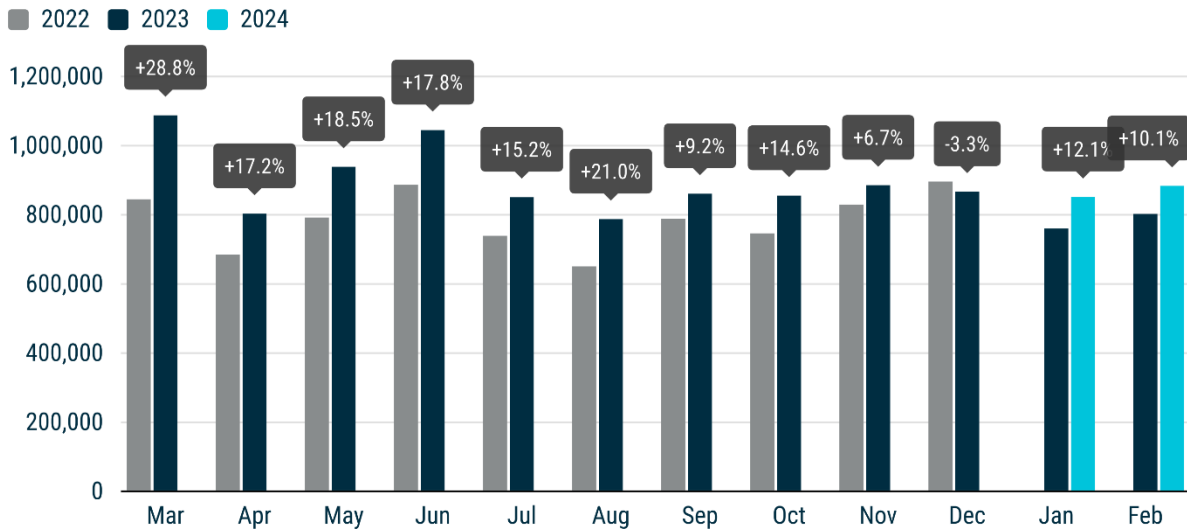


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
8.00 CET (7.00 GMT), 21 March 2024

New car registrations: +10.1% in February 2024; battery electric 12% market share



In **February 2024**, the EU car market surged by 10.1% compared to the same month last year, reaching 883,608 units. Among the four major EU markets, France (+13%) and Italy (+12.8%) grew by double-digits, with Spain (+9.9%) and Germany (+5.4%) following.

In the first two months of this year, car registrations grew by 11.2% to 1.7 million units. The bloc’s major markets recorded solid growth, with Germany (+11.8%), Italy (+11.7%), France (+11.2%), and Spain (+8.7%) recording high single-digit or double-digit gains.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

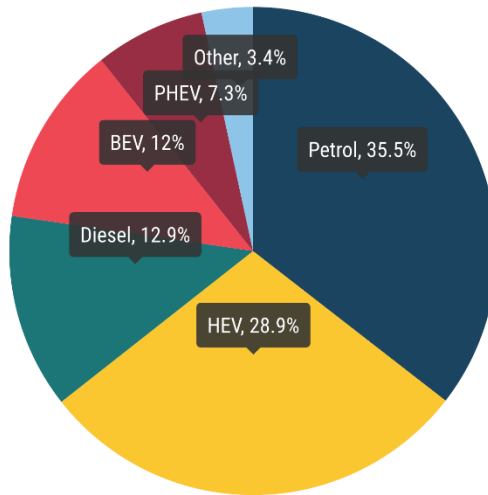
In **February**, battery-electric cars held a market share of 12% (stable compared to February 2023), while hybrid-electric cars captured nearly 29%. The combined market share of petrol and diesel cars was 48.4% in February 2024, a decrease from 51.9% last year.

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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% SHARE



Electric cars

In **February 2024**, battery-electric car sales grew by a modest 9% to 106,187 units, maintaining a stable market share of 12%. Among the four largest markets, Belgium (+66.9%), France (+31.8%), and the Netherlands (+20.9%) saw significant double-digit gains, while registrations in Germany declined by 15.4%.

Sales of new hybrid-electric cars surged by 24.7%, driven by substantial growth in the four largest markets: France (+41.5%), Spain (+26.5%), Germany (+16.4%), and Italy (+16.1%), which collectively account for over 70% of EU sales. Sales totalled 255,511, accounting for 28.9% of the market.

Registrations of plug-in hybrid electric cars also increased by a notable 11.6% to 64,351 units, stemming from solid growth in key markets like Germany (+22.3%), Belgium (+21.8%), and France (+11.8%). Plug-in hybrid electric cars now represent 7.3% of EU car sales.

Petrol and diesel cars

In **February 2024**, the EU petrol car market expanded by 6.1%, primarily driven by increases in the four largest markets, notably in Italy (+33.4%), along with Spain (+3.7%), Germany (+2.3%), and France (+2.1%). Although petrol remains the most popular power source among buyers, its market share dropped from 36.9% to 35.5% this year.

By contrast, the EU diesel car market contracted by 5.1% in February. A decline was recorded in several markets, including three of the largest: France (-30.5%), Spain (-17.4%), and Italy (-11.8%). Germany diverged from this trend, with diesel sales growing by 9.7%. Diesel car sales reached 113,891 units, accounting for a market share of 12.9%, down from 15% last year.



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹				OTHERS ²			PETROL			DIESEL			TOTAL				
	February	February	% change	February	February	% change	February	February	% change	February	February	% change	February	February	% change	February	February	% change	February	February	% change	February	February	% change
	2024	2023	24/23	2024	2023	24/23	2024	2023	24/23	2024	2023	24/23	2024	2023	24/23	2024	2023	24/23	2024	2023	24/23	2024	2023	24/23
Austria	3,322	3,415	-2.7	1,335	1,276	+4.6	4,691	3,679	+27.5	0	0		6,527	5,929	+10.1	4,135	3,596	+15.0	20,010	17,895	+11.8			
Belgium	9,385	5,624	+66.9	8,385	6,885	+21.8	4,282	3,340	+28.2	415	344	+20.6	18,918	19,337	-2.2	2,338	4,353	-46.3	43,723	39,883	+9.6			
Bulgaria	156	184	-15.2	31	13	+138.5	73	43	+69.8	0	0		2,738	1,665	+64.4	610	386	+58.0	3,608	2,291	+57.5			
Croatia	50	155	-67.7	94	71	+32.4	1,455	733	+98.5	110	132	-16.7	1,898	1,829	+3.8	923	811	+13.8	4,530	3,731	+21.4			
Cyprus	105	32	+228.1	48	30	+60.0	609	336	+81.3	0	0		712	583	+22.1	27	30	-10.0	1,501	1,011	+48.5			
Czechia	443	302	+46.7	403	366	+10.1	3,973	2,969	+33.8	414	357	+16.0	9,452	9,253	+2.2	3,643	3,579	+1.8	18,328	16,826	+8.9			
Denmark	4,974	3,144	+58.2	525	1,182	-55.6	1,941	2,309	-15.9	0	0		3,415	4,482	-23.8	363	473	-23.3	11,218	11,590	-3.2			
Estonia	89	77	+15.6	59	25	+136.0	609	728	-16.3	9	6	+50.0	430	541	-20.5	244	220	+10.9	1,440	1,597	-9.8			
Finland	1,330	1,853	-28.2	1,236	1,161	+6.5	1,735	1,665	+4.2	39	28	+39.3	735	1,103	-33.4	297	307	-3.3	5,372	6,117	-12.2			
France	25,825	19,595	+31.8	11,732	10,493	+11.8	41,227	29,142	+41.5	5,495	5,171	+6.3	48,095	47,121	+2.1	10,221	14,714	-30.5	142,595	126,236	+13.0			
Germany	27,479	32,475	-15.4	14,575	11,916	+22.3	54,792	47,064	+16.4	1,283	965	+33.0	77,106	75,357	+2.3	42,153	38,433	+9.7	217,388	206,210	+5.4			
Greece	581	395	+47.1	525	497	+5.6	4,445	2,832	+57.0	148	257	-42.4	4,472	4,066	+10.0	1,280	1,909	-32.9	11,451	9,956	+15.0			
Hungary	741	632	+17.2	545	548	-0.5	5,058	3,800	+33.1	7	67	-89.6	3,276	3,646	-10.1	1,108	1,035	+7.1	10,735	9,728	+10.4			
Ireland	1,861	2,207	-15.7	1,248	1,189	+5.0	3,018	2,687	+12.3	0	0		5,768	3,841	+50.2	4,551	3,198	+42.3	16,446	13,122	+25.3			
Italy	5,007	4,857	+3.1	4,662	5,588	-16.6	55,407	47,739	+16.1	14,594	13,404	+8.9	45,901	34,419	+33.4	21,455	24,320	-11.8	147,026	130,327	+12.8			
Latvia	77	114	-32.5	27	22	+22.7	421	482	-12.7	36	20	+80.0	426	542	-21.4	230	301	-23.6	1,217	1,481	-17.8			
Lithuania	106	100	+6.0	0	0		1,051	716	+46.8	0	0		646	1,015	-36.4	206	178	+15.7	2,009	2,009	+0.0			
Luxembourg	942	795	+18.5	383	371	+3.2	1,002	790	+26.8	0	0		1,377	1,440	-4.4	581	781	-25.6	4,285	4,177	+2.6			
Malta	92	73	+26.0	67	104	-35.6	111	64	+73.4	1	0		203	149	+36.2	70	54	+29.6	544	444	+22.5			
Netherlands	8,291	6,855	+20.9	4,300	4,269	+0.7	9,057	6,513	+39.1	247	152	+62.5	8,255	9,808	-15.8	264	333	-20.7	30,414	27,930	+8.9			
Poland	1,373	1,105	+24.3	1,298	1,026	+26.5	21,488	14,966	+43.6	1,273	1,037	+22.8	17,030	17,022	+0.0	3,511	3,369	+4.2	45,973	38,525	+19.3			
Portugal	3,348	2,592	+29.2	2,547	1,752	+45.4	2,026	2,232	-9.2	1,461	550	+165.6	8,976	6,412	+40.0	2,134	2,542	-16.1	20,492	16,080	+27.4			
Romania	1,109	1,040	+6.6	0	0		3,736	3,248	+15.0	953	1,804	-47.2	3,729	4,957	-24.8	1,812	1,400	+29.4	11,339	12,449	-8.9			
Slovakia	190	79	+140.5	167	142	+17.6	2,313	1,877	+23.2	139	171	-18.7	3,692	3,312	+11.5	1,201	1,042	+15.3	7,702	6,623	+16.3			
Slovenia	278	265	+4.9	104	70	+48.6	472	488	-3.3	33	65	-49.2	2,591	2,247	+15.3	670	619	+8.2	4,148	3,754	+10.5			
Spain	3,804	3,297	+15.4	5,563	4,813	+15.6	28,625	22,620	+26.5	2,417	1,740	+38.9	32,659	31,502	+3.7	8,280	10,029	-17.4	81,348	74,001	+9.9			
Sweden	5,229	6,123	-14.6	4,492	3,842	+16.9	1,894	1,773	+6.8	773	568	+36.1	4,794	4,132	+16.0	1,584	2,004	-21.0	18,766	18,442	+1.8			
EUROPEAN UNION	106,187	97,385	+9.0	64,351	57,651	+11.6	255,511	204,835	+24.7	29,847	26,838	+11.2	313,821	295,710	+6.1	113,891	120,016	-5.1	883,608	802,435	+10.1			
Iceland	97	469	-79.3	96	182	-47.3	95	114	-16.7	0	1	-100.0	26	70	-62.9	83	98	-15.3	397	934	-57.5			
Norway	6,647	6,183	+7.5	147	520	-71.7	312	406	-23.2	0	0		76	108	-29.6	198	221	-10.4	7,380	7,438	-0.8			
Switzerland	3,301	2,608	+26.6	1,684	1,532	+9.9	5,336	4,371	+22.1	15	7	+114.3	6,274	6,927	-9.4	2,178	2,185	-0.3	18,788	17,630	+6.6			
EFTA	10,045	9,260	+8.5	1,927	2,234	-13.7	5,743	4,891	+17.4	15	8	+87.5	6,376	7,105	-10.3	2,459	2,504	-1.8	26,565	26,002	+2.2			
United Kingdom	14,991	12,310	+21.8	6,098	4,723	+29.1	26,140	21,749	+20.2	0	0		34,579	32,311	+7.0	3,078	3,348	-8.1	84,886	74,441	+14.0			
EU + EFTA + UK	131,223	118,955	+10.3	72,376	64,608	+12.0	287,394	231,475	+24.2	29,862	26,846	+11.2	354,776	335,126	+5.9	119,428	125,868	-5.1	995,059	902,878	+10.2			

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Feb 2024	Jan-Feb 2023	% change 24/23	Jan-Feb 2024	Jan-Feb 2023	% change 24/23	Jan-Feb 2024	Jan-Feb 2023	% change 24/23	Jan-Feb 2024	Jan-Feb 2023	% change 24/23	Jan-Feb 2024	Jan-Feb 2023	% change 24/23	Jan-Feb 2024	Jan-Feb 2023	% change 24/23	Jan-Feb 2024	Jan-Feb 2023	% change 24/23
Austria	6,145	6,160	-0.2	2,804	2,494	+12.4	8,760	7,422	+18.0	4	1	+300.0	12,208	13,149	-7.2	7,641	7,519	+1.6	37,562	36,745	+2.2
Belgium	19,380	11,320	+71.2	20,357	14,131	+44.1	8,452	6,606	+27.9	681	625	+9.0	36,379	37,593	-3.2	5,141	9,455	-45.6	90,390	79,730	+13.4
Bulgaria	318	345	-7.8	84	27	+211.1	134	94	+42.6	0	0		5,890	3,637	+61.9	1,162	697	+66.7	7,588	4,800	+58.1
Croatia	132	347	-62.0	213	142	+50.0	2,671	1,360	+96.4	237	265	-10.6	3,943	3,561	+10.7	1,826	1,494	+22.2	9,022	7,169	+25.8
Cyprus	170	114	+49.1	116	59	+96.6	1,288	827	+55.7	0	0		1,342	1,203	+11.6	112	83	+34.9	3,028	2,286	+32.5
Czechia	921	733	+25.6	785	842	-6.8	7,573	5,762	+31.4	838	659	+27.2	20,570	18,467	+11.4	8,002	7,500	+6.7	38,689	33,963	+13.9
Denmark	8,100	5,345	+51.5	891	1,977	-54.9	3,687	4,731	-22.1	0	0		6,692	9,033	-25.9	696	906	-23.2	20,066	21,992	-8.8
Estonia	225	135	+66.7	114	57	+100.0	1,292	1,467	-11.9	18	12	+50.0	843	1,276	-33.9	525	423	+24.1	3,017	3,370	-10.5
Finland	2,917	3,715	-21.5	2,781	2,456	+13.2	4,018	4,135	-2.8	58	81	-28.4	1,536	2,286	-32.8	651	619	+5.2	11,961	13,292	-10.0
France	45,842	34,224	+33.9	22,281	20,794	+7.2	75,037	55,172	+36.0	12,056	10,258	+17.5	89,822	90,461	-0.7	19,841	27,266	-27.2	264,879	238,175	+11.2
Germany	49,953	50,611	-1.3	28,969	20,769	+39.5	106,894	88,983	+20.1	3,206	2,152	+49.0	158,830	145,279	+9.3	83,089	77,663	+7.0	430,941	385,457	+11.8
Greece	1,031	668	+54.3	1,323	944	+40.1	9,031	5,348	+68.9	286	497	-42.5	9,649	9,034	+6.8	2,883	3,997	-27.9	24,203	20,488	+18.1
Hungary	1,115	1,001	+11.4	992	913	+8.7	8,814	7,400	+19.1	23	166	-86.1	5,826	6,651	-12.4	2,005	1,910	+5.0	18,775	18,041	+4.1
Ireland	5,962	5,885	+1.3	3,798	3,149	+20.6	10,942	8,936	+22.4	0	0		15,784	13,050	+21.0	11,387	9,446	+20.5	47,873	40,466	+18.3
Italy	7,968	8,188	-2.7	8,747	11,690	-25.2	109,270	94,858	+15.2	30,353	26,917	+12.8	89,240	68,611	+30.1	43,370	48,322	-10.2	288,948	258,586	+11.7
Latvia	164	274	-40.1	58	43	+34.9	864	961	-10.1	69	60	+15.0	844	1,038	-18.7	432	540	-20.0	2,431	2,916	-16.6
Lithuania	232	267	-13.1	0	0		2,111	1,643	+28.5	0	0		1,403	1,758	-20.2	384	413	-7.0	4,130	4,081	+1.2
Luxembourg	1,721	1,469	+17.2	774	699	+10.7	1,847	1,474	+25.3	0	0		2,416	2,687	-10.1	1,152	1,574	-26.8	7,910	7,903	+0.1
Malta	168	153	+9.8	114	217	-47.5	214	134	+59.7	2	1	+100.0	350	303	+15.5	136	80	+70.0	984	888	+10.8
Netherlands	17,004	11,914	+42.7	9,286	8,351	+11.2	19,178	14,203	+35.0	466	314	+48.4	18,430	25,139	-26.7	527	675	-21.9	64,891	60,596	+7.1
Poland	2,493	2,182	+14.3	2,385	1,807	+32.0	42,027	28,731	+46.3	2,658	1,983	+34.0	32,800	32,404	+1.2	6,406	6,464	-0.9	88,769	73,571	+20.7
Portugal	5,842	4,849	+20.5	4,733	3,327	+42.3	3,956	4,106	-3.7	2,643	1,281	+106.3	15,343	12,159	+26.2	3,712	4,997	-25.7	36,229	30,719	+17.9
Romania	2,740	2,113	+29.7	0	0		7,951	6,602	+20.4	2,210	3,991	-44.6	7,658	9,318	-17.8	3,513	2,691	+30.5	24,072	24,715	-2.6
Slovakia	407	184	+121.2	409	284	+44.0	4,767	3,628	+31.4	355	309	+14.9	7,186	6,760	+6.302	2,513	2,138	+17.5	15,637	13,303	+17.5
Slovenia	555	581	-4.5	223	175	+27.4	967	922	+4.9	55	128	-57.0	5,434	4,747	+14.5	1,487	1,329	+11.9	8,721	7,882	+10.6
Spain	7,180	6,249	+14.9	10,141	8,921	+13.7	55,076	43,522	+26.5	5,179	3,538	+46.4	56,642	57,370	-1.3	15,815	18,439	-14.2	150,033	138,039	+8.7
Sweden	10,165	10,325	-1.5	8,564	7,266	+17.9	3,713	3,414	+8.8	1,450	823	+76.2	8,737	7,575	+15.3	3,301	3,640	-9.3	35,930	33,043	+8.7
EUROPEAN UNION	198,850	169,351	+17.4	130,942	111,534	+17.4	500,534	402,441	+24.4	62,847	54,061	+16.3	615,797	584,549	+5.3	227,709	240,280	-5.2	1,736,679	1,562,216	+11.2
Iceland	266	665	-60.0	186	294	-36.7	167	263	-36.5	0	2	-100.0	68	193	-64.8	167	247	-32.4	854	1,664	-48.7
Norway	11,364	7,420	+53.2	241	702	-65.7	476	669	-28.8	0	0		120	144	-16.7	301	362	-16.9	12,502	9,297	+34.5
Switzerland	5,666	5,478	+3.4	3,230	3,071	+5.2	9,711	8,538	+13.7	22	17	+29.4	11,439	13,138	-12.9	4,271	4,349	-1.8	34,339	34,591	-0.7
EFTA	17,296	13,563	+27.5	3,657	4,067	-10.1	10,354	9,470	+9.3	22	19	+15.8	11,627	13,475	-13.7	4,739	4,958	-4.4	47,695	45,552	+4.7
United Kingdom	35,926	29,607	+21.3	18,042	13,832	+30.4	73,575	63,087	+16.6	0	0		92,815	91,281	+1.7	7,404	8,628	-14.2	227,762	206,435	+10.3
EU + EFTA + UK	252,072	212,521	+18.6	152,641	129,433	+17.9	584,463	474,998	+23.0	62,869	54,080	+16.3	720,239	689,305	+4.5	239,852	253,866	-5.5	2,012,136	1,814,203	+10.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	FEBRUARY					JANUARY-FEBRUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	25.9	26.0	228,886	208,503	+9.8	26.1	26.0	452,574	405,827	+11.5
Volkswagen	9.8	10.8	86,449	86,820	-0.4	9.8	11.0	169,503	172,009	-1.5
Skoda	6.0	5.6	52,639	44,993	+17.0	6.2	5.7	107,133	88,813	+20.6
Audi	4.5	5.4	39,990	43,004	-7.0	4.7	5.2	82,234	80,654	+2.0
Seat	2.9	2.3	25,814	18,537	+39.3	2.8	2.2	48,187	34,986	+37.7
Cupra	1.7	1.2	15,350	9,276	+65.5	1.7	1.1	29,137	16,412	+77.5
Porsche	0.9	0.7	8,201	5,570	+47.2	0.9	0.8	15,456	12,324	+25.4
Others ²	0.1	0.0	444	303	+46.4	0.1	0.0	925	629	+47.1
Stellantis	19.5	19.2	172,268	153,862	+12.0	19.3	18.9	334,882	294,760	+13.6
Peugeot	6.1	6.3	54,149	50,196	+7.9	6.0	5.9	104,984	92,453	+13.6
Citroen	3.9	3.3	34,267	26,851	+27.6	3.7	3.3	64,286	51,412	+25.0
Fiat ³	3.7	3.7	32,584	29,519	+10.4	3.5	3.8	60,669	59,443	+2.1
Opel/Vauxhall	3.3	3.5	29,153	27,911	+4.4	3.4	3.3	59,637	51,253	+16.4
Jeep	1.2	1.1	10,715	9,217	+16.3	1.3	1.2	22,162	18,722	+18.4
Lancia/Chrysler	0.5	0.3	4,157	2,465	+68.6	0.5	0.4	8,083	6,054	+33.5
Alfa Romeo	0.4	0.4	3,442	3,289	+4.7	0.4	0.4	7,241	6,607	+9.6
DS	0.4	0.5	3,428	3,851	-11.0	0.4	0.5	7,008	7,489	-6.4
Others ⁴	0.0	0.1	373	563	-33.7	0.0	0.1	812	1,327	-38.8
Renault Group	10.4	10.8	91,722	86,725	+5.8	10.2	11.2	177,765	175,372	+1.4
Dacia	5.1	5.3	44,709	42,372	+5.5	5.4	5.6	93,780	87,848	+6.8
Renault	5.3	5.5	46,734	44,259	+5.6	4.8	5.6	83,542	87,284	-4.3
Alpine	0.0	0.0	279	94	+196.8	0.0	0.0	443	240	+84.6
Toyota Group	7.8	7.3	68,833	58,947	+16.8	8.4	8.0	145,578	124,209	+17.2
Toyota	7.3	7.0	64,709	56,408	+14.7	7.9	7.6	136,977	118,624	+15.5
Lexus	0.5	0.3	4,124	2,539	+62.4	0.5	0.4	8,601	5,585	+54.0
Hyundai Group	7.8	8.4	69,314	67,738	+2.3	7.9	8.7	138,014	136,098	+1.4
Hyundai	4.0	4.1	35,232	32,819	+7.4	4.0	4.2	70,014	65,218	+7.4
Kia	3.9	4.4	34,082	34,919	-2.4	3.9	4.5	68,000	70,880	-4.1
BMW Group	5.8	6.2	51,367	49,709	+3.3	5.9	5.9	102,951	92,943	+10.8
BMW	4.9	5.0	43,203	39,841	+8.4	5.0	4.8	87,688	74,855	+17.1
Mini	0.9	1.2	8,164	9,868	-17.3	0.9	1.2	15,263	18,088	-15.6
Mercedes-Benz	5.0	5.7	44,259	46,122	-4.0	4.6	5.4	80,236	85,001	-5.6
Mercedes	4.8	5.6	42,092	44,690	-5.8	4.4	5.2	76,724	81,859	-6.3
Smart	0.2	0.2	2,167	1,432	+51.3	0.2	0.2	3,512	3,142	+11.8
Ford	3.0	3.9	26,178	31,504	-16.9	3.0	3.8	51,554	59,750	-13.7
Volvo Cars	2.7	2.1	23,511	16,749	+40.4	2.6	2.1	44,608	32,440	+37.5
Tesla	2.5	2.4	22,214	19,284	+15.2	2.1	1.8	37,217	27,954	+33.1
Nissan	2.2	2.0	19,103	15,841	+20.6	2.1	1.9	37,141	29,462	+26.1
Suzuki	1.9	1.3	16,716	10,720	+55.9	1.8	1.4	30,618	21,638	+41.5
SAIC Motor	1.4	0.8	12,262	6,520	+88.1	1.3	0.8	22,157	12,309	+80.0
Mazda	1.2	1.4	10,978	10,976	+0.0	1.2	1.5	21,286	22,941	-7.2
Jaguar Land Rover Group	0.6	0.6	5,202	4,948	+5.1	0.6	0.6	10,660	9,885	+7.8
Land Rover	0.5	0.5	4,656	4,198	+10.9	0.6	0.5	9,601	8,489	+13.1
Jaguar	0.1	0.1	546	750	-27.2	0.1	0.1	1,059	1,396	-24.1
Mitsubishi	0.6	0.3	5,552	2,303	+141.1	0.6	0.3	10,269	4,705	+118.3
Honda	0.3	0.2	2,554	1,772	+44.1	0.3	0.2	5,061	3,648	+38.7

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	FEBRUARY					JANUARY-FEBRUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	25.7	26.1	255,962	235,404	+8.7	25.7	26.1	516,668	473,314	+9.2
Volkswagen	9.7	10.7	96,291	96,864	-0.6	9.6	10.8	192,642	196,725	-2.1
Skoda	5.8	5.6	57,962	50,851	+14.0	5.9	5.6	119,062	102,037	+16.7
Audi	4.7	5.5	46,467	49,456	-6.0	4.9	5.4	98,900	97,645	+1.3
Seat	2.9	2.3	28,509	20,671	+37.9	2.7	2.2	53,842	40,751	+32.1
Cupra	1.7	1.2	16,925	10,588	+59.8	1.6	1.1	32,748	19,632	+66.8
Porsche	0.9	0.7	9,265	6,557	+41.3	0.9	0.9	18,258	15,614	+16.9
Others ²	0.1	0.0	544	417	+30.4	0.1	0.1	1,216	910	+33.6
Stellantis	18.7	18.5	185,897	167,180	+11.2	18.3	17.8	369,106	323,478	+14.1
Peugeot	5.8	5.9	58,080	53,542	+8.5	5.7	5.5	115,497	100,053	+15.4
Opel/Vauxhall	3.4	3.7	34,191	33,776	+1.2	3.7	3.5	73,521	62,632	+17.4
Citroen	3.7	3.2	36,663	28,931	+26.7	3.4	3.1	69,331	56,087	+23.6
Fiat ³	3.4	3.4	34,003	30,616	+11.1	3.2	3.4	63,529	62,513	+1.6
Jeep	1.1	1.1	11,260	9,712	+15.9	1.2	1.1	23,412	19,675	+19.0
Lancia/Chrysler	0.4	0.3	4,157	2,466	+68.6	0.4	0.3	8,083	6,055	+33.5
Alfa Romeo	0.4	0.4	3,601	3,405	+5.8	0.4	0.4	7,554	6,884	+9.7
DS	0.4	0.5	3,533	4,103	-13.9	0.4	0.4	7,252	8,038	-9.8
Others ⁴	0.0	0.1	409	629	-35.0	0.0	0.1	927	1,541	-39.8
Renault Group	9.7	10.1	96,692	91,298	+5.9	9.4	10.3	189,599	186,197	+1.8
Dacia	4.7	5.0	46,839	44,742	+4.7	4.9	5.1	98,505	92,704	+6.3
Renault	5.0	5.1	49,552	46,446	+6.7	4.5	5.1	90,582	93,206	-2.8
Alpine	0.0	0.0	301	110	+173.6	0.0	0.0	512	287	+78.4
Hyundai Group	8.0	8.6	79,130	77,349	+2.3	8.2	9.0	165,654	162,809	+1.7
Kia	3.9	4.4	39,079	39,424	-0.9	4.2	4.7	83,816	85,518	-2.0
Hyundai	4.0	4.2	40,051	37,925	+5.6	4.1	4.3	81,838	77,291	+5.9
Toyota Group	7.5	7.3	74,895	65,486	+14.4	8.0	7.8	159,980	141,869	+12.8
Toyota	7.0	6.9	70,149	62,431	+12.4	7.5	7.4	149,948	134,951	+11.1
Lexus	0.5	0.3	4,746	3,055	+55.4	0.5	0.4	10,032	6,918	+45.0
BMW Group	6.2	6.4	61,536	57,526	+7.0	6.4	6.3	129,283	113,469	+13.9
BMW	5.1	5.0	50,744	45,432	+11.7	5.3	5.0	107,428	90,079	+19.3
Mini	1.1	1.3	10,792	12,094	-10.8	1.1	1.3	21,855	23,390	-6.6
Mercedes-Benz	4.9	5.5	48,982	50,017	-2.1	4.5	5.4	91,240	97,303	-6.2
Mercedes	4.7	5.4	46,700	48,565	-3.8	4.4	5.2	87,569	94,031	-6.9
Smart	0.2	0.2	2,282	1,452	+57.2	0.2	0.2	3,671	3,272	+12.2
Ford	3.3	4.3	32,643	39,176	-16.7	3.4	4.3	68,285	77,113	-11.4
Volvo Cars	2.7	2.2	26,884	20,074	+33.9	2.6	2.3	52,864	40,879	+29.3
Nissan	2.4	2.2	23,834	19,421	+22.7	2.5	2.1	51,076	38,872	+31.4
Tesla	2.8	2.6	28,211	23,485	+20.1	2.3	1.8	46,243	32,876	+40.7
Suzuki	1.8	1.3	18,142	12,034	+50.8	1.7	1.4	33,837	24,704	+37.0
SAIC Motor	1.6	0.9	16,148	7,736	+108.7	1.6	1.2	33,056	20,998	+57.4
Mazda	1.2	1.4	12,262	12,489	-1.8	1.2	1.5	24,864	27,441	-9.4
Jaguar Land Rover Group	0.8	0.8	7,973	7,006	+13.8	1.0	0.9	20,179	16,749	+20.5
Land Rover	0.7	0.7	6,665	5,893	+13.1	0.8	0.8	17,016	13,914	+22.3
Jaguar	0.1	0.1	1,308	1,113	+17.5	0.2	0.2	3,163	2,835	+11.6
Mitsubishi	0.6	0.3	5,837	2,397	+143.5	0.5	0.3	10,748	4,893	+119.7
Honda	0.5	0.4	5,414	3,681	+47.1	0.6	0.5	11,378	8,371	+35.9

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM