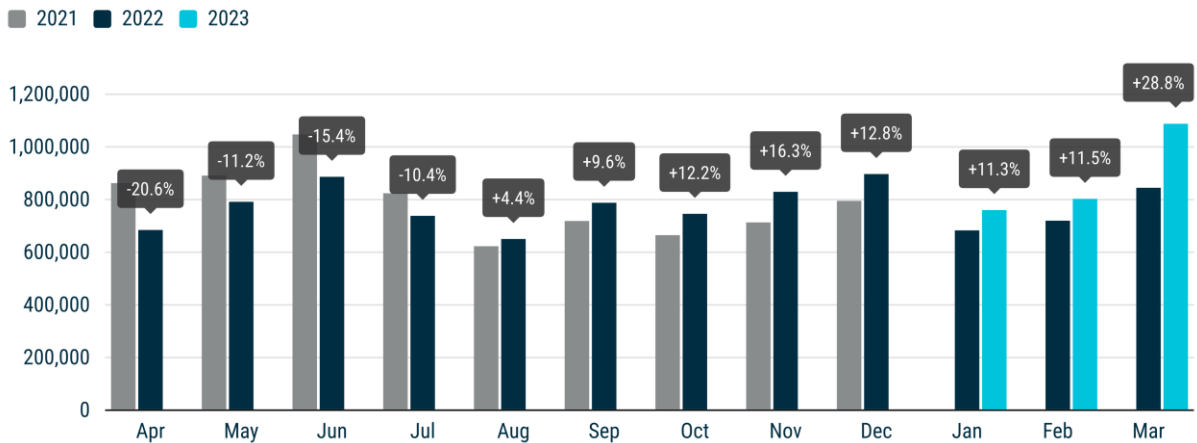


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION

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New car registrations: +28.8% in March, battery electric 13.9% market share



PASSENGER CAR REGISTRATIONS

In **March 2023**, the EU car market recorded a significant 28.8% increase in passenger car registrations, surpassing more than a million units (1,087,939). All the bloc’s largest markets saw double-digit growth last month, with Spain (66.1%) and Italy (40.7%) in the lead.

In the **first quarter of 2023**, the EU car market saw a substantial increase in new car registrations, with almost 2.7 million units sold. This marks a 17.9% increase compared to 2022, following solid results in the first three months. Among the four major EU markets, Spain (+44.5%) saw the highest gains, followed by Italy (+26.2%), France (+15.2%), and Germany (+6.5%).

FUEL TYPES OF NEW CARS

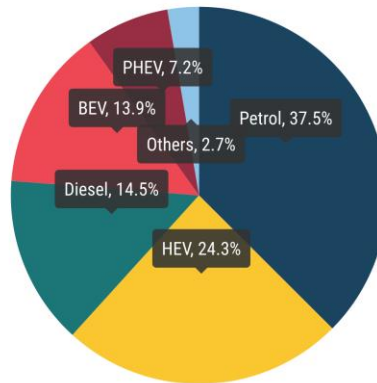
March saw significant increases in the market share of hybrid cars to 24.3% and battery electric cars to 13.9%. Despite the shift to more sustainable models, petrol cars still retain the largest market share at 37.5%.

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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■ Petrol ■ Diesel ■ Battery electric (BEV) ■ Plug-in hybrid (PHEV) ■ Hybrid electric (HEV) ■ Others

% SHARE



Electric cars

Last month, the EU witnessed a significant increase in new registrations of battery electric vehicles (BEVs), which surged by a massive 58% to reach 151,573 units. This is equivalent to a market share of 13.9% and represents a 2.5% increase from March 2022 (11.4%). Double- and triple-digit percentage gains were recorded in most EU member states. Notably, the third-largest market, the Netherlands, saw sales more than double, with a 132.6% increase. As a result, the cumulative number of units registered in the first quarter of 2023 rose by 43.2% to 320,987.

Hybrid electric vehicles (HEVs) had another strong month in March, with sales increasing by 38.1% to 264,694 units. This growth was largely due to double-digit increases in the EU's four key markets, particularly Spain (+75.3%) and Italy (+47.8%). Consequently, HEVs reached a market share of 24.3%, up by 1.6% from March 2022 (22.7%).

After negative growth in the first two months of 2023, the EU market for plug-in hybrid vehicles (PHEVs) posted a modest 4.3% growth in March following improved sales in three of the four largest markets: Spain (+80.1%), France (+34.5%), and Italy (+23.1%). Conversely, the German market retracted by 38.5%. Despite increases in some key markets, the overall EU PHEV market share is losing ground to other vehicle segments, declining by 1.6% from 8.8% in March 2022 to 7.2% in 2023.

Petrol and diesel cars

In **March 2023**, new registrations of petrol cars in the EU grew significantly (+29.9%), now representing a market share of 37.5% (up 0.4% from March 2022). This growth was mainly concentrated in four key markets: Spain (+82%), Italy (+45.5%), France (+24.4%), and Germany (+22.8%). As a result, nearly 1 million petrol cars were sold in the first quarter of 2023, representing a 18.6% year-on-year increase.

The EU diesel car market also performed better in March compared to 2022 (+11.8%), mainly sustained by three of the bloc's largest markets: Italy (+38.2%), Spain (+21.1%), and Germany (+7.8%). However, diesel cars only represent 14.5% of the EU market share, down 1.1% from March 2022.

NEW PASSENGER CAR REGISTRATIONS, BY MARKET AND FUEL TYPE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	March 2023	March 2022	% change 23/22	March 2023	March 2022	% change 23/22	March 2023	March 2022	% change 23/22	March 2023	March 2022	% change 23/22	March 2023	March 2022	% change 23/22	March 2023	March 2022	% change 23/22	March 2023	March 2022	% change 23/22
Austria	5,075	3,039	+67.0	1,898	1,175	+61.5	5,260	3,813	+37.9	1	32	-96.9	8,812	8,212	+7.3	5,261	4,382	+20.1	26,307	20,653	+27.4
Belgium	9,459	3,795	+149.2	8,450	5,833	+44.9	3,332	2,466	+35.1	403	239	+68.6	24,775	17,918	+38.3	5,335	6,747	-20.9	51,754	36,998	+39.9
Bulgaria	75	65	+15.4	19	16	+18.8	54	74	-27.0	0	0		1,809	2,168	-16.6	352	379	-7.1	2,309	2,702	-14.5
Croatia	217	90	+141.1	97	77	+26.0	1,377	996	+38.3	153	165	-7.3	3,162	1,847	+71.2	1,151	637	+80.7	6,157	3,812	+61.5
Cyprus	64	13	+392.3	51	24	+112.5	583	297	+96.3	0	0		1,010	459	+120.0	63	55	+14.5	1,771	848	+108.8
Czech Republic	597	289	+106.6	399	213	+87.3	3,844	2,485	+54.7	350	431	-18.8	11,925	9,749	+22.3	5,263	3,736	+40.9	22,378	16,903	+32.4
Denmark	6,554	2,549	+157.1	1,926	2,619	-26.5	3,140	3,390	-7.4	0	2	-100.0	5,599	5,088	+10.0	741	964	-23.1	17,960	14,612	+22.9
Estonia	110	62	+77.4	74	36	+105.6	798	764	+4.5	5	35	-85.7	1,025	870	+17.8	276	291	-5.2	2,288	2,058	+11.2
Finland	2,872	1,264	+127.2	1,384	1,422	-2.7	1,921	2,319	-17.2	25	27	-7.4	1,208	1,964	-38.5	267	547	-51.2	7,677	7,543	+1.8
France	30,635	19,835	+54.4	15,722	11,691	+34.5	38,515	29,277	+31.6	6,473	7,728	-16.2	71,501	57,478	+24.4	19,866	21,069	-5.7	182,712	147,078	+24.2
Germany	44,125	34,474	+28.0	16,776	27,288	-38.5	67,253	48,425	+38.9	1,339	1,951	-31.4	103,271	84,123	+22.8	48,597	45,069	+7.8	281,361	241,330	+16.6
Greece	724	278	+160.4	822	515	+59.6	3,829	2,292	+67.1	392	189	+107.4	5,891	3,879	+51.9	1,626	1,257	+29.4	13,284	8,410	+58.0
Hungary	652	611	+6.7	488	478	+2.1	4,617	4,392	+5.1	62	82	-24.4	4,450	4,351	+2.3	1,229	1,235	-0.5	11,498	11,149	+3.1
Ireland	3,414	1,924	+77.4	1,479	908	+62.9	3,139	3,346	-6.2	0	52	-100.0	5,812	3,369	+72.5	3,801	3,308	+14.9	17,645	12,907	+36.7
Italy	8,163	4,485	+82.0	7,278	5,911	+23.1	57,960	39,205	+47.8	13,024	12,513	+4.1	48,097	33,051	+45.5	33,737	24,403	+38.2	168,259	119,568	+40.7
Latvia	178	60	+196.7	34	25	+36.0	461	364	+26.6	23	35	-34.3	786	688	+14.2	274	223	+22.9	1,756	1,395	+25.9
Lithuania	141	98	+43.9	0	0		921	1,054	-12.6	0	0		1,108	980	+13.1	375	218	+72.0	2,545	2,350	+8.3
Luxembourg	1,044	717	+45.6	514	439	+17.1	1,043	763	+36.7	0	1	-100.0	1,801	1,471	+22.4	844	947	-10.9	5,246	4,338	+20.9
Malta	73	74	-1.4	88	150	-41.2	100	108	-7.0	1	2	-28.5	187	332	-43.7	39	24	+64.4	489	690	-29.1
Netherlands	13,235	5,689	+132.6	5,202	3,286	+58.3	7,846	6,430	+22.0	149	135	+10.4	10,565	8,692	+21.5	455	549	-17.1	37,452	24,781	+51.1
Poland	1,913	1,151	+66.2	1,320	1,055	+25.1	17,869	12,878	+38.8	1,252	1,533	-18.3	22,246	18,946	+17.4	4,860	3,965	+22.6	49,460	39,528	+25.1
Portugal	3,549	1,703	+108.4	2,165	1,307	+65.6	3,419	2,139	+59.8	790	522	+51.3	8,661	5,563	+55.7	2,888	2,175	+32.8	21,472	13,409	+60.1
Romania	1,027	1,050	-2.2	0	0		3,240	3,190	+1.6	1,812	896	+102.2	4,824	4,323	+11.6	1,348	1,566	-13.9	12,251	11,025	+11.1
Slovakia	213	117	+82.1	211	119	+77.3	2,267	1,668	+35.9	191	181	+5.5	4,503	4,272	+5.4	1,467	1,119	+31.1	8,852	7,476	+18.4
Slovenia	565	256	+120.7	111	59	+88.1	504	569	-11.4	46	55	-16.4	3,095	2,850	+8.6	950	838	+13.4	5,271	4,627	+13.9
Spain	4,322	3,090	+39.9	5,955	3,307	+80.1	28,750	16,398	+75.3	1,671	979	+70.7	44,986	24,721	+82.0	13,840	11,424	+21.1	99,524	59,919	+66.1
Sweden	12,577	9,142	+37.6	5,540	6,809	-18.6	2,652	2,581	+2.8	756	362	+108.8	6,424	6,320	+1.6	2,312	3,496	-33.9	30,261	28,710	+5.4
EUROPEAN UNION	151,573	95,920	+58.0	78,003	74,762	+4.3	264,694	191,683	+38.1	28,918	28,147	+2.7	407,533	313,684	+29.9	157,217	140,623	+11.8	1,087,939	844,819	+28.8
Iceland	935	685	+36.5	169	252	-32.9	317	199	+59.3	0	0		209	134	+56.0	203	181	+12.2	1,833	1,451	+26.3
Norway	16,811	13,982	+20.2	837	947	-11.6	1,191	440	+170.7	0	1	-100.0	196	450	-56.4	331	418	-20.8	19,366	16,238	+19.3
Switzerland	4,812	4,253	+13.1	2,131	1,957	+8.9	6,920	5,294	+30.7	23	18	+27.8	8,955	7,962	+12.5	2,343	2,238	+4.7	25,184	21,722	+15.9
EFTA	22,558	18,920	+19.2	3,137	3,156	-0.6	8,428	5,933	+42.1	23	19	+21.1	9,360	8,546	+9.5	2,877	2,837	+1.4	46,383	39,411	+17.7
United Kingdom	46,626	39,315	+18.6	17,933	16,037	+11.8	92,964	72,022	+29.1	0	0		119,278	102,349	+16.5	11,024	13,756	-19.9	287,825	243,479	+18.2
EU + EFTA + UK	220,757	154,155	+43.2	99,073	93,955	+5.4	366,086	269,638	+35.8	28,941	28,166	+2.8	536,171	424,579	+26.3	171,118	157,216	+8.8	1,422,147	1,127,709	+26.1

¹ Includes full and mild hybrids

² Includes fuel cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW PASSENGER CAR REGISTRATIONS, BY MARKET AND FUEL TYPE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Mar	Jan-Mar	% change	Jan-Mar	Jan-Mar	% change	Jan-Mar	Jan-Mar	% change	Jan-Mar	Jan-Mar	% change	Jan-Mar	Jan-Mar	% change	Jan-Mar	Jan-Mar	% change	Jan-Mar	Jan-Mar	% change
	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22
Austria	11,235	7,166	+56.8	4,392	3,206	+37.0	12,682	9,702	+30.7	2	45	-95.6	21,961	20,399	+7.7	12,780	11,857	+7.8	63,052	52,375	+20.4
Belgium	20,779	9,629	+115.8	22,581	15,202	+48.5	9,943	7,408	+34.2	1,028	922	+11.5	62,363	50,653	+23.1	14,790	19,332	-23.5	131,484	103,146	+27.5
Bulgaria	420	156	+169.2	46	28	+64.3	186	195	-4.6	0	0		5,408	5,327	+1.5	1,063	956	+11.2	7,123	6,662	+6.9
Croatia	563	249	+126.1	254	228	+11.4	2,785	2,305	+20.8	430	370	+16.2	6,648	4,643	+43.2	2,479	1,840	+34.7	13,159	9,635	+36.6
Cyprus	178	28	+535.7	110	62	+77.4	1,410	888	+58.8	0	1	-100.0	2,213	1,890	+17.1	146	191	-23.6	4,057	3,060	+32.6
Czech Republic	1,338	785	+70.4	1,241	689	+80.1	9,598	6,718	+42.9	1,009	1,296	-22.1	30,287	26,201	+15.6	12,868	11,700	+10.0	56,341	47,389	+18.9
Denmark	11,904	5,934	+100.6	3,904	5,546	-29.6	7,871	7,741	+1.7	0	3	-100.0	14,633	12,697	+15.2	1,648	2,290	-28.0	39,960	34,211	+16.8
Estonia	245	147	+66.7	131	143	-8.4	2,265	1,884	+20.2	17	102	-83.3	2,301	2,090	+10.1	699	825	-15.3	5,658	5,191	+9.0
Finland	6,586	3,040	+116.6	3,840	4,433	-13.4	6,056	7,117	-14.9	106	135	-21.5	3,493	5,567	-37.3	885	1,437	-38.4	20,966	21,729	-3.5
France	64,859	43,506	+49.1	36,516	29,310	+24.6	93,687	75,809	+23.6	16,731	16,552	+1.1	161,962	139,987	+15.7	47,132	60,196	-21.7	420,887	365,360	+15.2
Germany	94,736	83,672	+13.2	37,545	67,771	-44.6	156,236	121,541	+28.5	3,491	5,824	-40.1	248,550	220,893	+12.5	126,260	126,253	+0.0	666,818	625,954	+6.5
Greece	1,392	505	+175.6	1,766	1,274	+38.6	9,177	6,187	+48.3	889	869	+2.3	14,925	10,153	+47.0	5,623	3,439	+63.5	33,772	22,427	+50.6
Hungary	1,653	1,272	+30.0	1,421	1,269	+12.0	12,020	11,621	+3.4	228	232	-1.7	11,101	11,028	+0.7	3,138	3,266	-3.9	29,561	28,688	+3.0
Ireland	9,296	6,235	+49.1	4,628	3,965	+16.7	11,978	12,732	-5.9	0	573	-100.0	18,956	13,521	+40.2	13,227	12,879	+2.7	58,085	49,905	+16.4
Italy	16,356	11,289	+44.9	18,965	16,670	+13.8	152,838	115,574	+32.2	39,948	34,542	+15.7	116,824	92,196	+26.7	82,136	68,112	+20.6	427,067	338,383	+26.2
Latvia	478	159	+200.6	77	56	+37.5	1,260	993	+26.9	83	92	-9.8	1,818	1,751	+3.8	809	659	+22.8	4,525	3,710	+22.0
Lithuania	408	257	+58.8	0	0		2,564	2,792	-8.2	0	0		2,866	2,627	+9.1	788	816	-3.4	6,626	6,492	+2.1
Luxembourg	2,513	1,615	+55.6	1,213	1,063	+14.1	2,517	2,006	+25.5	0	2	-100.0	4,488	3,989	+12.5	2,418	2,672	-9.5	13,149	11,347	+15.9
Malta	189	196	-3.6	278	345	-19.5	265	255	+3.9	3	4	-21.8	485	694	-30.1	116	54	+114.3	1,336	1,548	-13.7
Netherlands	25,209	12,420	+103.0	13,465	9,994	+34.7	22,228	21,425	+3.7	462	579	-20.2	35,933	32,493	+10.6	1,128	1,434	-21.3	98,425	78,345	+25.6
Poland	4,095	2,252	+81.8	3,055	2,626	+16.3	46,405	33,775	+37.4	3,231	3,872	-16.6	54,905	50,018	+9.8	11,340	9,498	+19.4	123,031	102,041	+20.6
Portugal	8,399	3,730	+125.2	5,483	3,941	+39.1	8,684	5,913	+46.9	2,070	923	+124.3	19,725	13,625	+44.8	7,830	6,762	+15.8	52,191	34,894	+49.6
Romania	3,140	2,108	+49.0	0	0		9,842	7,898	+24.6	5,803	3,317	+74.9	14,142	11,661	+21.3	4,039	3,994	+1.1	36,966	28,978	+27.6
Slovakia	397	301	+31.9	495	364	+36.0	5,895	4,439	+32.8	500	474	+5.5	11,263	10,531	+7.0	3,605	3,112	+15.8	22,155	19,221	+15.3
Slovenia	1,146	553	+107.2	265	188	+41.0	1,306	1,705	-23.4	174	171	+1.8	8,177	7,885	+3.7	2,382	2,250	+5.9	13,450	12,752	+5.5
Spain	10,571	7,250	+45.8	14,876	10,451	+42.3	72,269	46,671	+54.8	5,209	3,023	+72.3	102,359	67,417	+51.8	32,279	29,586	+9.1	237,563	164,398	+44.5
Sweden	22,902	19,712	+16.2	12,803	17,667	-27.5	6,061	6,124	-1.0	1,628	947	+71.9	13,956	16,382	-14.8	5,954	8,907	-33.2	63,304	69,739	-9.2
EUROPEAN UNION	320,987	224,166	+43.2	189,350	196,491	-3.6	668,028	521,418	+28.1	83,042	74,870	+10.9	991,742	836,318	+18.6	397,562	394,317	+0.8	2,650,711	2,247,580	+17.9
Iceland	1,600	1,334	+19.9	463	787	-41.2	581	458	+26.9	1	0		401	288	+39.2	450	350	+28.6	3,496	3,217	+8.7
Norway	24,231	26,800	-9.6	1,540	2,338	-34.1	1,860	1,183	+57.2	0	3	-100.0	340	1,010	-66.3	694	1,009	-31.2	28,665	32,343	-11.4
Switzerland	10,250	8,820	+16.2	4,950	4,998	-1.0	16,498	13,359	+23.5	38	50	-24.0	21,502	20,609	+4.3	5,581	6,391	-12.7	58,819	54,227	+8.5
EFTA	36,081	36,954	-2.4	6,953	8,123	-14.4	18,939	15,000	+26.3	39	53	-26.4	22,243	21,907	+1.5	6,725	7,750	-13.2	90,980	89,787	+1.3
United Kingdom	76,230	64,165	+18.8	31,765	29,761	+6.7	156,051	122,179	+27.7	0	0		210,562	177,769	+18.4	19,652	23,686	-17.0	494,260	417,560	+18.4
EU + EFTA + UK	433,298	325,285	+33.2	228,068	234,375	-2.7	843,018	658,597	+28.0	83,081	74,923	+10.9	1,224,547	1,035,994	+18.2	423,939	425,753	-0.4	3,235,951	2,754,927	+17.5

¹ Includes full and mild hybrids

² Includes fuel cell electric vehicles (FCEVs), natural gas vehicles (NGVs), LPG, E85/ethanol, and other fuels

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	MARCH					JANUARY-MARCH				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	25.3	24.2	275,757	204,296	+35.0	25.7	24.7	680,787	554,279	+22.8
Volkswagen	10.2	10.1	111,444	85,602	+30.2	10.7	10.4	283,273	234,121	+21.0
Skoda	5.2	4.4	56,811	37,249	+52.5	5.5	5.1	145,379	114,107	+27.4
Audi	5.5	5.6	60,329	47,096	+28.1	5.3	5.2	140,924	115,912	+21.6
Seat	2.1	2.1	23,357	17,447	+33.9	2.2	2.3	57,935	51,557	+12.4
Cupra	1.5	1.2	16,273	10,393	+56.6	1.2	0.9	32,790	21,327	+53.7
Porsche	0.7	0.7	7,126	6,167	+15.6	0.7	0.7	19,436	16,248	+19.6
Others ²	0.0	0.0	417	342	+21.9	0.0	0.0	1,050	1,007	+4.3
Stellantis	19.9	19.9	216,862	168,517	+28.7	19.3	20.5	511,910	459,822	+11.3
Peugeot	6.4	5.9	69,410	49,724	+39.6	6.1	6.4	162,164	143,508	+13.0
Fiat ³	3.4	4.0	37,064	33,440	+10.8	3.6	4.0	96,359	88,843	+8.5
Opel	3.8	3.7	41,188	31,179	+32.1	3.5	3.8	92,691	85,001	+9.0
Citroen	3.8	4.1	41,158	34,532	+19.2	3.5	3.9	92,443	88,059	+5.0
Jeep	1.1	1.1	11,697	9,229	+26.7	1.1	1.2	30,396	27,329	+11.2
DS	0.5	0.6	5,255	4,689	+12.1	0.5	0.5	12,761	10,725	+19.0
Alfa Romeo	0.5	0.2	5,249	1,767	+197.1	0.4	0.2	11,849	4,666	+153.9
Lancia/Chrysler	0.5	0.4	5,071	3,615	+40.3	0.4	0.5	11,121	10,785	+3.1
Others ⁴	0.1	0.0	770	342	+125.1	0.1	0.0	2,126	906	+134.7
Renault Group	10.2	10.0	110,496	84,759	+30.4	10.8	10.0	285,688	224,615	+27.2
Renault	5.6	5.7	61,327	48,126	+27.4	5.6	5.7	148,476	127,392	+16.6
Dacia	4.5	4.3	49,025	36,348	+34.9	5.2	4.3	136,829	96,678	+41.5
Alpine	0.0	0.0	144	285	-49.5	0.0	0.0	383	545	-29.7
Hyundai Group	7.7	9.1	83,376	76,546	+8.9	8.3	9.3	219,464	209,659	+4.7
Kia	3.9	4.7	42,128	39,963	+5.4	4.3	4.9	113,008	109,946	+2.8
Hyundai	3.8	4.3	41,248	36,583	+12.8	4.0	4.4	106,456	99,713	+6.8
Toyota Group	6.3	6.5	68,939	55,031	+25.3	7.3	7.2	192,869	160,977	+19.8
Toyota	6.1	6.2	65,940	52,690	+25.1	7.0	6.9	184,284	154,116	+19.6
Lexus	0.3	0.3	2,999	2,341	+28.1	0.3	0.3	8,585	6,861	+25.1
BMW Group	6.6	6.7	72,227	56,526	+27.8	6.2	6.9	164,963	154,648	+6.7
BMW	5.2	5.5	57,066	46,270	+23.3	5.0	5.4	133,014	122,188	+8.9
Mini	1.4	1.2	15,161	10,256	+47.8	1.2	1.4	31,949	32,460	-1.6
Mercedes-Benz	5.6	6.0	60,570	50,480	+20.0	5.8	5.9	153,009	131,852	+16.05
Mercedes	5.3	5.7	58,056	47,968	+21.0	5.6	5.6	147,700	125,773	+17.4
Smart	0.2	0.3	2,514	2,512	+0.1	0.2	0.3	5,309	6,079	-12.7
Ford	3.7	4.5	39,760	38,324	+3.7	3.7	4.5	99,337	101,175	-1.8
Tesla	3.7	2.7	40,777	22,917	+77.9	2.6	1.6	68,699	36,508	+88.2
Nissan	2.3	2.0	25,332	16,860	+50.2	2.1	1.8	54,784	40,234	+36.2
Volvo Cars	2.0	2.3	21,418	19,057	+12.4	2.0	2.3	53,843	51,041	+5.5
Mazda	1.6	1.5	17,845	12,704	+40.5	1.5	1.3	40,792	28,735	+42.0
Suzuki	1.4	1.3	14,840	10,621	+39.7	1.4	1.3	36,358	29,157	+24.7
Jaguar Land Rover Group	0.7	0.5	7,136	4,325	+65.0	0.6	0.5	17,021	11,419	+49.1
Land Rover	0.5	0.4	5,858	3,108	+88.5	0.5	0.4	14,347	8,484	+69.1
Jaguar	0.1	0.1	1,278	1,217	+5.0	0.1	0.1	2,674	2,935	-8.9
Mitsubishi	0.3	0.6	3,550	5,258	-32.5	0.3	0.6	8,255	13,349	-38.2
Honda	0.3	0.5	2,806	4,180	-32.9	0.3	0.5	7,490	10,730	-30.2

¹ ACEA estimation based on total by market

² Bentley and Lamborghini

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION + EFTA + UK

	MARCH					JANUARY-MARCH				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	24.4	22.8	346,314	257,418	+34.5	25.3	23.9	818,891	658,289	+24.4
Volkswagen	9.7	9.3	137,461	104,334	+31.8	10.3	9.8	334,026	269,594	+23.9
Audi	5.7	5.8	81,675	65,094	+25.5	5.5	5.5	179,272	150,219	+19.3
Skoda	4.7	3.9	66,529	44,345	+50.0	5.2	4.7	168,339	130,456	+29.0
Seat	2.0	1.9	28,650	21,643	+32.4	2.1	2.2	68,995	59,834	+15.3
Cupra	1.4	1.0	19,971	11,828	+68.8	1.2	0.9	39,716	24,133	+64.6
Porsche	0.8	0.8	11,315	9,443	+19.8	0.8	0.8	26,916	22,350	+20.4
Others ²	0.1	0.1	713	731	-2.5	0.1	0.1	1,627	1,703	-4.5
Stellantis	17.7	18.1	251,122	203,635	+23.3	17.8	19.0	574,879	524,110	+9.7
Peugeot	5.6	5.4	79,371	60,523	+31.1	5.6	5.9	179,723	163,016	+10.2
Opel/Vauxhall	3.8	4.0	53,887	44,796	+20.3	3.6	4.0	116,769	110,731	+5.5
Fiat ³	2.9	3.4	40,952	38,138	+7.4	3.2	3.5	103,312	96,107	+7.5
Citroen	3.3	3.5	47,024	39,174	+20.0	3.2	3.5	102,983	96,896	+6.3
Jeep	0.9	0.9	12,455	9,753	+27.7	1.0	1.0	32,107	28,495	+12.7
DS	0.4	0.5	5,696	5,083	+12.1	0.4	0.4	13,751	11,694	+17.6
Alfa Romeo	0.4	0.2	5,642	2,084	+170.7	0.4	0.2	12,518	5,221	+139.8
Lancia/Chrysler	0.4	0.3	5,072	3,616	+40.3	0.3	0.4	11,123	10,786	+3.1
Others ⁴	0.1	0.0	1,023	468	+118.6	0.1	0.0	2,593	1,164	+122.8
Renault Group	8.5	8.4	120,321	94,839	+26.9	9.5	8.8	306,336	242,272	+26.4
Renault	4.6	4.8	65,927	54,192	+21.7	4.9	5.0	158,997	138,060	+15.2
Dacia	3.8	3.6	54,199	40,304	+34.5	4.5	3.8	146,858	103,566	+41.8
Alpine	0.0	0.0	195	343	-43.1	0.0	0.0	481	646	-25.5
Hyundai Group	8.4	9.6	119,394	108,427	+10.1	8.7	9.8	282,193	269,543	+4.7
Kia	4.4	5.2	63,053	58,994	+6.9	4.6	5.3	148,571	145,333	+2.2
Hyundai	4.0	4.4	56,341	49,433	+14.0	4.1	4.5	133,622	124,210	+7.6
Toyota Group	6.6	6.7	94,264	75,098	+25.5	7.3	7.2	235,841	197,658	+19.3
Toyota	6.3	6.3	89,678	70,575	+27.1	6.9	6.8	224,337	187,122	+19.9
Lexus	0.3	0.4	4,586	4,523	+1.4	0.4	0.4	11,504	10,536	+9.2
BMW Group	6.9	7.1	97,440	80,064	+21.7	6.5	7.3	209,613	201,737	+3.9
BMW	5.2	5.7	74,311	64,324	+15.5	5.1	5.7	164,669	157,046	+4.9
Mini	1.6	1.4	23,129	15,740	+46.9	1.4	1.6	44,944	44,691	+0.6
Mercedes-Benz	5.6	6.1	79,520	68,336	+16.4	5.6	5.9	182,341	163,629	+11.44
Mercedes	5.4	5.8	76,955	65,496	+17.5	5.5	5.7	176,914	157,039	+12.7
Smart	0.2	0.3	2,565	2,840	-9.7	0.2	0.2	5,427	6,590	-17.6
Ford	4.3	5.0	61,545	56,795	+8.4	4.3	4.8	138,473	133,038	+4.1
Tesla	4.3	3.8	60,866	42,654	+42.7	2.9	2.2	93,714	59,426	+57.7
Nissan	3.0	2.4	43,145	27,596	+56.3	2.5	2.1	82,009	57,579	+42.4
Volvo Cars	2.0	2.4	29,134	26,945	+8.1	2.2	2.4	69,996	65,925	+6.2
Mazda	1.7	1.5	23,618	16,757	+40.9	1.6	1.3	51,091	37,022	+38.0
Suzuki	1.4	1.3	19,718	14,966	+31.8	1.4	1.3	44,298	36,080	+22.8
Jaguar Land Rover Group	1.5	1.3	21,691	14,156	+53.2	1.2	1.0	38,440	26,857	+43.1
Land Rover	1.3	0.9	18,411	10,523	+75.0	1.0	0.7	32,325	20,329	+59.0
Jaguar	0.2	0.3	3,280	3,633	-9.7	0.2	0.2	6,115	6,528	-6.3
Honda	0.5	0.7	7,775	7,364	+5.6	0.5	0.7	16,146	18,542	-12.9
Mitsubishi	0.3	0.5	3,779	5,559	-32.0	0.3	0.5	8,672	14,063	-38.3

¹ ACEA estimation based on total by market

² Bentley and Lamborghini

³ Includes Abarth

⁴ Dodge, Maserati, and RAM