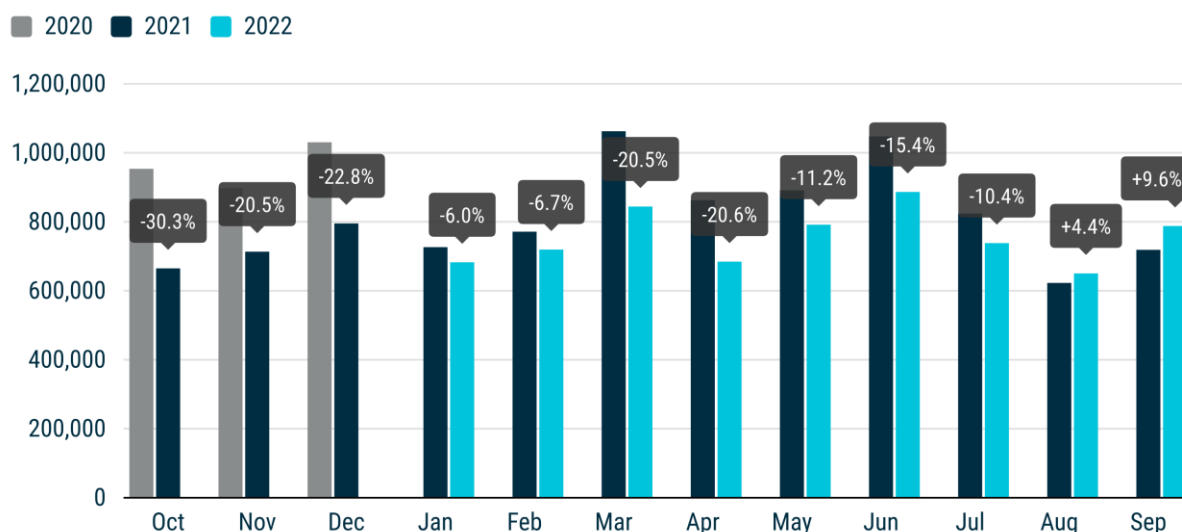


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO

8.00am CET (6.00am GMT), 18 October 2022

Passenger car registrations: -9.9% nine months into 2022; +9.6% in September



In September 2022, new passenger car registrations in the European Union rose by 9.6%, marking the second consecutive month of growth this year. However, this increase was largely driven by the low base of comparison from September 2021, when the semiconductor shortage hampered vehicle production. Looking at the four largest EU markets, Germany and Spain recorded double-digit gains (+14.1% and +12.7% respectively), while France (+5.5%) and Italy (+5.4%) showed more modest rates of growth.

Over the first three quarters of 2022, the EU passenger car market contracted by 9.9% to 6,784,090 units, despite the positive results recorded in the last two months. This was reflected in most countries' performance, with all the region's major markets facing losses over this nine month period. Italy saw the steepest decline (-16.3%), followed by France (-11.8%), Germany (-7.4%) and Spain (-7.4%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 October 2022

NEW PASSENGER CAR REGISTRATIONS, BY MARKET EUROPEAN UNION¹ + EFTA + UK

	SEPTEMBER			JANUARY-SEPTEMBER		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	20,735	17,864	+16.1	163,209	189,881	-14.0
Belgium	31,025	26,554	+16.8	281,490	313,567	-10.2
Bulgaria	2,117	1,446	+46.4	21,975	19,040	+15.4
Croatia	3,369	2,749	+22.6	34,566	37,135	-6.9
Cyprus	1,186	1,018	+16.5	9,071	8,589	+5.6
Czech Republic	14,898	14,165	+5.2	143,843	161,824	-11.1
Denmark	13,011	14,215	-8.5	109,109	139,935	-22.0
Estonia	1,810	1,777	+1.9	16,181	18,533	-12.7
Finland	6,798	6,535	+4.0	62,919	78,664	-20.0
France	141,137	133,830	+5.5	1,112,067	1,260,373	-11.8
Germany	224,816	196,972	+14.1	1,867,885	2,017,561	-7.4
Greece	8,606	6,610	+30.2	82,936	81,756	+1.4
Hungary	9,422	9,526	-1.1	85,768	94,553	-9.3
Ireland	6,328	4,449	+42.2	101,477	100,745	+0.7
Italy	110,976	105,318	+5.4	976,055	1,165,692	-16.3
Latvia ²	1,538	1,101	+39.7	12,641	11,614	+8.8
Lithuania	2,218	2,022	+9.7	20,606	26,353	-21.8
Luxembourg	3,572	2,948	+21.2	32,073	35,011	-8.4
Netherlands	25,792	24,607	+4.8	224,944	235,789	-4.6
Poland	35,819	33,085	+8.3	316,680	347,275	-8.8
Portugal	12,469	10,786	+15.6	113,762	112,525	+1.1
Romania	11,927	8,942	+33.4	95,276	88,262	+7.9
Slovakia	5,237	5,797	-9.7	58,106	58,719	-1.0
Slovenia	3,776	4,127	-8.5	36,758	43,098	-14.7
Spain	67,240	59,641	+12.7	600,281	647,954	-7.4
Sweden	22,048	22,634	-2.6	204,640	232,383	-11.9
EUROPEAN UNION	787,870	718,718	+9.6	6,784,318	7,526,831	-9.9
EU14³	694,553	632,963	+9.7	5,932,847	6,611,836	-10.3
EU12⁴	93,317	85,755	+8.8	851,471	914,995	-6.9
Iceland	1,194	1,173	+1.8	13,062	9,803	+33.2
Norway	14,646	17,992	-18.6	102,761	128,856	-20.3
Switzerland	20,947	19,648	+6.6	162,606	180,073	-9.7
EFTA	36,787	38,813	-5.2	278,429	318,732	-12.6
United Kingdom	225,269	215,312	+4.6	1,208,368	1,316,614	-8.2
EU + EFTA + UK	1,049,926	972,843	+7.9	8,271,115	9,162,177	-9.7
EU14 + EFTA + UK	956,609	887,088	+7.8	7,419,644	8,247,182	-10.0

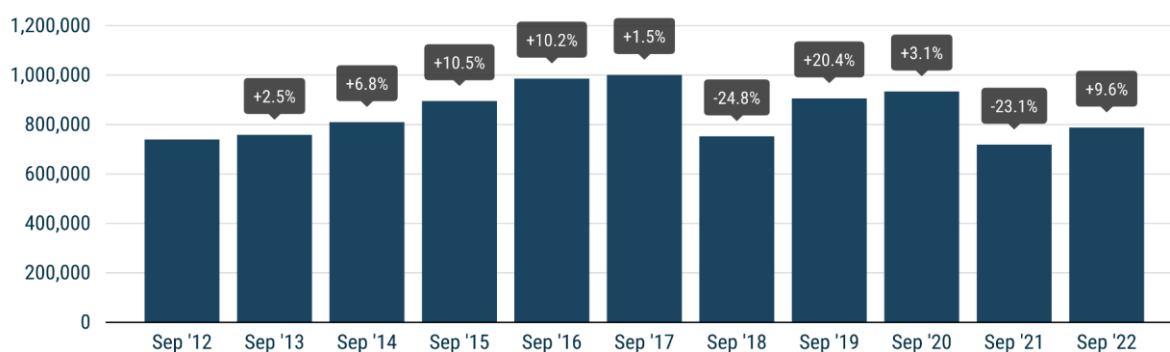
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Estimates

³ Member states before the 2004 enlargement

⁴ Member states having joined the EU since 2004



Created with LocalFocus

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 October 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	24.9	21.7	196,019	155,977	+25.7	25.1	26.2	1,700,484	1,974,211	-13.9
Volkswagen	10.7	9.9	84,626	70,961	+19.3	10.9	11.7	740,889	881,210	-15.9
Skoda	5.8	4.2	45,788	30,418	+50.5	5.1	5.4	346,024	406,050	-14.8
Audi	4.9	3.8	38,682	27,459	+40.9	5.0	4.8	341,269	364,441	-6.4
Seat ²	2.8	3.2	22,243	23,345	-4.7	3.3	3.7	225,073	280,278	-19.7
Porsche	0.6	0.5	4,454	3,536	+26.0	0.6	0.5	44,098	39,869	+10.6
Others ³	0.0	0.0	226	258	-12.4	0.0	0.0	3,131	2,363	+32.5
Stellantis	18.9	20.6	148,761	148,376	+0.3	20.3	22.1	1,378,940	1,664,546	-17.2
Peugeot	5.9	5.7	46,715	41,037	+13.8	6.2	6.7	423,236	501,211	-15.6
Fiat ⁴	3.8	4.2	29,954	30,250	-1.0	4.1	4.7	277,795	355,544	-21.9
Citroen	3.8	4.0	29,901	29,079	+2.8	3.9	4.3	263,573	322,071	-18.2
Opel/Vauxhall	3.3	4.2	26,126	30,373	-14.0	3.8	4.1	256,609	305,091	-15.9
Jeep	0.6	1.3	4,903	9,324	-47.4	1.0	1.3	70,609	96,087	-26.5
DS	0.5	0.4	3,719	3,175	+17.1	0.5	0.4	32,842	29,074	+13.0
Lancia/Chrysler	0.5	0.4	3,711	2,947	+25.9	0.5	0.5	31,177	35,272	-11.6
Alfa Romeo	0.4	0.3	3,008	1,838	+63.7	0.3	0.2	19,279	17,192	+12.1
Others ⁵	0.1	0.0	724	353	+105.1	0.1	0.0	3,820	3,004	+27.2
Renault Group	10.8	12.0	85,132	86,124	-1.2	10.5	10.1	711,156	759,382	-6.4
Renault	6.1	7.3	47,944	52,539	-8.7	5.7	6.3	387,720	475,653	-18.5
Dacia	4.7	4.6	37,009	33,256	+11.3	4.7	3.7	321,461	281,277	+14.3
Alpine	0.0	0.0	179	206	-13.1	0.0	0.0	1,975	1,297	+52.3
Lada ⁶		0.0		123			0.0		1,155	
Hyundai Group	9.0	10.6	71,015	76,336	-7.0	9.6	8.3	650,752	622,869	+4.5
Kia	4.7	5.3	37,057	38,247	-3.1	4.9	4.1	332,789	305,007	+9.1
Hyundai	4.3	5.3	33,958	38,089	-10.8	4.7	4.2	317,963	317,862	+0.0
Toyota Group	6.9	6.1	54,077	43,759	+23.6	7.2	6.4	488,808	481,106	+1.6
Toyota	6.5	5.7	51,235	40,885	+25.3	6.9	6.1	469,977	456,594	+2.9
Lexus	0.4	0.4	2,842	2,874	-1.1	0.3	0.3	18,831	24,512	-23.2
BMW Group	6.1	6.4	48,251	46,225	+4.4	6.7	6.8	452,937	509,071	-11.0
BMW	4.9	5.5	38,936	39,357	-1.1	5.4	5.5	366,533	415,757	-11.8
Mini	1.2	1.0	9,315	6,868	+35.6	1.3	1.2	86,404	93,314	-7.4
Mercedes-Benz	5.8	4.9	45,589	34,922	+30.5	5.8	5.4	392,259	406,802	-3.6
Mercedes	5.7	4.4	44,724	31,972	+39.9	5.6	5.1	378,713	383,682	-1.3
Smart	0.1	0.4	865	2,950	-70.7	0.2	0.3	13,546	23,120	-41.4
Ford	4.3	4.2	33,585	29,941	+12.2	4.2	4.1	281,551	309,599	-9.1
Volvo	1.8	1.8	14,018	12,760	+9.9	1.9	2.2	128,973	165,504	-22.1
Nissan	1.5	1.9	12,038	13,432	-10.4	1.7	1.8	116,127	133,951	-13.3
Mazda	1.6	1.8	12,637	12,668	-0.2	1.1	1.3	76,957	96,246	-20.0
Jaguar Land Rover Group	0.7	0.7	5,762	5,151	+11.9	0.7	0.7	44,965	56,039	-19.8
Land Rover	0.6	0.6	4,601	4,169	+10.4	0.5	0.5	35,465	41,379	-14.3
Jaguar	0.1	0.1	1,161	982	+18.2	0.1	0.2	9,500	14,660	-35.2
Mitsubishi	0.5	0.8	3,761	5,481	-31.4	0.6	0.6	39,048	46,694	-16.4
Honda	0.5	0.6	3,766	4,002	-5.9	0.5	0.4	31,028	28,794	+7.8
Lada⁶	0.0		27			0.0		685		

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

⁶ As of 2022, Lada is no longer part of Renault Group

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 October 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION + EFTA + UK

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	23.8	21.3	249,629	207,410	+20.4	24.5	26.0	2,030,321	2,381,496	-14.7
Volkswagen	10.2	9.4	107,297	91,108	+17.8	10.4	11.3	862,342	1,037,352	-16.9
Audi	5.1	4.3	53,484	42,170	+26.8	5.3	5.3	440,626	481,102	-8.4
Skoda	5.2	4.0	54,471	38,643	+41.0	4.8	5.2	401,000	473,693	-15.3
Seat ²	2.6	3.1	27,375	30,363	-9.8	3.2	3.6	260,717	333,661	-21.9
Porsche	0.6	0.5	6,546	4,606	+42.1	0.7	0.6	60,524	51,688	+17.1
Others ³	0.0	0.1	456	520	-12.3	0.1	0.0	5,112	4,000	+27.8
Stellantis	16.6	18.4	174,635	179,227	-2.6	18.9	20.3	1,559,467	1,863,751	-16.3
Peugeot	5.1	5.0	53,536	48,917	+9.4	5.7	6.1	474,302	558,557	-15.1
Opel/Vauxhall	3.5	4.3	36,276	41,591	-12.8	4.0	4.2	327,643	382,879	-14.4
Fiat ⁴	3.1	3.6	32,607	34,838	-6.4	3.6	4.1	298,907	378,618	-21.1
Citroen	3.3	3.5	34,569	33,975	+1.7	3.5	3.8	290,674	351,009	-17.2
Jeep	0.5	1.1	5,343	10,516	-49.2	0.9	1.1	74,592	102,892	-27.5
DS	0.4	0.4	4,305	3,762	+14.4	0.4	0.3	36,020	31,320	+15.0
Lancia/Chrysler	0.4	0.3	3,711	2,947	+25.9	0.4	0.4	31,187	35,274	-11.6
Alfa Romeo	0.3	0.2	3,433	2,182	+57.3	0.3	0.2	21,466	19,409	+10.6
Others ⁵	0.1	0.1	855	499	+71.3	0.1	0.0	4,676	3,793	+23.3
Hyundai Group	9.6	11.1	100,663	108,442	-7.2	9.9	8.4	821,531	771,023	+6.6
Kia	5.1	5.8	53,153	56,090	-5.2	5.1	4.2	425,882	387,714	+9.8
Hyundai	4.5	5.4	47,510	52,352	-9.2	4.8	4.2	395,649	383,309	+3.2
Renault Group	9.1	9.9	95,321	96,755	-1.5	9.3	8.8	766,586	808,026	-5.1
Renault	5.1	6.0	53,164	58,741	-9.5	5.0	5.5	415,481	506,349	-17.9
Dacia	4.0	3.9	41,940	37,655	+11.4	4.2	3.3	348,820	299,010	+16.7
Alpine	0.0	0.0	217	236	-8.1	0.0	0.0	2,285	1,512	+51.1
Lada ⁶		0.0		123			0.0		1,155	
Toyota Group	7.0	6.8	73,524	65,925	+11.5	7.2	6.6	595,234	600,583	-0.9
Toyota	6.6	6.2	68,977	59,958	+15.0	6.9	6.1	568,016	562,500	+1.0
Lexus	0.4	0.6	4,547	5,967	-23.8	0.3	0.4	27,218	38,083	-28.5
BMW Group	6.6	7.1	69,769	68,750	+1.5	7.1	7.2	589,566	661,636	-10.9
BMW	5.2	5.9	54,769	57,444	-4.7	5.7	5.8	467,614	533,422	-12.3
Mini	1.4	1.2	15,000	11,306	+32.7	1.5	1.4	121,952	128,214	-4.9
Mercedes-Benz	5.6	4.7	58,527	45,811	+27.8	5.8	5.5	478,080	507,502	-5.8
Mercedes	5.5	4.4	57,535	42,696	+34.8	5.6	5.3	463,337	483,297	-4.1
Smart	0.1	0.3	992	3,115	-68.2	0.2	0.3	14,743	24,205	-39.1
Ford	5.2	4.3	54,783	41,672	+31.5	4.6	4.6	382,171	418,992	-8.8
Nissan	2.6	2.5	27,177	24,088	+12.8	2.1	2.1	172,428	192,321	-10.3
Volvo	1.8	1.9	19,223	18,237	+5.4	2.0	2.4	165,354	218,492	-24.3
Mazda	1.7	1.8	18,096	17,960	+0.8	1.2	1.4	100,284	124,480	-19.4
Jaguar Land Rover Group	1.2	1.3	12,727	12,979	-1.9	1.1	1.4	93,310	124,156	-24.8
Land Rover	0.9	1.0	9,892	10,046	-1.5	0.9	1.0	72,966	92,616	-21.2
Jaguar	0.3	0.3	2,835	2,933	-3.3	0.2	0.3	20,344	31,540	-35.5
Honda	0.7	1.0	7,720	9,676	-20.2	0.6	0.6	52,654	53,670	-1.9
Mitsubishi	0.4	0.6	3,964	5,862	-32.4	0.5	0.6	41,323	55,659	-25.8
Lada⁶	0.0		27			0.0		685		

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

⁶ As of 2022, Lada is no longer part of Renault Group

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 October 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
WESTERN EUROPE (EU14 + EFTA + UK)

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	23.2	21.1	221,601	187,219	+18.4	24.2	25.6	1,796,687	2,113,712	-15.0
Volkswagen	10.4	9.6	99,354	85,190	+16.6	10.6	11.6	789,183	956,521	-17.5
Audi	5.3	4.5	50,560	40,137	+26.0	5.6	5.5	414,679	455,586	-9.0
Skoda	4.1	3.2	39,421	28,480	+38.4	3.9	4.1	288,894	337,940	-14.5
Seat ²	2.7	3.2	25,514	28,545	-10.6	3.3	3.8	242,840	311,525	-22.0
Porsche	0.7	0.5	6,322	4,380	+44.3	0.8	0.6	56,428	48,452	+16.5
Others ³	0.0	0.1	430	487	-11.7	0.1	0.0	4,663	3,688	+26.4
Stellantis	17.4	19.1	166,287	169,444	-1.9	19.9	21.2	1,479,402	1,751,813	-15.6
Peugeot	5.3	5.3	50,973	46,813	+8.9	6.1	6.4	450,948	527,047	-14.4
Opel/Vauxhall	3.6	4.3	34,235	38,282	-10.6	4.1	4.3	305,502	356,843	-14.4
Fiat ⁴	3.3	3.7	31,372	33,075	-5.1	3.9	4.3	288,189	355,501	-18.9
Citroen	3.4	3.7	32,652	32,453	+0.6	3.7	4.0	276,192	331,025	-16.6
Jeep	0.5	1.1	5,122	9,745	-47.4	0.9	1.1	68,499	94,318	-27.4
DS	0.4	0.4	4,138	3,703	+11.7	0.5	0.4	34,650	30,715	+12.8
Lancia/Chrysler	0.4	0.3	3,711	2,946	+26.0	0.4	0.4	31,159	35,262	-11.6
Alfa Romeo	0.3	0.2	3,260	1,947	+67.4	0.3	0.2	19,816	17,450	+13.6
Others ⁵	0.1	0.1	824	480	+71.7	0.1	0.0	4,447	3,652	+21.8
Hyundai Group	9.2	10.6	88,252	93,889	-6.0	9.3	7.9	693,260	651,024	+6.5
Kia	4.9	5.5	46,538	48,626	-4.3	4.9	4.0	360,913	329,453	+9.5
Hyundai	4.4	5.1	41,714	45,263	-7.8	4.5	3.9	332,347	321,571	+3.4
Renault Group	8.8	9.8	84,067	86,853	-3.2	9.0	8.6	669,221	712,404	-6.1
Renault	5.2	6.1	49,276	54,468	-9.5	5.2	5.7	385,852	471,773	-18.2
Dacia	3.6	3.6	34,578	32,043	+7.9	3.8	2.9	281,126	238,100	+18.1
Alpine	0.0	0.0	213	232	-8.2	0.0	0.0	2,243	1,481	+51.5
Lada ⁶		0.0		110			0.0		1,050	
BMW Group	6.9	7.3	65,871	65,062	+1.2	7.4	7.6	551,927	623,668	-11.5
BMW	5.4	6.1	51,248	53,983	-5.1	5.8	6.0	433,606	498,671	-13.0
Mini	1.5	1.2	14,623	11,079	+32.0	1.6	1.5	118,321	124,997	-5.3
Toyota Group	6.5	6.2	61,777	55,018	+12.3	6.5	6.0	480,732	491,694	-2.2
Toyota	6.1	5.6	58,471	50,015	+16.9	6.2	5.6	459,521	460,688	-0.3
Lexus	0.3	0.6	3,306	5,003	-33.9	0.3	0.4	21,211	31,006	-31.6
Mercedes-Benz	5.7	4.8	54,209	42,569	+27.3	6.0	5.7	442,652	471,730	-6.2
Mercedes	5.6	4.4	53,234	39,471	+34.9	5.8	5.4	428,032	447,645	-4.4
Smart	0.1	0.3	975	3,098	-68.5	0.2	0.3	14,620	24,085	-39.3
Ford	5.3	4.4	51,078	38,636	+32.2	4.7	4.7	349,878	388,576	-10.0
Nissan	2.7	2.5	25,891	22,308	+16.1	2.1	2.1	159,420	175,919	-9.4
Volvo	1.8	1.9	17,696	16,795	+5.4	2.0	2.5	150,552	202,530	-25.7
Jaguar Land Rover Group	1.3	1.4	12,261	12,599	-2.7	1.2	1.5	89,254	119,780	-25.5
Land Rover	1.0	1.1	9,495	9,760	-2.7	0.9	1.1	69,714	89,149	-21.8
Jaguar	0.3	0.3	2,766	2,839	-2.6	0.3	0.4	19,540	30,631	-36.2
Mazda	1.7	1.8	16,163	16,146	+0.1	1.2	1.3	87,269	109,773	-20.5
Honda	0.7	1.0	6,916	8,754	-21.0	0.6	0.6	46,080	47,105	-2.2
Mitsubishi	0.4	0.6	3,697	5,559	-33.5	0.5	0.6	38,956	51,895	-24.9
Lada⁶	0.0		21			0.0		593		

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

⁶ As of 2022, Lada is no longer part of Renault Group