+59.9** | **23** | **24** | **-4.2** | **7,004** | **7,565** | **-7.4** | **14** | **16** | **-12.5** | **193,696** | **178,856** | **+8.3** | **205,857** | **189,664** | **+8.5** |
| Iceland | 15 | 4 | +275.0 | 0 | 0 | | 0 | 3 | -100.0 | 0 | 0 | | 166 | 167 | -0.6 | 181 | 174 | +4.0 |
| Norway | 444 | 275 | +61.5 | 0 | 0 | | 370 | 358 | +3.4 | 0 | 0 | | 2,267 | 2,507 | -9.6 | 3,081 | 3,140 | -1.9 |
| Switzerland | 605 | 373 | +62.2 | 0 | 0 | | 5 | 18 | -72.2 | 0 | 0 | | 1,892 | 2,042 | -7.3 | 2,502 | 2,433 | +2.8 |
| **EFTA** | **1,064** | **652** | **+63.2** | **0** | **0** | | **375** | **379** | **-1.1** | **0** | **0** | | **4,325** | **4,716** | **-8.3** | **5,764** | **5,747** | **+0.3** |
| United Kingdom | 286 | 300 | -4.7 | 0 | 0 | | 333 | 660 | -49.5 | 0 | 0 | | 24,830 | 25,095 | -1.1 | 25,449 | 26,055 | -2.3 |
| **EU + EFTA + UK** | **6,470** | **4,155** | **+55.7** | **23** | **24** | **-4.2** | **7,712** | **8,604** | **-10.4** | **14** | **16** | **-12.5** | **222,851** | **208,667** | **+6.8** | **237,070** | **221,466** | **+7.0** |

[1] Heavy commercial vehicles of 16 tonnes and over
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

# TOTAL NEW TRUCK[1] REGISTRATIONS

| | ELECTRICALLY CHARGEABLE[2] | | | HYBRID ELECTRIC[3] | | | OTHERS[4] | | | PETROL | | | DIESEL | | | TOTAL | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change |
| Austria | 393 | 214 | +83.6 | 0 | 0 | | 0 | 3 | -100.0 | 0 | 0 | | 4,996 | 5,060 | -1.3 | 5,389 | 5,277 | +2.1 |
| Belgium | 200 | 233 | -14.2 | 0 | 0 | | 25 | 67 | -62.7 | 7 | 7 | +0.0 | 6,291 | 6,643 | -5.3 | 6,523 | 6,950 | -6.1 |
| Bulgaria | 2 | 2 | +0.0 | 0 | 0 | | 2,385 | 2,535 | -5.9 | 0 | 0 | | 4 | 0 | | 2,391 | 2,537 | -5.8 |
| Croatia | 7 | 2 | +250.0 | 0 | 0 | | 0 | 3 | -100.0 | 0 | 0 | | 1,470 | 1,350 | +8.9 | 1,477 | 1,355 | +9.0 |
| Cyprus | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 1 | -100.0 | 151 | 129 | +17.1 | 151 | 130 | +16.2 |
| Czechia | 96 | 90 | +6.7 | 0 | 0 | | 37 | 20 | +85.0 | 0 | 0 | | 7,109 | 6,460 | +10.0 | 7,242 | 6,570 | +10.2 |
| Denmark | 641 | 468 | +37.0 | 0 | 0 | | 7 | 19 | -63.2 | 0 | 0 | | 3,235 | 3,533 | -8.4 | 3,883 | 4,020 | -3.4 |
| Estonia | 1 | 3 | -66.7 | 0 | 0 | | 12 | 6 | +100.0 | 0 | 0 | | 552 | 545 | +1.3 | 565 | 554 | +2.0 |
| Finland | 63 | 57 | +10.5 | 56 | 19 | +194.7 | 127 | 174 | -27.0 | 2 | 15 | -86.7 | 1,971 | 1,962 | +0.5 | 2,219 | 2,227 | -0.4 |
| France | 1,745 | 1,089 | +60.2 | 4 | 1 | +300.0 | 1,761 | 3,146 | -44.0 | 8 | 4 | +100.0 | 29,156 | 28,981 | +0.6 | 32,674 | 33,221 | -1.6 |
| Germany | 5,601 | 3,160 | +77.2 | 1 | 5 | -80.0 | 1,230 | 872 | +41.1 | 19 | 20 | -5.0 | 52,037 | 53,377 | -2.5 | 58,888 | 57,434 | +2.5 |
| Greece | 101 | 57 | +77.2 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 489 | 418 | +17.0 | 590 | 475 | +24.2 |
| Hungary | 32 | 36 | -11.1 | 2 | 0 | | 1 | 3 | -66.7 | 0 | 0 | | 3,927 | 3,668 | +7.1 | 3,962 | 3,707 | +6.9 |
| Ireland | 4 | 11 | -63.6 | 0 | 0 | | 14 | 4 | +250.0 | 0 | 0 | | 2,363 | 2,390 | -1.1 | 2,381 | 2,405 | -1.0 |
| Italy | 260 | 497 | -47.7 | 21 | 15 | +40.0 | 295 | 309 | -4.5 | 0 | 1 | -100.0 | 20,525 | 19,857 | +3.4 | 21,101 | 20,679 | +2.0 |
| Latvia | 2 | 0 | | 0 | 0 | | 55 | 36 | +52.8 | 0 | 0 | | 1,028 | 883 | +16.4 | 1,085 | 919 | +18.1 |
| Lithuania | 1 | 3 | -66.7 | 0 | 0 | | 31 | 37 | -16.2 | 0 | 0 | | 11,023 | 8,871 | +24.3 | 11,055 | 8,911 | +24.1 |
| Luxembourg | 17 | 16 | +6.3 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 878 | 831 | +5.7 | 895 | 847 | +5.7 |
| Malta | 1 | 5 | -80.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 59 | 70 | -15.7 | 60 | 75 | -20.0 |
| Netherlands | 2,217 | 1,408 | +57.5 | 9 | 7 | +28.6 | 150 | 65 | +130.8 | 0 | 0 | | 8,591 | 6,918 | +24.2 | 10,967 | 8,398 | +30.6 |
| Poland | 181 | 107 | +69.2 | 0 | 1 | -100.0 | 267 | 129 | +107.0 | 3 | 2 | +50.0 | 25,717 | 21,473 | +19.8 | 26,168 | 21,712 | +20.5 |
| Portugal | 62 | 38 | +63.2 | 0 | 0 | | 22 | 13 | +69.2 | 0 | 0 | | 5,629 | 4,210 | +33.7 | 5,713 | 4,261 | +34.1 |
| Romania | 23 | 39 | -41.0 | 0 | 0 | | 0 | 33 | -100.0 | 0 | 0 | | 6,828 | 6,015 | +13.5 | 6,851 | 6,087 | +12.6 |
| Slovakia | 16 | 24 | -33.3 | 0 | 0 | | 22 | 3 | +633.3 | 0 | 0 | | 2,733 | 2,189 | +24.9 | 2,771 | 2,216 | +25.0 |
| Slovenia | 3 | 8 | -62.5 | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 1,859 | 1,658 | +12.1 | 1,862 | 1,667 | +11.7 |
| Spain | 374 | 342 | +9.4 | 0 | 0 | | 534 | 506 | +5.5 | 0 | 0 | | 22,788 | 20,080 | +13.5 | 23,696 | 20,928 | +13.2 |
| Sweden | 830 | 682 | +21.7 | 0 | 0 | | 463 | 475 | -2.5 | 0 | 1 | -100.0 | 3,227 | 3,193 | +1.1 | 4,520 | 4,351 | +3.9 |
| **EUROPEAN UNION** | **12,873** | **8,591** | **+49.8** | **93** | **48** | **+93.8** | **7,438** | **8,459** | **-12.1** | **39** | **51** | **-23.5** | **224,636** | **210,764** | **+6.6** | **245,079** | **227,913** | **+7.5** |
| Iceland | 109 | 18 | +505.6 | 0 | 0 | | 0 | 3 | -100.0 | 1 | 0 | | 242 | 223 | +8.5 | 352 | 244 | +44.3 |
| Norway | 889 | 493 | +80.3 | 0 | 0 | | 392 | 388 | +1.0 | 0 | 0 | | 2,481 | 2,727 | -9.0 | 3,762 | 3,608 | +4.3 |
| Switzerland | 846 | 614 | +37.8 | 0 | 0 | | 6 | 18 | -66.7 | 0 | 0 | | 2,241 | 2,471 | -9.3 | 3,093 | 3,103 | -0.3 |
| **EFTA** | **1,844** | **1,125** | **+63.9** | **0** | **0** | | **398** | **409** | **-2.7** | **1** | **0** | | **4,964** | **5,421** | **-8.4** | **7,207** | **6,955** | **+3.6** |
| United Kingdom | 3,246 | 2,210 | +46.9 | 0 | 0 | | 333 | 675 | -50.7 | 6 | 12 | -50.0 | 37,773 | 33,707 | +12.1 | 41,358 | 36,604 | +13.0 |
| **EU + EFTA + UK** | **17,963** | **11,926** | **+50.6** | **93** | **48** | **+93.8** | **8,169** | **9,543** | **-14.4** | **46** | **63** | **-27.0** | **267,373** | **249,892** | **+7.0** | **293,644** | **271,472** | **+8.2** |

[1] Medium and heavy commercial vehicles over 3.5 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels

# NEW BUS[1] REGISTRATIONS

| | ELECTRICALLY CHARGEABLE[2] | | | HYBRID ELECTRIC[3] | | | OTHERS[4] | | | PETROL | | | DIESEL | | | TOTAL | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change | Q1-Q3 2026 | Q1-Q3 2025 | % change |
| Austria | 139 | 101 | +37.6 | 35 | 34 | +2.9 | 34 | 11 | +209.1 | 0 | 0 | | 805 | 673 | +19.6 | 1,013 | 819 | +23.7 |
| Belgium | 196 | 685 | -71.4 | 16 | 9 | +77.8 | 0 | 0 | | 0 | 0 | | 712 | 577 | +23.4 | 924 | 1,271 | -27.3 |
| Bulgaria | 19 | 67 | -71.6 | 0 | 0 | | 167 | 156 | +7.1 | 0 | 0 | | 7 | 0 | | 193 | 223 | -13.5 |
| Croatia | 107 | 9 | +1,088.9 | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 273 | 229 | +19.2 | 380 | 239 | +59.0 |
| Cyprus | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 59 | 37 | +59.5 | 59 | 37 | +59.5 |
| Czechia | 49 | 21 | +133.3 | 0 | 0 | | 8 | 20 | -60.0 | 1 | 0 | | 682 | 554 | +23.1 | 740 | 595 | +24.4 |
| Denmark | 329 | 301 | +9.3 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 185 | 138 | +34.1 | 514 | 439 | +17.1 |
| Estonia | 40 | 0 | | 0 | 0 | | 30 | 4 | +650.0 | 0 | 0 | | 57 | 79 | -27.8 | 127 | 83 | +53.0 |
| Finland | 180 | 123 | +46.3 | 0 | 0 | | 9 | 20 | -55.0 | 0 | 0 | | 172 | 201 | -14.4 | 361 | 344 | +4.9 |
| France | 665 | 501 | +32.7 | 312 | 244 | +27.9 | 971 | 889 | +9.2 | 0 | 0 | | 3,341 | 3,152 | +6.0 | 5,289 | 4,786 | +10.5 |
| Germany | 836 | 1,202 | -30.4 | 977 | 610 | +60.2 | 49 | 71 | -31.0 | 0 | 0 | | 3,383 | 2,882 | +17.4 | 5,245 | 4,765 | +10.1 |
| Greece | 209 | 110 | +90.0 | 0 | 0 | | 189 | 67 | +182.1 | 0 | 0 | | 423 | 572 | -26.0 | 821 | 749 | +9.6 |
| Hungary | 50 | 34 | +47.1 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 547 | 428 | +27.8 | 597 | 462 | +29.2 |
| Ireland | 60 | 17 | +252.9 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 417 | 339 | +23.0 | 477 | 356 | +34.0 |
| Italy | 1,970 | 911 | +116.2 | 154 | 272 | -43.4 | 954 | 728 | +31.0 | 0 | 0 | | 2,260 | 2,061 | +9.7 | 5,338 | 3,972 | +34.4 |
| Latvia | 13 | 36 | -63.9 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 74 | 66 | +12.1 | 87 | 102 | -14.7 |
| Lithuania | 139 | 143 | -2.8 | 25 | 0 | | 2 | 0 | | 0 | 0 | | 174 | 144 | +20.8 | 340 | 287 | +18.5 |
| Luxembourg | 100 | 61 | +63.9 | 0 | 9 | -100.0 | 0 | 0 | | 0 | 0 | | 140 | 108 | +29.6 | 240 | 178 | +34.8 |
| Malta | 40 | 2 | +1,900.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 27 | 155 | -82.6 | 67 | 157 | -57.3 |
| Netherlands | 783 | 421 | +86.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 262 | 273 | -4.0 | 1,045 | 694 | +50.6 |
| Poland | 999 | 152 | +557.2 | 250 | 83 | +201.2 | 139 | 64 | +117.2 | 0 | 0 | | 1,719 | 1,544 | +11.3 | 3,107 | 1,843 | +68.6 |
| Portugal | 642 | 134 | +379.1 | 0 | 0 | | 54 | 1 | +5,300.0 | 0 | 0 | | 472 | 747 | -36.8 | 1,168 | 882 | +32.4 |
| Romania | 239 | 218 | +9.6 | 0 | 18 | -100.0 | 0 | 0 | | 0 | 0 | | 53 | 67 | -20.9 | 292 | 303 | -3.6 |
| Slovakia | 49 | 0 | | 0 | 0 | | 34 | 0 | | 0 | 0 | | 182 | 107 | +70.1 | 265 | 107 | +147.7 |
| Slovenia | 59 | 6 | +883.3 | 0 | 0 | | 2 | 1 | +100.0 | 0 | 0 | | 164 | 223 | -26.5 | 225 | 230 | -2.2 |
| Spain | 299 | 323 | -7.4 | 495 | 547 | -9.5 | 49 | 32 | +53.1 | 0 | 0 | | 2,109 | 2,012 | +4.8 | 2,952 | 2,914 | +1.3 |
| Sweden | 422 | 698 | -39.5 | 0 | 0 | | 15 | 21 | -28.6 | 1 | 0 | | 391 | 819 | -52.3 | 829 | 1,538 | -46.1 |
| **EUROPEAN UNION** | **8,633** | **6,276** | **+37.6** | **2,264** | **1,826** | **+24.0** | **2,706** | **2,086** | **+29.7** | **2** | **0** | | **19,090** | **18,187** | **+5.0** | **32,695** | **28,375** | **+15.2** |
| Iceland | 39 | 8 | +387.5 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 126 | 150 | -16.0 | 165 | 158 | +4.4 |
| Norway | 785 | 599 | +31.1 | 0 | 0 | | 0 | 33 | -100.0 | 0 | 0 | | 559 | 370 | +51.1 | 1,344 | 1,002 | +34.1 |
| Switzerland | 244 | 178 | +37.1 | 76 | 24 | +216.7 | 0 | 0 | | 0 | 0 | | 239 | 213 | +12.2 | 559 | 415 | +34.7 |
| **EFTA** | **1,068** | **785** | **+36.1** | **76** | **24** | **+216.7** | **0** | **33** | **-100.0** | **0** | **0** | | **924** | **733** | **+26.1** | **2,068** | **1,575** | **+31.3** |
| United Kingdom | 1,727 | 2,233 | -22.7 | 0 | 0 | | 0 | 15 | -100.0 | 1 | 0 | | 3,944 | 5,547 | -28.9 | 5,672 | 7,795 | -27.2 |
| **EU + EFTA + UK** | **11,428** | **9,294** | **+23.0** | **2,340** | **1,850** | **+26.5** | **2,706** | **2,134** | **+26.8** | **3** | **0** | | **23,958** | **24,467** | **-2.1** | **40,435** | **37,745** | **+7.1** |

[1] Medium and heavy buses and coaches over 3.5 tonnes
[2] Includes battery electric and plug-in hybrids
[3] Includes full and mild hybrids
[4] Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, other and unknown fuels