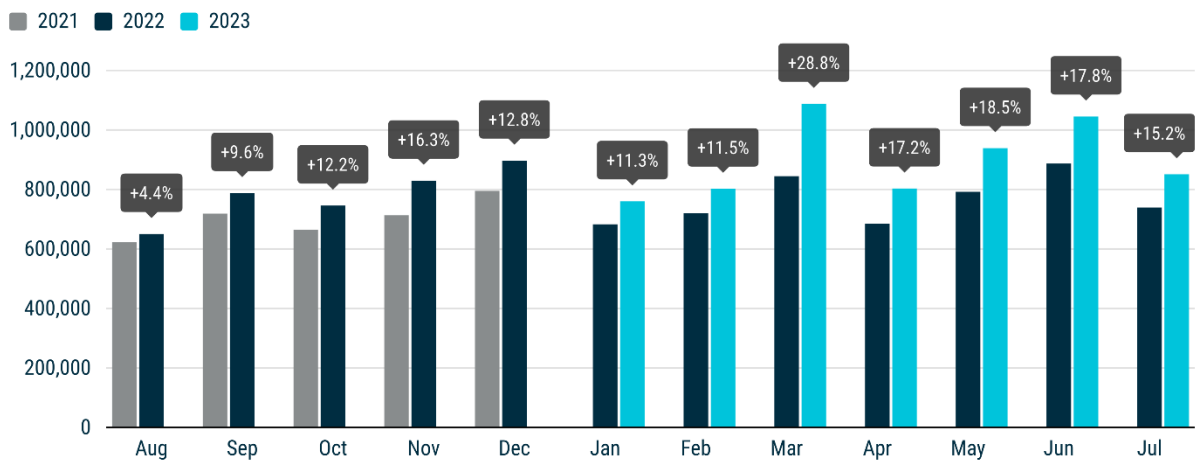


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION

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New car registrations: +15.2% in July, battery electric 13.6% market share



PASSENGER CAR REGISTRATIONS

In **July 2023**, the EU car market continued its growth trajectory, expanding by 15.2% – the twelfth consecutive month of growth. New car registrations reached 851,156 units as the bloc recovers from last year's component shortages. Most markets posted solid growth, including the four largest: France (+19.9%), Germany (+18.1%), Spain (+10.7%) and Italy (+8.7%).

From **January to July 2023**, new EU car registrations grew significantly (+17.6%), totalling 6.3 million units. Despite indications of the European automotive industry's recovery from pandemic-related supply disruptions, year-to-date volumes are still 22% lower than in 2019. There were double-digit percentage gains in most markets during this seven-month period, including the four largest: Spain (+21.9%), Italy (+20.9%), France (+15.8%), and Germany (+13.6%).

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

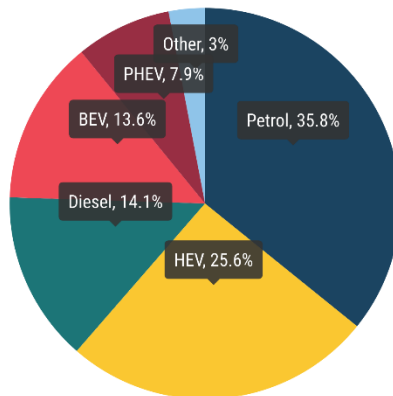
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FUEL TYPES OF NEW CARS

In **July**, the market share of battery-electric cars rose to 13.6% (up from 9.8% the same month last year). Hybrid-electric cars maintained their position as the second choice among new car buyers, capturing over a quarter of the market. However, internal combustion engine (ICE) cars, including petrol and diesel models, retained a combined market share of half of new car sales.

■ Petrol ■ Diesel ■ Battery electric vehicle (BEV) ■ Plug-in hybrid vehicle (PHEV) ■ Hybrid electric vehicle (HEV) ■ Others

% SHARE



Electric cars

In **July**, new EU battery-electric car registrations substantially increased by 60.6%, reaching 115,971 units while accounting for 13.6% of the market. Most EU markets grew significantly by double- and triple-digit percentage gains, including the two largest, Germany (+68.9%) and France (+32.4%). Notably, Belgium recorded the highest sales with an impressive 235.9% growth. Cumulatively, battery-electric car sales recorded a significant 54.7% increase from January to July, with 819,725 units registered.

New hybrid-electric car registrations surged by 31.6% in July, primarily fuelled by solid growth in the region's largest markets: Germany (+46.6%), France (+32.8%), Spain (+30.8%), and Italy (+16.7%). This led to a cumulative 28.5% increase, with almost 1.6 million units sold between January and July, equivalent to one-quarter of the market share.

Last month, new EU plug-in hybrid car registrations increased by 14.5%, reaching 67,060 units. Strong performance in major markets like the Netherlands (+107.6%), France (+80%), and Spain (+42.7%) was offset by a decline in Germany (-39.5%), the largest market for this fuel type. Despite this growth, the market share of plug-in hybrid cars remained stable at 7.9% in July.

Petrol and diesel cars

In **July**, the EU petrol car market grew by 5%, reaching 304,903 units. However, market share decreased from 39.3% to 35.8% compared to last July. This growth was primarily driven by a solid performance in major markets, notably France (+16.4%) and Germany (+12.5%). Over 2.3 million petrol cars were sold in the first seven months of this year, a substantial 14.3% increase compared to 2022.

On the other hand, the EU's market for diesel cars continued to decline (-9.1% in July) despite growth in Germany (+2.7%) and Central and Eastern European markets, particularly Slovakia (+36.1%) and Romania (+19.8%). Diesel cars now account for a market share of 14.1%, down from 17.9% in July last year.

NEW PASSENGER CAR REGISTRATIONS BY MARKET AND FUEL TYPE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	July 2023	July 2022	% change 23/22	July 2023	July 2022	% change 23/22	July 2023	July 2022	% change 23/22	July 2023	July 2022	% change 23/22	July 2023	July 2022	% change 23/22	July 2023	July 2022	% change 23/22	July 2023	July 2022	% change 23/22
Austria	3,321	2,418	+37.3	1,300	830	+56.6	3,799	2,878	+32.0	1	6	-83.3	5,387	5,942	-9.3	3,758	3,980	-5.6	17,566	16,054	+9.4
Belgium	6,731	2,004	+235.9	8,428	3,754	+124.5	2,664	1,940	+37.3	240	258	-7.0	13,822	13,467	+2.6	2,784	4,738	-41.2	34,669	26,161	+32.5
Bulgaria	170	68	+150.0	34	17	+100.0	53	20	+165.0	8	5	+60.0	2,409	2,070	+16.4	696	652	+6.7	3,370	2,832	+19.0
Croatia	117	170	-31.2	85	98	-13.3	1,177	718	+63.9	117	213	-45.1	2,559	2,727	-6.2	1,086	1,202	-9.7	5,141	5,128	+0.3
Cyprus	109	46	+137.0	83	11	+654.5	589	353	+66.9	0	0		865	669	+29.3	39	29	+34.5	1,685	1,108	+52.1
Czech Republic	468	315	+48.6	453	213	+112.7	2,870	1,905	+50.7	220	561	-60.8	8,307	7,607	+9.2	3,770	2,847	+32.4	16,088	13,448	+19.6
Denmark	3,518	1,930	+82.3	1,155	1,868	-38.2	1,990	2,012	-1.1	0	0		4,055	3,307	+22.6	521	701	-25.7	11,239	9,818	+14.5
Estonia	119	51	+133.3	43	41	+4.9	669	439	+52.4	3	25	-88.0	718	740	-3.0	270	273	-1.1	1,822	1,569	+16.1
Finland	1,702	862	+97.4	1,631	1,131	+44.2	1,720	1,811	-5.0	87	38	+128.9	940	1,282	-26.7	317	379	-16.4	6,397	5,503	+16.2
France	16,867	12,736	+32.4	13,230	7,349	+80.0	32,877	24,764	+32.8	5,109	3,453	+48.0	48,370	41,558	+16.4	12,493	17,687	-29.4	128,946	107,547	+19.9
Germany	48,682	28,815	+68.9	14,345	23,712	-39.5	53,138	36,250	+46.6	1,258	1,654	-23.9	83,358	74,094	+12.5	42,496	41,386	+2.7	243,277	205,911	+18.1
Greece	573	227	+152.4	685	355	+93.0	4,273	2,644	+61.6	418	450	-7.1	4,738	5,203	-8.9	1,693	1,995	-15.1	12,380	10,874	+13.8
Hungary	356	348	+2.3	537	351	+53.0	3,187	2,670	+19.4	32	82	-61.0	3,021	4,206	-28.2	1,207	1,296	-6.9	8,340	8,953	-6.8
Ireland	4,145	2,729	+51.9	2,026	1,459	+38.9	6,035	4,065	+48.5	0	34	-100.0	8,792	7,207	+22.0	6,108	6,410	-4.7	27,106	21,904	+23.7
Italy	4,091	3,576	+14.4	5,283	4,896	+7.9	42,414	36,352	+16.7	11,802	9,370	+26.0	34,484	33,085	+4.2	21,072	22,338	-5.7	119,146	109,617	+8.7
Latvia	112	78	+43.6	32	41	-22.0	442	353	+25.2	28	40	-30.0	779	706	+10.3	293	251	+16.7	1,686	1,469	+14.8
Lithuania	159	159	+0.0	0	0		1,089	623	+74.8	0	0		826	1,085	-23.9	255	263	-3.0	2,329	2,130	+9.3
Luxembourg	906	433	+109.2	394	344	+14.5	891	756	+17.9	0	0		1,391	1,347	+3.3	626	841	-25.6	4,208	3,721	+13.1
Malta	87	116	-25.0	98	143	-31.5	125	105	+19.0	1	1	+0.0	307	353	-13.0	82	33	+148.5	700	751	-6.8
Netherlands	7,552	4,979	+51.7	4,211	2,028	+107.6	7,430	5,431	+36.8	160	136	+17.6	9,036	9,016	+0.2	298	351	-15.1	28,687	21,941	+30.7
Poland	1,153	798	+44.5	1,053	696	+51.3	13,570	10,660	+27.3	946	966	-2.1	16,089	17,316	-7.1	3,577	4,267	-16.2	36,388	34,703	+4.9
Portugal	2,697	1,271	+112.2	2,475	1,219	+103.0	2,663	2,150	+23.9	735	381	+92.9	5,777	6,961	-17.0	1,727	2,683	-35.6	16,074	14,665	+9.6
Romania	2,006	1,076	+86.4	0	0		4,031	3,215	+25.4	1,575	1,284	+22.7	4,446	5,212	-14.7	1,572	1,312	+19.8	13,630	12,099	+12.7
Slovakia	163	108	+50.9	327	105	+211.4	2,109	1,240	+70.1	146	119	+22.7	3,851	3,617	+6.5	1,405	1,032	+36.1	8,001	6,221	+28.6
Slovenia	276	135	+104.4	90	53	+69.8	325	436	-25.5	69	65	+6.2	2,247	2,325	-3.4	769	782	-1.7	3,776	3,796	-0.5
Spain	3,404	2,080	+63.7	5,180	3,630	+42.7	26,243	20,056	+30.8	2,299	1,218	+88.8	34,428	34,080	+1.0	9,651	12,314	-21.6	81,205	73,378	+10.7
Sweden	6,487	4,677	+38.7	3,882	4,239	-8.4	1,157	1,490	-22.3	422	245	+72.2	3,901	5,218	-25.2	1,451	1,965	-26.2	17,300	17,834	-3.0
EUROPEAN UNION	115,971	72,205	+60.6	67,060	58,583	+14.5	217,530	165,336	+31.6	25,676	20,604	+24.6	304,903	290,400	+5.0	120,016	132,007	-9.1	851,156	739,135	+15.2
Iceland	441	319	+38.2	119	350	-66.0	282	383	-26.4	0	0		186	231	-19.5	239	342	-30.1	1,267	1,625	-22.0
Norway	6,148	5,121	+20.1	613	890	-31.1	443	655	-32.4	0	2	-100.0	109	247	-55.9	212	332	-36.1	7,525	7,247	+3.8
Switzerland	3,649	2,016	+81.0	1,777	1,388	+28.0	4,887	3,504	+39.5	4	20	-80.0	6,301	6,774	-7.0	1,981	1,973	+0.4	18,599	15,675	+18.7
EFTA	10,238	7,456	+37.3	2,509	2,628	-4.5	5,612	4,542	+23.6	4	22	-81.8	6,596	7,252	-9.0	2,432	2,647	-8.1	27,391	24,547	+11.6
United Kingdom	23,010	12,243	+87.9	11,702	6,533	+79.1	45,372	35,882	+26.4	0	0		58,150	51,294	+13.4	5,687	6,210	-8.4	143,921	112,162	+28.3
EU + EFTA + UK	149,219	91,904	+62.4	81,271	67,744	+20.0	268,514	205,760	+30.5	25,680	20,626	+24.5	369,649	348,946	+5.9	128,135	140,864	-9.0	1,022,468	875,844	+16.7

¹ Includes full and mild hybrids

² Includes fuel cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW PASSENGER CAR REGISTRATIONS BY MARKET AND FUEL TYPE YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Jul 2023	Jan-Jul 2022	% change 23/22	Jan-Jul 2023	Jan-Jul 2022	% change 23/22	Jan-Jul 2023	Jan-Jul 2022	% change 23/22	Jan-Jul 2023	Jan-Jul 2022	% change 23/22	Jan-Jul 2023	Jan-Jul 2022	% change 23/22	Jan-Jul 2023	Jan-Jul 2022	% change 23/22	Jan-Jul 2023	Jan-Jul 2022	% change 23/22
Austria	26,693	16,911	+57.8	10,112	7,372	+37.2	29,878	23,532	+27.0	14	61	-77.0	48,523	48,716	-0.4	29,036	28,068	+3.4	144,256	124,660	+15.7
Belgium	50,309	19,191	+162.1	59,370	33,798	+75.7	22,432	16,368	+37.0	2,557	1,938	+31.9	134,975	110,402	+22.3	29,501	39,851	-26.0	299,144	221,548	+35.0
Bulgaria	1,039	405	+156.5	154	73	+111.0	371	240	+54.6	22	33	-33.3	14,955	12,880	+16.1	4,451	3,740	+19.0	20,992	17,371	+20.8
Croatia	1,037	628	+65.1	618	497	+24.3	8,365	5,513	+51.7	1,140	1,344	-15.2	19,934	14,473	+37.7	7,481	5,542	+35.0	38,575	27,997	+37.8
Cyprus	417	184	+126.6	277	132	+109.8	3,371	2,369	+42.3	0	1	-100.0	4,934	4,209	+17.2	328	346	-5.2	9,327	7,241	+28.8
Czech Republic	3,475	2,258	+53.9	2,904	1,788	+62.4	22,265	16,553	+34.5	2,373	3,017	-21.3	69,127	61,924	+11.6	31,492	26,822	+17.4	131,636	112,362	+17.2
Denmark	29,691	14,086	+110.8	10,352	14,440	-28.3	18,589	17,451	+6.5	1	3	-66.7	32,334	31,606	+2.3	4,616	5,750	-19.7	95,583	83,336	+14.7
Estonia	763	410	+86.1	319	314	+1.6	5,246	4,230	+24.0	43	188	-77.1	5,798	5,539	+4.7	1,784	1,962	-9.1	13,953	12,643	+10.4
Finland	17,002	6,812	+149.6	10,464	9,831	+6.4	14,435	15,982	-9.7	325	245	+32.7	8,518	12,703	-32.9	2,526	3,430	-26.4	53,270	49,003	+8.7
France	154,786	106,067	+45.9	91,220	70,157	+30.0	237,990	188,846	+26.0	41,988	35,609	+17.9	386,352	331,164	+16.7	106,386	147,684	-28.0	1,018,722	879,527	+15.8
Germany	268,926	196,078	+37.2	93,410	162,592	-42.5	377,216	269,489	+40.0	9,527	10,539	-9.6	595,809	517,765	+15.1	295,259	287,423	+2.7	1,640,147	1,443,886	+13.6
Greece	3,785	1,513	+150.2	4,305	3,162	+36.1	24,247	18,164	+33.5	2,262	2,163	+4.6	36,449	30,957	+17.7	11,694	9,711	+20.4	82,742	65,670	+26.0
Hungary	3,274	2,613	+25.3	3,298	2,787	+18.3	25,298	24,675	+2.5	410	618	-33.7	24,562	27,063	-9.2	8,065	8,605	-6.3	64,907	66,361	-2.2
Ireland	18,442	11,175	+65.0	8,277	6,418	+29.0	22,226	19,286	+15.2	0	136	-100.0	32,580	26,190	+24.4	23,074	23,910	-3.5	104,599	87,115	+20.1
Italy	36,760	28,518	+28.9	44,197	41,050	+7.7	338,929	263,809	+28.5	86,957	76,548	+13.6	271,139	224,047	+21.0	182,064	160,038	+13.8	960,046	794,010	+20.9
Latvia	1,013	489	+107.2	211	172	+22.7	3,351	2,346	+42.8	228	196	+16.3	4,912	4,876	+0.7	1,874	1,531	+22.4	11,589	9,610	+20.6
Lithuania	1,168	745	+56.8	0	0		6,913	6,097	+13.4	0	0		6,824	7,431	-8.2	2,104	1,839	+14.4	17,009	16,112	+5.6
Luxembourg	6,190	3,644	+69.9	2,940	2,344	+25.4	5,755	4,524	+27.2	0	2	-100.0	10,788	9,125	+18.2	5,029	5,894	-14.7	30,702	25,533	+20.2
Malta	666	578	+15.2	690	765	-9.8	1,021	722	+41.4	2	7	-71.4	1,826	1,832	-0.3	465	189	+146.0	4,670	4,093	+14.1
Netherlands	65,954	34,478	+91.3	30,802	20,742	+48.5	54,124	44,909	+20.5	1,192	1,379	-13.6	76,531	70,810	+8.1	2,678	3,319	-19.3	231,281	175,637	+31.7
Poland	9,648	5,605	+72.1	7,741	5,958	+29.9	100,311	82,793	+21.2	7,339	7,446	-1.4	122,337	118,519	+3.2	27,686	26,787	+3.4	275,062	247,108	+11.3
Portugal	19,771	9,008	+119.5	14,715	8,847	+66.3	19,356	13,993	+38.3	5,871	2,733	+114.8	50,514	39,224	+28.8	16,002	16,603	-3.6	126,229	90,408	+39.6
Romania	9,004	5,536	+62.6	0	0		24,964	19,652	+27.0	11,665	7,725	+51.0	31,614	28,815	+9.7	10,028	9,083	+10.4	87,275	70,811	+23.3
Slovakia	1,249	772	+61.8	1,594	824	+93.4	14,051	9,945	+41.3	1,136	1,000	+13.6	26,153	26,152	+0.004	9,275	7,481	+24.0	53,458	46,174	+15.8
Slovenia	2,440	1,195	+104.2	651	352	+84.9	2,989	3,969	-24.7	362	472	-23.3	18,776	17,971	+4.5	5,868	5,684	+3.2	31,086	29,643	+4.9
Spain	27,297	16,415	+66.3	36,829	27,419	+34.3	178,070	135,335	+31.6	13,931	8,941	+55.8	253,563	209,009	+21.3	76,936	84,017	-8.4	586,626	481,136	+21.9
Sweden	58,926	44,430	+32.6	33,010	39,327	-16.1	12,978	14,424	-10.0	3,804	2,008	+89.4	35,083	40,248	-12.8	14,162	21,579	-34.4	157,963	162,016	-2.5
EUROPEAN UNION	819,725	529,744	+54.7	468,460	461,161	+1.6	1,574,741	1,225,216	+28.5	193,149	164,352	+17.5	2,324,910	2,033,650	+14.3	909,864	936,888	-2.9	6,290,849	5,351,011	+17.6
Iceland	4,362	2,724	+60.1	1,221	2,807	-56.5	2,452	2,255	+8.7	2	0		1,577	1,478	+6.7	1,922	1,688	+13.9	11,536	10,952	+5.3
Norway	61,422	59,279	+3.6	5,302	7,251	-26.9	4,567	3,907	+16.9	2	17	-88.2	949	2,666	-64.4	1,832	2,629	-30.3	74,074	75,749	-2.2
Switzerland	26,813	20,008	+34.0	12,410	10,809	+14.8	38,839	31,009	+25.3	61	125	-51.2	50,382	47,912	+5.2	13,846	15,412	-10.2	142,351	125,275	+13.6
EFTA	92,597	82,011	+12.9	18,933	20,867	-9.3	45,858	37,171	+23.4	65	142	-54.2	52,908	52,056	+1.6	17,600	19,729	-10.8	227,961	211,976	+7.5
United Kingdom	175,975	127,492	+38.0	73,857	57,796	+27.8	344,936	274,247	+25.8	0	0		455,730	402,468	+13.2	43,143	52,238	-17.4	1,093,641	914,241	+19.6
EU + EFTA + UK	1,088,297	739,247	+47.2	561,250	539,824	+4.0	1,965,535	1,536,634	+27.9	193,214	164,494	+17.5	2,833,548	2,488,174	+13.9	970,607	1,008,855	-3.8	7,612,451	6,477,228	+17.5

¹ Includes full and mild hybrids

² Includes fuel cell electric vehicles (FCEVs), natural gas vehicles (NGVs), LPG, E85/ethanol, and other fuels

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	JULY					JANUARY-JULY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	27.4	26.8	233,184	197,833	+17.9	26.3	25.1	1,653,880	1,340,580	+23.4
Volkswagen	11.3	12.2	95,797	90,397	+6.0	11.0	10.9	693,992	583,468	+18.9
Audi	5.6	5.0	47,529	37,019	+28.4	5.4	5.0	342,730	267,899	+27.9
Skoda	5.7	5.4	48,636	39,898	+21.9	5.4	4.9	341,808	264,200	+29.4
Seat	2.2	1.9	19,020	14,380	+32.3	2.1	2.2	134,223	119,237	+12.6
Cupra	1.9	1.4	16,095	10,031	+60.5	1.5	1.2	93,143	65,766	+41.6
Porsche	0.7	0.7	5,543	5,500	+0.8	0.7	0.7	43,689	36,246	+20.5
Others ²	0.1	0.1	565	608	-7.1	0.1	0.1	4,296	3,764	+14.1
Stellantis	16.9	20.8	144,227	153,670	-6.1	18.5	20.8	1,164,655	1,113,384	+4.6
Peugeot	4.9	6.1	42,064	44,933	-6.4	5.8	6.4	364,718	340,270	+7.2
Fiat ³	3.6	4.2	30,250	31,275	-3.3	3.5	4.2	218,536	225,794	-3.2
Opel/Vauxhall	3.1	4.1	26,574	30,293	-12.3	3.4	3.9	216,255	207,428	+4.3
Citroen	2.8	4.0	23,858	29,554	-19.3	3.2	3.9	202,347	208,943	-3.2
Jeep	1.2	1.0	10,105	7,511	+34.5	1.1	1.2	71,206	62,430	+14.1
DS	0.4	0.5	3,607	3,674	-1.8	0.5	0.5	29,822	26,654	+11.9
Alfa Romeo	0.4	0.4	3,764	2,689	+40.0	0.5	0.3	29,513	14,594	+102.2
Lancia/Chrysler	0.4	0.4	3,352	3,102	+8.1	0.4	0.5	27,255	24,633	+10.6
Others ⁴	0.1	0.1	653	639	+2.2	0.1	0.0	5,003	2,638	+89.7
Renault Group	10.6	10.5	90,310	77,286	+16.9	11.1	10.6	695,836	565,382	+23.1
Renault	5.8	5.1	49,144	37,561	+30.8	6.0	5.8	378,413	312,976	+20.9
Dacia	4.8	5.3	40,748	39,462	+3.3	5.0	4.7	315,487	250,777	+25.8
Alpine	0.0	0.0	418	263	+58.9	0.0	0.0	1,936	1,629	+18.8
Hyundai Group	9.2	10.3	78,609	76,172	+3.2	8.5	9.7	535,321	518,298	+3.3
Kia	4.5	5.0	38,723	37,314	+3.8	4.4	5.0	278,146	266,369	+4.4
Hyundai	4.7	5.3	39,886	38,858	+2.6	4.1	4.7	257,175	251,929	+2.1
Toyota Group	6.8	7.5	57,589	55,112	+4.5	6.8	7.2	427,666	386,192	+10.7
Toyota	6.4	7.2	54,231	53,478	+1.4	6.4	7.0	403,754	371,957	+8.5
Lexus	0.4	0.2	3,358	1,634	+105.5	0.4	0.3	23,912	14,235	+68.0
BMW Group	6.8	6.4	57,861	47,247	+22.5	6.6	6.7	412,855	359,732	+14.8
BMW	5.4	5.1	46,248	37,837	+22.2	5.3	5.5	334,777	291,642	+14.8
Mini	1.4	1.3	11,613	9,410	+23.4	1.2	1.3	78,078	68,090	+14.7
Mercedes-Benz	5.1	5.5	43,590	40,975	+6.4	5.4	5.8	341,216	308,811	+10.5
Mercedes	4.9	5.5	41,421	40,337	+2.7	5.2	5.5	327,157	296,447	+10.4
Smart	0.3	0.1	2,169	638	+240.0	0.2	0.2	14,059	12,364	+13.7
Ford	3.5	3.5	29,621	25,648	+15.5	3.6	3.9	226,754	210,529	+7.7
Tesla	1.6	0.3	13,953	1,855	+652.2	2.4	1.0	152,270	53,500	+184.6
Volvo Cars	1.9	1.8	15,889	13,140	+20.9	2.0	2.0	126,768	105,723	+19.9
Nissan	1.8	1.5	15,609	11,121	+40.4	1.8	1.8	115,581	94,148	+22.8
Suzuki	1.5	1.1	12,563	8,197	+53.3	1.4	1.1	87,479	60,915	+43.6
Mazda	1.2	0.8	10,608	5,620	+88.8	1.4	1.1	85,043	56,236	+51.2
Jaguar Land Rover Group	0.7	0.8	6,158	5,813	+5.9	0.6	0.7	40,623	34,947	+16.2
Land Rover	0.6	0.6	5,299	4,734	+11.9	0.5	0.5	34,413	27,378	+25.7
Jaguar	0.1	0.1	859	1,079	-20.4	0.1	0.1	6,210	7,569	-18.0
Mitsubishi	0.3	0.5	2,782	3,755	-25.9	0.3	0.6	21,777	32,193	-32.4
Honda	0.3	0.3	2,755	2,432	+13.3	0.3	0.5	16,107	24,991	-35.5

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JULY					JANUARY-JULY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	27.4	26.9	280,294	235,166	+19.2	26.1	24.6	1,984,073	1,592,563	+24.6
Volkswagen	11.0	11.9	112,847	104,240	+8.3	10.7	10.4	814,094	672,757	+21.0
Audi	5.9	5.4	60,540	47,537	+27.4	5.7	5.3	436,900	345,987	+26.3
Skoda	5.6	5.3	57,600	46,162	+24.8	5.2	4.7	399,329	305,716	+30.6
Seat	2.2	1.9	22,065	16,624	+32.7	2.1	2.1	156,085	137,095	+13.9
Cupra	1.8	1.4	18,584	12,393	+50.0	1.5	1.2	110,618	75,745	+46.0
Porsche	0.8	0.8	7,874	7,395	+6.5	0.8	0.8	61,102	49,829	+22.6
Others ²	0.1	0.1	785	815	-3.7	0.1	0.1	5,946	5,434	+9.4
Stellantis	15.7	18.9	160,251	165,659	-3.3	17.1	19.4	1,304,948	1,253,572	+4.1
Peugeot	4.5	5.5	46,193	48,087	-3.9	5.3	5.9	403,772	381,352	+5.9
Opel/Vauxhall	3.4	4.0	34,391	34,749	-1.0	3.6	4.1	276,633	263,123	+5.1
Fiat ³	3.1	3.8	31,398	33,005	-4.9	3.0	3.7	231,567	242,006	-4.3
Citroen	2.5	3.5	25,735	31,071	-17.2	2.9	3.5	221,882	228,536	-2.9
Jeep	1.0	0.9	10,538	7,902	+33.4	1.0	1.0	74,525	65,537	+13.7
DS	0.4	0.5	3,788	3,996	-5.2	0.4	0.4	31,938	28,900	+10.5
Alfa Romeo	0.4	0.3	4,060	3,005	+35.1	0.4	0.2	31,356	16,159	+94.0
Lancia/Chrysler	0.3	0.4	3,354	3,104	+8.1	0.4	0.4	27,261	24,643	+10.6
Others ⁴	0.1	0.1	794	740	+7.3	0.1	0.1	6,014	3,316	+81.4
Renault Group	9.4	9.6	95,740	84,055	+13.9	9.8	9.4	743,820	606,775	+22.6
Renault	5.1	4.6	52,528	40,098	+31.0	5.3	5.2	403,807	334,267	+20.8
Dacia	4.2	5.0	42,757	43,664	-2.1	4.4	4.2	337,806	270,619	+24.8
Alpine	0.0	0.0	455	293	+55.3	0.0	0.0	2,207	1,889	+16.8
Hyundai Group	9.5	10.5	96,672	91,922	+5.2	8.8	10.0	672,015	648,946	+3.6
Kia	4.8	5.2	49,099	45,258	+8.5	4.6	5.2	353,856	338,835	+4.4
Hyundai	4.7	5.3	47,573	46,664	+1.9	4.2	4.8	318,159	310,111	+2.6
Toyota Group	6.8	7.6	69,795	66,279	+5.3	6.8	7.2	520,254	465,857	+11.7
Toyota	6.4	7.3	65,125	64,099	+1.6	6.4	6.9	487,349	445,342	+9.4
Lexus	0.5	0.2	4,670	2,180	+114.2	0.4	0.3	32,905	20,515	+60.4
BMW Group	7.0	6.9	71,920	60,001	+19.9	6.8	7.2	517,621	465,695	+11.2
BMW	5.5	5.4	56,745	47,110	+20.5	5.4	5.7	410,931	369,710	+11.1
Mini	1.5	1.5	15,175	12,891	+17.7	1.4	1.5	106,690	95,985	+11.2
Mercedes-Benz	5.0	5.6	51,202	49,058	+4.4	5.3	5.8	403,765	376,320	+7.3
Mercedes	4.8	5.5	48,964	48,344	+1.3	5.1	5.6	389,363	362,943	+7.3
Smart	0.2	0.1	2,238	714	+213.4	0.2	0.2	14,402	13,377	+7.7
Ford	4.1	3.8	41,507	33,116	+25.3	4.2	4.3	317,225	281,734	+12.6
Tesla	1.7	0.2	17,842	1,995	+794.3	2.7	1.4	204,997	87,577	+134.1
Nissan	2.2	1.8	22,164	16,030	+38.3	2.2	2.1	170,589	132,934	+28.3
Volvo Cars	2.1	1.9	21,100	16,294	+29.5	2.2	2.1	165,543	135,617	+22.1
Mazda	1.3	0.8	13,078	7,128	+83.5	1.4	1.1	106,814	72,432	+47.5
Suzuki	1.5	1.1	15,077	10,027	+50.4	1.4	1.2	105,359	76,364	+38.0
Jaguar Land Rover Group	1.2	1.4	12,263	12,380	-0.9	1.1	1.1	85,916	74,026	+16.1
Land Rover	1.0	1.1	10,348	9,994	+3.5	0.9	0.9	71,655	57,969	+23.6
Jaguar	0.2	0.3	1,915	2,386	-19.7	0.2	0.2	14,261	16,057	-11.2
Honda	0.5	0.5	4,916	4,208	+16.8	0.4	0.6	33,552	41,347	-18.9
Mitsubishi	0.3	0.4	2,918	3,901	-25.2	0.3	0.5	22,940	34,110	-32.7

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM