NEW CAR REGISTRATIONS, EUROPEAN UNION

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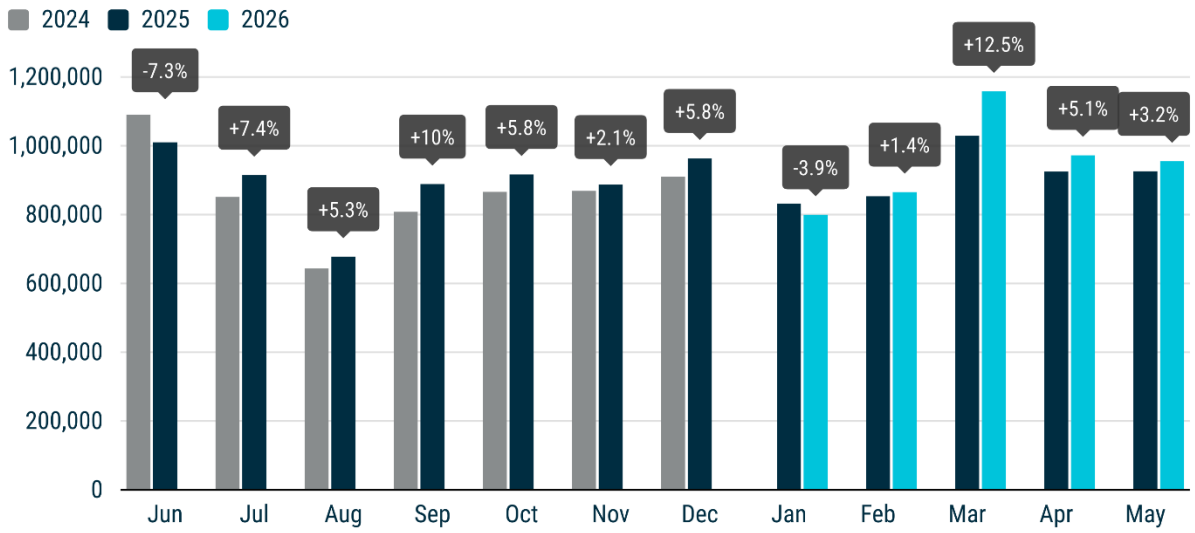
New car registrations: +4% in May 2026 year-to-date; battery-electric 20% market share



In **May 2026 year-to-date (YTD)**, new EU car registrations increased by 4%, indicating a strong start to the year amid a backdrop of persistent geopolitical headwinds weighing on the outlook. The market continued to benefit from robust consumer demand for a range of electrified technologies across key European markets, sustained by new and revised tax benefits and incentive schemes. Hybrid-electric vehicles remained the most popular powertrain choice among buyers, while battery-electric cars accounted for one in five registrations. Meanwhile, plug-in hybrids captured 9.7% of the EU market.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

Up until May 2026, battery-electric cars accounted for 20% of the EU market, an increase from 15.3% a year earlier. Hybrid-electric car registrations captured 37.8% of the market, remaining the preferred choice among consumers in the EU. Moreover, the combined market share of petrol and diesel cars declined to 30.1%, down from 38%.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and S&P Global Mobility.

The current year data contain provisional figures and may therefore be subject to future revision.

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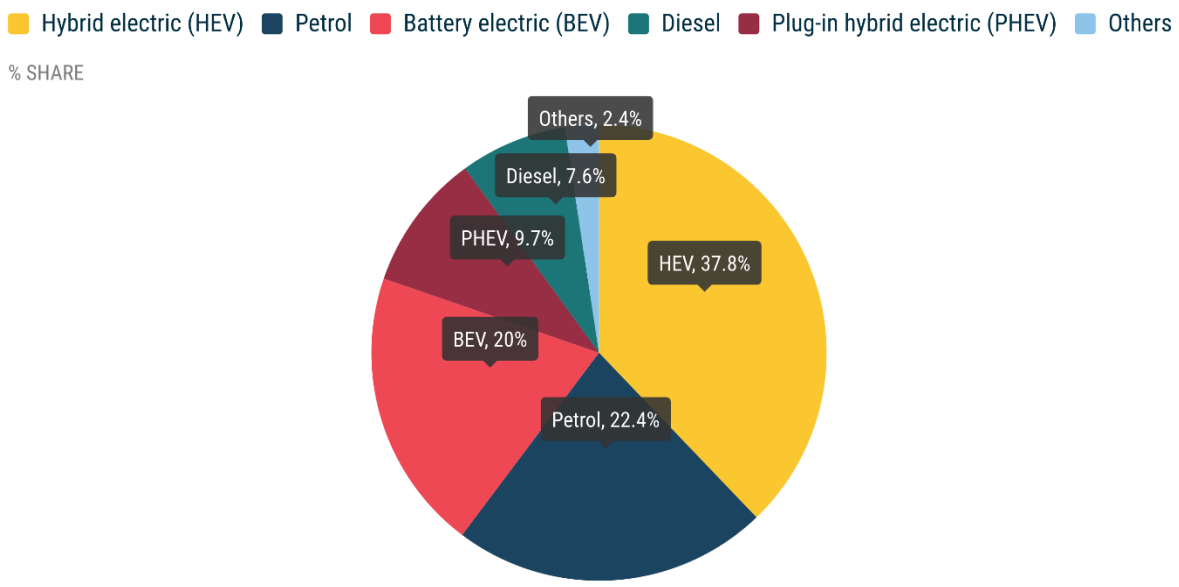

Electric cars

In the first five months of 2026, 950,521 new battery-electric cars were registered, capturing 20% of the EU market. Three of the four largest EU markets, which together represented 63% of all battery-electric car registrations, posted strong growth: Italy (+75.7%), France (+55.4%), and Germany (+40.9%). By contrast, Belgium (+2.8%) experienced only subdued growth compared with these markets.

May 2026's YTD figures also showed new EU hybrid-electric car registrations rising to 1,795,071 units, supported by growth in Italy (+24.5%) and Spain (+19.5%), with Germany (+5.4%) and France (+2.2%) also contributing positively. Overall, hybrid-electric models accounted for 37.8% of the total EU market.

Registrations of plug-in-hybrid electric cars continued to grow, reaching 460,217 units in the **May 2026 YTD**. This was driven by rising volumes in key markets such as Italy (+84.9%), Spain (+46.5%), and Germany (+16.1%). Therefore, new plug-in-hybrid electric cars now represent 9.7% of EU registrations, up from 8.3% over the same period in 2025.

Petrol and diesel cars

By the end of May 2026, petrol car registrations declined by 18.2%, with decreases across all major markets. France recorded the sharpest drop, with registrations plummeting by 36.8%, whereas other key markets also saw double-digit decreases: Spain (-20.3%), Germany (-18.5%), and Italy (-17.3%).

With 1,065,071 new cars registered in the **last five months**, the market share for petrol fell to 22.4% from 28.5% in May 2025 YTD. In addition, the diesel car market continued its downward trend, although at a slower pace, with registrations declining by 16.6% and accounting for 7.6% of new car registrations, down from 9.5%.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC[1]			OTHERS[2]			PETROL			DIESEL			TOTAL		
	May 2026	May 2025	% change 26/25	May 2026	May 2025	% change 26/25	May 2026	May 2025	% change 26/25	May 2026	May 2025	% change 26/25	May 2026	May 2025	% change 26/25	May 2026	May 2025	% change 26/25	May 2026	May 2025	% change 26/25
Austria	6,598	5,428	+21.6	2,932	2,479	+18.3	7,239	6,865	+5.4	1	0		6,135	6,808	-9.9	2,624	2,731	-3.9	25,529	24,311	+5.0
Belgium	12,586	11,347	+10.9	1,596	3,411	-53.2	4,130	3,587	+15.1	485	337	+43.9	13,765	14,406	-4.4	1,063	1,250	-15.0	33,625	34,338	-2.1
Bulgaria	362	194	+86.6	55	68	-19.1	292	120	+143.3	49	107	-54.2	3,148	2,984	+5.5	387	377	+2.7	4,293	3,850	+11.5
Croatia	327	55	+494.5	573	238	+140.8	3,888	2,545	+52.8	68	112	-39.3	3,693	4,545	-18.7	1,046	1,296	-19.3	9,595	8,791	+9.1
Cyprus	135	119	+13.4	103	38	+171.1	677	589	+14.9	0	0		372	546	-31.9	25	36	-30.6	1,312	1,328	-1.2
Czechia	1,356	1,210	+12.1	1,098	948	+15.8	5,025	4,529	+11.0	531	549	-3.3	8,722	8,870	-1.7	3,731	3,413	+9.3	20,463	19,519	+4.8
Denmark	15,020	10,943	+37.3	98	442	-77.8	2,265	2,899	-21.9	0	0		1,264	3,235	-60.9	445	427	+4.2	19,092	17,946	+6.4
Estonia	96	59	+62.7	146	133	+9.8	1,229	774	+58.8	0	0		218	249	-12.4	194	196	-1.0	1,883	1,411	+33.5
Finland	3,309	2,296	+44.1	722	1,435	-49.7	2,042	1,815	+12.5	0	1	-100.0	507	1,049	-51.7	203	257	-21.0	6,783	6,853	-1.0
France	37,412	19,414	+92.7	7,648	8,180	-6.5	55,602	54,553	+1.9	5,605	4,629	+21.1	18,926	30,217	-37.4	3,291	6,926	-52.5	128,484	123,919	+3.7
Germany	59,969	43,060	+39.3	27,921	25,181	+10.9	67,545	66,990	+0.8	1,660	1,039	+59.8	51,806	67,921	-23.7	30,547	35,106	-13.0	239,448	239,297	+0.1
Greece	951	746	+27.5	957	1,066	-10.2	9,117	7,459	+22.2	593	676	-12.3	4,198	5,477	-23.4	426	246	+73.2	16,242	15,670	+3.7
Hungary	1,319	799	+65.1	1,202	516	+132.9	5,272	5,768	-8.6	94	28	+235.7	2,457	2,593	-5.2	1,174	1,199	-2.1	11,518	10,903	+5.6
Ireland	2,328	1,086	+114.4	1,075	1,122	-4.2	1,792	1,019	+75.9	0	0		1,830	1,536	+19.1	1,016	1,059	-4.1	8,041	5,822	+38.1
Italy	13,274	7,118	+86.5	15,164	9,000	+68.5	70,334	60,347	+16.5	10,402	12,633	-17.7	30,768	35,952	-14.4	10,101	14,350	-29.6	150,043	139,400	+7.6
Latvia	106	165	-35.8	149	257	-42.0	–	–		47	46	+2.2	1,490	1,483	+0.5	263	248	+6.0	2,055	2,199	-6.5
Lithuania	288	222	+29.7	543	325	+67.1	2,797	1,964	+42.4	97	77	+26.0	733	972	-24.6	374	533	-29.8	4,832	4,093	+18.1
Luxembourg	1,248	888	+40.5	235	380	-38.2	1,372	1,259	+9.0	0	0		841	1,114	-24.5	244	417	-41.5	3,940	4,058	-2.9
Malta	291	147	+98.0	67	39	+71.8	268	125	+114.4	0	0		144	199	-27.6	30	14	+114.3	800	524	+52.7
Netherlands	12,363	10,103	+22.4	6,816	6,674	+2.1	8,186	8,018	+2.1	151	99	+52.5	2,075	4,194	-50.5	324	508	-36.2	29,915	29,596	+1.1
Poland	2,015	2,818	-28.5	4,601	2,390	+92.5	24,818	22,148	+12.1	1,042	1,541	-32.4	14,095	14,126	-0.2	3,020	3,618	-16.5	49,591	46,641	+6.3
Portugal	6,988	4,478	+56.1	3,896	3,295	+18.2	5,999	5,810	+3.3	1,616	1,855	-12.9	5,780	6,971	-17.1	801	1,136	-29.5	25,080	23,545	+6.5
Romania	798	432	+84.7	–	–		6,843	5,371	+27.4	1,098	1,144	-4.0	1,787	2,485	-28.1	724	1,089	-33.5	11,250	10,521	+6.9
Slovakia	474	376	+26.1	376	362	+3.9	2,383	2,469	-3.5	215	150	+43.3	2,928	3,251	-9.9	790	1,043	-24.3	7,166	7,651	-6.3
Slovenia	1,037	460	+125.4	194	184	+5.4	908	737	+23.2	113	34	+232.4	3,087	2,952	+4.6	815	751	+8.5	6,154	5,118	+20.2
Spain	12,049	8,960	+34.5	13,741	12,902	+6.5	53,414	44,979	+18.8	3,807	6,478	-41.2	24,744	33,640	-26.4	4,139	5,852	-29.3	111,894	112,811	-0.8
Sweden	10,718	9,469	+13.2	6,645	6,767	-1.8	1,990	2,245	-11.4	77	17	352.9	4,870	5,484	-11.2	1,685	1,693	-0.5	25,985	25,675	+1.2
EUROPEAN UNION	**203,417**	**142,392**	**+42.9**	**98,553**	**87,832**	**+12.2**	**345,427**	**314,984**	**+9.7**	**27,751**	**31,552**	**-12.0**	**210,383**	**263,259**	**-20.1**	**69,482**	**85,771**	**-19.0**	**955,013**	**925,790**	**+3.2**
Iceland	789	375	+110.4	229	442	-48.2	337	685	-50.8	0	0		148	358	-58.7	44	267	-83.5	1,547	2,127	-27.3
Norway	15,210	13,384	+13.6	97	508	-80.9	103	141	-27.0	0	0		32	53	-39.6	118	174	-32.2	15,560	14,260	+9.1
Switzerland	5,140	4,177	+23.1	2,293	2,304	-0.5	6,818	7,189	-5.2	2	0		4,466	4,913	-9.1	1,022	1,386	-26.3	19,741	19,969	-1.1
EFTA	**21,139**	**17,936**	**+17.9**	**2,619**	**3,254**	**-19.5**	**7,258**	**8,015**	**-9.4**	**2**	**0**		**4,646**	**5,324**	**-12.7**	**1,184**	**1,827**	**-35.2**	**36,848**	**36,356**	**+1.4**
United Kingdom	43,931	32,738	+34.2	22,167	17,898	+23.9	56,321	55,140	+2.1	0	0		35,068	40,703	-13.8	3,175	3,591	-11.6	160,662	150,070	+7.1
EU + EFTA + UK	**268,487**	**193,066**	**+39.1**	**123,339**	**108,984**	**+13.2**	**409,006**	**378,139**	**+8.2**	**27,753**	**31,552**	**-12.0**	**250,097**	**309,286**	**-19.1**	**73,841**	**91,189**	**-19.0**	**1,152,523**	**1,112,216**	**+3.6**

[1] Includes full and mild hybrids
[2] Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC[1]			OTHERS[2]			PETROL			DIESEL			TOTAL		
	Jan-May 2026	Jan-May 2025	% change 26/25	Jan-May 2026	Jan-May 2025	% change 26/25	Jan-May 2026	Jan-May 2025	% change 26/25	Jan-May 2026	Jan-May 2025	% change 26/25	Jan-May 2026	Jan-May 2025	% change 26/25	Jan-May 2026	Jan-May 2025	% change 26/25	Jan-May 2026	Jan-May 2025	% change 26/25
Austria	31,067	25,295	+22.8	13,983	10,530	+32.8	39,279	32,178	+22.1	2	2	+0.0	32,932	33,076	-0.4	13,010	14,102	-7.7	130,273	115,183	+13.1
Belgium	66,026	64,218	+2.8	10,036	16,754	-40.1	22,564	22,602	-0.2	1,492	1,636	-8.8	80,194	81,471	-1.6	4,920	6,408	-23.2	185,232	193,089	-4.1
Bulgaria	1,565	836	+87.2	352	216	+63.0	1,219	598	+103.8	299	634	-52.8	14,913	15,201	-1.9	2,152	1,978	+8.8	20,500	19,463	+5.3
Croatia	1,437	319	+350.5	2,153	871	+147.2	14,005	11,052	+26.7	331	645	-48.7	12,984	15,463	-16.0	4,238	4,656	-9.0	35,148	33,006	+6.5
Cyprus	741	570	+30.0	347	330	+5.2	3,067	3,094	-0.9	0	0		1,868	2,677	-30.2	88	203	-56.7	6,111	6,874	-11.1
Czechia	6,479	5,552	+16.7	4,971	3,972	+25.2	24,748	21,815	+13.4	2,068	2,474	-16.4	45,889	48,554	-5.5	19,255	18,064	+6.6	103,410	100,431	+3.0
Denmark	63,711	45,031	+41.5	622	1,992	-68.8	9,049	10,241	-11.6	2	0		4,430	11,416	-61.2	1,735	1,803	-3.8	79,549	70,483	+12.9
Estonia	471	355	+32.7	703	457	+53.8	4,753	2,457	+93.4	0	0		1,220	861	+41.7	900	477	+88.7	8,047	4,607	+74.7
Finland	14,156	10,236	+38.3	3,842	6,343	-39.4	8,275	8,266	+0.1	0	1	-100.0	2,404	3,757	-36.0	1,016	1,208	-15.9	29,693	29,811	-0.4
France	185,711	119,475	+55.4	35,565	37,365	-4.8	308,510	301,880	+2.2	22,072	25,128	-12.2	99,329	157,100	-36.8	17,191	31,752	-45.9	668,378	672,700	-0.6
Germany	283,949	201,563	+40.9	131,581	113,297	+16.1	344,318	326,634	+5.4	4,588	4,967	-7.6	264,284	324,418	-18.5	159,295	175,717	-9.3	1,188,015	1,146,596	+3.6
Greece	3,938	3,396	+16.0	4,134	3,918	+5.5	37,243	30,653	+21.5	1,601	1,604	-0.2	16,555	21,952	-24.6	1,826	1,992	-8.3	65,297	63,515	+2.8
Hungary	5,936	3,911	+51.8	4,913	2,256	+117.8	30,542	28,384	+7.6	257	236	+8.9	12,109	13,214	-8.4	5,712	6,593	-13.4	59,469	54,594	+8.9
Ireland	19,042	12,385	+53.8	12,240	11,901	+2.8	23,209	19,634	+18.2	0	0		17,777	21,559	-17.5	10,739	13,834	-22.4	83,007	79,313	+4.7
Italy	64,567	36,740	+75.7	66,910	36,178	+84.9	397,755	319,472	+24.5	46,669	64,771	-27.9	158,588	191,879	-17.3	55,313	73,213	-24.4	789,802	722,253	+9.4
Latvia	552	595	-7.2	827	979	-15.5	–	–		213	150	+42.0	6,232	5,865	+6.3	1,133	1,454	-22.1	8,957	9,043	-1.0
Lithuania	1,377	925	+48.9	2,274	1,320	+72.3	10,148	8,580	+18.3	334	284	+17.6	2,945	3,256	-9.6	2,017	2,703	-25.4	19,095	17,068	+11.9
Luxembourg	6,162	5,620	+9.6	1,214	1,786	-32.0	7,147	6,065	+17.8	0	0		4,987	5,408	-7.8	1,890	2,211	-14.5	21,400	21,090	+1.5
Malta	1,236	659	+87.6	250	165	+51.5	948	608	+55.9	0	0		672	913	-26.4	114	96	+18.8	3,220	2,441	+31.9
Netherlands	46,668	51,685	-9.7	33,880	28,307	+19.7	41,538	42,338	-1.9	452	435	+3.9	11,756	23,096	-49.1	1,796	2,110	-14.9	136,090	147,971	-8.0
Poland	13,429	10,478	+28.2	21,339	10,817	+97.3	129,111	119,436	+8.1	6,070	6,583	-7.8	68,025	70,573	-3.6	15,080	17,837	-15.5	253,054	235,724	+7.4
Portugal	27,134	20,375	+33.2	15,714	12,691	+23.8	32,494	24,917	+30.4	6,316	8,350	-24.4	24,830	28,982	-14.3	4,243	5,527	-23.2	110,731	100,842	+9.8
Romania	4,026	2,811	+43.2	–	–		28,810	26,386	+9.2	3,847	6,229	-38.2	8,717	13,477	-35.3	3,330	5,306	-37.2	48,730	54,209	-10.1
Slovakia	1,984	1,527	+29.9	1,398	1,516	-7.8	12,296	11,683	+5.2	611	700	-12.7	13,999	15,638	-10.5	3,877	5,286	-26.7	34,165	36,350	-6.0
Slovenia	4,372	2,149	+103.4	1,166	871	+33.9	5,927	3,243	+82.8	323	179	+80.4	14,411	14,192	+1.5	3,854	4,348	-11.4	30,053	24,982	+20.3
Spain	48,998	34,992	+40.0	62,388	42,580	+46.5	247,755	207,279	+19.5	17,847	24,783	-28.0	122,249	153,385	-20.3	20,046	27,750	-27.8	519,283	490,769	+5.8
Sweden	45,787	38,942	+17.6	27,415	29,482	-7.0	10,361	11,407	-9.2	556	1,703	-67.4	20,772	24,494	-15.2	7,201	7,383	-2.5	112,092	113,411	-1.2
EUROPEAN UNION	**950,521**	**700,640**	**+35.7**	**460,217**	**376,894**	**+22.1**	**1,795,071**	**1,600,902**	**+12.1**	**115,950**	**151,494**	**-23.5**	**1,065,071**	**1,301,877**	**-18.2**	**361,971**	**434,011**	**-16.6**	**4,748,801**	**4,565,818**	**+4.0**
Iceland	2,371	1,663	+42.6	1,457	1,308	+11.4	1,579	1,536	+2.8	0	0		336	738	-54.5	320	608	-47.4	6,063	5,853	+3.6
Norway	52,787	52,949	-0.3	311	2,565	-87.9	148	1,080	-86.3	0	0		104	249	-58.2	496	859	-42.3	53,846	57,702	-6.7
Switzerland	21,237	18,390	+15.5	11,024	9,179	+20.1	33,879	33,767	+0.3	4	7	-42.9	20,187	23,152	-12.8	5,010	6,828	-26.6	91,341	91,323	+0.0
EFTA	**76,395**	**73,002**	**+4.6**	**12,792**	**13,052**	**-2.0**	**35,606**	**36,383**	**-2.1**	**4**	**7**	**-42.9**	**20,627**	**24,139**	**-14.5**	**5,826**	**8,295**	**-29.8**	**151,250**	**154,878**	**-2.3**
United Kingdom	220,629	177,486	+24.3	121,430	85,618	+41.8	354,169	329,233	+7.6	2	24	-91.7	211,590	236,851	-10.7	16,943	21,701	-21.9	924,763	850,913	+8.7
EU + EFTA + UK	**1,247,545**	**951,128**	**+31.2**	**594,439**	**475,564**	**+25.0**	**2,184,846**	**1,966,518**	**+11.1**	**115,956**	**151,525**	**-23.5**	**1,297,288**	**1,562,867**	**-17.0**	**384,740**	**464,007**	**-17.1**	**5,824,814**	**5,571,609**	**+4.5**

[1] Includes full and mild hybrids
[2] Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	MAY					JANUARY-MAY				
	% share[1]		Units		% change	% share[1]		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	**26.6**	**28.5**	**254,011**	**263,427**	**-3.6**	**26.7**	**27.4**	**1,267,224**	**1,249,018**	**+1.5**
Volkswagen	10.8	11.8	103,124	109,662	-6.0	10.5	11.4	500,494	520,067	-3.8
Skoda	6.5	6.8	62,343	62,542	-0.3	6.8	6.3	322,142	287,942	+11.9
Audi	4.9	4.9	46,941	45,382	+3.4	4.9	4.8	233,411	217,058	+7.5
Cupra	2.1	2.4	20,509	22,410	-8.5	2.1	2.4	99,921	108,323	-7.8
Seat	1.7	1.8	15,768	16,740	-5.8	1.7	1.8	82,087	81,892	+0.2
Porsche	0.5	0.7	4,834	6,036	-19.9	0.5	0.7	25,882	30,758	-15.9
Others[2]	0.1	0.1	493	655	-24.8	0.1	0.1	3,288	2,978	+10.4
Stellantis	**15.3**	**16.2**	**146,381**	**150,347**	**-2.6**	**16.7**	**16.5**	**794,708**	**751,940**	**+5.7**
Peugeot	4.7	5.5	44,417	50,784	-12.5	5.1	5.7	242,615	259,129	-6.4
Citroen	3.1	3.3	29,227	30,571	-4.4	3.3	3.2	157,939	147,744	+6.9
Fiat[3]	3.0	2.5	28,858	23,482	+22.9	3.3	2.6	157,661	120,543	+30.8
Opel/Vauxhall	2.9	2.9	28,155	26,685	+5.5	3.1	2.7	144,846	122,403	+18.3
Jeep	1.0	1.1	9,517	10,441	-8.8	1.1	1.2	53,453	55,021	-2.8
Alfa Romeo	0.4	0.5	3,396	4,731	-28.2	0.4	0.6	20,523	26,524	-22.6
DS	0.2	0.3	1,860	2,582	-28.0	0.2	0.3	10,515	13,156	-20.1
Lancia/Chrysler	0.1	0.1	754	761	-0.9	0.1	0.1	6,018	5,617	+7.1
Others[4]	0.0	0.0	197	310	-36.5	0.0	0.0	1,138	1,803	-36.9
Renault Group	**10.5**	**11.0**	**100,507**	**101,871**	**-1.3**	**10.2**	**11.3**	**484,717**	**516,929**	**-6.2**
Renault	5.7	5.9	54,460	54,996	-1.0	5.9	6.2	277,952	281,244	-1.2
Dacia	4.7	5.0	45,211	46,250	-2.2	4.3	5.1	202,839	232,270	-12.7
Alpine	0.1	0.1	836	625	+33.8	0.1	0.1	3,926	3,415	+15.0
Toyota Group	**7.0**	**7.3**	**67,162**	**67,620**	**-0.7**	**7.1**	**7.5**	**335,973**	**343,002**	**-2.0**
Toyota	6.6	6.8	62,592	62,781	-0.3	6.6	7.0	313,282	317,636	-1.4
Lexus	0.5	0.5	4,570	4,839	-5.6	0.5	0.6	22,691	25,366	-10.5
Hyundai Group	**7.2**	**7.6**	**69,204**	**70,093**	**-1.3**	**7.0**	**7.5**	**334,422**	**343,768**	**-2.7**
Kia	4.1	3.6	39,136	33,215	+17.8	3.7	3.7	178,061	169,214	+5.2
Hyundai	3.1	4.0	30,068	36,878	-18.5	3.3	3.8	156,361	174,554	-10.4
BMW Group	**6.9**	**6.8**	**65,755**	**63,380**	**+3.7**	**6.8**	**6.8**	**322,189**	**310,016**	**+3.9**
BMW	5.7	5.9	54,788	54,666	+0.2	5.7	5.8	271,003	265,321	+2.1
MINI	1.1	0.9	10,966	8,714	+25.8	1.1	1.0	51,185	44,695	+14.5
Mercedes-Benz	**5.0**	**5.1**	**47,507**	**47,160**	**+0.7**	**4.9**	**4.9**	**230,313**	**223,223**	**+3.2**
Geely Group[5]	**2.9**	**2.7**	**27,801**	**25,305**	**+9.9**	**2.6**	**2.7**	**124,437**	**121,158**	**+2.7**
Ford	**1.9**	**2.9**	**18,105**	**26,984**	**-32.9**	**2.3**	**3.0**	**108,077**	**137,285**	**-21.3**
SAIC Motor	**2.3**	**2.1**	**22,343**	**19,395**	**+15.2**	**2.1**	**2.0**	**100,021**	**89,155**	**+12.2**
BYD	**2.7**	**1.1**	**26,017**	**10,052**	**+158.8**	**2.1**	**0.8**	**99,578**	**38,467**	**+158.9**
Nissan	**1.3**	**1.5**	**12,652**	**13,832**	**-8.5**	**1.9**	**2.1**	**90,411**	**97,039**	**-6.8**
Tesla	**2.3**	**0.9**	**21,767**	**8,623**	**+152.4**	**1.9**	**1.1**	**89,180**	**50,309**	**+77.3**
Chery Automobile[6]	**1.7**	**0.5**	**16,282**	**4,794**	**+239.6**	**1.4**	**0.4**	**65,621**	**17,969**	**+265.2**
Suzuki	**1.2**	**1.3**	**11,712**	**12,071**	**-3.0**	**1.3**	**1.5**	**61,886**	**68,055**	**-9.1**
Mazda	**1.1**	**1.0**	**10,921**	**8,926**	**+22.4**	**1.2**	**1.1**	**58,710**	**48,953**	**+19.9**
Leapmotor	**0.9**	**0.2**	**8,856**	**1,618**	**+447.3**	**0.8**	**0.1**	**37,694**	**5,976**	**+530.8**
Jaguar Land Rover Group	**0.4**	**0.5**	**4,107**	**4,489**	**-8.5**	**0.5**	**0.6**	**23,039**	**25,343**	**-9.1**
Land Rover	0.4	0.5	4,106	4,385	-6.4	0.5	0.5	23,037	24,418	-5.7
Jaguar	0.0	0.0	1	104	-99.0	0.0	0.0	2	925	-99.8
Honda	**0.4**	**0.4**	**4,154**	**3,478**	**+19.4**	**0.5**	**0.4**	**22,659**	**18,718**	**+21.1**
Mitsubishi	**0.2**	**0.4**	**2,094**	**3,929**	**-46.7**	**0.2**	**0.4**	**11,338**	**20,347**	**-44.3**

[1] ACEA estimation based on total by market
[2] Bentley, Bugatti, Lamborghini, and MAN
[3] Includes Abarth
[4] Dodge, Maserati, and RAM
[5] Geely, Geely-Emgrand, LEVC, Lotus, Lynk & Co, Polestar, Smart, Volvo Cars, and Zeekr
[6] Chery, Jaecoo, Jetour, and Omoda

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	MAY					JANUARY-MAY				
	% share[1]		Units		% change	% share[1]		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	**26.1**	**27.8**	**300,299**	**309,686**	**-3.0**	**25.8**	**26.7**	**1,501,669**	**1,486,634**	**+1.0**
Volkswagen	10.5	11.5	121,318	127,404	-4.8	10.1	11.1	590,820	615,726	-4.0
Skoda	6.2	6.5	71,591	72,707	-1.5	6.4	6.0	371,287	334,547	+11.0
Audi	5.0	5.0	58,030	55,564	+4.4	5.0	4.9	288,661	270,575	+6.7
Cupra	2.1	2.4	24,607	26,180	-6.0	2.1	2.3	121,032	126,385	-4.2
Seat	1.5	1.7	17,342	18,955	-8.5	1.5	1.7	89,935	93,789	-4.1
Porsche	0.6	0.7	6,743	7,998	-15.7	0.6	0.7	35,631	41,497	-14.1
Others[2]	0.1	0.1	669	878	-23.8	0.1	0.1	4,304	4,115	+4.6
Stellantis	**14.3**	**15.2**	**164,958**	**168,918**	**-2.3**	**15.5**	**15.4**	**905,444**	**860,037**	**+5.3**
Peugeot	4.4	5.2	50,277	57,504	-12.6	4.8	5.4	281,661	302,980	-7.0
Opel/Vauxhall	3.1	3.1	36,291	34,140	+6.3	3.2	2.9	188,427	163,760	+15.1
Citroen	2.7	2.9	31,665	32,177	-1.6	3.0	2.8	174,021	155,815	+11.7
Fiat[3]	2.6	2.2	29,740	24,670	+20.6	2.8	2.3	161,716	126,706	+27.6
Jeep	0.9	1.0	10,324	11,616	-11.1	1.0	1.1	59,361	61,482	-3.4
Alfa Romeo	0.3	0.4	3,759	4,942	-23.9	0.4	0.5	22,132	28,010	-21.0
DS	0.2	0.2	1,883	2,744	-31.4	0.2	0.2	10,692	13,634	-21.6
Lancia/Chrysler	0.1	0.1	754	761	-0.9	0.1	0.1	6,019	5,624	+7.0
Others[4]	0.0	0.0	265	364	-27.2	0.0	0.0	1,415	2,026	-30.2
Renault Group	**9.6**	**10.0**	**110,124**	**111,244**	**-1.0**	**9.2**	**10.2**	**535,295**	**565,837**	**-5.4**
Renault	5.3	5.5	61,213	61,209	+0.0	5.3	5.6	311,395	312,756	-0.4
Dacia	4.1	4.4	47,690	49,325	-3.3	3.7	4.5	218,392	249,390	-12.4
Alpine	0.1	0.1	1,221	710	+72.0	0.1	0.1	5,508	3,691	+49.2
Hyundai Group	**7.5**	**8.0**	**86,444**	**88,605**	**-2.4**	**7.5**	**8.0**	**434,964**	**445,616**	**-2.4**
Kia	4.3	3.9	49,382	42,965	+14.9	4.1	4.1	237,656	226,060	+5.1
Hyundai	3.2	4.1	37,062	45,640	-18.8	3.4	3.9	197,308	219,556	-10.1
BMW Group	**7.1**	**7.1**	**82,277**	**79,073**	**+4.1**	**7.0**	**7.1**	**409,638**	**396,393**	**+3.3**
BMW	5.7	6.0	65,688	66,974	-1.9	5.7	5.9	332,976	331,031	+0.6
MINI	1.4	1.1	16,588	12,099	+37.1	1.3	1.2	76,661	65,362	+17.3
Toyota Group	**6.8**	**7.1**	**78,168**	**78,639**	**-0.6**	**6.7**	**7.2**	**391,443**	**399,318**	**-2.0**
Toyota	6.3	6.5	72,180	72,020	+0.2	6.2	6.6	361,544	365,929	-1.2
Lexus	0.5	0.6	5,988	6,619	-9.5	0.5	0.6	29,899	33,389	-10.5
Mercedes-Benz	**4.9**	**5.0**	**56,185**	**55,859**	**+0.6**	**4.8**	**4.9**	**278,929**	**271,315**	**+2.8**
Geely Group[5]	**3.3**	**3.0**	**38,146**	**33,877**	**+12.6**	**3.0**	**3.0**	**176,676**	**165,958**	**+6.5**
Ford	**2.2**	**3.2**	**25,290**	**35,277**	**-28.3**	**2.7**	**3.4**	**156,933**	**188,822**	**-16.9**
SAIC Motor	**2.6**	**2.4**	**30,527**	**26,802**	**+13.9**	**2.4**	**2.3**	**141,490**	**126,802**	**+11.6**
BYD	**2.8**	**1.2**	**32,380**	**13,687**	**+136.6**	**2.3**	**1.0**	**135,307**	**55,183**	**+145.2**
Nissan	**1.5**	**1.9**	**17,730**	**21,111**	**-16.0**	**2.1**	**2.5**	**125,207**	**141,295**	**-11.4**
Chery Automobile[6]	**2.4**	**0.7**	**27,412**	**7,966**	**+244.1**	**2.1**	**0.5**	**122,843**	**29,533**	**+316.0**
Tesla	**2.5**	**1.2**	**28,610**	**13,760**	**+107.9**	**2.0**	**1.3**	**118,068**	**75,103**	**+57.2**
Suzuki	**1.2**	**1.2**	**13,965**	**13,664**	**+2.2**	**1.3**	**1.4**	**75,591**	**78,192**	**-3.3**
Mazda	**1.1**	**1.1**	**12,597**	**11,858**	**+6.2**	**1.3**	**1.2**	**73,830**	**66,125**	**+11.7**
Jaguar Land Rover Group	**0.9**	**0.9**	**10,086**	**10,153**	**-0.7**	**1.0**	**1.1**	**59,007**	**61,403**	**-3.9**
Land Rover	0.9	0.9	10,085	10,032	+0.5	1.0	1.1	58,998	58,627	+0.6
Jaguar	0.0	0.0	1	121	-99.2	0.0	0.0	9	2,776	-99.7
Leapmotor	**0.9**	**0.2**	**9,945**	**1,760**	**+465.1**	**0.7**	**0.1**	**43,037**	**6,592**	**+552.9**
Honda	**0.5**	**0.5**	**5,695**	**5,257**	**+8.3**	**0.6**	**0.6**	**33,527**	**31,538**	**+6.3**
Mitsubishi	**0.2**	**0.4**	**2,269**	**4,103**	**-44.7**	**0.2**	**0.4**	**12,156**	**21,289**	**-42.9**

[1] ACEA estimation based on total by market
[2] Bentley, Bugatti, Lamborghini, and MAN
[3] Includes Abarth
[4] Dodge, Maserati, and RAM
[5] Geely, Geely-Emgrand, LEVC, Lotus, Lynk & Co, Polestar, Smart, Volvo Cars, and Zeekr
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