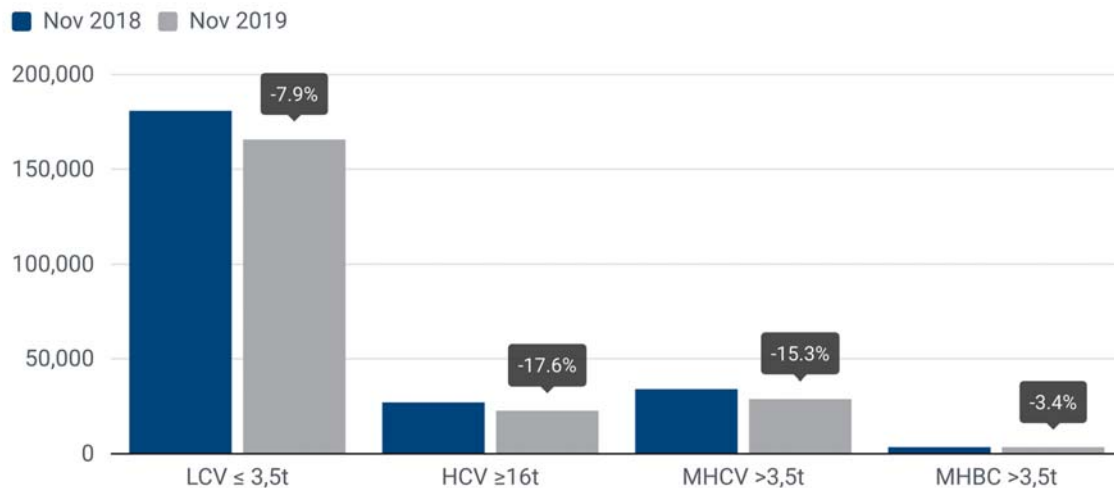


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 20 December 2019

NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION¹ November 2019



Commercial vehicle registrations: +2.2% 11 months into 2019; -8.9% in November

Total new commercial vehicles

In November 2019, commercial vehicle registrations fell again (-8.9%), marking the third consecutive month of decline across the European Union. Demand contracted in all vehicle segments and across all major EU markets. Italy saw the strongest drop last month (-11.7%), followed by the UK (-10.7%), France (-7.1%), Germany (-6.1%) and Spain (-2.5%).

Eleven months into the year, demand for new commercial vehicles in the European Union remained positive (+2.2%), thanks to growth earlier in the year. The five largest markets in the region have performed well so far: Germany (+6.7%), France (+4.0%), Italy (+2.6%), the United Kingdom (+2.6%) and Spain (+1.1%).

¹ Malta not available

New light commercial vehicles (LCV) up to 3.5t²

In November, registrations of light commercial vehicles fell by 7.9% across the European Union. The main cause remains the introduction of the new WLTP emissions test on 1 September. As a result, demand for new vans dropped in most EU countries last month, including the five major markets: Italy (-11.6%), the UK (-9.6%), France (-6.1%), Spain (-3.7%) and Germany (-3.3%).

From January to November 2019, the EU market for new vans went up by 2.3% to reach more than 1.9 million vehicles registered, despite the declines posted during the last three months. The five major markets have all posted gains so far this year; notably Germany (+7.4%), Italy (+4.3%) and France (+4.1%).

New heavy commercial vehicles (HCV) of 16t and over³

November results showed a significant decrease in new heavy-truck registrations (-17.6%). With the exception of Spain (+10.8%), all the key EU markets performed worse than one year ago, especially the UK (-24.6%), Germany (-19.3%) and France (-17.5%) – all posting double-digit declines.

So far in 2019, heavy-truck registrations in the EU saw a modest increase (+1.0%) despite the negative results of the segment over the last five months. Growth was supported by four of the five key markets: the United Kingdom (+10.8%), Spain (+3.4%), France (+3.3%) and Germany (+3.2%). However, the Italian heavy-duty market contracted by 7.5% from January to November.

New medium and heavy commercial vehicles (MHCV) over 3.5t⁴

Last month, EU demand for trucks went down (-15.3%) for the fifth consecutive month this year. Four of the five largest markets in the region contributed to this decline, with Spain (+7.1%) being the only major market to post growth in November.

Eleven months into 2019, truck registrations in the EU increased by 1.6% to 363,963 units. The United Kingdom (+9.7%), Germany (+5.4%), France (+2.5%) and Spain (+1.6%) performed better than one year ago, while Italy (-7.1%) saw its demand falling over the first eleven months of 2019.

New medium and heavy buses & coaches (MHBC) over 3.5t

Last month, EU demand for buses and coaches declined by 3.4% compared to November 2018. However, the five big markets posted diverse results. The UK and France saw strong growth (+13.3% and +4.3% respectively), while demand in Italy (-31.8%) and Germany (-9.0%) dropped sharply.

From January to November, new bus and coach registrations in the European Union remained slightly positive (+2.0%). Central European countries (+9.3% so far in 2019) contributed largely to this result. Among the largest Western European markets, only France (+4.2%) and Spain (+0.3%) provided a modest boost.

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 20 December 2019

PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3,5T²

	November 2019	November 2018	% change 19/18	Jan-Nov 2019	Jan-Nov 2018	% change 19/18
AUSTRIA	2,940	3,689	-20.3%	40,456	40,821	-0.9%
BELGIUM	6,032	6,337	-4.8%	75,040	73,323	2.3%
BULGARIA	487	577	-15.6%	5,381	5,670	-5.1%
CROATIA	588	843	-30.2%	8,312	8,110	2.5%
CYPRUS	200	196	2.0%	2,038	1,714	18.9%
CZECH REPUBLIC	1,523	2,087	-27.0%	18,752	18,678	0.4%
DENMARK	3,002	3,201	-6.2%	30,286	31,115	-2.7%
ESTONIA	288	420	-31.4%	4,176	4,823	-13.4%
FINLAND	1,030	1,260	-18.3%	13,584	14,411	-5.7%
FRANCE	37,493	39,940	-6.1%	434,208	416,956	4.1%
GERMANY	27,022	27,951	-3.3%	281,437	262,041	7.4%
GREECE	733	616	19.0%	7,296	6,337	15.1%
HUNGARY	2,307	2,122	8.7%	23,544	19,948	18.0%
IRELAND ³	859	569	51.0%	25,180	25,224	-0.2%
ITALY ⁴	16,400	18,542	-11.6%	167,901	161,009	4.3%
LATVIA	193	249	-22.5%	2,440	2,217	10.1%
LITHUANIA	223	264	-15.5%	4,025	3,260	23.5%
LUXEMBOURG	418	479	-12.7%	4,794	4,526	5.9%
NETHERLANDS	6,056	7,185	-15.7%	72,359	75,345	-4.0%
POLAND	5,400	6,545	-17.5%	62,295	61,812	0.8%
PORTUGAL	2,842	3,779	-24.8%	33,915	35,246	-3.8%
ROMANIA	1,109	1,521	-27.1%	15,828	16,325	-3.0%
SLOVAKIA	671	1,021	-34.3%	7,971	8,372	-4.8%
SLOVENIA	1,280	1,155	10.8%	12,477	11,713	6.5%
SPAIN	17,006	17,666	-3.7%	198,792	196,722	1.1%
SWEDEN	4,066	3,341	21.7%	42,753	52,681	-18.8%
UNITED KINGDOM	26,238	29,035	-9.6%	338,227	331,776	1.9%
EUROPEAN UNION	166,406	180,590	-7.9%	1,933,467	1,890,175	2.3%
EU15⁵	152,137	163,590	-7.0%	1,766,228	1,727,533	2.2%
EU12⁶	14,269	17,000	-16.1%	167,239	162,642	2.8%
ICELAND	92	159	-42.1%	1,269	1,823	-30.4%
NORWAY	2,554	3,179	-19.7%	34,899	34,164	2.2%
SWITZERLAND	2,569	3,206	-19.9%	30,688	29,605	3.7%
EFTA	5,215	6,544	-20.3%	66,856	65,592	1.9%
EU + EFTA	171,621	187,134	-8.3%	2,000,323	1,955,767	2.3%
WESTERN EUROPE (EU15 + EFTA)	157,352	170,134	-7.5%	1,833,084	1,793,125	2.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

⁴ ANFIA estimates

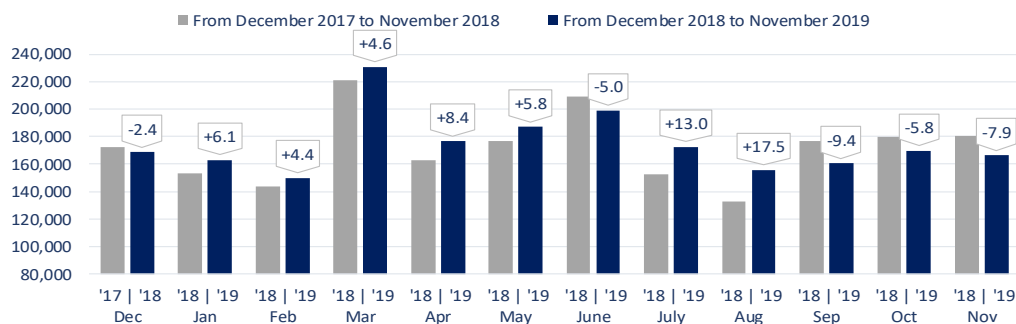
² Including light buses and coaches

⁵ Member states before the 2004 enlargement

³ LCV ≤6t

⁶ Member states having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

Next press release on commercial vehicles to be issued on Thursday 23 January 2020

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 20 December 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	November 2019	November 2018	% change 19/18	Jan-Nov 2019	Jan-Nov 2018	% change 19/18
AUSTRIA	396	566	-30.0%	7,337	7,169	2.3%
BELGIUM	704	750	-6.1%	9,126	8,684	5.1%
BULGARIA	-	-	-	-	-	-
CROATIA	59	86	-31.4%	1,074	1,023	5.0%
CYPRUS	4	0	-	46	44	4.5%
CZECH REPUBLIC ²	542	751	-27.8%	7,623	7,457	2.2%
DENMARK	316	396	-20.2%	4,324	4,311	0.3%
ESTONIA	57	69	-17.4%	958	967	-0.9%
FINLAND	197	233	-15.5%	2,757	2,671	3.2%
FRANCE	3,671	4,452	-17.5%	46,102	44,642	3.3%
GERMANY	4,881	6,051	-19.3%	64,885	62,844	3.2%
GREECE	26	14	85.7%	259	163	58.9%
HUNGARY	305	418	-27.0%	4,496	5,276	-14.8%
IRELAND ³	45	50	-10.0%	1,760	1,688	4.3%
ITALY ⁴	1,434	1,579	-9.2%	17,418	18,832	-7.5%
LATVIA	75	108	-30.6%	1,005	1,345	-25.3%
LITHUANIA ⁵	441	466	-5.4%	7,248	8,008	-9.5%
LUXEMBOURG ⁵	68	53	28.3%	1,027	835	23.0%
NETHERLANDS	792	1,010	-21.6%	13,257	13,617	-2.6%
POLAND	1,683	2,213	-23.9%	24,070	25,679	-6.3%
PORTUGAL	216	336	-35.7%	3,848	3,942	-2.4%
ROMANIA	374	446	-16.1%	5,859	6,253	-6.3%
SLOVAKIA	201	314	-36.0%	3,028	3,689	-17.9%
SLOVENIA ⁵	129	218	-40.8%	1,956	2,394	-18.3%
SPAIN	2,205	1,990	10.8%	19,324	18,688	3.4%
SWEDEN	583	609	-4.3%	6,124	5,667	8.1%
UNITED KINGDOM ⁵	3,383	4,486	-24.6%	39,538	35,696	10.8%
EUROPEAN UNION	22,787	27,664	-17.6%	294,449	291,584	1.0%
EU15	18,917	22,575	-16.2%	237,086	229,449	3.3%
EU12	3,870	5,089	-24.0%	57,363	62,135	-7.7%
ICELAND	14	25	-44.0%	176	243	-27.6%
NORWAY	467	427	9.4%	5,117	4,605	11.1%
SWITZERLAND ²	248	269	-7.8%	3,356	3,392	-1.1%
EFTA	729	721	1.1%	8,649	8,240	5.0%
EU + EFTA	23,516	28,385	-17.2%	303,098	299,824	1.1%
WESTERN EUROPE (EU15 + EFTA)	19,646	23,296	-15.7%	245,735	237,689	3.4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

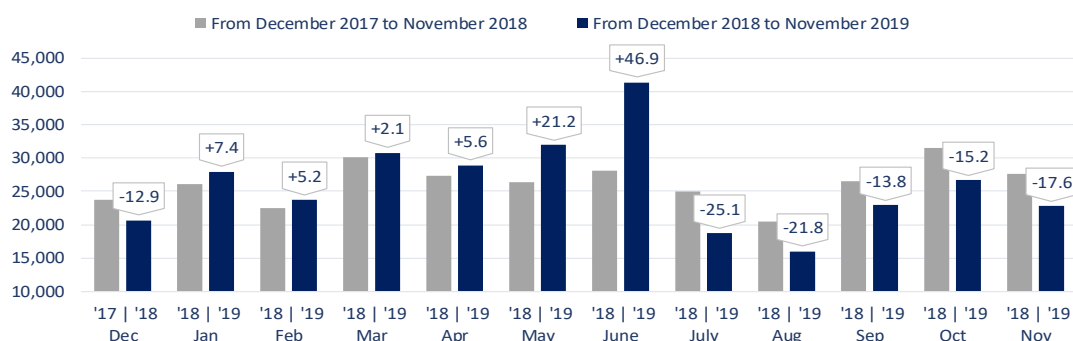
⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥18t

⁵ Estimates

³ HCV ≥17t

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 20 December 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3,5T¹

	November 2019	November 2018	% change 19/18	Jan-Nov 2019	Jan-Nov 2018	% change 19/18
AUSTRIA	411	603	-31.8%	7,698	7,614	1.1%
BELGIUM	814	929	-12.4%	10,704	10,291	4.0%
BULGARIA	-	-	-	-	-	-
CROATIA	71	100	-29.0%	1,375	1,341	2.5%
CYPRUS	6	4	50.0%	111	109	1.8%
CZECH REPUBLIC	668	990	-32.5%	9,125	9,153	-0.3%
DENMARK	367	430	-14.7%	4,753	4,693	1.3%
ESTONIA	61	71	-14.1%	1,012	1,034	-2.1%
FINLAND	288	329	-12.5%	3,791	3,578	6.0%
FRANCE	4,194	5,006	-16.2%	52,294	50,999	2.5%
GERMANY	7,384	8,668	-14.8%	93,047	88,305	5.4%
GREECE	32	39	-17.9%	398	333	19.5%
HUNGARY	344	463	-25.7%	4,955	5,852	-15.3%
IRELAND	93	73	27.4%	2,170	2,132	1.8%
ITALY ²	1,794	1,981	-9.4%	21,654	23,312	-7.1%
LATVIA	80	121	-33.9%	1,070	1,400	-23.6%
LITHUANIA ³	450	474	-5.1%	7,381	8,117	-9.1%
LUXEMBOURG	74	69	7.2%	1,162	989	17.5%
NETHERLANDS	976	1,157	-15.6%	14,780	15,165	-2.5%
POLAND	1,976	2,404	-17.8%	26,689	27,854	-4.2%
PORTUGAL	272	448	-39.3%	4,563	4,711	-3.1%
ROMANIA	416	460	-9.6%	6,127	6,481	-5.5%
SLOVAKIA	231	350	-34.0%	3,329	4,111	-19.0%
SLOVENIA ³	131	245	-46.5%	2,084	2,563	-18.7%
SPAIN	2,494	2,328	7.1%	23,154	22,786	1.6%
SWEDEN	643	675	-4.7%	6,708	6,195	8.3%
UNITED KINGDOM ³	4,633	5,688	-18.5%	53,829	49,066	9.7%
EUROPEAN UNION	28,903	34,105	-15.3%	363,963	358,184	1.6%
EU15	24,469	28,423	-13.9%	300,705	290,169	3.6%
EU12	4,434	5,682	-22.0%	63,258	68,015	-7.0%
ICELAND	20	38	-47.4%	281	398	-29.4%
NORWAY	553	563	-1.8%	7,068	6,686	5.7%
SWITZERLAND	322	331	-2.7%	4,056	4,137	-2.0%
EFTA	895	932	-4.0%	11,405	11,221	1.6%
EU + EFTA	29,798	35,037	-15.0%	375,368	369,405	1.6%
WESTERN EUROPE (EU15 + EFTA)	25,364	29,355	-13.6%	312,110	301,390	3.6%

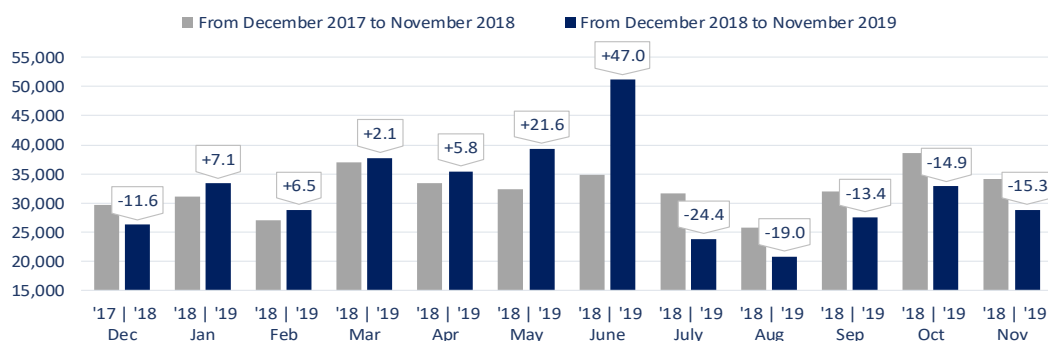
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 20 December 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

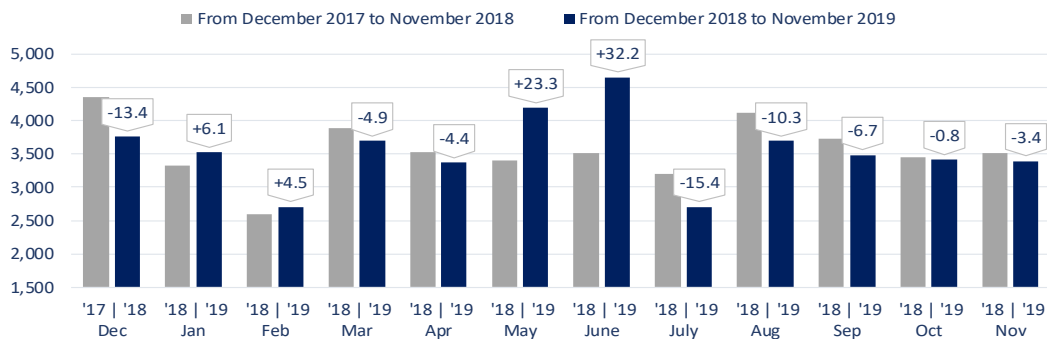
	November 2019	November 2018	% change 19/18	Jan-Nov 2019	Jan-Nov 2018	% change 19/18
AUSTRIA	114	153	-25.5%	1,020	982	3.9%
BELGIUM	62	106	-41.5%	1,250	997	25.4%
BULGARIA	-	-	-	-	-	-
CROATIA	8	3	166.7%	278	220	26.4%
CYPRUS	-	-	-	-	-	-
CZECH REPUBLIC	107	94	13.8%	1,127	939	20.0%
DENMARK	55	34	61.8%	502	510	-1.6%
ESTONIA	3	2	50.0%	200	132	51.5%
FINLAND	39	23	69.6%	514	450	14.2%
FRANCE	464	445	4.3%	6,039	5,793	4.2%
GERMANY	646	710	-9.0%	5,710	5,825	-2.0%
GREECE	12	8	50.0%	346	216	60.2%
HUNGARY	162	84	92.9%	563	623	-9.6%
IRELAND	28	7	300.0%	432	406	6.4%
ITALY ¹	238	349	-31.8%	3,969	4,284	-7.4%
LATVIA	21	9	133.3%	93	100	-7.0%
LITHUANIA ²	50	115	-56.5%	495	663	-25.3%
LUXEMBOURG	18	6	200.0%	261	211	23.7%
NETHERLANDS	209	27	674.1%	824	420	96.2%
POLAND	128	153	-16.3%	2,324	2,501	-7.1%
PORTUGAL	21	65	-67.7%	581	477	21.8%
ROMANIA	94	238	-60.5%	1,812	1,095	65.5%
SLOVAKIA	30	60	-50.0%	277	330	-16.1%
SLOVENIA ²	51	6	750.0%	224	163	37.4%
SPAIN	207	209	-1.0%	3,094	3,084	0.3%
SWEDEN	44	94	-53.2%	1,146	796	44.0%
UNITED KINGDOM ²	581	513	13.3%	5,935	7,045	-15.8%
EUROPEAN UNION	3,392	3,513	-3.4%	39,016	38,262	2.0%
EU15	2,738	2,749	-0.4%	31,623	31,496	0.4%
EU12	654	764	-14.4%	7,393	6,766	9.3%
ICELAND	8	6	33.3%	76	106	-28.3%
NORWAY	43	44	-2.3%	2,181	967	125.5%
SWITZERLAND	102	133	-23.3%	805	887	-9.2%
EFTA	153	183	-16.4%	3,062	1,960	56.2%
EU + EFTA	3,545	3,696	-4.1%	42,078	40,222	4.6%
WESTERN EUROPE (EU15 + EFTA)	2,891	2,932	-1.4%	34,685	33,456	3.7%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 20 December 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

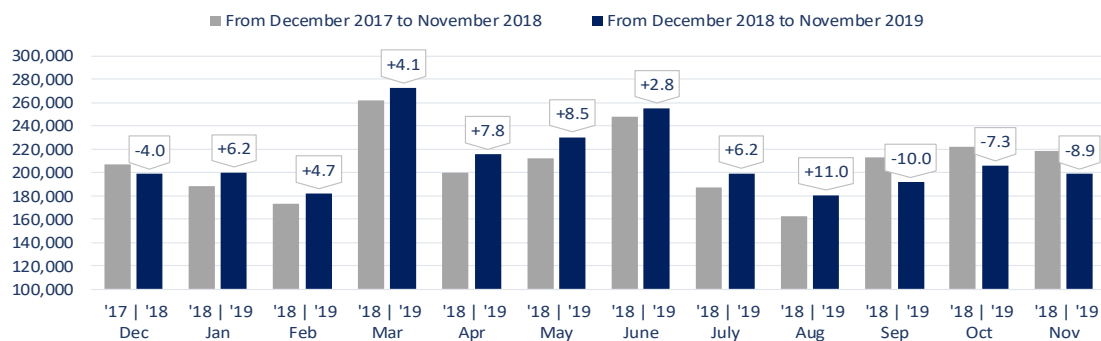
	November 2019	November 2018	% change 19/18	Jan-Nov 2019	Jan-Nov 2018	% change 19/18
AUSTRIA	3,465	4,445	-22.0%	49,174	49,417	-0.5%
BELGIUM	6,908	7,372	-6.3%	86,994	84,611	2.8%
BULGARIA ¹	487	577	-15.6%	5,381	5,670	-5.1%
CROATIA	667	946	-29.5%	9,965	9,671	3.0%
CYPRUS ²	206	200	3.0%	2,149	1,823	17.9%
CZECH REPUBLIC	2,298	3,171	-27.5%	29,004	28,770	0.8%
DENMARK	3,424	3,665	-6.6%	35,541	36,318	-2.1%
ESTONIA	352	493	-28.6%	5,388	5,989	-10.0%
FINLAND	1,357	1,612	-15.8%	17,889	18,439	-3.0%
FRANCE	42,151	45,391	-7.1%	492,541	473,748	4.0%
GERMANY	35,052	37,329	-6.1%	380,194	356,171	6.7%
GREECE	777	663	17.2%	8,040	6,886	16.8%
HUNGARY	2,813	2,669	5.4%	29,062	26,423	10.0%
IRELAND	980	649	51.0%	27,782	27,762	0.1%
ITALY	18,432	20,872	-11.7%	193,524	188,605	2.6%
LATVIA	294	379	-22.4%	3,603	3,717	-3.1%
LITHUANIA	723	853	-15.2%	11,901	12,040	-1.2%
LUXEMBOURG	510	554	-7.9%	6,217	5,726	8.6%
NETHERLANDS	7,241	8,369	-13.5%	87,963	90,930	-3.3%
POLAND	7,504	9,102	-17.6%	91,308	92,167	-0.9%
PORTUGAL	3,135	4,292	-27.0%	39,059	40,434	-3.4%
ROMANIA	1,619	2,219	-27.0%	23,767	23,901	-0.6%
SLOVAKIA	932	1,431	-34.9%	11,577	12,813	-9.6%
SLOVENIA	1,462	1,406	4.0%	14,785	14,439	2.4%
SPAIN	19,707	20,203	-2.5%	225,040	222,592	1.1%
SWEDEN	4,753	4,110	15.6%	50,607	59,672	-15.2%
UNITED KINGDOM	31,452	35,236	-10.7%	397,991	387,887	2.6%
EUROPEAN UNION	198,701	218,208	-8.9%	2,336,446	2,286,621	2.2%
EU15	179,344	194,762	-7.9%	2,098,556	2,049,198	2.4%
EU12	19,357	23,446	-17.4%	237,890	237,423	0.2%
ICELAND	120	203	-40.9%	1,626	2,327	-30.1%
NORWAY	3,150	3,786	-16.8%	44,148	41,817	5.6%
SWITZERLAND	2,993	3,670	-18.4%	35,549	34,629	2.7%
EFTA	6,263	7,659	-18.2%	81,323	78,773	3.2%
EU + EFTA	204,964	225,867	-9.3%	2,417,769	2,365,394	2.2%
WESTERN EUROPE (EU15 + EFTA)	185,607	202,421	-8.3%	2,179,879	2,127,971	2.4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for MHCV and MHBC not available

² Data for MHBC not available

Total new commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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