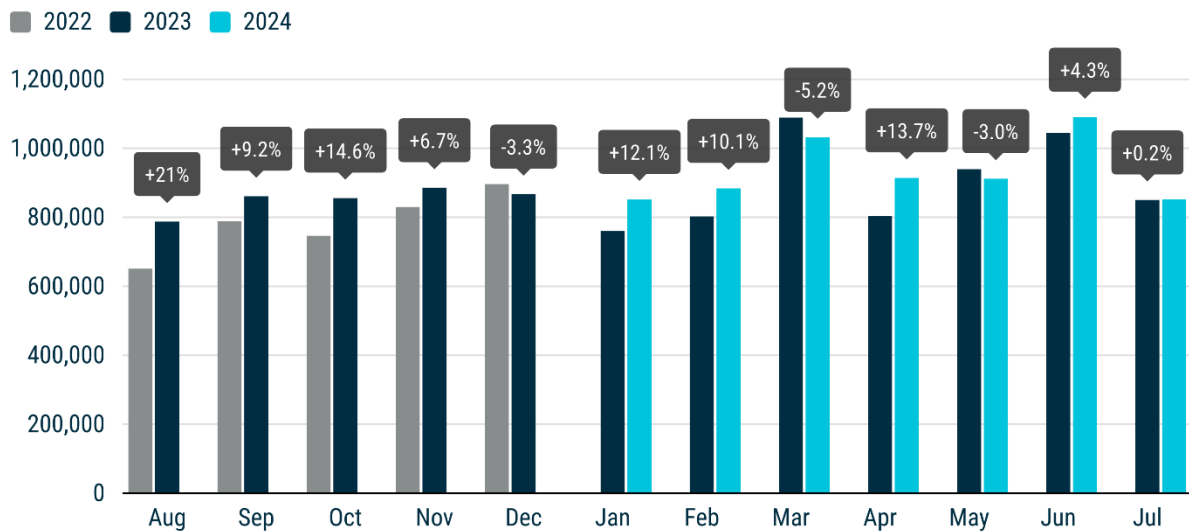


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CEST (4.00 GMT), 29 August 2024

New car registrations: +0.2% in July 2024; battery electric 12.1% market share



In **July 2024**, new EU car registrations saw a modest increase (+0.2%) with mixed results across the region’s four major markets: Italy (+4.7%) and Spain (+3.4%) recorded moderate gains, while the French (-2.3%) and German (-2.1%) markets experienced declines.

Seven months into 2024, new car registrations increased by 3.9%, reaching more than 6.5 million units. This is the result of a low comparison base. The bloc's largest markets all showed positive but modest performance, with Spain (+5.6%), Italy (+5.2%), Germany (+4.3%), and France (+2.2%) all recording growth.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

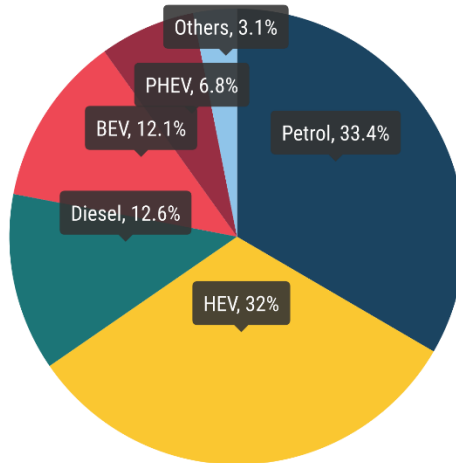
In **July**, battery-electric cars accounted for 12.1% of the EU car market, down from 13.5% the previous year. Hybrid-electric vehicles increased their market share, growing from 25.5% to 32%. The combined share of petrol and diesel cars fell to 46%, down from 50%.

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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■ Petrol
 ■ Hybrid electric (HEV)
 ■ Diesel
 ■ Battery electric (BEV)
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

In **July 2024**, registrations of battery-electric (BEV) cars declined by 10.8% to 102,705 units, with their total market share slipping to 12.1% from 13.5% a year before. Despite gains in Belgium (+44.2%), the Netherlands (+8.9%), and France (+1%), Germany's decline (-36.8%) could not be offset. From January to July, 815,399 new battery-electric cars were registered, representing 12.5% of the market.

Plug-in hybrid car registrations saw a decline (-14.1%) last month, despite a 3.2% increase in Germany. In July, plug-in hybrids accounted for 6.8% of the total car market, down from 7.9% last year, with 57,679 units sold.

Hybrid-electric vehicles saw growth in July, with car registrations rising by 25.7% to 273,003 units. All four of the largest markets for this segment recorded double-digit gains: France (+47.4%), Spain (+31.5%), Germany (+22.4%), and Italy (+17.4%). This growth pushed the hybrid-electric market share to 32%, up from 25.5% in July 2023.

Petrol and diesel cars

In **July 2024**, petrol car sales dropped by 7%. The modest growth in key markets such as Italy (+3.8%) and Germany (+0.1%) could not counteract declines in France (-22.6%) and Spain (-12.5%). Petrol cars now represent 33.4% of the market, down from 35.9% in July last year.

The diesel car market saw a decline of 10.1%, resulting in a 12.6% share of the market last July. While Germany experienced a moderate gain of 1.4%, substantial decreases were observed in other major markets like Italy (-24.6%), France (-23.9%), and Spain (-11.6%).

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	July 2024	July 2023	% change 24/23	July 2024	July 2023	% change 24/23	July 2024	July 2023	% change 24/23	July 2024	July 2023	% change 24/23	July 2024	July 2023	% change 24/23	July 2024	July 2023	% change 24/23	July 2024	July 2023	% change 24/23
Austria	2,933	3,321	-11.7	1,406	1,300	+8.2	5,156	3,799	+35.7	1	1	+0.0	6,388	5,387	+18.6	3,017	3,758	-19.7	18,901	17,566	+7.6
Belgium	9,706	6,731	+44.2	4,333	8,428	-48.6	2,709	2,664	+1.7	201	240	-16.3	13,630	13,822	-1.4	1,572	2,784	-43.5	32,151	34,669	-7.3
Bulgaria	151	168	-10.1	41	34	+20.6	82	53	+54.7	0	0		3,154	2,561	+23.2	478	551	-13.2	3,906	3,367	+16.0
Croatia	268	121	+121.5	1	82	-98.8	32	1,174	-97.3	104	90	+15.6	4,165	2,623	+58.8	1,049	1,204	-12.9	5,619	5,294	+6.1
Cyprus	79	109	-27.5	56	83	-32.5	533	589	-9.5	0	0		676	865	-21.8	16	39	-59.0	1,360	1,685	-19.3
Czechia	820	468	+75.2	431	453	-4.9	4,078	2,870	+42.1	290	224	+29.5	7,743	8,310	-6.8	4,089	3,763	+8.7	17,451	16,088	+8.5
Denmark	5,934	3,516	+68.8	445	1,155	-61.5	2,111	1,990	+6.1	0	0		2,508	4,055	-38.2	519	520	-0.2	11,517	11,236	+2.5
Estonia	122	119	+2.5	117	43	+172.1	820	669	+22.6	49	3	1,533.3	460	718	-35.9	286	270	+5.9	1,854	1,822	+1.8
Finland	1,340	1,702	-21.3	950	1,631	-41.8	1,795	1,720	+4.4	6	87	-93.1	815	941	-13.4	293	317	-7.6	5,199	6,398	-18.7
France	17,030	16,867	+1.0	9,171	13,230	-30.7	48,457	32,877	+47.4	4,430	5,109	-13.3	37,441	48,370	-22.6	9,508	12,493	-23.9	126,037	128,946	-2.3
Germany	30,762	48,682	-36.8	14,811	14,345	+3.2	65,059	53,138	+22.4	1,119	1,258	-11.0	83,405	83,358	+0.1	43,107	42,496	+1.4	238,263	243,277	-2.1
Greece	882	573	+53.9	814	685	+18.8	5,469	4,273	+28.0	192	418	-54.1	4,090	4,738	-13.7	758	1,693	-55.2	12,205	12,380	-1.4
Hungary	582	355	+63.9	468	536	-12.7	3,799	3,188	+19.2	11	31	-64.5	2,569	3,025	-15.1	1,096	1,207	-9.2	8,525	8,342	+2.2
Ireland	3,136	4,177	-24.9	2,801	2,027	+38.2	6,112	6,031	+1.3	0	0		7,745	8,874	-12.7	5,889	6,227	-5.4	25,683	27,336	-6.0
Italy	4,266	4,083	+4.5	4,799	5,244	-8.5	49,859	42,471	+17.4	14,197	11,811	+20.2	35,879	34,579	+3.8	15,940	21,130	-24.6	124,940	119,318	+4.7
Latvia	104	124	-16.1	57	31	+83.9	503	443	+13.5	28	28	+0.0	525	786	-33.2	178	327	-45.6	1,395	1,739	-19.8
Lithuania	159	160	-0.6	114	115	-0.9	1,164	980	+18.8	40	21	+90.5	876	798	+9.8	347	255	+36.1	2,700	2,329	+15.9
Luxembourg	1,255	906	+38.5	363	394	-7.9	908	891	+1.9	0	0		1,245	1,391	-10.5	519	626	-17.1	4,290	4,208	+1.9
Malta	199	125	+59.2	53	51	+3.9	156	143	+9.1	0	0		311	259	+20.1	87	45	+93.3	806	623	+29.4
Netherlands	8,207	7,539	+8.9	4,106	4,241	-3.2	8,542	7,359	+16.1	107	162	-34.0	5,543	9,011	-38.5	331	296	+11.8	26,836	28,608	-6.2
Poland	1,151	1,153	-0.2	1,092	1,058	+3.2	19,041	13,903	+37.0	854	946	-9.7	17,254	15,850	+8.9	3,750	3,478	+7.8	43,142	36,388	+18.6
Portugal	3,317	2,697	+23.0	2,360	2,475	-4.6	2,701	2,663	+1.4	840	735	+14.3	3,916	5,777	-32.2	1,416	1,727	-18.0	14,550	16,074	-9.5
Romania	640	1,076	-40.5	-	-		5,510	3,215	+71.4	1,396	1,284	+8.7	4,130	5,212	-20.8	1,381	1,312	+5.3	13,057	12,099	+7.9
Slovakia	174	163	+6.7	164	327	-49.8	1,884	2,109	-10.7	87	146	-40.4	3,425	3,851	-11.1	1,085	1,405	-22.8	6,819	8,001	-14.8
Slovenia	145	276	-47.5	88	100	-12.0	372	552	-32.6	94	69	+36.2	2,827	2,051	+37.8	1,003	728	+37.8	4,529	3,776	+19.9
Spain	3,827	3,406	+12.4	4,415	5,176	-14.7	34,535	26,253	+31.5	2,536	2,299	+10.3	30,132	34,418	-12.5	8,534	9,650	-11.6	83,979	81,202	+3.4
Sweden	5,516	6,483	-14.9	4,223	3,883	+8.8	1,616	1,155	+39.9	142	424	-66.5	3,418	3,901	-12.4	1,422	1,451	-2.0	16,337	17,297	-5.6
EUROPEAN UNION	102,705	115,100	-10.8	57,679	67,127	-14.1	273,003	217,172	+25.7	26,724	25,386	+5.3	284,270	305,531	-7.0	107,670	119,752	-10.1	852,051	850,068	+0.2
Iceland	250	441	-43.3	189	119	+58.8	197	282	-30.1	0	0		62	187	-66.8	138	239	-42.3	836	1,268	-34.1
Norway	5,933	6,148	-3.5	153	613	-75.0	160	443	-63.9	1	0		45	109	-58.7	164	212	-22.6	6,456	7,525	-14.2
Switzerland	3,434	3,649	-5.9	1,553	1,777	-12.6	6,313	4,887	+29.2	1	4	-75.0	5,252	6,301	-16.6	1,877	1,981	-5.2	18,430	18,599	-0.9
EFTA	9,617	10,238	-6.1	1,895	2,509	-24.5	6,670	5,612	+18.9	2	4	-50.0	5,359	6,597	-18.8	2,179	2,432	-10.4	25,722	27,392	-6.1
United Kingdom	27,335	23,010	+18.8	13,149	11,702	+12.4	53,982	45,372	+19.0	0	0		49,428	58,150	-15.0	3,623	5,687	-36.3	147,517	143,921	+2.5
EU + EFTA + UK	139,657	148,348	-5.9	72,723	81,338	-10.6	333,655	268,156	+24.4	26,726	25,390	+5.3	339,057	370,278	-8.4	113,472	127,871	-11.3	1,025,290	1,021,381	+0.4

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Jul 2024	Jan-Jul 2023	% change 24/23	Jan-Jul 2024	Jan-Jul 2023	% change 24/23	Jan-Jul 2024	Jan-Jul 2023	% change 24/23	Jan-Jul 2024	Jan-Jul 2023	% change 24/23	Jan-Jul 2024	Jan-Jul 2023	% change 24/23	Jan-Jul 2024	Jan-Jul 2023	% change 24/23	Jan-Jul 2024	Jan-Jul 2023	% change 24/23
Austria	25,111	26,693	-5.9	10,101	10,112	-0.1	36,319	29,878	+21.6	13	14	-7.1	52,783	48,523	+8.8	29,687	29,036	+2.2	154,014	144,256	+6.8
Belgium	74,110	50,309	+47.3	49,770	59,370	-16.2	26,988	22,432	+20.3	2,244	2,557	-12.2	126,738	134,975	-6.1	15,709	29,501	-46.8	295,559	299,144	-1.2
Bulgaria	1,022	1,039	-1.6	288	154	+87.0	545	372	+46.5	0	1	-100.0	20,780	15,803	+31.5	4,310	3,614	+19.3	26,945	20,983	+28.4
Croatia	1,060	1,050	+1.0	712	569	+25.1	9,820	8,345	+17.7	850	1,034	-17.8	23,469	20,565	+14.1	9,299	8,302	+12.0	45,210	39,865	+13.4
Cyprus	575	417	+37.9	405	277	+46.2	4,508	3,371	+33.7	0	0		4,399	4,934	-10.8	264	328	-19.5	10,151	9,327	+8.8
Czechia	4,984	3,475	+43.4	3,051	2,904	+5.1	28,899	22,265	+29.8	2,776	2,406	+15.4	66,193	69,233	-4.4	30,768	31,353	-1.9	136,671	131,636	+3.8
Denmark	44,895	29,668	+51.3	4,209	10,347	-59.3	18,453	18,589	-0.7	0	1	-100.0	26,413	32,332	-18.3	3,909	4,611	-15.2	97,879	95,548	+2.4
Estonia	771	763	+1.0	484	319	+51.7	5,316	5,246	+1.3	116	43	+169.8	3,412	5,798	-41.2	1,922	1,784	+7.7	12,021	13,953	-13.8
Finland	11,909	17,003	-30.0	8,767	10,464	-16.2	14,905	14,435	+3.3	135	325	-58.5	6,334	8,519	-25.6	2,303	2,526	-8.8	44,353	53,272	-16.7
France	175,432	154,786	+13.3	82,859	91,220	-9.2	328,977	237,990	+38.2	40,666	41,988	-3.1	331,124	386,352	-14.3	81,865	106,386	-23.0	1,040,923	1,018,722	+2.2
Germany	214,887	268,926	-20.1	104,360	93,410	+11.7	429,025	377,216	+13.7	9,190	9,527	-3.5	633,983	595,809	+6.4	318,459	295,259	+7.9	1,709,904	1,640,147	+4.3
Greece	4,223	3,785	+11.6	4,845	4,305	+12.5	36,107	24,247	+48.9	1,317	2,262	-41.8	35,816	36,449	-1.7	7,917	11,693	-32.3	90,225	82,741	+9.0
Hungary	5,235	3,273	+59.9	3,343	3,297	+1.4	32,528	25,303	+28.6	92	409	-77.5	22,079	24,574	-10.2	8,590	8,080	+6.3	71,867	64,936	+10.7
Ireland	13,873	18,484	-24.9	10,409	8,278	+25.7	22,947	22,222	+3.3	0	0		33,425	32,682	+2.3	23,954	23,272	+2.9	104,608	104,938	-0.3
Italy	39,208	36,761	+6.7	33,385	43,914	-24.0	393,073	339,393	+15.8	95,609	87,729	+9.0	306,093	270,956	+13.0	144,195	182,403	-20.9	1,011,563	961,156	+5.2
Latvia	691	1,128	-38.7	307	224	+37.1	3,576	3,394	+5.4	220	227	-3.1	3,750	5,087	-26.3	1,575	1,934	-18.6	10,119	11,994	-15.6
Lithuania	1,010	1,196	-15.6	813	612	+32.8	7,879	6,354	+24.0	309	272	+13.6	5,390	6,552	-17.7	2,089	2,120	-1.5	17,490	17,106	+2.2
Luxembourg	7,691	6,190	+24.2	2,379	2,940	-19.1	6,191	5,755	+7.6	1	0		9,220	10,788	-14.5	3,904	5,035	-22.5	29,386	30,708	-4.3
Malta	1,531	704	+117.5	343	637	-46.2	1,015	1,045	-2.9	1	1	+0.0	1,945	1,778	+9.4	401	428	-6.3	5,236	4,593	+14.0
Netherlands	68,572	65,480	+4.7	31,719	30,977	+2.4	65,382	53,333	+22.6	1,345	1,198	+12.3	51,370	75,535	-32.0	2,637	2,678	-1.5	221,025	229,201	-3.6
Poland	10,012	9,650	+3.8	8,369	7,827	+6.9	147,602	102,336	+44.2	8,456	7,345	+15.1	117,698	120,626	-2.4	27,962	27,278	+2.5	320,099	275,062	+16.4
Portugal	22,531	19,771	+14.0	16,578	14,715	+12.7	21,032	19,356	+8.7	9,254	5,871	+57.6	49,878	50,514	-1.3	11,694	16,002	-26.9	130,967	126,229	+3.8
Romania	6,383	8,074	-20.9	-	-		34,718	24,148	+43.8	9,787	11,374	-14.0	31,989	32,380	-1.2	13,685	9,768	+40.1	96,562	85,744	+12.6
Slovakia	1,406	1,249	+12.6	1,239	1,594	-22.3	16,013	14,051	+14.0	1,053	1,136	-7.3	25,112	26,153	-4.0	9,041	9,275	-2.5	53,864	53,458	+0.8
Slovenia	1,794	2,440	-26.5	656	730	-10.1	3,354	4,503	-25.5	312	362	-13.8	20,419	17,504	+16.7	6,331	5,547	+14.1	32,866	31,086	+5.7
Spain	28,969	27,298	+6.1	35,158	36,827	-4.5	225,701	178,204	+26.7	18,272	13,931	+31.2	247,500	253,430	-2.3	63,624	76,936	-17.3	619,224	586,626	+5.6
Sweden	47,514	58,930	-19.4	35,153	33,014	+6.5	14,781	12,996	+13.7	3,992	3,804	+4.9	35,491	35,057	+1.2	11,700	14,156	-17.3	148,631	157,957	-5.9
EUROPEAN UNION	815,399	818,542	-0.4	449,702	469,037	-4.1	1,935,654	1,576,779	+22.8	206,010	193,817	+6.3	2,292,803	2,322,908	-1.3	837,794	909,305	-7.9	6,537,362	6,290,388	+3.9
Iceland	1,206	4,362	-72.4	1,236	1,220	+1.3	1,716	2,451	-30.0	0	2	-100.0	1,430	1,455	-1.7	1,599	2,046	-21.8	7,187	11,536	-37.7
Norway	57,951	61,423	-5.7	2,257	5,301	-57.4	5,013	4,567	+9.8	9	2	+350.0	678	949	-28.6	1,806	1,830	-1.3	67,714	74,072	-8.6
Switzerland	24,821	26,813	-7.4	12,183	12,410	-1.8	44,879	38,839	+15.6	15	61	-75.4	43,652	50,382	-13.4	14,098	13,846	+1.8	139,648	142,351	-1.9
EFTA	83,978	92,598	-9.3	15,676	18,931	-17.2	51,608	45,857	+12.5	24	65	-63.1	45,760	52,786	-13.3	17,503	17,722	-1.2	214,549	227,959	-5.9
United Kingdom	194,431	175,978	+10.5	94,671	73,857	+28.2	405,622	344,936	+17.6	0	0		426,043	455,727	-6.5	33,513	43,143	-22.3	1,154,280	1,093,641	+5.5
EU + EFTA + UK	1,093,808	1,087,118	+0.6	560,049	561,825	-0.3	2,392,884	1,967,572	+21.6	206,034	193,882	+6.3	2,764,606	2,831,421	-2.4	888,810	970,170	-8.4	7,906,191	7,611,988	+3.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	JULY					JANUARY-JULY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	26.9	27.6	229,387	234,462	-2.2	26.2	26.3	1,715,257	1,655,041	+3.6
Volkswagen	10.7	11.4	91,018	96,932	-6.1	10.8	11.1	704,208	695,134	+1.3
Skoda	6.1	5.7	52,391	48,684	+7.6	5.9	5.4	382,888	341,660	+12.1
Audi	5.6	5.6	47,706	47,527	+0.4	4.8	5.4	316,898	342,735	-7.5
Seat	2.3	2.3	19,260	19,242	+0.1	2.2	2.1	146,462	134,433	+8.9
Cupra	1.6	1.9	13,595	15,885	-14.4	1.7	1.5	110,066	93,011	+18.3
Porsche	0.6	0.7	4,813	5,645	-14.7	0.8	0.7	50,722	43,790	+15.8
Others ²	0.1	0.1	604	547	+10.4	0.1	0.1	4,013	4,278	-6.2
Stellantis	16.1	17.0	137,012	144,467	-5.2	17.8	18.5	1,161,517	1,163,858	-0.2
Peugeot	5.2	5.0	43,972	42,089	+4.5	5.4	5.8	351,832	363,699	-3.26
Opel/Vauxhall	3.3	3.1	28,026	26,579	+5.4	3.3	3.4	214,104	215,508	-0.7
Citroen	2.8	2.8	24,091	23,938	+0.6	3.5	3.2	230,035	202,489	+13.6
Fiat ³	2.7	3.6	22,609	30,369	-25.6	3.2	3.5	209,008	219,367	-4.7
Jeep	1.1	1.2	9,499	10,128	-6.2	1.2	1.1	75,811	71,292	+6.3
Lancia/Chrysler	0.3	0.4	2,840	3,364	-15.6	0.4	0.4	27,681	27,297	+1.4
Alfa Romeo	0.3	0.4	2,944	3,768	-21.9	0.4	0.5	26,446	29,535	-10.5
DS	0.3	0.4	2,699	3,593	-24.9	0.4	0.5	23,398	29,732	-21.3
Others ⁴	0.0	0.1	332	639	-48.0	0.0	0.1	3,202	4,939	-35.2
Renault Group	10.4	10.6	88,707	90,271	-1.7	10.8	11.1	705,842	695,501	+1.5
Renault	5.1	5.8	43,738	49,160	-11.0	5.7	6.0	373,811	378,225	-1.2
Dacia	5.3	4.8	44,809	40,698	+10.1	5.0	5.0	329,592	315,358	+4.5
Alpine	0.0	0.0	160	413	-61.3	0.0	0.0	2,439	1,918	+27.2
Hyundai Group	8.8	9.2	74,724	78,546	-4.9	7.9	8.5	518,755	535,236	-3.1
Hyundai	4.5	4.7	38,457	39,823	-3.4	4.1	4.1	265,407	257,090	+3.2
Kia	4.3	4.6	36,267	38,723	-6.3	3.9	4.4	253,348	278,146	-8.9
Toyota Group	8.3	6.8	70,547	57,878	+21.9	7.9	6.8	516,860	427,948	+20.8
Toyota	7.7	6.4	65,455	54,525	+20.0	7.4	6.4	484,651	404,043	+20.0
Lexus	0.6	0.4	5,092	3,353	+51.9	0.5	0.4	32,209	23,905	+34.7
BMW Group	7.0	6.8	59,468	57,851	+2.8	6.4	6.6	419,837	412,493	+1.8
BMW	6.1	5.4	51,776	46,235	+12.0	5.6	5.3	366,193	334,423	+9.5
Mini	0.9	1.4	7,692	11,616	-33.8	0.8	1.2	53,644	78,070	-31.3
Mercedes-Benz	5.2	5.1	44,430	43,590	+1.9	5.0	5.3	327,559	333,778	-1.9
Mercedes	5.2	4.9	44,354	41,421	+7.1	4.8	5.1	316,675	319,372	-0.8
Smart	0.0	0.3	76	2,169	-96.5	0.2	0.2	10,884	14,406	-24.4
Ford	2.8	3.4	24,051	29,304	-17.9	2.9	3.6	189,744	223,850	-15.2
Volvo Cars	2.6	1.9	22,079	16,155	+36.7	2.7	2.0	176,243	127,032	+38.7
Tesla	1.4	1.6	11,586	13,577	-14.7	2.1	2.4	137,192	152,024	-9.8
Nissan	1.6	1.8	13,439	15,702	-14.4	2.0	1.8	130,997	115,652	+13.3
Suzuki	1.5	1.5	13,177	12,850	+2.5	1.7	1.4	111,698	87,770	+27.3
SAIC Motor	1.7	1.3	14,063	11,324	+24.2	1.4	1.2	94,472	75,676	+24.8
Mazda	1.1	1.3	9,604	10,636	-9.7	1.3	1.4	85,388	85,050	+0.4
Jaguar Land Rover Group	0.6	0.7	5,179	6,158	-15.9	0.6	0.6	39,862	40,623	-1.9
Land Rover	0.6	0.6	4,803	5,299	-9.4	0.5	0.5	35,919	34,413	+4.4
Jaguar	0.0	0.1	376	859	-56.2	0.1	0.1	3,943	6,210	-36.5
Mitsubishi	0.4	0.3	3,049	2,782	+9.6	0.6	0.3	39,255	21,777	+80.3
Honda	0.4	0.3	3,398	2,756	+23.3	0.4	0.3	24,542	16,107	+52.4

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JULY					JANUARY-JULY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	26.6	27.6	273,237	281,911	-3.1	25.8	26.1	2,042,583	1,985,648	+2.9
Volkswagen	10.5	11.2	107,904	114,279	-5.6	10.4	10.7	823,944	815,570	+1.0
Skoda	5.8	5.6	59,565	57,661	+3.3	5.6	5.2	440,864	399,223	+10.4
Audi	5.8	5.9	59,013	60,548	-2.5	5.1	5.7	404,092	436,916	-7.5
Seat	2.2	2.2	22,775	22,294	+2.2	2.2	2.1	173,696	156,309	+11.1
Cupra	1.6	1.8	16,823	18,382	-8.5	1.6	1.5	129,766	110,490	+17.4
Porsche	0.6	0.8	6,391	7,978	-19.9	0.8	0.8	64,794	61,208	+5.9
Others ²	0.1	0.1	766	769	-0.4	0.1	0.1	5,427	5,932	-8.5
Stellantis	14.9	15.7	152,830	160,502	-4.8	16.4	17.1	1,298,102	1,304,167	-0.5
Peugeot	4.8	4.5	49,297	46,220	+6.7	5.0	5.3	394,972	402,756	-1.9
Opel/Vauxhall	3.3	3.4	33,862	34,396	-1.6	3.4	3.6	267,469	275,886	-3.1
Citroen	2.6	2.5	26,274	25,815	+1.8	3.2	2.9	249,755	222,026	+12.5
Fiat ³	2.3	3.1	23,759	31,524	-24.6	2.8	3.1	220,925	232,407	-4.9
Jeep	1.0	1.0	10,443	10,562	-1.1	1.0	1.0	81,283	74,612	+8.9
Alfa Romeo	0.3	0.4	3,101	4,064	-23.7	0.4	0.4	27,944	31,379	-10.9
Lancia/Chrysler	0.3	0.3	2,840	3,366	-15.6	0.4	0.4	27,681	27,303	+1.4
DS	0.3	0.4	2,839	3,775	-24.8	0.3	0.4	24,286	31,849	-23.7
Others ⁴	0.0	0.1	415	780	-46.8	0.0	0.1	3,787	5,949	-36.3
Renault Group	9.4	9.4	95,901	95,710	+0.2	9.7	9.8	767,787	743,488	+3.3
Renault	4.7	5.1	48,232	52,557	-8.2	5.2	5.3	411,867	403,634	+2.0
Dacia	4.6	4.2	47,477	42,703	+11.2	4.5	4.4	353,161	337,665	+4.6
Alpine	0.0	0.0	192	450	-57.3	0.0	0.0	2,759	2,189	+26.0
Hyundai Group	9.2	9.5	93,864	96,609	-2.8	8.3	8.8	657,848	671,930	-2.1
Kia	4.5	4.8	46,640	49,099	-5.0	4.2	4.6	328,984	353,856	-7.0
Hyundai	4.6	4.7	47,224	47,510	-0.6	4.2	4.2	328,864	318,074	+3.4
Toyota Group	7.9	6.9	80,983	70,054	+15.6	7.6	6.8	603,551	520,531	+15.9
Toyota	7.3	6.4	74,761	65,327	+14.4	7.1	6.4	560,927	487,566	+15.0
Lexus	0.6	0.5	6,222	4,727	+31.6	0.5	0.4	42,624	32,965	+29.3
BMW Group	7.3	7.0	74,618	71,923	+3.7	6.9	6.8	541,933	517,290	+4.8
BMW	6.2	5.6	63,708	56,744	+12.3	5.8	5.4	462,079	410,607	+12.5
Mini	1.1	1.5	10,910	15,179	-28.1	1.0	1.4	79,854	106,683	-25.1
Mercedes-Benz	5.2	5.0	53,451	51,202	+4.4	5.0	5.2	398,260	398,247	+0.0
Mercedes	5.2	4.8	53,364	48,964	+9.0	4.9	5.0	386,859	383,435	+0.9
Smart	0.0	0.2	87	2,238	-96.1	0.1	0.2	11,401	14,812	-23.0
Ford	3.2	4.0	32,330	41,219	-21.6	3.3	4.1	258,620	313,696	-17.6
Volvo Cars	2.9	2.1	30,077	21,371	+40.7	2.8	2.2	224,938	165,813	+35.7
Nissan	2.1	2.2	21,952	22,407	-2.0	2.5	2.3	198,686	171,696	+15.7
Tesla	1.5	1.7	14,890	17,467	-14.8	2.3	2.7	179,456	204,744	-12.4
SAIC Motor	2.0	1.7	20,438	17,689	+15.5	1.9	1.6	149,581	123,218	+21.4
Suzuki	1.5	1.5	15,386	15,370	+0.1	1.7	1.4	131,034	105,666	+24.0
Mazda	1.1	1.3	11,790	13,106	-10.0	1.3	1.4	105,152	106,821	-1.6
Jaguar Land Rover Group	1.2	1.2	12,056	12,263	-1.7	1.2	1.1	95,300	85,916	+10.9
Land Rover	1.0	1.0	10,596	10,348	+2.4	1.0	0.9	79,525	71,655	+11.0
Jaguar	0.1	0.2	1,460	1,915	-23.8	0.2	0.2	15,775	14,261	+10.6
Honda	0.6	0.5	6,069	4,917	+23.4	0.6	0.4	47,378	33,552	+41.2
Mitsubishi	0.3	0.3	3,224	2,918	+10.5	0.5	0.3	40,889	22,940	+78.2

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM