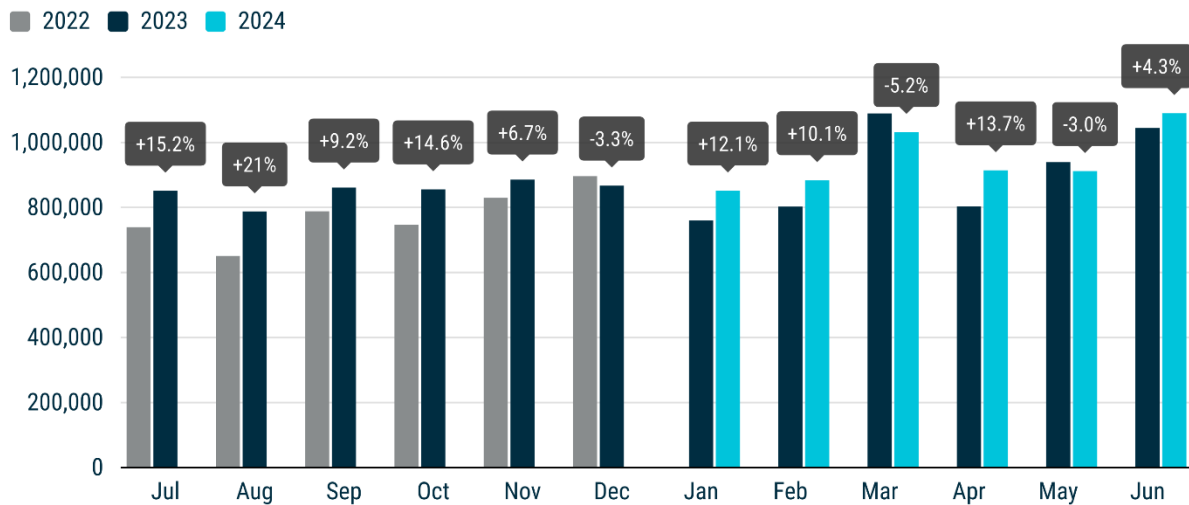


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 18 June 2024

New car registrations: +4.3% in June 2024; battery electric 14.4% market share



In **June 2024**, EU car registrations increased by 4.3%, driven by gains in three out of the region’s four major markets: Italy (+15.1%), Germany (+6.1%), and Spain (+2.2%). In contrast, France saw a decline of 4.8% last month.

In the **first half of 2024**, new car registrations increased by 4.5%, reaching nearly 5.7 million units. However, registration volumes remain relatively low (-18%) compared to pre-pandemic levels. The bloc’s largest markets all showed positive but modest performance, with Spain (+5.9%), Germany (+5.4%), Italy (+5.4%), and France (+2.8%) all recording growth.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

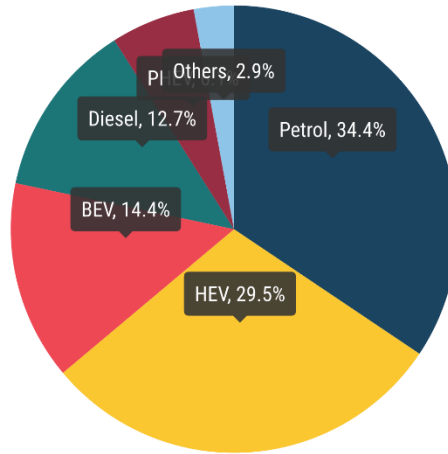
In **June**, battery-electric cars accounted for 14.4% of the EU car market, down from 15.1% the previous year. At the same time, hybrid-electric vehicles increased their market share, growing from 24.4% to 29.5%. The combined share of petrol and diesel cars fell to 47.1%, down from 49.6%.

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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■ Petrol ■ Diesel ■ Battery electric (BEV) ■ Plug-in hybrid electric (PHEV) ■ Hybrid electric (HEV) ■ Others

% SHARE



Electric cars

In **June 2024**, registrations of battery-electric (BEV) cars declined by 1% to 156,408 units, with their total market share dropping to 14.4% from 15.1%. Despite significant growth in Belgium (+50.4%) and Italy (+117.4%), these gains could not offset double-digit declines in the other top markets: Germany (-18.1%), the Netherlands (-15%), and France (-10.3%). As a result, a total of 712,637 new battery-electric cars were registered in the first half of the year. This marks a modest 1.3% increase from the same period the previous year, and represents 12.5% of the market.

Plug-in hybrid car registrations saw a strong decline of 19.9% last month, with significant decreases in three of the largest markets: Belgium (-49.2%), France (-21.7%), and Germany (-3.4%). In June, plug-in hybrids accounted for 6.1% of the total car market, down from 7.9% last year, with 66,482 units sold.

Hybrid-electric vehicles were the only powertrain category to post growth, with car registrations increasing by 26.4% in June to 321,959 units. All four of the largest markets for this segment recorded double-digit gains: France (+34.9%), Italy (+27.2%), Spain (+23%), and Germany (+16.5%). This growth pushed the hybrid-electric market share to 29.5%, up from 24.4% in June 2023.

Petrol and diesel cars

In **June 2024**, petrol car sales remained relatively stable, decreasing by just 0.7%. Declines in key markets such as France (-20.2%) and Spain (-7.5%) were counterbalanced by growth in Germany (+12.1%) and Italy (+6.9%). As a result, petrol cars now represent 34.4% of the market, down from 36.2% in June last year.

The diesel car market saw a similar situation, with a slight decline of 0.9%, resulting in a 12.7% share of the market last June. While Germany experienced a gain of 12.4%, decreases were observed in other major markets like Italy (-18.3%), France (-8.3%), and Spain (-2.1%).

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	June 2024	June 2023	% change 24/23	June 2024	June 2023	% change 24/23	June 2024	June 2023	% change 24/23	June 2024	June 2023	% change 24/23	June 2024	June 2023	% change 24/23	June 2024	June 2023	% change 24/23	June 2024	June 2023	% change 24/23
Austria	4,696	4,612	+1.8	1,807	1,799	+0.4	7,267	5,003	+45.3	0	7	-100.0	11,017	7,989	+37.9	5,906	5,101	+15.8	30,693	24,511	+25.2
Belgium	13,714	9,119	+50.4	5,950	11,716	-49.2	4,802	4,197	+14.4	310	490	-36.7	22,603	21,877	+3.3	2,283	4,361	-47.6	49,662	51,760	-4.1
Bulgaria	162	159	+1.9	33	24	+37.5	104	95	+9.5	0	0	#DIV/0!	3,104	2,771	+12.0	707	742	-4.7	4,110	3,791	+8.4
Croatia	298	114	+161.4	128	88	+45.5	1,725	1,396	+23.6	87	192	-54.7	4,385	4,166	+5.3	1,749	1,499	+16.7	8,372	7,455	+12.3
Cyprus	62	72	-13.9	49	25	+96.0	636	538	+18.2	0	0	#DIV/0!	630	429	+46.9	40	46	-13.0	1,417	1,110	+27.7
Czechia	1,524	633	+140.8	531	525	+1.1	4,156	3,240	+28.3	371	471	-21.2	10,473	10,727	-2.4	5,279	4,884	+8.1	22,334	20,480	+9.1
Denmark	9,941	6,350	+56.6	618	2,266	-72.7	3,619	3,359	+7.7	0	1	-100.0	4,267	5,343	-20.1	1,086	983	+10.5	19,531	18,302	+6.7
Estonia	120	138	-13.0	61	61	+0.0	889	809	+9.9	5	10	-50.0	498	979	-49.1	239	264	-9.5	1,812	2,261	-19.9
Finland	1,902	3,092	-38.5	1,067	1,723	-38.1	2,189	2,345	-6.7	26	54	-51.9	1,163	1,468	-20.8	418	482	-13.3	6,765	9,164	-26.2
France	29,837	33,280	-10.3	14,044	17,935	-21.7	62,204	46,098	+34.9	4,913	7,551	-34.9	54,480	68,275	-20.2	16,231	17,708	-8.3	181,709	190,847	-4.8
Germany	43,412	52,988	-18.1	15,391	15,930	-3.4	72,579	62,319	+16.5	1,491	2,360	-36.8	111,768	99,682	+12.1	52,688	46,860	+12.4	297,329	280,139	+6.1
Greece	752	637	+18.1	590	695	-15.1	6,445	4,065	+58.5	103	319	-67.7	5,227	5,874	-11.0	1,030	1,803	-42.9	14,147	13,393	+5.6
Hungary	864	386	+123.8	431	502	-14.1	4,676	3,340	+40.0	9	50	-82.0	4,144	3,873	+7.0	1,600	1,314	+21.8	11,724	9,465	+23.9
Ireland	685	1,432	-52.2	110	114	-3.5	250	435	-42.5	0	0	#DIV/0!	230	556	-58.6	213	453	-53.0	1,488	2,990	-50.2
Italy	13,365	6,148	+117.4	5,592	7,404	-24.5	61,358	48,244	+27.2	16,261	11,916	+36.5	42,630	39,886	+6.9	20,776	25,431	-18.3	159,982	139,029	+15.1
Latvia	111	193	-42.5	59	44	+34.1	615	570	+7.9	26	51	-49.0	555	772	-28.1	250	303	-17.5	1,616	1,933	-16.4
Lithuania	112	193	-42.0	127	93	+36.6	1,223	1,240	-1.4	30	40	-25.0	1,012	1,037	-2.4	299	463	-35.4	2,803	3,066	-8.6
Luxembourg	1,227	1,095	+12.1	307	514	-40.3	900	829	+8.6	0	0	#DIV/0!	1,350	1,638	-17.6	540	691	-21.9	4,324	4,767	-9.3
Malta	202	110	+83.6	45	60	-25.0	156	163	-4.3	0	0	#DIV/0!	292	252	+15.9	64	79	-19.0	759	664	+14.3
Netherlands	11,537	13,566	-15.0	5,268	4,974	+5.9	10,330	9,343	+10.6	206	303	-32.0	7,677	11,609	-33.9	368	392	-6.1	35,386	40,187	-11.9
Poland	2,115	1,809	+16.9	1,252	1,275	-1.8	22,164	15,082	+47.0	773	1,177	-34.3	18,954	17,614	+7.6	4,963	4,624	+7.3	50,221	41,581	+20.8
Portugal	3,820	3,291	+16.1	2,316	2,542	-8.9	2,735	2,814	-2.8	1,124	1,030	+9.1	8,093	9,880	-18.1	2,105	2,484	-15.3	20,193	22,041	-8.4
Romania	861	1,575	-45.3	0	0	#DIV/0!	7,696	4,098	+87.8	2,482	1,542	+61.0	7,371	4,402	+67.4	2,948	1,556	+89.5	21,358	13,173	+62.1
Slovakia	215	230	-6.5	182	268	-32.1	2,651	2,059	+28.8	141	209	-32.5	4,020	4,025	-0.1	1,440	1,580	-8.9	8,649	8,371	+3.3
Slovenia	225	328	-31.4	80	135	-40.7	490	588	-16.7	42	39	+7.7	2,785	2,733	+1.9	1,161	846	+37.2	4,783	4,669	+2.4
Spain	5,531	5,474	+1.0	5,204	6,439	-19.2	37,520	30,499	+23.0	2,633	2,657	-0.9	40,440	43,734	-7.5	12,029	12,282	-2.1	103,357	101,085	+2.2
Sweden	9,118	10,958	-16.8	5,240	5,796	-9.6	2,580	2,025	+27.4	386	632	-38.9	6,225	6,592	-5.6	1,852	2,282	-18.8	25,401	28,285	-10.2
EUROPEAN UNION	156,408	157,982	-1.0	66,482	82,947	+19.9	321,959	254,793	+26.4	31,419	31,101	+1.0	375,393	378,183	-0.7	138,264	139,513	-0.9	1,089,925	1,044,519	+4.3
Iceland	213	904	-76.4	275	227	+21.1	384	488	-21.3	0	0	#DIV/0!	439	308	+42.5	289	641	-54.9	1,600	2,568	-37.7
Norway	14,001	12,800	+9.4	931	1,354	-31.2	2,050	823	+149.1	8	1	+700.0	172	231	-25.5	350	357	-2.0	17,512	15,566	+12.5
Switzerland	4,216	5,226	-19.3	1,802	2,302	-21.7	7,921	6,748	+17.4	1	5	-80.0	6,497	8,476	-23.3	2,252	2,457	-8.3	22,689	25,214	-10.0
EFTA	18,430	18,930	-2.6	3,008	3,883	-22.5	10,355	8,059	+28.5	9	6	+50.0	7,108	9,015	-21.2	2,891	3,455	-16.3	41,801	43,348	-3.6
United Kingdom	34,034	31,700	+7.4	16,604	12,770	+30.0	63,980	56,208	+13.8	0	0	#DIV/0!	59,942	70,367	-14.8	4,703	6,221	-24.4	179,263	177,266	+1.1
EU + EFTA + UK	208,872	208,612	+0.1	86,094	99,600	-13.6	396,294	319,060	+24.2	31,428	31,107	+1.0	442,443	457,565	-3.3	145,858	149,189	-2.2	1,310,989	1,265,133	+3.6

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Jun 2024	Jan-Jun 2023	% change 24/23	Jan-Jun 2024	Jan-Jun 2023	% change 24/23	Jan-Jun 2024	Jan-Jun 2023	% change 24/23	Jan-Jun 2024	Jan-Jun 2023	% change 24/23	Jan-Jun 2024	Jan-Jun 2023	% change 24/23	Jan-Jun 2024	Jan-Jun 2023	% change 24/23	Jan-Jun 2024	Jan-Jun 2023	% change 24/23
Austria	22,178	23,372	-5.1	8,695	8,812	-1.3	31,163	26,079	+19.5	12	13	-7.7	46,395	43,136	+7.6	26,670	25,278	+5.5	135,113	126,690	+6.6
Belgium	64,404	43,578	+47.8	45,464	50,942	-10.8	24,280	19,768	+22.8	2,043	2,317	-11.8	113,083	121,153	-6.7	14,134	26,717	-47.1	263,408	264,475	-0.4
Bulgaria	871	871	+0.0	247	120	+105.8	467	319	+46.4	0	1	-100.0	16,450	12,235	+34.5	5,012	4,070	+23.1	23,047	17,616	+30.8
Croatia	792	929	-14.7	711	487	+46.0	9,788	7,171	+36.5	746	944	-21.0	19,304	17,942	+7.6	8,250	7,098	+16.2	39,591	34,571	+14.5
Cyprus	496	308	+61.0	349	194	+79.9	3,975	2,782	+42.9	0	0	#DIV/0!	3,723	4,069	-8.5	248	289	-14.2	8,791	7,642	+15.0
Czechia	4,146	2,992	+38.6	2,913	2,622	+11.1	24,075	18,515	+30.0	2,475	2,153	+15.0	59,372	62,423	-4.9	26,240	26,843	-2.2	119,221	115,548	+3.2
Denmark	38,961	26,152	+49.0	3,764	9,192	-59.1	16,342	16,599	-1.5	0	1	-100.0	23,905	28,277	-15.5	3,390	4,091	-17.1	86,362	84,312	+2.4
Estonia	649	644	+0.8	367	276	+33.0	4,496	4,577	-1.8	67	40	+67.5	2,952	5,080	-41.9	1,636	1,514	+8.1	10,167	12,131	-16.2
Finland	10,569	15,301	-30.9	7,817	8,833	-11.5	13,110	12,715	+3.1	129	238	-45.8	5,519	7,578	-27.2	2,010	2,209	-9.0	39,154	46,874	-16.5
France	158,402	137,919	+14.9	73,688	77,990	-5.5	280,520	205,113	+36.8	36,236	36,879	-1.7	293,683	337,982	-13.1	72,357	93,893	-22.9	914,886	889,776	+2.8
Germany	184,125	220,244	-16.4	89,549	79,065	+13.3	363,966	324,078	+12.3	8,071	8,269	-2.4	550,578	512,451	+7.4	275,352	252,763	+8.9	1,471,641	1,396,870	+5.4
Greece	3,341	3,212	+4.0	4,031	3,620	+11.4	30,638	19,974	+53.4	1,125	1,844	-39.0	31,726	31,711	+0.05	7,159	10,000	-28.4	78,020	70,361	+10.9
Hungary	4,653	2,918	+59.5	2,871	2,761	+4.0	28,728	22,115	+29.9	81	378	-78.6	19,511	21,549	-9.5	7,493	6,873	+9.0	63,337	56,594	+11.9
Ireland	10,738	14,307	-24.9	7,169	6,251	+14.7	16,937	16,191	+4.6	0	0	#DIV/0!	26,017	23,808	+9.3	18,065	17,045	+6.0	78,926	77,602	+1.7
Italy	34,932	32,660	+7.0	29,014	38,908	-25.4	342,616	296,436	+15.6	81,394	75,144	+8.3	269,736	236,598	+14.0	128,039	160,912	-20.4	885,731	840,658	+5.4
Latvia	587	990	-40.7	250	192	+30.2	3,083	2,769	+11.3	192	199	-3.5	3,225	4,270	-24.5	1,397	1,590	-12.1	8,734	10,010	-12.7
Lithuania	849	1,036	-18.1	699	497	+40.6	6,715	5,374	+25.0	269	251	+7.2	4,514	5,754	-21.6	1,742	1,865	-6.6	14,788	14,777	+0.1
Luxembourg	6,437	5,284	+21.8	2,011	2,546	-21.0	5,281	4,864	+8.6	0	0	#DIV/0!	7,973	9,397	-15.2	3,380	4,403	-23.2	25,082	26,494	-5.3
Malta	1,331	579	+129.9	291	586	-50.3	859	902	-4.8	1	1	+0.0	1,634	1,519	+7.6	313	383	-18.3	4,429	3,970	+11.6
Netherlands	60,338	57,940	+4.1	27,574	26,737	+3.1	56,500	45,973	+22.9	1,239	1,036	+19.6	45,658	66,524	-31.4	2,308	2,382	-3.1	193,617	200,592	-3.5
Poland	8,861	8,497	+4.3	7,277	6,769	+7.5	128,560	88,433	+45.4	7,602	6,399	+18.8	100,445	104,776	-4.1	24,212	23,800	+1.7	276,957	238,674	+16.0
Portugal	19,214	17,074	+12.5	14,218	12,240	+16.2	18,331	16,693	+9.8	8,414	5,136	+63.8	45,962	44,737	+2.7	10,278	14,275	-28.0	116,417	110,155	+5.7
Romania	5,743	6,998	-17.9	0	0	#DIV/0!	29,208	20,933	+39.5	8,391	10,090	-16.8	27,859	27,168	+2.5	12,304	8,456	+45.5	83,505	73,645	+13.4
Slovakia	1,232	1,086	+13.4	1,075	1,267	-15.2	14,129	11,942	+18.3	966	990	-2.4	21,687	22,302	-2.8	7,956	7,870	+1.1	47,045	45,457	+3.5
Slovenia	1,649	2,164	-23.8	568	630	-9.8	2,982	3,951	-24.5	218	293	-25.6	17,592	15,453	+13.8	5,328	4,819	+10.6	28,337	27,310	+3.8
Spain	25,141	23,892	+5.2	30,742	31,651	-2.9	191,167	151,951	+25.8	15,736	11,632	+35.3	217,366	219,012	-0.8	55,091	67,286	-18.1	535,243	505,424	+5.9
Sweden	41,998	52,445	-19.9	30,930	29,131	+6.2	13,165	11,841	+11.2	3,850	3,382	+13.8	32,073	31,156	+2.9	10,278	12,705	-19.1	132,294	140,660	-5.9
EUROPEAN UNION	712,637	703,392	+1.3	392,284	402,319	-2.5	1,661,081	1,358,058	+22.3	179,257	167,630	+6.9	2,007,942	2,018,060	-0.5	730,642	789,429	-7.4	5,683,843	5,438,888	+4.5
Iceland	956	3,921	-75.6	1,047	1,101	-4.9	1,520	2,169	-29.9	0	0	#DIV/0!	1,368	1,268	+7.9	1,465	1,807	-18.9	6,356	10,266	-38.1
Norway	52,018	55,275	-5.9	2,104	4,688	-55.1	4,853	4,124	+17.7	8	2	+300.0	633	840	-24.6	1,642	1,618	+1.5	61,258	66,547	-7.9
Switzerland	21,387	23,164	-7.7	10,623	10,633	-0.1	38,573	33,952	+13.6	14	58	-75.9	38,400	44,081	-12.9	12,221	11,865	+3.0	121,218	123,753	-2.0
EFTA	74,361	82,360	-9.7	13,774	16,422	-16.1	44,946	40,245	+11.7	22	60	-63.3	40,401	46,189	-12.5	15,328	15,290	+0.2	188,832	200,566	-5.9
United Kingdom	167,096	152,968	+9.2	81,522	62,155	+31.2	351,640	299,564	+17.4	0	0	#DIV/0!	376,615	397,577	-5.3	29,890	37,456	-20.2	1,006,763	949,720	+6.0
EU + EFTA + UK	954,094	938,720	+1.6	487,580	480,896	+1.4	2,057,667	1,697,867	+21.2	179,279	167,690	+6.9	2,424,958	2,461,826	-1.5	775,860	842,175	-7.9	6,879,438	6,589,174	+4.4

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	26.3	26.2	286,226	273,352	+4.7	26.0	26.1	1,478,052	1,420,444	+4.1
Volkswagen	11.4	11.3	124,507	118,199	+5.3	10.8	11.0	611,238	598,177	+2.2
Skoda	5.5	5.1	60,117	52,750	+14.0	5.8	5.4	329,867	292,943	+12.6
Audi	4.7	5.5	50,684	57,458	-11.8	4.7	5.4	268,598	295,207	-9.0
Seat	2.1	2.0	22,980	21,254	+8.1	2.2	2.1	124,444	115,157	+8.1
Cupra	1.9	1.6	20,943	16,549	+26.6	1.7	1.4	94,650	77,090	+22.8
Porsche	0.6	0.6	6,253	6,469	-3.3	0.8	0.7	45,846	38,139	+20.2
Others ²	0.1	0.1	742	673	+10.3	0.1	0.1	3,410	3,731	-8.6
Stellantis	17.3	18.0	188,930	188,127	+0.4	18.0	18.7	1,024,079	1,019,391	+0.5
Peugeot	4.8	5.6	51,978	58,576	-11.3	5.4	5.9	307,794	321,610	-4.30
Citroen	3.7	3.2	40,609	33,126	+22.6	3.6	3.3	205,853	178,551	+15.3
Opel/Vauxhall	3.3	3.5	36,391	36,307	+0.2	3.3	3.5	186,077	188,929	-1.5
Fiat ³	3.4	3.2	36,534	33,373	+9.5	3.3	3.5	186,151	188,998	-1.5
Jeep	1.1	1.1	11,476	11,340	+1.2	1.2	1.1	66,307	61,164	+8.4
Lancia/Chrysler	0.4	0.4	4,164	4,517	-7.8	0.4	0.4	24,826	23,933	+3.7
Alfa Romeo	0.3	0.5	3,649	5,169	-29.4	0.4	0.5	23,502	25,767	-8.8
DS	0.3	0.5	3,679	4,929	-25.4	0.4	0.5	20,706	26,139	-20.8
Others ⁴	0.0	0.1	450	790	-43.0	0.1	0.1	2,863	4,300	-33.4
Renault Group	12.1	11.9	131,875	124,140	+6.2	10.9	11.1	617,563	605,230	+2.0
Renault	6.8	6.8	74,388	71,466	+4.1	5.8	6.1	330,471	329,065	+0.4
Dacia	5.2	5.0	56,686	52,148	+8.7	5.0	5.0	284,811	274,660	+3.7
Alpine	0.1	0.1	801	526	+52.3	0.0	0.0	2,281	1,505	+51.6
Toyota Group	7.0	6.4	76,096	66,951	+13.7	7.8	6.8	446,127	369,715	+20.7
Toyota	6.5	6.0	70,718	62,510	+13.1	7.4	6.4	419,069	349,163	+20.0
Lexus	0.5	0.4	5,378	4,441	+21.1	0.5	0.4	27,058	20,552	+31.7
Hyundai Group	7.3	8.2	79,841	85,803	-6.9	7.8	8.4	443,909	456,691	-2.8
Hyundai	3.9	4.0	42,172	42,062	+0.3	4.0	4.0	226,828	217,268	+4.4
Kia	3.5	4.2	37,669	43,741	-13.9	3.8	4.4	217,081	239,423	-9.3
BMW Group	5.7	6.2	61,915	64,931	-4.6	6.3	6.5	360,149	354,756	+1.5
BMW	5.0	5.0	54,267	52,045	+4.3	5.5	5.3	313,940	288,360	+8.9
Mini	0.7	1.2	7,648	12,886	-40.7	0.8	1.2	46,208	66,396	-30.4
Mercedes-Benz	4.7	5.0	51,331	52,747	-2.7	5.0	5.3	283,129	290,188	-2.4
Mercedes	4.6	4.8	50,546	50,534	+0.0	4.8	5.1	272,321	277,951	-2.0
Smart	0.1	0.2	785	2,213	-64.5	0.2	0.2	10,808	12,237	-11.7
Ford	2.7	3.4	29,223	35,023	-16.6	2.9	3.6	165,771	194,546	-14.8
Volvo Cars	2.4	1.9	25,890	20,211	+28.1	2.7	2.0	154,098	110,877	+39.0
Tesla	3.1	3.4	33,680	35,863	-6.1	2.2	2.5	125,791	138,327	-9.1
Nissan	1.8	1.7	19,961	18,090	+10.3	2.1	1.8	117,274	99,950	+17.3
Suzuki	1.7	1.3	18,320	13,654	+34.2	1.7	1.4	98,105	74,916	+31.0
SAIC Motor	1.9	1.7	20,924	17,556	+19.2	1.4	1.2	80,324	64,352	+24.8
Mazda	1.4	1.3	15,405	13,868	+11.1	1.3	1.4	75,774	74,439	+1.8
Mitsubishi	0.6	0.4	6,592	4,173	+58.0	0.6	0.3	36,206	18,995	+90.6
Jaguar Land Rover Group	0.6	0.6	6,217	6,689	-7.1	0.6	0.6	34,683	34,465	+0.6
Land Rover	0.5	0.5	5,617	5,556	+1.1	0.5	0.5	31,116	29,114	+6.9
Jaguar	0.1	0.1	600	1,133	-47.0	0.1	0.1	3,567	5,351	-33.3
Honda	0.3	0.2	3,516	2,342	+50.1	0.4	0.2	21,129	13,351	+58.3

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	25.8	25.9	337,618	327,291	+3.2	25.6	25.9	1,761,533	1,703,602	+3.4
Volkswagen	11.0	11.0	143,651	138,574	+3.7	10.4	10.6	714,063	701,266	+1.8
Skoda	5.3	4.9	68,972	62,259	+10.8	5.5	5.2	380,627	341,529	+11.4
Audi	5.0	5.7	64,917	72,369	-10.3	5.0	5.7	344,459	376,367	-8.5
Seat	2.0	1.9	26,738	24,164	+10.7	2.2	2.0	148,153	133,981	+10.6
Cupra	1.8	1.5	24,205	19,608	+23.4	1.6	1.4	111,241	92,072	+20.8
Porsche	0.6	0.7	8,192	9,382	-12.7	0.8	0.8	58,338	53,224	+9.6
Others ²	0.1	0.1	943	935	+0.8	0.1	0.1	4,651	5,163	-9.9
Stellantis	15.7	16.6	205,884	209,719	-1.8	16.6	17.4	1,144,814	1,143,665	+0.1
Peugeot	4.3	5.1	57,023	64,117	-11.1	5.0	5.4	345,604	356,536	-3.1
Opel/Vauxhall	3.3	3.7	43,039	47,088	-8.6	3.4	3.7	233,601	241,490	-3.3
Citroen	3.3	2.8	43,148	35,169	+22.7	3.2	3.0	223,382	196,211	+13.8
Fiat ³	2.9	2.8	38,087	35,138	+8.4	2.9	3.0	196,908	200,883	-2.0
Jeep	0.9	0.9	12,177	11,948	+1.9	1.0	1.0	70,834	64,050	+10.6
Alfa Romeo	0.3	0.4	3,937	5,496	-28.4	0.4	0.4	24,840	27,315	-9.1
Lancia/Chrysler	0.3	0.4	4,164	4,519	-7.9	0.4	0.4	24,826	23,937	+3.7
DS	0.3	0.4	3,789	5,292	-28.4	0.3	0.4	21,454	28,074	-23.6
Others ⁴	0.0	0.1	520	952	-45.4	0.0	0.1	3,365	5,169	-34.9
Renault Group	10.9	10.5	143,053	133,010	+7.6	9.8	9.8	672,318	647,778	+3.8
Renault	6.2	6.1	81,823	76,834	+6.5	5.3	5.3	364,036	351,077	+3.7
Dacia	4.6	4.4	60,395	55,594	+8.6	4.4	4.5	305,713	294,962	+3.6
Alpine	0.1	0.0	835	582	+43.5	0.0	0.0	2,569	1,739	+47.7
Hyundai Group	7.8	8.4	102,078	106,541	-4.2	8.2	8.7	563,862	575,322	-2.0
Kia	3.7	4.3	48,951	54,611	-10.4	4.1	4.6	282,344	304,757	-7.4
Hyundai	4.1	4.1	53,127	51,930	+2.3	4.1	4.1	281,518	270,565	+4.0
Toyota Group	7.2	6.5	93,758	81,719	+14.7	7.6	6.8	522,585	450,122	+16.1
Toyota	6.6	5.9	86,623	75,237	+15.1	7.1	6.4	486,202	421,884	+15.2
Lexus	0.5	0.5	7,135	6,482	+10.1	0.5	0.4	36,383	28,238	+28.8
BMW Group	6.3	6.6	82,136	83,876	-2.1	6.8	6.8	467,047	445,481	+4.8
BMW	5.4	5.2	70,499	66,396	+6.2	5.8	5.4	397,851	354,035	+12.4
Mini	0.9	1.4	11,637	17,480	-33.4	1.0	1.4	69,196	91,446	-24.3
Mercedes-Benz	4.8	5.0	62,280	63,239	-1.5	5.0	5.3	344,809	347,045	-0.6
Mercedes	4.7	4.8	61,493	60,966	+0.9	4.8	5.1	333,495	334,471	-0.3
Smart	0.1	0.2	787	2,273	-65.4	0.2	0.2	11,314	12,574	-10.0
Ford	2.9	4.0	38,326	50,867	-24.7	3.3	4.1	226,365	272,477	-16.9
Volvo Cars	2.6	2.1	34,607	26,251	+31.8	2.8	2.2	194,780	144,442	+34.8
Tesla	3.4	3.8	45,141	48,639	-7.2	2.4	2.8	164,740	187,157	-12.0
Nissan	2.3	2.1	29,875	26,865	+11.2	2.6	2.3	176,450	149,289	+18.2
SAIC Motor	2.4	2.0	31,482	25,584	+23.1	1.9	1.6	129,058	105,529	+22.3
Suzuki	1.6	1.3	21,505	16,683	+28.9	1.7	1.4	115,210	90,292	+27.6
Mazda	1.5	1.4	19,043	17,347	+9.8	1.4	1.4	93,352	93,740	-0.4
Jaguar Land Rover Group	1.0	1.1	13,442	13,648	-1.5	1.2	1.1	83,244	73,653	+13.0
Land Rover	0.9	0.9	11,626	11,030	+5.4	1.0	0.9	68,929	61,307	+12.4
Jaguar	0.1	0.2	1,816	2,618	-30.6	0.2	0.2	14,315	12,346	+15.9
Honda	0.5	0.4	6,057	4,825	+25.5	0.6	0.4	41,294	28,635	+44.2
Mitsubishi	0.5	0.3	6,794	4,389	+54.8	0.5	0.3	37,665	20,022	+88.1

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM