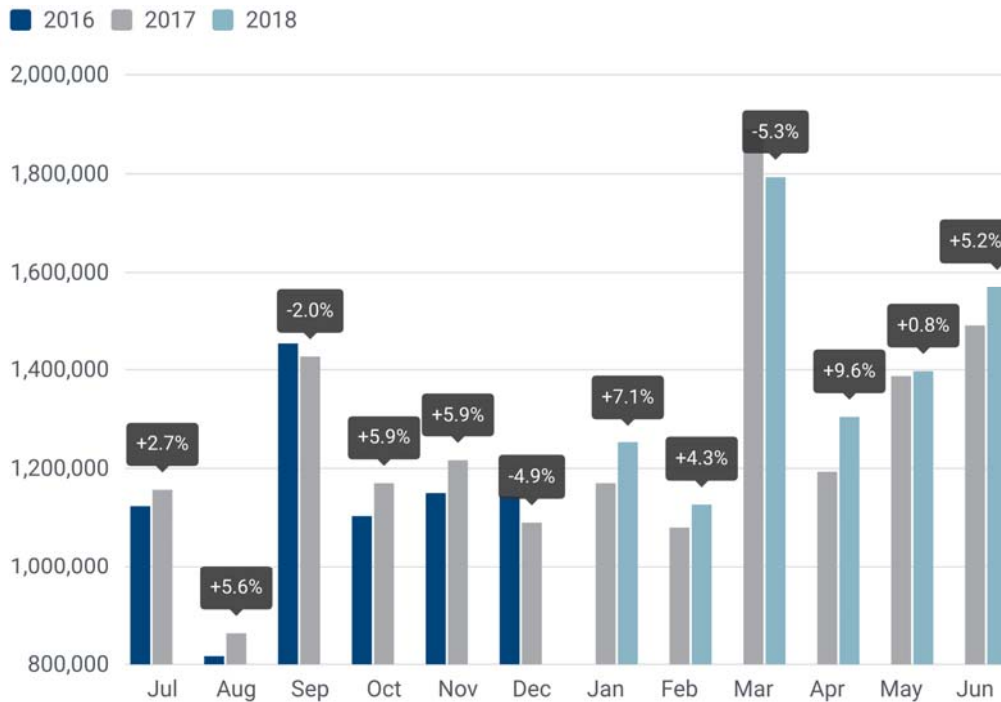


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 17 July 2018

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +2.9% during first half of 2018; +5.2% in June

In June 2018, passenger car registrations posted a robust increase (+5.2%) across the EU, totalling almost 1.6 million new cars. In volume terms, this result marked the highest June total on record to date. Results were diverse among the five major EU markets. The United Kingdom (-3.5%) and Italy (-7.3%) both posted declines, while demand for cars increased in France (+9.2%), Spain (+8.0%) and Germany (+4.2%).

Over the first half of 2018, the European passenger car market grew by 2.9% to reach 8,449,247 units. The strong performance of the new EU member states is worth highlighting, as registrations increased by 11.4% so far this year. Looking at the major markets, demand went up in Spain (+10.1%), France (+4.7%) and Germany (+2.9%), although sales contracted in the United Kingdom (-6.3%) and in Italy (-1.4%) during the first six months of this year.

¹ Data for Malta not available on a monthly basis

P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 17 July 2018**

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

17/07/2018

	June '18	June '17	%Change 18/17	Jan - Jun '18	Jan - Jun '17	%Change 18/17
AUSTRIA	38,015	35,441	+7.3	192,861	186,561	+3.4
BELGIUM	56,211	55,119	+2.0	331,369	322,302	+2.8
BULGARIA	3,586	3,206	+11.9	18,082	14,749	+22.6
CROATIA	8,582	6,904	+24.3	38,284	32,091	+19.3
CYPRUS	1,173	1,572	-25.4	7,651	7,542	+1.4
CZECH REPUBLIC	25,932	26,634	-2.6	143,784	144,451	-0.5
DENMARK	22,514	23,969	-6.1	120,750	123,802	-2.5
ESTONIA	2,566	2,650	-3.2	14,190	13,122	+8.1
FINLAND	11,652	10,868	+7.2	69,600	64,451	+8.0
FRANCE	252,216	230,926	+9.2	1,188,150	1,135,267	+4.7
GERMANY	341,308	327,693	+4.2	1,839,031	1,787,026	+2.9
GREECE	12,571	10,141	+24.0	62,312	50,356	+23.7
HUNGARY	14,192	10,866	+30.6	70,733	54,850	+29.0
IRELAND	1,251	1,400	-10.6	87,147	91,215	-4.5
ITALY	174,702	188,363	-7.3	1,120,829	1,137,299	-1.4
LATVIA	1,728	1,591	+8.6	9,070	8,614	+5.3
LITHUANIA	3,221	2,677	+20.3	15,966	12,814	+24.6
LUXEMBOURG	5,627	5,206	+8.1	30,655	28,946	+5.9
NETHERLANDS	47,117	40,785	+15.5	253,410	225,975	+12.1
POLAND	46,090	41,890	+10.0	273,045	247,014	+10.5
PORTUGAL	26,162	24,834	+5.3	134,506	127,186	+5.8
ROMANIA	12,241	8,030	+52.4	60,068	45,008	+33.5
SLOVAKIA	9,467	9,568	-1.1	51,891	48,871	+6.2
SLOVENIA	7,378	7,555	-2.3	41,677	39,032	+6.8
SPAIN	142,376	131,797	+8.0	734,649	667,494	+10.1
SWEDEN	66,244	38,324	+72.9	225,543	193,530	+16.5
UNITED KINGDOM	234,945	243,454	-3.5	1,313,994	1,401,811	-6.3
EUROPEAN UNION	1,569,067	1,491,463	+5.2	8,449,247	8,211,379	+2.9
EU15 ²	1,432,911	1,368,320	+4.7	7,704,806	7,543,221	+2.1
EU12 ³	136,156	123,143	+10.6	744,441	668,158	+11.4
ICELAND	2,597	3,145	-17.4	11,883	13,683	-13.2
NORWAY	15,845	14,228	+11.4	76,745	77,983	-1.6
SWITZERLAND	31,476	31,923	-1.4	157,910	158,918	-0.6
EFTA	49,918	49,296	+1.3	246,538	250,584	-1.6
EU + EFTA	1,618,985	1,540,759	+5.1	8,695,785	8,461,963	+2.8
EU15 + EFTA	1,482,829	1,417,616	+4.6	7,951,344	7,793,805	+2.0

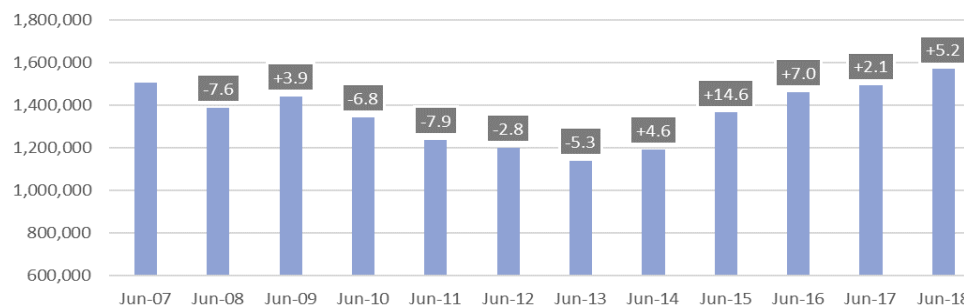
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2007-2018



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Next press release: Wednesday 19 September 2018

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EUROPEAN UNION (EU)

17/07/2018

	June					January - June				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	24.9	23.1	390,701	344,976	+13.3	24.4	23.3	2,064,338	1,912,304	+8.0
VOLKSWAGEN	11.9	10.7	186,817	159,902	+16.8	11.4	10.7	965,471	882,380	+9.4
AUDI	4.9	4.9	76,921	72,578	+6.0	5.0	5.2	421,179	427,837	-1.6
SKODA	4.6	4.4	72,009	65,992	+9.1	4.6	4.3	387,100	355,048	+9.0
SEAT	3.0	2.6	46,701	39,239	+19.0	2.9	2.5	246,656	206,499	+19.4
PORSCHE	0.5	0.5	7,736	6,823	+13.4	0.5	0.5	41,581	38,054	+9.3
OTHERS ³	0.0	0.0	517	442	+17.0	0.0	0.0	2,351	2,486	-5.4
PSA Group	16.2	10.3	254,786	153,685	+65.8	16.3	10.2	1,378,246	834,573	+65.1
PEUGEOT	6.3	6.1	98,128	91,522	+7.2	6.3	6.0	535,478	491,584	+8.9
OPEL/VAUXHALL ⁴	5.7	0.0	89,052			5.8	0.0	486,822		
CITROEN	3.9	3.9	61,935	57,718	+7.3	3.9	3.9	329,775	318,333	+3.6
DS	0.4	0.3	5,671	4,445	+27.6	0.3	0.3	26,171	24,656	+6.1
RENAULT Group	12.3	12.4	192,843	184,270	+4.7	10.7	10.5	906,925	863,855	+5.0
RENAULT	8.7	8.9	135,728	133,255	+1.9	7.4	7.5	621,357	618,469	+0.47
DACIA	3.6	3.4	56,333	50,512	+11.5	3.3	3.0	282,233	242,890	+16.2
LADA	0.0	0.0	579	503	+15.1	0.0	0.0	2,766	2,496	+10.8
ALPINE	0.0	0.0	203	0		0.0	0.0	569	0	
FCA Group	6.5	7.0	102,183	104,945	-2.6	6.9	7.3	586,723	599,751	-2.2
FIAT	4.7	5.5	73,868	81,571	-9.4	5.0	5.6	418,950	460,352	-9.0
JEEP	1.0	0.6	15,672	9,069	+72.8	1.0	0.6	87,792	52,232	+68.1
ALFA ROMEO	0.5	0.6	7,963	8,808	-9.6	0.6	0.5	48,079	44,481	+8.1
LANCIA/CHRYSLER	0.3	0.3	3,998	4,648	-14.0	0.3	0.5	27,244	37,503	-27.4
OTHERS ⁵	0.0	0.1	682	849	-19.7	0.1	0.1	4,658	5,183	-10.1
FORD	5.5	6.3	86,352	94,488	-8.6	6.4	6.9	540,010	562,878	-4.1
BMW Group	6.8	6.6	107,064	98,958	+8.2	6.2	6.4	520,594	522,123	-0.3
BMW	5.3	5.1	83,617	75,490	+10.8	4.9	5.1	410,295	414,950	-1.1
MINI	1.5	1.6	23,447	23,468	-0.1	1.3	1.3	110,299	107,173	+2.9
DAIMLER	5.5	6.1	86,653	91,434	-5.2	5.8	6.1	489,703	498,395	-1.7
MERCEDES	4.9	5.5	76,134	82,375	-7.6	5.2	5.4	438,670	447,143	-1.9
SMART	0.7	0.6	10,519	9,059	+16.1	0.6	0.6	51,033	51,252	-0.4
TOYOTA Group	4.6	4.3	72,183	63,512	+13.7	4.7	4.6	400,536	375,589	+6.6
TOYOTA	4.3	4.0	67,665	59,486	+13.7	4.5	4.3	376,198	353,521	+6.4
LEXUS	0.3	0.3	4,518	4,026	+12.2	0.3	0.3	24,338	22,068	+10.3
HYUNDAI	3.3	3.2	51,123	48,250	+6.0	3.4	3.2	283,879	263,271	+7.8
NISSAN	2.9	3.5	45,280	52,923	-14.4	3.3	3.8	276,224	308,614	-10.5
KIA	2.9	2.8	45,782	42,479	+7.8	3.1	3.0	258,933	245,841	+5.3
VOLVO CAR CORP.	2.3	1.9	36,280	28,283	+28.3	1.9	1.8	160,959	150,741	+6.8
JAGUAR LAND ROVER Group	1.2	1.2	18,055	18,543	-2.6	1.3	1.5	109,910	120,842	-9.0
LAND ROVER	0.7	0.8	10,912	12,454	-12.4	0.8	1.0	69,434	81,494	-14.8
JAGUAR	0.5	0.4	7,143	6,089	+17.3	0.5	0.5	40,476	39,348	+2.9
HONDA	0.8	0.8	11,887	12,089	-1.7	0.9	0.9	75,861	73,802	+2.8
GM⁴	0.0	6.0	235	92,863	-99.7	0.0	6.1	1,450	519,640	-99.7

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EU + EFTA Countries

17/07/2018

	June					January - June				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	25.0	23.3	403,977	358,490	+12.7	24.5	23.4	2,128,101	1,980,100	+7.5
VOLKSWAGEN	11.9	10.8	193,292	166,271	+16.3	11.4	10.8	993,548	912,563	+8.9
AUDI	4.9	4.9	79,123	74,931	+5.6	5.0	5.2	433,134	440,902	-1.8
SKODA	4.6	4.5	74,873	69,032	+8.5	4.6	4.4	401,565	370,532	+8.4
SEAT	3.0	2.6	47,923	40,426	+18.5	2.9	2.5	253,200	212,729	+19.0
PORSCHE	0.5	0.5	8,215	7,355	+11.7	0.5	0.5	44,135	40,689	+8.5
OTHERS ³	0.0	0.0	551	475	+16.0	0.0	0.0	2,519	2,685	-6.2
PSA Group	16.0	10.1	259,189	156,330	+65.8	16.1	10.0	1,400,049	848,178	+65.1
PEUGEOT	6.1	6.0	99,476	93,043	+6.9	6.3	5.9	543,535	499,831	+8.7
OPEL/VAUXHALL ⁴	5.6	0.0	91,012			5.7	0.0	495,312		
CITROEN	3.9	3.8	62,932	58,756	+7.1	3.8	3.8	334,587	323,240	+3.5
DS	0.4	0.3	5,769	4,531	+27.3	0.3	0.3	26,615	25,107	+6.0
RENAULT Group	12.1	12.2	196,308	187,742	+4.6	10.6	10.4	922,086	878,322	+5.0
RENAULT	8.5	8.8	137,950	135,634	+1.7	7.3	7.4	631,208	628,078	+0.5
DACIA	3.6	3.3	57,547	51,604	+11.5	3.3	2.9	287,464	247,741	+16.0
LADA	0.0	0.0	579	504	+14.9	0.0	0.0	2,770	2,503	+10.7
ALPINE	0.0	0.0	232	0				644	0	
FCA Group	6.4	6.9	104,102	106,827	-2.6	6.9	7.2	596,800	609,396	-2.1
FIAT	4.6	5.4	74,847	82,708	-9.5	4.9	5.5	423,899	465,955	-9.0
JEEP	1.0	0.6	16,086	9,345	+72.1	1.0	0.6	90,287	53,859	+67.6
ALFA ROMEO	0.5	0.6	8,419	9,167	-8.2	0.6	0.5	50,284	46,231	+8.8
LANCIA/CHRYSLER	0.2	0.3	4,001	4,650	-14.0	0.3	0.4	27,255	37,518	-27.4
OTHERS ⁵	0.0	0.1	749	957	-21.7	0.1	0.1	5,075	5,833	-13.0
FORD	5.5	6.3	88,474	96,496	-8.3	6.3	6.8	550,672	572,988	-3.9
BMW Group	6.9	6.7	111,530	103,664	+7.6	6.2	6.4	543,466	544,993	-0.3
BMW	5.4	5.2	87,418	79,538	+9.9	4.9	5.1	429,585	434,628	-1.2
MINI	1.5	1.6	24,112	24,126	-0.1	1.3	1.3	113,881	110,365	+3.2
DAIMLER	5.6	6.2	90,258	95,129	-5.1	5.9	6.1	508,725	518,587	-1.9
MERCEDES	4.9	5.6	79,541	85,819	-7.3	5.3	5.5	456,593	466,062	-2.0
SMART	0.7	0.6	10,717	9,310	+15.1	0.6	0.6	52,132	52,525	-0.7
TOYOTA Group	4.7	4.3	75,301	66,635	+13.0	4.8	4.7	416,441	393,619	+5.8
TOYOTA	4.4	4.1	70,645	62,476	+13.1	4.5	4.4	391,370	370,787	+5.6
LEXUS	0.3	0.3	4,656	4,159	+11.9	0.3	0.3	25,071	22,832	+9.8
HYUNDAI	3.2	3.2	52,380	49,632	+5.5	3.3	3.2	291,052	270,836	+7.5
NISSAN	2.9	3.5	47,213	54,183	-12.9	3.3	3.7	286,319	316,724	-9.6
KIA	2.9	2.8	46,662	43,679	+6.8	3.0	3.0	264,010	251,472	+5.0
VOLVO CAR CORP.	2.4	1.9	38,119	29,561	+29.0	2.0	1.9	171,497	160,209	+7.0
JAGUAR LAND ROVER Group	1.2	1.2	18,793	19,038	-1.3	1.3	1.5	113,172	123,475	-8.3
LAND ROVER	0.7	0.8	11,371	12,781	-11.0	0.8	1.0	71,531	83,338	-14.2
JAGUAR	0.5	0.4	7,422	6,257	+18.6	0.5	0.5	41,641	40,137	+3.7
HONDA	0.8	0.8	12,295	12,642	-2.7	0.9	0.9	78,690	76,869	+2.4
GM⁴	0.0	6.2	262	95,296	-99.7	0.0	6.3	1,651	529,279	-99.7

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

WESTERN EUROPE (EU15 + EFTA Countries)

17/07/2018

	June					January - June				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	24.4	22.7	362,448	321,236	+12.8	23.9	22.7	1,899,429	1,771,291	+7.2
VOLKSWAGEN	12.1	10.9	178,808	154,929	+15.4	11.5	10.8	917,015	842,108	+8.9
AUDI	5.1	5.1	76,324	72,035	+6.0	5.2	5.5	416,690	425,706	-2.1
SKODA	3.6	3.4	53,581	48,815	+9.8	3.6	3.4	283,523	263,218	+7.7
SEAT	3.1	2.7	45,284	38,000	+19.2	3.0	2.5	237,449	198,612	+19.6
PORSCHE	0.5	0.5	7,927	6,999	+13.3	0.5	0.5	42,359	39,068	+8.4
OTHERS ³	0.0	0.0	524	458	+14.4	0.0	0.0	2,393	2,579	-7.2
PSA Group	16.4	10.6	242,520	149,627	+62.1	16.5	10.4	1,312,552	812,215	+61.6
OPEL/VAUXHALL ⁴	5.6	0.0	82,522			5.7	0.0	452,324		
PEUGEOT	6.4	6.3	94,710	89,412	+5.9	6.5	6.1	516,928	478,783	+8.0
CITROEN	4.0	3.9	59,544	55,721	+6.9	4.0	4.0	316,827	308,634	+2.7
DS	0.4	0.3	5,744	4,494	+27.8	0.3	0.3	26,473	24,798	+6.8
RENAULT Group	11.7	11.7	174,195	166,171	+4.8	10.3	10.1	816,944	787,331	+3.8
RENAULT	8.7	8.9	128,278	126,861	+1.1	7.4	7.5	585,884	587,005	-0.2
DACIA	3.1	2.8	45,403	39,006	+16.4	2.9	2.6	228,968	198,914	+15.1
LADA	0.0	0.0	287	304	-5.6	0.0	0.0	1,456	1,412	+3.1
ALPINE	0.0	0.0	227	0		0.0	0.0	636	0	
FCA Group	6.6	7.2	98,608	102,380	-3.7	7.2	7.5	569,878	586,419	-2.8
FIAT	4.8	5.6	70,492	79,141	-10.9	5.1	5.8	403,140	448,267	-10.1
JEEP	1.0	0.6	15,241	8,808	+73.0	1.1	0.6	85,930	50,392	+70.5
ALFA ROMEO	0.5	0.6	8,154	8,887	-8.2	0.6	0.6	48,682	44,889	+8.4
LANCIA/CHRYSLER	0.3	0.3	3,998	4,630	-13.7	0.3	0.5	27,237	37,306	-27.0
OTHERS ⁵	0.0	0.1	723	914	-20.9	0.1	0.1	4,889	5,565	-12.1
BMW Group	7.3	7.0	107,823	99,925	+7.9	6.6	6.7	522,445	523,595	-0.2
BMW	5.7	5.4	84,132	76,205	+10.4	5.2	5.3	411,147	415,354	-1.0
MINI	1.6	1.7	23,691	23,720	-0.1	1.4	1.4	111,298	108,241	+2.8
FORD	5.6	6.4	83,041	90,070	-7.8	6.5	6.9	517,167	534,858	-3.3
DAIMLER	5.8	6.4	85,943	91,088	-5.6	6.1	6.4	486,695	497,838	-2.2
MERCEDES	5.1	5.8	75,350	81,836	-7.9	5.5	5.7	435,035	445,626	-2.4
SMART	0.7	0.7	10,593	9,252	+14.5	0.6	0.7	51,660	52,212	-1.1
TOYOTA Group	4.4	4.1	65,135	58,412	+11.5	4.5	4.4	357,381	341,483	+4.7
TOYOTA	4.1	3.9	61,120	54,751	+11.6	4.2	4.1	335,693	321,661	+4.4
LEXUS	0.3	0.3	4,015	3,661	+9.7	0.3	0.3	21,688	19,822	+9.4
NISSAN	2.9	3.5	43,635	49,721	-12.2	3.3	3.8	263,922	296,096	-10.9
HYUNDAI	3.0	3.0	45,008	42,958	+4.8	3.2	3.0	253,284	237,053	+6.8
KIA	2.8	2.7	41,084	37,832	+8.6	2.9	2.8	231,424	221,194	+4.6
VOLVO CAR CORP.	2.4	2.0	36,033	27,948	+28.9	2.0	1.9	161,602	151,208	+6.9
JAGUAR LAND ROVER Group	1.2	1.3	18,404	18,516	-0.6	1.4	1.5	110,277	120,401	-8.4
LAND ROVER	0.8	0.9	11,144	12,399	-10.1	0.9	1.0	69,766	81,010	-13.9
JAGUAR	0.5	0.4	7,260	6,117	+18.7	0.5	0.5	40,511	39,391	+2.8
HONDA	0.7	0.8	10,764	11,297	-4.7	0.9	0.9	69,398	68,834	+0.8
GM⁴	0.0	6.2	255	87,735	-99.7	0.0	6.3	1,636	488,735	-99.7

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati