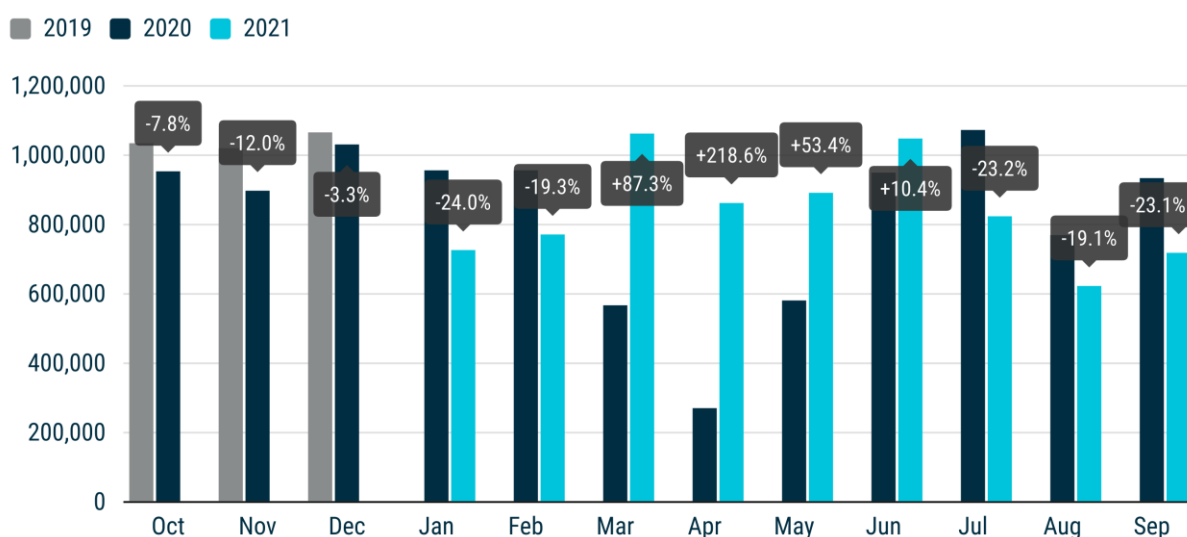


PRESS EMBARGO

8.00am CEST (6.00am GMT), 15 October 2021

Passenger car registrations: +6.6% nine months into 2021; -23.1% in September



In September 2021, European Union passenger car registrations continued their decline. Demand in the region shrank by 23.1% to 718,598 units, marking the lowest number of registrations for a month of September since 1995. This decrease in sales was largely caused by a lack of supply of vehicles due to the ongoing semiconductor shortage. Last month's weak performance was replicated at a country level, with all major EU markets recording double-digit declines: Italy (-32.7%), Germany (-25.7%), France (-20.5%) and Spain (-15.7%).

Over the first three quarters of 2021, car registrations across the EU climbed 6.6% to reach 7.5 million units, as significant gains earlier in the year helped to keep cumulative volumes in positive territory. Looking at the largest EU markets, Italy posted the highest increase so far (+20.6%), followed by Spain (+8.8%) and France (+8.0%). By contrast, the German car market slipped back into negative territory (-1.2%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 15 October 2021

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

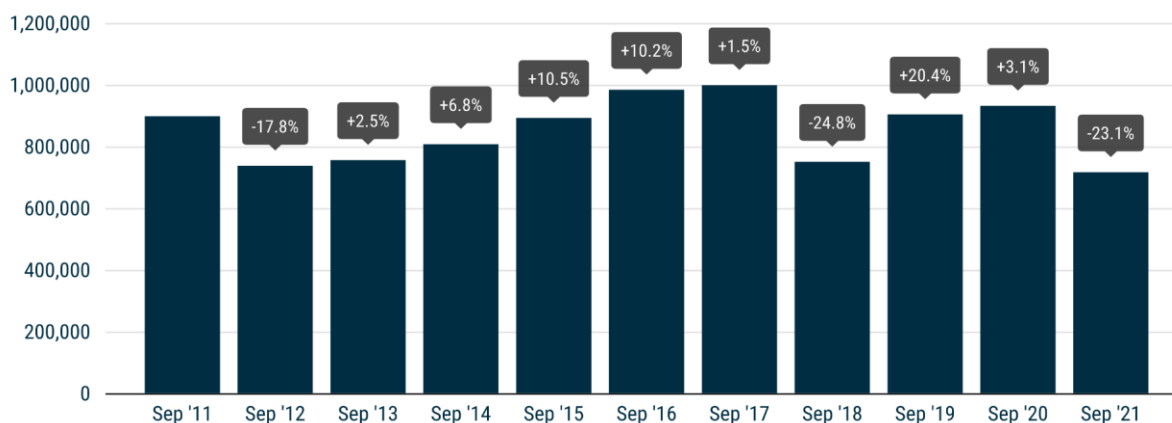
	SEPTEMBER			JANUARY-SEPTEMBER		
	Units 2021	Units 2020	% change 21/20	Units 2021	Units 2020	% change 21/20
Austria	17,864	22,162	-19.4	189,881	180,639	+5.1
Belgium	26,554	36,083	-26.4	313,567	333,607	-6.0
Bulgaria	1,446	1,823	-20.7	19,040	17,029	+11.8
Croatia	2,749	3,080	-10.7	37,135	28,229	+31.5
Cyprus	1,018	908	+12.1	8,589	7,607	+12.9
Czech Republic	14,165	16,909	-16.2	161,824	148,319	+9.1
Denmark	14,221	17,190	-17.3	139,950	142,137	-1.5
Estonia	1,777	1,643	+8.2	18,533	14,246	+30.1
Finland	6,534	8,424	-22.4	78,662	73,408	+7.2
France	133,830	168,289	-20.5	1,260,373	1,166,698	+8.0
Germany	196,972	265,227	-25.7	2,017,561	2,041,831	-1.2
Greece	6,612	7,107	-7.0	81,758	60,046	+36.2
Hungary	9,524	11,449	-16.8	94,528	90,092	+4.9
Ireland	4,411	5,651	-21.9	100,620	84,515	+19.1
Italy	105,175	156,357	-32.7	1,165,491	966,335	+20.6
Latvia	1,101	1,229	-10.4	11,617	10,410	+11.6
Lithuania	2,022	4,682	-56.8	26,279	28,260	-7.0
Luxembourg	2,948	4,073	-27.6	35,011	34,046	+2.8
Netherlands	24,663	29,305	-15.8	235,977	248,206	-4.9
Poland	33,085	38,147	-13.3	347,275	295,101	+17.7
Portugal	10,786	13,186	-18.2	112,525	105,660	+6.5
Romania	8,942	10,878	-17.8	88,262	84,600	+4.3
Slovakia	5,797	6,350	-8.7	58,719	55,607	+5.6
Slovenia	4,127	4,440	-7.0	43,098	43,219	-0.3
Spain	59,641	70,728	-15.7	647,955	595,436	+8.8
Sweden	22,634	28,719	-21.2	232,383	202,644	+14.7
EUROPEAN UNION	718,598	934,039	-23.1	7,526,613	7,057,927	+6.6
EU14²	632,845	832,501	-24.0	6,611,714	6,235,208	+6.0
EU12³	85,753	101,538	-15.5	914,899	822,719	+11.2
Iceland	1,173	1,017	+15.3	9,762	7,293	+33.9
Norway	17,992	15,552	+15.7	128,856	95,357	+35.1
Switzerland	19,648	21,454	-8.4	180,073	163,556	+10.1
EFTA	38,813	38,023	+2.1	318,691	266,206	+19.7
United Kingdom	215,312	328,041	-34.4	1,316,614	1,243,656	+5.9
EU + EFTA + UK	972,723	1,300,103	-25.2	9,161,918	8,567,789	+6.9
EU14 + EFTA + UK	886,970	1,198,565	-26.0	8,247,019	7,745,070	+6.5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 15 October 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	21.7	23.1	156,228	216,169	-27.7	26.1	25.8	1,966,275	1,818,649	+8.1
Volkswagen	9.9	10.1	71,192	94,740	-24.9	11.6	11.5	874,556	811,723	+7.7
Skoda	4.2	5.5	30,489	51,467	-40.8	5.4	5.7	406,119	403,771	+0.6
Audi	3.8	4.0	27,397	37,518	-27.0	4.8	4.7	364,389	332,284	+9.7
Seat ²	3.3	3.1	23,364	28,580	-18.3	3.7	3.3	279,212	230,533	+21.1
Porsche	0.5	0.4	3,528	3,657	-3.5	0.5	0.5	39,639	38,137	+3.9
Others ³	0.0	0.0	258	207	+24.6	0.0	0.0	2,360	2,201	+7.2
STELLANTIS	20.6	22.6	148,283	211,385	-29.9	22.1	21.8	1,664,243	1,536,842	+8.3
Peugeot	5.7	6.9	41,004	64,320	-36.3	6.7	6.8	501,074	476,571	+5.1
Fiat ⁴	4.2	5.2	30,173	48,429	-37.7	4.7	4.6	355,386	325,567	+9.2
Citroen	4.0	4.1	29,059	38,750	-25.0	4.3	4.3	322,044	302,761	+6.4
Opel/Vauxhall	4.2	3.7	30,448	34,975	-12.9	4.1	3.9	305,170	272,322	+12.1
Jeep	1.3	1.4	9,323	13,343	-30.1	1.3	1.1	96,076	78,267	+22.8
Lancia/Chrysler	0.4	0.5	2,946	4,694	-37.2	0.5	0.4	35,270	29,392	+20.0
DS	0.4	0.3	3,202	2,931	+9.2	0.4	0.4	29,101	27,916	+4.2
Alfa Romeo	0.3	0.4	1,834	3,582	-48.8	0.2	0.3	17,180	21,579	-20.4
Others ⁵	0.0	0.0	294	361	-18.6	0.0	0.0	2,942	2,467	+19.3
Renault Group	12.0	11.8	86,159	110,178	-21.8	10.1	11.5	759,714	812,570	-6.5
Renault	7.3	7.7	52,535	72,266	-27.3	6.3	7.6	475,659	539,803	-11.9
Dacia	4.6	4.0	33,269	37,790	-12.0	3.7	3.8	281,577	270,233	+4.2
Alpine	0.0	0.0	208	58	+258.6	0.0	0.0	1,299	726	+78.9
Lada	0.0	0.0	147	64	+129.7	0.0	0.0	1,179	1,808	-34.8
Hyundai Group	10.6	7.8	76,238	72,439	+5.2	8.3	7.2	622,989	508,306	+22.6
Hyundai	5.3	3.9	37,991	36,341	+4.5	4.2	3.7	317,982	260,062	+22.3
Kia	5.3	3.9	38,247	36,098	+6.0	4.1	3.5	305,007	248,244	+22.9
BMW Group	6.4	6.1	45,907	56,991	-19.4	6.8	6.5	508,714	458,829	+10.9
BMW	5.4	4.8	39,042	44,803	-12.9	5.5	5.3	415,432	373,192	+11.3
Mini	1.0	1.3	6,865	12,188	-43.7	1.2	1.2	93,282	85,637	+8.9
Toyota Group	6.1	5.9	43,781	54,722	-20.0	6.4	5.7	481,043	401,632	+19.8
Toyota	5.7	5.6	41,147	52,070	-21.0	6.1	5.4	456,775	379,392	+20.4
Lexus	0.4	0.3	2,634	2,652	-0.7	0.3	0.3	24,268	22,240	+9.1
Daimler	4.9	6.6	34,922	61,292	-43.0	5.4	6.1	405,221	429,392	-5.6
Mercedes	4.4	6.3	31,972	58,615	-45.5	5.1	5.9	381,860	416,492	-8.3
Smart	0.4	0.3	2,950	2,677	+10.2	0.3	0.2	23,361	12,900	+81.1
Ford	4.3	5.3	30,643	49,828	-38.5	4.2	5.0	313,540	352,981	-11.2
Volvo	1.8	2.1	12,758	19,168	-33.4	2.2	2.2	165,502	154,124	+7.4
Nissan	1.8	2.2	13,209	20,622	-35.9	1.8	2.2	133,345	152,174	-12.4
Mazda	1.8	1.4	12,668	13,508	-6.2	1.3	1.2	96,247	81,886	+17.5
Jaguar Land Rover Group	0.7	0.7	5,151	6,907	-25.4	0.7	0.7	56,039	48,563	+15.4
Land Rover	0.6	0.5	4,169	5,052	-17.5	0.5	0.5	41,379	35,166	+17.7
Jaguar	0.1	0.2	982	1,855	-47.1	0.2	0.2	14,660	13,397	+9.4
Mitsubishi	0.8	0.7	5,481	6,779	-19.1	0.6	1.0	46,694	68,173	-31.5
Honda	0.6	0.6	4,002	5,666	-29.4	0.4	0.5	28,794	35,735	-19.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 15 October 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION + EFTA + UK

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	21.3	22.7	207,428	295,261	-29.7	25.9	25.4	2,371,441	2,180,345	+8.8
Volkswagen	9.4	9.7	91,147	126,529	-28.0	11.2	11.1	1,028,648	953,796	+7.8
Audi	4.3	4.7	42,100	61,255	-31.3	5.3	5.0	481,035	431,142	+11.6
Skoda	4.0	5.0	38,694	64,638	-40.1	5.2	5.4	473,731	466,561	+1.5
Seat ²	3.1	2.8	30,373	36,732	-17.3	3.6	3.2	332,576	274,185	+21.3
Porsche	0.5	0.4	4,594	5,599	-17.9	0.6	0.6	51,454	50,879	+1.1
Others ³	0.1	0.0	520	508	+2.4	0.0	0.0	3,997	3,782	+5.7
STELLANTIS	18.4	19.8	179,117	257,178	-30.4	20.3	20.1	1,863,391	1,724,340	+8.1
Peugeot	5.0	5.9	48,877	76,117	-35.8	6.1	6.2	558,408	527,449	+5.9
Opel/Vauxhall	4.3	4.2	41,663	55,228	-24.6	4.2	4.1	382,944	349,448	+9.6
Fiat ⁴	3.6	4.1	34,758	53,858	-35.5	4.1	4.1	378,449	347,515	+8.9
Citroen	3.5	3.4	33,951	44,667	-24.0	3.8	3.8	350,979	328,309	+6.9
Jeep	1.1	1.1	10,512	14,607	-28.0	1.1	1.0	102,871	84,221	+22.1
Lancia/Chrysler	0.3	0.4	2,946	4,694	-37.2	0.4	0.3	35,272	29,394	+20.0
DS	0.4	0.3	3,789	3,469	+9.2	0.3	0.4	31,347	30,488	+2.8
Alfa Romeo	0.2	0.3	2,182	4,079	-46.5	0.2	0.3	19,399	24,436	-20.6
Others ⁵	0.0	0.0	439	459	-4.4	0.0	0.0	3,722	3,080	+20.8
Renault Group	9.9	9.8	96,781	127,729	-24.2	8.8	10.3	808,392	879,010	-8.0
Renault	6.0	6.5	58,731	83,988	-30.1	5.5	6.8	506,340	585,195	-13.5
Dacia	3.9	3.4	37,664	43,604	-13.6	3.3	3.4	299,357	291,135	+2.8
Alpine	0.0	0.0	239	73	+227.4	0.0	0.0	1,516	872	+73.9
Lada	0.0	0.0	147	64	+129.7	0.0	0.0	1,179	1,808	-34.8
Hyundai Group	11.1	7.8	108,344	101,308	+6.9	8.4	7.2	771,145	620,011	+24.4
Kia	5.8	4.0	56,090	51,883	+8.1	4.2	3.6	387,716	311,326	+24.5
Hyundai	5.4	3.8	52,254	49,425	+5.7	4.2	3.6	383,429	308,685	+24.2
BMW Group	7.0	7.0	68,420	90,484	-24.4	7.2	7.0	661,291	602,263	+9.8
BMW	5.9	5.3	57,118	68,680	-16.8	5.8	5.6	533,109	478,664	+11.4
Mini	1.2	1.7	11,302	21,804	-48.2	1.4	1.4	128,182	123,599	+3.7
Toyota Group	6.8	6.2	66,113	80,584	-18.0	6.6	5.9	600,662	502,683	+19.5
Toyota	6.2	5.7	60,387	74,139	-18.5	6.1	5.5	562,824	468,186	+20.2
Lexus	0.6	0.5	5,726	6,445	-11.2	0.4	0.4	37,838	34,497	+9.7
Daimler	4.7	6.8	45,811	88,286	-48.1	5.5	6.2	506,254	533,899	-5.2
Mercedes	4.4	6.6	42,696	85,256	-49.9	5.3	6.1	481,795	519,613	-7.3
Smart	0.3	0.2	3,115	3,030	+2.8	0.3	0.2	24,459	14,286	+71.2
Ford	4.4	6.1	42,350	78,790	-46.2	4.6	5.6	422,887	477,024	-11.3
Volvo	1.9	2.3	18,235	29,801	-38.8	2.4	2.3	218,490	198,439	+10.1
Nissan	2.4	2.8	23,755	36,124	-34.2	2.1	2.5	191,552	212,533	-9.9
Mazda	1.8	1.6	17,960	20,373	-11.8	1.4	1.2	124,460	105,428	+18.1
Jaguar Land Rover Group	1.3	1.8	12,979	22,940	-43.4	1.4	1.3	124,156	115,470	+7.5
Land Rover	1.0	1.3	10,046	16,945	-40.7	1.0	1.0	92,616	82,682	+12.0
Jaguar	0.3	0.5	2,933	5,995	-51.1	0.3	0.4	31,540	32,788	-3.8
Mitsubishi	0.6	0.7	5,862	9,038	-35.1	0.6	1.0	55,659	81,972	-32.1
Honda	1.0	0.9	9,676	12,005	-19.4	0.6	0.7	53,670	59,921	-10.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 15 October 2021

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
WESTERN EUROPE (EU14 + EFTA + UK)

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change 21/20	% share ¹		Units		% change 21/20
	'21	'20	2021	2020		'21	'20	2021	2020	
Volkswagen Group	21.0	22.3	186,503	266,996	-30.1	25.5	24.9	2,104,342	1,932,069	+8.9
Volkswagen	9.5	9.9	84,512	118,765	-28.8	11.5	11.4	947,228	880,657	+7.6
Audi	4.5	4.9	40,141	59,022	-32.0	5.5	5.3	455,598	413,055	+10.3
Skoda	3.2	4.0	28,461	48,100	-40.8	4.1	4.2	337,892	327,228	+3.3
Seat ²	3.2	2.9	28,527	35,299	-19.2	3.8	3.4	311,497	259,540	+20.0
Porsche	0.5	0.4	4,377	5,332	-17.9	0.6	0.6	48,443	48,135	+0.6
Others ³	0.1	0.0	485	478	+1.5	0.0	0.0	3,684	3,454	+6.7
STELLANTIS	19.1	20.2	169,356	241,784	-30.0	21.2	20.8	1,751,469	1,611,895	+8.7
Peugeot	5.3	6.1	46,783	72,679	-35.6	6.4	6.4	526,909	497,481	+5.9
Opel/Vauxhall	4.3	4.3	38,343	51,752	-25.9	4.3	4.2	356,897	324,563	+10.0
Fiat ⁴	3.7	4.1	33,035	49,253	-32.9	4.3	4.1	355,362	318,673	+11.5
Citroen	3.7	3.6	32,432	42,552	-23.8	4.0	4.0	330,999	309,220	+7.0
Jeep	1.1	1.1	9,738	13,183	-26.1	1.1	1.0	94,295	76,765	+22.8
Lancia/Chrysler	0.3	0.4	2,945	4,693	-37.2	0.4	0.4	35,260	29,383	+20.0
DS	0.4	0.3	3,730	3,429	+8.8	0.4	0.4	30,742	30,078	+2.2
Alfa Romeo	0.2	0.3	1,946	3,799	-48.8	0.2	0.3	17,439	22,773	-23.4
Others ⁵	0.0	0.0	404	444	-9.0	0.0	0.0	3,566	2,959	+20.5
Renault Group	9.8	9.6	86,847	114,609	-24.2	8.6	9.8	712,437	761,908	-6.5
Renault	6.1	6.6	54,442	79,047	-31.1	5.7	7.0	471,734	538,545	-12.4
Dacia	3.6	3.0	32,036	35,442	-9.6	2.9	2.9	238,144	220,827	+7.8
Alpine	0.0	0.0	235	73	+221.9	0.0	0.0	1,485	857	+73.3
Lada	0.0	0.0	134	47	+185.1	0.0	0.0	1,074	1,679	-36.0
Hyundai Group	10.6	7.5	93,923	89,993	+4.4	7.9	6.9	651,157	531,851	+22.4
Kia	5.5	3.9	48,626	46,230	+5.2	4.0	3.5	329,455	268,651	+22.6
Hyundai	5.1	3.7	45,297	43,763	+3.5	3.9	3.4	321,702	263,200	+22.2
BMW Group	7.3	7.3	64,736	86,900	-25.5	7.6	7.4	623,358	573,407	+8.7
BMW	6.0	5.5	53,660	65,478	-18.0	6.0	5.8	498,370	452,415	+10.2
Mini	1.2	1.8	11,076	21,422	-48.3	1.5	1.6	124,988	120,992	+3.3
Toyota Group	6.2	5.8	55,067	69,487	-20.8	6.0	5.4	491,674	417,975	+17.6
Toyota	5.6	5.3	50,059	63,611	-21.3	5.6	5.0	460,666	388,189	+18.7
Lexus	0.6	0.5	5,008	5,876	-14.8	0.4	0.4	31,008	29,786	+4.1
Daimler	4.8	7.0	42,569	83,548	-49.0	5.7	6.5	470,612	505,376	-6.9
Mercedes	4.5	6.7	39,471	80,551	-51.0	5.4	6.3	446,275	491,339	-9.2
Smart	0.3	0.3	3,098	2,997	+3.4	0.3	0.2	24,337	14,037	+73.4
Ford	4.3	6.2	38,483	74,494	-48.3	4.7	5.8	387,130	449,941	-14.0
Volvo	1.9	2.4	16,793	28,183	-40.4	2.5	2.4	202,528	185,473	+9.2
Nissan	2.5	2.8	22,149	33,891	-34.6	2.1	2.5	175,706	195,147	-10.0
Jaguar Land Rover Group	1.4	1.9	12,599	22,485	-44.0	1.5	1.4	119,780	111,777	+7.2
Land Rover	1.1	1.4	9,760	16,584	-41.1	1.1	1.0	89,149	79,907	+11.6
Jaguar	0.3	0.5	2,839	5,901	-51.9	0.4	0.4	30,631	31,870	-3.9
Mazda	1.8	1.6	16,146	18,987	-15.0	1.3	1.2	109,752	95,684	+14.7
Mitsubishi	0.6	0.7	5,559	8,496	-34.6	0.6	1.0	51,895	75,343	-31.1
Honda	1.0	0.9	8,754	10,864	-19.4	0.6	0.7	47,105	51,414	-8.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM