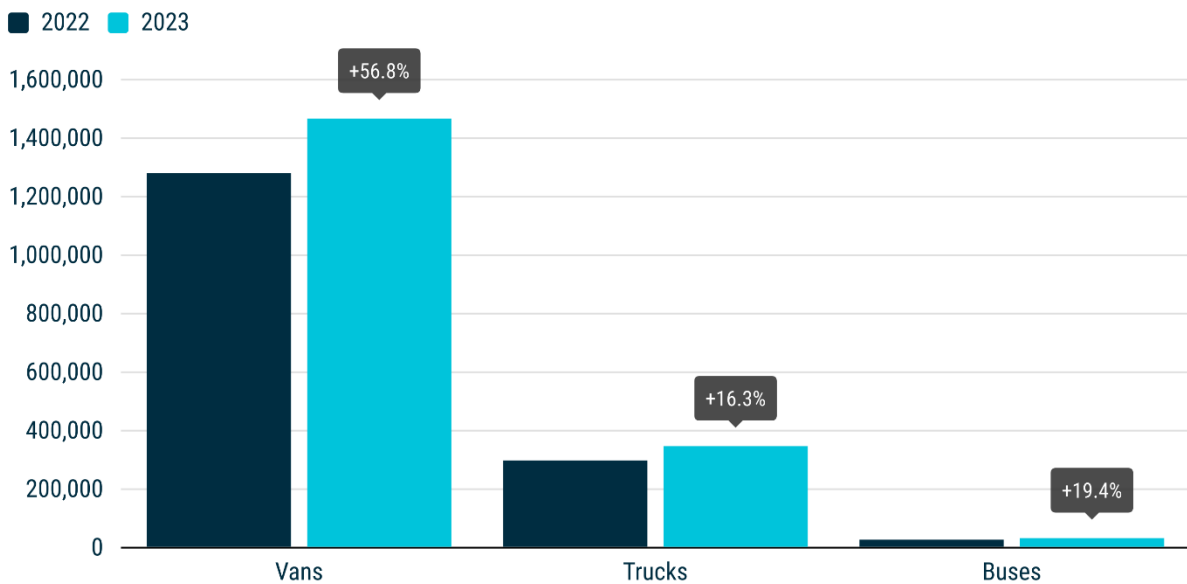


NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
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New commercial vehicle registrations: vans +14.6%, trucks +16.3%, buses +19.4% in 2023



In **2023**, **new EU van sales** surged 14.6% to nearly 1.5 million units, driven by strong performances in key EU markets. Italy led the way with a remarkable 22.7% growth, followed closely by Spain at 22%, Germany at 12.1%, and France at 8.9%.

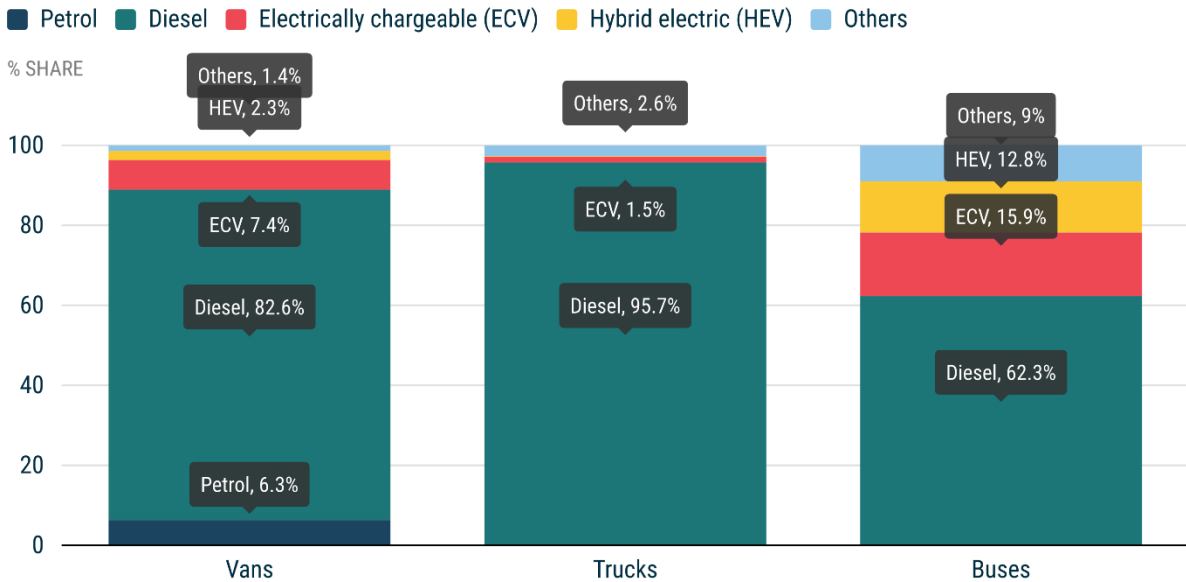
Similarly, the **new EU truck** registrations grew by a substantial 16.3% to 346,986 units. Germany led the pack with 94,820 units sold, reflecting a significant 24.4% increase. Other major EU markets experienced double-digit growth, including Spain at 22.3%, Italy at 11.4%, and France at 11.3%.

New EU bus registrations grew by a remarkable 19.4% compared to 2022, totalling 32,593 units. Looking at major EU markets, Italy and Spain experienced a noteworthy 56.2% growth. The largest and second-largest bus markets, Germany and France, grew by a solid 12.5% and 4.1%, respectively.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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NEW COMMERCIAL VEHICLES BY POWER SOURCE



Vans

In 2023, diesel continued to lead, with 1.2 million units registered, marking a 10.4% increase from 2022. However, its market share contracted from 85.7% in 2022 to 82.6% last year. Simultaneously, electrically chargeable vans are gaining traction, contributing to a gradual shift in market dynamics. Electric van sales surged by 56.8% in 2023, claiming a 7.4% market share, up from 5.4% in 2022. This shift was driven by substantial gains in key markets, including the Netherlands (+110.4%), Spain (+100.3%), and France (+76.7%).

Trucks

In 2023, diesel continued to dominate the truck market, constituting 95.7% of new truck registrations. Solid growth of 15.4% was recorded in EU diesel truck sales, propelled by notable expansions in key markets, including Germany (+23.5%), Spain (+21.8%), and Italy (+12.3%). At the same time, new electric truck registrations experienced an impressive 234.1%, reaching 5,279 units. The Netherlands (+889.7%) and Germany (+169.8%) emerged as the primary drivers behind this remarkable growth, jointly contributing to over 60% of all EU electric truck sales. Electric trucks now represent 1.5% of the market, substantial progress from the previous year's 0.8%.

Buses

In 2023, new EU electric bus registrations increased by 39.1% to 5,166 units, claiming a 15.9% market share. Spain led with an impressive 269.7% growth, followed by Italy (+253.4%) and Germany (+29.3%). Hybrid-electric buses also showed positive year-end figures, experiencing a 115.1% growth that nearly doubled market share from 7.1% to 12.8% compared to 2022. Noteworthy growth in the top three markets – France (+221.3%), Spain (+172.4%), and Germany (+37.5%) – contributed to this result. Despite the rising popularity of alternatively powered buses, diesel maintains the largest share at 62.3%, albeit down from 66.9% in 2022.

NEW VAN¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change
Austria	3,265	2,829	+15.4	362	284	+27.5	17	12	+41.7	1,934	3,145	-38.5	24,995	18,381	+36.0	30,573	24,651	+24.0
Belgium	3,070	1,878	+63.5	57	55	+3.6	102	105	-2.9	4,354	3,312	+31.5	59,966	50,752	+18.2	67,549	56,102	+20.4
Bulgaria	147	20	+635.0	0	0		17	8	+112.5	216	261	-17.2	4,812	4,596	+4.7	5,192	4,885	+6.3
Croatia	191	223	-14.3	24	8	+200.0	69	84	-17.9	197	117	+68.4	6,982	5,198	+34.3	7,463	5,630	+32.6
Cyprus	15	34	-55.9	74	51	+45.1	0	0		359	355	+1.1	1,318	1,517	-13.1	1,766	1,957	-9.8
Czechia	392	199	+97.0	0	4	-100.0	121	47	+157.4	1,456	1,078	+35.1	20,800	15,571	+33.6	22,769	16,899	+34.7
Denmark	3,269	2,298	+42.3	655	807	-18.8	0	3	-100.0	1,056	1,487	-29.0	20,701	22,549	-8.2	25,681	27,144	-5.4
Estonia	126	62	+103.2	30	35	-14.3	0	0		304	189	+60.8	3,444	3,424	+0.6	3,904	3,710	+5.2
Finland	1,602	711	+125.3	175	338	-48.2	15	10	+50.0	83	103	-19.4	9,146	10,029	-8.8	11,021	11,191	-1.5
France	30,277	17,131	+76.7	9,539	7,095	+34.4	4,246	2,883	+47.3	42,570	23,824	+78.7	291,408	296,136	-1.6	378,040	347,069	+8.9
Germany	20,798	19,288	+7.8	1,812	1,646	+10.1	3,336	2,866	+16.4	14,292	10,435	+37.0	219,138	197,055	+11.2	259,376	231,290	+12.1
Greece	998	169	+490.5	136	247	-44.9	38	40	-5.0	748	406	+84.2	8,224	8,802	-6.6	10,144	9,664	+5.0
Hungary	674	568	+18.7	82	119	-31.1	1,328	56	+2,271.4	1,059	725	+46.1	17,606	16,184	+8.8	20,749	17,652	+17.5
Ireland	1,029	547	+88.1	50	104	-51.9	3	0		329	178	+84.8	27,532	22,681	+21.4	28,943	23,510	+23.1
Italy	7,224	4,988	+44.8	16,272	17,332	-6.1	7,995	6,726	+18.9	8,399	8,690	-3.3	155,728	121,690	+28.0	195,618	159,426	+22.7
Latvia	81	33	+145.5	0	0		2	8	-75.0	162	110	+47.3	2,454	2,255	+8.8	2,699	2,406	+12.2
Lithuania	179	53	+237.7	1	1	+0.0	2	1	+100.0	190	135	+40.7	2,732	3,131	-12.7	3,104	3,321	-6.5
Luxembourg	432	176	+145.5	5	5	+0.0	0	0		203	100	+103.0	4,770	3,723	+28.1	5,410	4,004	+35.1
Malta	86	34	+153.0	6	10	-40.0	0	3	-100.0	39	47	-17.0	668	647	+3.2	799	741	+7.8
Netherlands	9,971	4,739	+110.4	263	297	-11.4	1,041	878	+18.6	1,608	1,081	+48.8	56,414	52,178	+8.1	69,297	59,173	+17.1
Poland	2,450	1,417	+72.9	36	151	-76.2	190	161	+18.0	3,886	3,462	+12.2	57,960	57,045	+1.6	64,522	62,236	+3.7
Portugal	2,448	1,018	+140.5	10	17	-41.2	38	55	-30.9	134	59	+127.1	25,893	22,488	+15.1	28,523	23,637	+20.7
Romania	557	211	+164.0	100	120	-16.7	29	23	+26.1	1,067	618	+72.7	15,459	13,854	+11.6	17,212	14,826	+16.1
Slovakia	258	117	+120.5	2	2	+0.0	15	19	-21.1	613	340	+80.3	8,219	7,201	+14.1	9,107	7,679	+18.6
Slovenia	108	55	+96.4	20	64	-68.8	7	23	-69.6	177	123	+43.9	7,373	6,867	+7.4	7,685	7,132	+7.8
Spain	9,983	4,985	+100.3	4,105	3,477	+18.1	556	506	+9.9	5,483	5,131	+6.9	126,015	105,685	+19.2	146,142	119,784	+22.0
Sweden	8,667	5,267	+64.6	0	0		1,988	545	+264.8	1,044	966	+8.1	32,014	27,738	+15.4	43,713	34,516	+26.6
EUROPEAN UNION	108,297	69,050	+56.8	33,816	32,269	+4.8	21,155	15,062	+40.5	91,962	66,477	+38.3	1,211,771	1,097,377	+10.4	1,467,001	1,280,235	+14.6
Iceland	395	206	+91.7	5	9	-44.4	1	1	+0.0	299	229	+30.6	1,271	1,162	+9.4	1,971	1,607	+22.7
Norway	9,002	7,081	+27.1	0	0		4	17	-76.5	466	255	+82.7	20,102	22,128	-9.2	29,574	29,481	+0.3
Switzerland	3,914	2,385	+64.1	95	117	-18.8	99	76	+30.3	2,776	2,286	+21.4	23,686	20,306	+16.6	30,570	25,170	+21.5
EFTA	13,311	9,672	+37.6	100	126	-20.6	104	94	+10.6	3,541	2,770	+27.8	45,059	43,596	+3.4	62,115	56,258	+10.4
United Kingdom	22,269	19,014	+17.1	7,425	4,853	+53.0	2	1	+100.0	7,334	4,537	+61.6	306,331	255,431	+19.9	343,361	283,836	+21.0
EU + EFTA + UK	143,877	97,736	+47.2	41,341	37,248	+11.0	21,261	15,157	+40.3	102,837	73,784	+39.4	1,563,161	1,396,404	+11.9	1,872,477	1,620,329	+15.6

¹ Light commercial vehicles up to 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW MEDIUM TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change
Austria	-	-		-	-		-	-		-	-		-	-		-	-	
Belgium	11	1	+1,000.0	0	0		11	12	-8.3	3	8	-62.5	1,215	958	+26.8	1,240	979	+26.7
Bulgaria	-	-		-	-		-	-		-	-		-	-		-	-	
Croatia	0	0		0	0		0	0		0	0		297	206	+44.2	297	206	+44.2
Cyprus	0	0		0	0		0	0		0	0		83	62	+33.9	83	62	+33.9
Czechia	-	-		-	-		-	-		-	-		-	-		-	-	
Denmark	104	42	+147.6	0	0		10	2	+400.0	0	0		415	433	-4.2	529	477	+10.9
Estonia	0	0		0	0		0	0		0	1	-100.0	33	62	-46.8	33	63	-47.6
Finland	6	1	+500.0	29	8	+262.5	6	3	+100.0	88	99	-11.1	927	809	+14.6	1,056	920	+14.8
France	44	48	-8.3	0	0		508	250	+103.2	6	0		5,442	4,575	+19.0	6,000	4,873	+23.1
Germany	1,560	633	+146.4	0	1	-100.0	109	47	+131.9	14	15	-6.7	24,155	20,433	+18.2	25,838	21,129	+22.3
Greece	0	1	-100.0	0	0		7	4	+75.0	0	0		294	212	+38.7	301	217	+38.7
Hungary	19	1	+1,800.0	0	0		0	1	-100.0	0	0		499	368	+35.6	518	370	+40.0
Ireland	1	1	+0.0	0	0		0	0		0	0		377	326	+15.6	378	327	+15.6
Italy	45	3	+1,400.0	111	11	+909.1	153	193	-20.7	0	0		4,299	4,053	+6.1	4,608	4,260	+8.2
Latvia	0	0		0	0		0	0		0	0		70	47	+48.9	70	47	+48.9
Lithuania	0	0		0	0		0	0		0	0		94	101	-6.9	94	101	-6.9
Luxembourg	4	0		0	0		0	0		0	0		111	103	+7.8	115	103	+11.7
Malta	-	-		-	-		-	-		-	-		-	-		-	-	
Netherlands	766	28	+2,635.7	0	0		11	10	+10.0	0	0		1,264	1,130	+11.9	2,041	1,168	+74.7
Poland	44	0		0	0		31	19	+63.2	2	0		3,617	2,692	+34.4	3,694	2,711	+36.3
Portugal	13	0		0	0		1	2	-50.0	0	0		741	618	+19.9	755	620	+21.8
Romania	-	-		-	-		-	-		-	-		-	-		-	-	
Slovakia	6	0		0	0		0	0		0	0		405	265	+52.8	411	265	+55.1
Slovenia	4	0		0	0		0	0		0	0		140	113	+23.9	144	113	+27.4
Spain	163	82	+98.8	0	0		492	345	+42.6	0	0		3,780	2,672	+41.5	4,435	3,099	+43.1
Sweden	3	7	-57.1	0	0		34	11	+209.1	0	0		525	514	+2.1	562	532	+5.6
EUROPEAN UNION	2,793	848	+229.4	140	20	+600.0	1,373	899	+52.7	113	123	-8.1	48,783	40,752	+19.7	53,202	42,642	+24.8
Iceland	1	0		0	0		1	1	+0.0	1	3	-66.7	123	100	+23.0	126	104	+21.2
Norway	510	214	+138.3	0	0		14	14	+0.0	1	2	-50.0	1,134	1,272	-10.8	1,659	1,502	+10.5
Switzerland	197	71	+177.5	0	0		6	11	-45.5	0	0		668	602	+11.0	871	684	+27.3
EFTA	708	285	+148.4	0	0		21	26	-19.2	2	5	-60.0	1,925	1,974	-2.5	2,656	2,290	+16.0
United Kingdom	1,220	671	+81.8	5	1	+400.0	15	15	+0.0	11	13	-15.4	10,487	9,257	+13.3	11,738	9,957	+17.9
EU + EFTA + UK	4,721	1,804	+161.7	145	21	+590.5	1,409	940	+49.9	126	141	-10.6	61,195	51,983	+17.7	67,596	54,889	+23.2

¹ Medium commercial vehicles between 3.5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW HEAVY TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change
Austria	-	-		-	-		-	-		-	-		-	-		-	-	
Belgium	102	23	+343.5	0	0		85	143	-40.6	4	0		8,627	7,421	+16.3	8,818	7,587	+16.2
Bulgaria	-	-		-	-		-	-		-	-		-	-		-	-	
Croatia	1	0		0	0		0	1	-100.0	0	0		1,750	1,301	+34.5	1,751	1,302	+34.5
Cyprus	0	0		0	0		0	0		0	0		76	32	+137.5	76	32	+137.5
Czechia	-	-		-	-		-	-		-	-		-	-		-	-	
Denmark	212	47	+351.1	0	0		60	21	+185.7	1	0		4,171	4,327	-3.6	4,444	4,395	+1.1
Estonia	1	1	+0.0	0	0		2	6	-66.7	0	1	-100.0	836	869	-3.8	839	877	-4.3
Finland	37	14	+164.3	0	0		92	91	+1.1	0	1	-100.0	2,757	2,313	+19.2	2,886	2,419	+19.3
France	551	118	+366.9	0	1	-100.0	2,733	2,323	+17.6	0	0		40,329	37,252	+8.3	43,613	39,694	+9.9
Germany	609	171	+256.1	2	1	+100.0	1,276	1,471	-13.3	8	17	-52.9	67,087	53,429	+25.6	68,982	55,089	+25.2
Greece	2	0		0	0		3	1	+200.0	0	0		420	458	-8.3	425	459	-7.4
Hungary	11	3	+266.7	0	2	-100.0	12	4	+200.0	0	0		5,818	5,328	+9.2	5,841	5,337	+9.4
Ireland	15	6	+150.0	0	12	-100.0	18	20	-10.0	0	0		2,243	1,838	+22.0	2,276	1,876	+21.3
Italy	27	14	+92.9	138	1	+13,700.0	396	753	-47.4	0	0		23,459	20,660	+13.5	24,020	21,428	+12.1
Latvia	1	0		0	0		9	33	-72.7	0	0		1,788	1,592	+12.3	1,798	1,625	+10.6
Lithuania	7	0		0	0		17	34	-50.0	0	0		10,544	9,806	+7.5	10,568	9,840	+7.4
Luxembourg	11	2	+450.0	0	0		1	7	-85.7	2	4	-50.0	1,703	1,309	+30.1	1,717	1,322	+29.9
Malta	-	-		-	-		-	-		-	-		-	-		-	-	
Netherlands	382	88	+334.1	62	27	+129.6	32	225	-85.8	0	0		13,622	11,783	+15.6	14,098	12,123	+16.3
Poland	41	6	+583.3	2	0		317	580	-45.3	1	0		31,417	31,579	-0.5	31,778	32,165	-1.2
Portugal	1	1	+0.0	0	0		24	33	-27.3	0	0		6,142	4,053	+51.5	6,167	4,087	+50.9
Romania	-	-		-	-		-	-		-	-		-	-		-	-	
Slovakia	6	2	+200.0	0	0		13	35	-62.9	0	0		3,509	2,858	+22.8	3,528	2,895	+21.9
Slovenia	2	1	+100.0	0	0		0	1	-100.0	0	0		2,380	2,191	+8.6	2,382	2,193	+8.6
Spain	178	78	+128.2	5	0		791	735	+7.6	0	0		23,276	19,550	+19.1	24,250	20,363	+19.1
Sweden	289	157	+84.1	3	6	-50.0	785	507	+54.8	0	0		5,545	4,822	+15.0	6,622	5,492	+20.6
EUROPEAN UNION	2,486	732	+239.6	212	50	+324.0	6,666	7,024	-4.7	16	23	-30.4	257,499	224,771	+14.6	266,879	232,600	+14.7
Iceland	17	1	+1,600.0	0	0		13	3	+333.3	0	0		267	179	+49.2	297	183	+62.3
Norway	195	150	+30.0	0	0		405	233	+73.8	4	1	+300.0	4,227	3,717	+13.7	4,831	4,101	+17.8
Switzerland	188	104	+80.8	0	0		33	26	+26.9	0	0		3,390	2,902	+16.8	3,611	3,032	+19.1
EFTA	400	255	+56.9	0	0		451	262	+72.1	4	1	+300.0	7,884	6,798	+16.0	8,739	7,316	+19.5
United Kingdom	286	138	+107.2	0	0		986	659	+49.6	2	2	+0.0	40,259	35,103	+14.7	41,533	35,902	+15.7
EU + EFTA + UK	3,172	1,125	+182.0	212	50	+324.0	8,103	7,945	+2.0	22	26	-15.4	305,642	266,672	+14.6	317,151	275,818	+15.0

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change
Austria	59	769	-92.3	0	0		14	28	-50.0	0	0		7,935	6,282	+26.3	8,008	7,079	+13.1
Belgium	113	24	+370.8	0	0		96	155	-38.1	7	8	-12.5	9,842	8,379	+17.5	10,058	8,566	+17.4
Bulgaria	-	-		-	-		-	-		-	-		-	-		-	-	
Croatia	1	0		0	0		0	1	-100.0	0	0		2,047	1,507	+35.8	2,048	1,508	+35.8
Cyprus	0	0		0	0		0	0		0	0		159	94	+69.1	159	94	+69.1
Czechia	10	4	+150.0	0	0		954	951	+0.3	0	0		9,444	8,016	+17.8	10,408	8,971	+16.0
Denmark	316	89	+255.1	0	0		70	23	+204.3	1	0		4,586	4,760	-3.7	4,973	4,872	+2.1
Estonia	1	1	+0.0	0	0		2	6	-66.7	0	2	-100.0	869	931	-6.7	872	940	-7.2
Finland	43	15	+186.7	29	8	+262.5	98	94	+4.3	88	100	-12.0	3,684	3,122	+18.0	3,942	3,339	+18.1
France	595	166	+258.4	0	1	-100.0	3,241	2,573	+26.0	6	0		45,771	41,827	+9.4	49,613	44,567	+11.3
Germany	2,169	804	+169.8	2	2	+0.0	1,385	1,518	-8.8	22	32	-31.3	91,242	73,862	+23.5	94,820	76,218	+24.4
Greece	2	1	+100.0	0	0		10	5	+100.0	0	0		714	670	+6.6	726	676	+7.4
Hungary	30	4	+650.0	0	2	-100.0	12	5	+140.0	0	0		6,317	5,696	+10.9	6,359	5,707	+11.4
Ireland	16	7	+128.6	0	12	-100.0	18	20	-10.0	0	0		2,620	2,164	+21.1	2,654	2,203	+20.5
Italy	72	17	+323.5	249	12	+1,975.0	549	946	-42.0	0	0		27,758	24,713	+12.3	28,628	25,688	+11.4
Latvia	1	0		0	0		9	33	-72.7	0	0		1,858	1,639	+13.4	1,868	1,672	+11.7
Lithuania	7	0		0	0		17	34	-50.0	0	0		10,638	9,907	+7.4	10,662	9,941	+7.3
Luxembourg	15	2	+650.0	0	0		1	7	-85.7	2	4	-50.0	1,814	1,412	+28.5	1,832	1,425	+28.6
Malta	-	-		-	-		-	-		-	-		-	-		-	-	
Netherlands	1,148	116	+889.7	62	27	+129.6	43	235	-81.7	0	0		14,886	12,913	+15.3	16,139	13,291	+21.4
Poland	85	6	+1,316.7	2	0		348	599	-41.9	3	0		35,034	34,271	+2.2	35,472	34,876	+1.7
Portugal	14	1	+1,300.0	0	0		25	35	-28.6	0	0		6,883	4,671	+47.4	6,922	4,707	+47.1
Romania	13	5	+160.0	0	0		1	9	-88.9	0	2	-100.0	8,475	7,099	+19.4	8,489	7,115	+19.3
Slovakia	12	2	+500.0	0	0		13	35	-62.9	0	0		3,914	3,123	+25.3	3,939	3,160	+24.7
Slovenia	6	1	+500.0	0	0		0	1	-100.0	0	0		2,520	2,304	+9.4	2,526	2,306	+9.5
Spain	341	160	+113.1	5	0		1,283	1,080	+18.8	0	0		27,056	22,222	+21.8	28,685	23,462	+22.3
Sweden	292	164	+78.0	3	6	-50.0	819	518	+58.1	0	0		6,070	5,336	+13.8	7,184	6,024	+19.3
EUROPEAN UNION	5,361	2,358	+127.4	352	70	+402.9	9,008	8,911	-4.7	129	148	-12.8	332,136	286,920	+15.8	346,986	298,407	+16.3
Iceland	18	1	+1,700.0	0	0		14	4	+250.0	1	3	-66.7	390	279	+39.8	423	287	+47.4
Norway	705	364	+93.7	0	0		419	247	+69.6	5	3	+66.7	5,361	4,989	+7.5	6,490	5,603	+15.8
Switzerland	385	175	+120.0	0	0		39	37	+5.4	0	0		4,058	3,504	+15.8	4,482	3,716	+20.6
EFTA	1,108	540	+105.2	0	0		472	288	+63.9	6	6	+0.0	9,809	8,772	+11.8	11,395	9,606	+18.6
United Kingdom	1,506	809	+86.2	5	1	+400.0	1001	674	+48.5	13	15	-13.3	50,746	44,360	+14.4	53,271	45,859	+16.2
EU + EFTA + UK	7,975	3,707	+115.1	357	71	+402.8	10,481	9,873	+6.2	148	169	-12.4	392,691	340,052	+15.5	411,652	353,872	+16.3

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW BUS¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change	2023	2022	% change
Austria	58	26	+123.1	24	71	-66.2	0	2	-100.0	0	0		1,083	829	+30.6	1,165	928	+25.5
Belgium	339	309	+9.7	0	0		0	16	-100.0	0	0		393	265	+48.3	732	590	+24.1
Bulgaria	-	-		-	-		-	-		-	-		-	-		-	-	
Croatia	1	0		0	10	-100.0	0	4	-100.0	0	0		107	222	-51.8	108	236	-54.2
Cyprus	19	0		21	0		0	0		0	0		252	58	+334.5	292	58	+403.4
Czechia	6	40	-85.0	10	25	-60.0	246	80	+207.5	0	0		818	1,070	-23.6	1,080	1,215	-11.1
Denmark	226	402	-43.8	0	0		8	6	+33.3	0	2	-100.0	265	257	+3.1	499	667	-25.2
Estonia	0	0		0	0		12	257	-95.3	0	0		136	46	+195.7	148	303	-51.2
Finland	106	279	-62.0	0	0		3	12	-75.0	0	1	-100.0	140	125	+12.0	249	417	-40.3
France	743	781	-4.9	813	253	+221.3	1,183	1,435	-17.6	0	0		3,386	3,414	-0.8	6,125	5,883	+4.1
Germany	835	646	+29.3	1,442	1,049	+37.5	58	55	+5.5	0	2	-100.0	3,158	3,131	+0.9	5,493	4,883	+12.5
Greece	7	1	+600.0	0	0		0	0		0	0		245	254	-3.5	252	255	-1.2
Hungary	60	44	+36.4	0	0		7	163	-95.7	0	0		753	481	+56.5	820	688	+19.2
Ireland	51	18	+183.3	2	34	-94.1	0	0		0	0		287	235	+22.1	340	287	+18.5
Italy	410	116	+253.4	670	119	+463.0	899	585	+53.7	0	0		3,140	2,457	+27.8	5,119	3,277	+56.2
Latvia	8	21	-61.9	0	0		14	31	-54.8	0	0		111	210	-47.1	133	262	-49.2
Lithuania	69	42	+64.3	51	0		4	0		0	0		146	66	+121.2	270	108	+150.0
Luxembourg	80	143	-44.1	40	5	+700.0	13	6	+116.7	0	0		114	147	-22.4	247	301	-17.9
Malta	-	-		-	-		-	-		-	-		-	-		-	-	
Netherlands	179	95	+88.4	0	3	-100.0	9	14	-35.7	0	0		204	125	+63.2	392	237	+65.4
Poland	357	129	+176.7	111	33	+236.4	121	64	+89.1	0	0		1,235	596	+107.2	1,824	822	+121.9
Portugal	385	64	+501.6	1	0		24	36	-33.3	0	0		574	1,384	-58.5	984	1,484	-33.7
Romania	363	157	+131.2	111	15	+640.0	12	69	-82.6	0	0		114	50	+128.0	600	291	+106.2
Slovakia	11	1	+1,000.0	0	0		11	43	-74.4	0	0		771	350	+120.3	793	394	+101.3
Slovenia	16	0		0	0		0	20	-100.0	0	0		115	105	+9.5	131	125	+4.8
Spain	525	142	+269.7	869	319	+172.4	172	394	-56.3	0	0		2,113	1,501	+40.8	3,679	2,356	+56.2
Sweden	312	259	+20.5	0	0		145	94	+54.3	0	0		661	888	-25.6	1,118	1,241	-9.9
EUROPEAN UNION	5,166	3,715	+39.1	4,165	1,936	+115.1	2,941	3,386	-13.1	0	5	-100.0	20,321	18,266	+11.3	32,593	27,308	+19.4
Iceland	15	0		0	0		1	0		0	0		122	35	+248.6	138	35	+294.3
Norway	563	305	+84.6	0	0		96	16	+500.0	0	0		365	270	+35.2	1,024	591	+73.3
Switzerland	184	116	+58.6	173	101	+71.3	6	0		0	0		313	254	+23.2	676	471	+43.5
EFTA	762	421	+81.0	173	101	+71.3	103	16	+543.8	0	0		800	559	+43.1	1,838	1,097	+67.5
United Kingdom	1,314	776	+69.3	0	1	-100.0	0	48	-100.0	0	0		4,199	3,428	+22.5	5,513	4,253	+29.6
EU + EFTA + UK	7,242	4,912	+47.4	4,338	2,038	+112.9	3,044	3,450	-11.8	0	5	-100.0	25,320	22,253	+13.8	39,944	32,658	+22.3

¹ Medium and heavy buses and coaches over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels