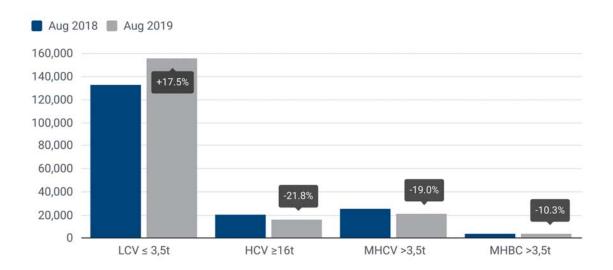


### PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 25 September 2019

# NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION<sup>1</sup>

# July and August 2019



# Commercial vehicle registrations: +6.5% eight months into 2019; +6.2% in July and +11.0% in August

### Total new commercial vehicles

In July and August 2019, commercial vehicle registrations increased significantly (+6.2% and +11.0%, respectively), marking eighth consecutive months of growth in the EU. The van segment supported these results to a large extent, as truck and bus registrations fell sharply during the summer months. The United Kingdom (+29.8%) and Germany (+13.0%) saw the strongest gains last month, while Spanish (-2.6%) and French (-1.9%) sales slowed down compared to August 2018.

Over the first eight months of 2019, EU demand for new commercial vehicles grew by 6.5%, with more than 1.7 million vehicles registered across the region. Germany led this growth with an increase of 13.6%, followed by the UK (+11.3%), France (+6.5%), Italy (+4.3%) and Spain (+2.1%).

<sup>&</sup>lt;sup>1</sup> Malta not available



### New light commercial vehicles (LCV) up to 3.5t2

In August 2019, registrations of light commercial vehicles showed solid growth, up 17.5% compared to the year before. With the exception of Spain, each of the five big EU markets posted positive results in August, especially the United Kingdom (+41.0%) and Germany (+19.0%) – both of which saw double-digit gains last month.

**Eight months into the year,** the EU market for new vans expanded by 6.2% thanks to very strong demand during the summer months of July and August. The EU's five major markets performed well so far this year: Germany (+14.0%), the UK (+11.3%), France (+6.2%), Italy (+6.1%) and Spain (+2.4%).

### New heavy commercial vehicles (HCV) of 16t and over3

After six months of consecutive growth in 2019, culminating in a 46.9% increase last June, EU heavy truck registrations suffered notable **drops in July (-25.1%) and August (-21.8%)**. As a result, all of the large EU markets posted double-digit declines last month.

From January to August 2019, the heavy truck market of the European Union expanded by 7.7%, despite the declines recorded in the summer. The UK (+19.3%), France (+11.3%) and Germany (+11.1%) contributed positively to the region's growth. By contrast, demand for heavy duty vehicles slowed in Italy (-5.1%) and Spain (-1.1%) during the same period.

### New medium and heavy commercial vehicles (MHCV) over 3.5t4

**August 2019** truck results were significantly lower (-19.0%) than the year before. Declines were recorded in every major EU market – with Spain (-32.2%), Italy (-22.4%), the United Kingdom (-20.1%) and France (-16.4%) posting double-digit drops.

During the first eight months of the year, demand for new trucks across the EU saw considerable growth (+8.0%), even though July and August figures were negative. The UK (+16.8%), Germany (+13.2%) and France (+10.1%) were the main drivers behind this increase, as truck registrations declined slightly in Italy (-4.8%) and Spain (-1.8%).

### New medium and heavy buses & coaches (MHBC) over 3.5t

**In August 2019,** EU registrations of buses and coaches decreased by 10.3% compared to last year. Mixed results were posted by the big markets, with Spain performing very strongly (+140.0%) and double-digit declines being recorded in the United Kingdom (-41.6%) and France (-13.6%).

**Eight months into the year**, demand for new buses and coaches remained positive (+3.8%), although sales dropped during the summer period. So far, this growth was largely driven by the Central European markets (+15.8%). Among the major Western European ones, only Spain (+9.5%), Germany (+2.1%) and France (+1.6%) managed to post slight gains.

<sup>&</sup>lt;sup>2</sup> Including light buses & coaches

<sup>&</sup>lt;sup>3</sup> Excluding heavy buses & coaches

<sup>&</sup>lt;sup>4</sup> Excluding medium and heavy buses & coaches

### PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 25 September 2019

### **PROVISIONAL**

EU+EFTA<sup>1</sup> NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>2</sup>

	August	August	% change	Jan-Aug	Jan-Aug	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	3,909	3,539	10.5%	31,244	30,147	3.6%
BELGIUM	6,654	5,805	14.6%	57,118	53,664	6.4%
BULGARIA	539	555	-2.9%	3,869	3,907	-1.0%
CROATIA	532	541	-1.7%	6,347	6,147	3.3%
CYPRUS	161	86	87.2%	1,385	1,218	13.7%
CZECH REPUBLIC	2,125	1,784	19.1%	13,948	13,013	7.2%
DENMARK	3,054	2,984	2.3%	22,125	22,167	-0.2%
ESTONIA	378	441	-14.3%	3,233	3,646	-11.3%
FINLAND	1,617	1,063	52.1%	10,494	10,585	-0.9%
FRANCE	26,215	26,204	0.04%	319,079	300,497	6.2%
GERMANY	30,003	25,203	19.0%	209,172	183,504	14.0%
GREECE	783	441	77.6%	5,448	4,642	17.4%
HUNGARY	2,653	1,760	50.7%	17,840	14,248	25.2%
IRELAND <sup>3</sup>	1,883	1,389	35.6%	21,856	22,328	-2.1%
ITALY <sup>4</sup>	9,400	8,853	6.2%	120,296	113,431	6.1%
LATVIA	194	245	-20.8%	1,745	1,611	8.3%
LITHUANIA	366	252	45.2%	3,415	2,466	38.5%
LUXEMBOURG	354	367	-3.5%	3,519	3,194	10.2%
NETHERLANDS	6,004	5,493	9.3%	55,869	55,194	1.2%
POLAND	6,110	5,210	17.3%	46,904	43,312	8.3%
PORTUGAL	3,293	2,874	14.6%	25,446	25,101	1.4%
ROMANIA	3,339	2,308	44.7%	13,151	12,359	6.4%
SLOVAKIA	1,148	758	51.5%	6,144	5,797	6.0%
SLOVENIA	737	977	-24.6%	9,182	8,373	9.7%
SPAIN	15,416	15,417	-0.01%	151,322	147,837	2.4%
SWEDEN	5,917	1,781	232.2%	31,298	43,553	-28.1%
UNITED KINGDOM	23,120	16,394	41.0%	245,400	220,399	11.3%
EUROPEAN UNION	155,904	132,724	17.5%	1,436,849	1,352,340	6.2%
EU15 <sup>5</sup>	137,622	117,807	16.8%	1,309,686	1,236,243	5.9%
EU12 <sup>6</sup>	18,282	14,917	22.6%	127,163	116,097	9.5%
ICELAND	100	131	-23.7%	965	1,403	-31.2%
NORWAY	4,746	3,502	35.5%	26,958	24,319	10.9%
SWITZERLAND	2,687	2,669	0.7%	22,707	21,252	6.8%
EFTA	7,533	6,302	19.5%	50,630	46,974	7.8%
EU + EFTA	163,437	139,026	17.6%	1,487,479	1,399,314	6.3%
WESTERN EUROPE (EU15 + EFTA)	145,155	124,109	17.0%	1,360,316	1,283,217	6.0%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>&</sup>lt;sup>3</sup> LCV ≤6t <sup>6</sup> Member states having joined the EU since 2004





¹ Malta not available

<sup>&</sup>lt;sup>4</sup> ANFIA estimates

<sup>&</sup>lt;sup>2</sup> Including light buses and coaches

<sup>&</sup>lt;sup>5</sup> Member states before the 2004 enlargement

### PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 25 September 2019

### **PROVISIONAL**

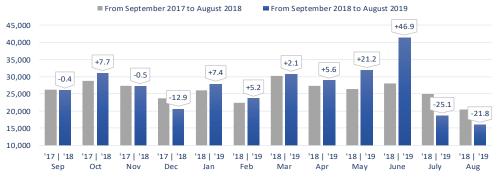
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	August	August	% change	Jan-Aug	Jan-Aug	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	409	532	-23.1%	6,016	5,293	13.7%
BELGIUM	361	589	-38.7%	7,132	6,326	12.7%
BULGARIA	-	-		-	-	
CROATIA	72	75	-4.0%	844	739	14.2%
CYPRUS	2	2	0.0%	29	28	3.6%
CZECH REPUBLIC <sup>2</sup>	365	518	-29.5%	5,822	5,206	11.8%
DENMARK	309	414	-25.4%	3,262	3,038	7.4%
ESTONIA	29	55	-47.3%	767	725	5.8%
FINLAND	162	181	-10.5%	2,086	1,957	6.6%
FRANCE	1,828	2,219	-17.6%	34,557	31,056	11.3%
GERMANY	4,850	5,422	-10.5%	50,329	45,300	11.1%
GREECE	6	14	-57.1%	202	126	60.3%
HUNGARY	227	421	-46.1%	3,565	3,965	-10.1%
IRELAND <sup>3</sup>	99	137	-27.7%	1,530	1,442	6.1%
ITALY <sup>4</sup>	909	1,153	-21.2%	13,572	14,297	-5.1%
LATVIA	51	87	-41.4%	765	831	-7.9%
LITHUANIA <sup>5</sup>	507	590	-14.1%	5,840	5,842	-0.03%
LUXEMBOURG <sup>5</sup>	56	90	-37.8%	806	639	26.1%
NETHERLANDS	786	915	-14.1%	10,641	10,361	2.7%
POLAND	1,181	1,830	-35.5%	18,058	17,609	2.5%
PORTUGAL	238	380	-37.4%	2,529	2,556	-1.1%
ROMANIA	389	531	-26.7%	4,530	4,426	2.3%
SLOVAKIA	149	262	-43.1%	2,442	2,663	-8.3%
SLOVENIA <sup>5</sup>	124	127	-2.4%	1,569	1,696	-7.5%
SPAIN	845	1,346	-37.2%	12,463	12,602	-1.1%
SWEDEN	290	478	-39.3%	4,520	3,889	16.2%
UNITED KINGDOM <sup>5</sup>	1,758	2,082	-15.6%	27,816	23,322	19.3%
EUROPEAN UNION	16,002	20,450	-21.8%	221,692	205,934	7.7%
EU15	12,906	15,952	-19.1%	177,461	162,204	9.4%
EU12	3,096	4,498	-31.2%	44,231	43,730	1.1%
ICELAND	17	21	-19.0%	135	176	-23.3%
NORWAY	577	448	28.8%	3,587	3,270	9.7%
SWITZERLAND <sup>2</sup>	208	290	-28.3%	2,500	2,476	1.0%
EFTA	802	<i>759</i>	5.7%	6,222	5,922	5.1%
EU + EFTA	16,804	21,209	-20.8%	227,914	211,856	7.6%
WESTERN EUROPE (EU15 + EFTA)	13,708	16,711	-18.0%	183,683	168,126	9.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>3</sup> HCV ≥17t

### New heavy commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Excluding heavy buses and coaches <sup>4</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>2</sup> HCV ≥18t <sup>5</sup> Estimates

### PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 25 September 2019

### **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5 $T^1$ 

	August	August	% change	Jan-Aug	Jan-Aug	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	446	590	-24.4%	6,331	5,595	13.2%
BELGIUM	440	703	-37.4%	8,355	7,486	11.6%
BULGARIA	-	-		-	-	
CROATIA	96	95	1.1%	1,106	1,013	9.2%
CYPRUS	7	6	16.7%	81	77	5.2%
CZECH REPUBLIC	479	662	-27.6%	6,963	6,375	9.2%
DENMARK	351	442	-20.6%	3,568	3,299	8.2%
ESTONIA	34	59	-42.4%	811	783	3.6%
FINLAND	247	262	-5.7%	2,840	2,575	10.3%
FRANCE	2,157	2,581	-16.4%	39,492	35,876	10.1%
GERMANY	7,299	7,739	-5.7%	71,375	63,027	13.2%
GREECE	26	33	-21.2%	329	244	34.8%
HUNGARY	261	485	-46.2%	3,943	4,369	-9.8%
IRELAND	132	176	-25.0%	1,884	1,869	0.8%
ITALY <sup>2</sup>	1,165	1,501	-22.4%	16,813	17,663	-4.8%
LATVIA	66	96	-31.3%	820	868	-5.5%
LITHUANIA <sup>3</sup>	515	595	-13.4%	5,935	5,918	0.3%
LUXEMBOURG	63	99	-36.4%	916	747	22.6%
NETHERLANDS	872	1,017	-14.3%	11,770	11,464	2.7%
POLAND	1,369	2,026	-32.4%	19,809	19,143	3.5%
PORTUGAL	282	426	-33.8%	3,121	3,119	0.1%
ROMANIA	426	554	-23.1%	4,731	4,612	2.6%
SLOVAKIA	174	306	-43.1%	2,680	2,976	-9.9%
SLOVENIA <sup>3</sup>	128	145	-11.7%	1,671	1,805	-7.4%
SPAIN	1,119	1,650	-32.2%	15,481	15,757	-1.8%
SWEDEN	313	513	-39.0%	4,950	4,231	17.0%
UNITED KINGDOM <sup>3</sup>	2,457	3,077	-20.1%	38,174	32,679	16.8%
EUROPEAN UNION	20,924	25,838	-19.0%	273,949	253,570	8.0%
EU15	17,369	20,809	-16.5%	225,399	205,631	9.6%
EU12	3,555	5,029	-29.3%	48,550	47,939	1.3%
ICELAND	24	35	-31.4%	220	290	-24.1%
NORWAY	749	625	19.8%	5,128	4,898	4.7%
SWITZERLAND	262	376	-30.3%	3,093	3,111	-0.6%
EFTA	1,035	1,036	-0.1%	8,441	8,299	1.7%
EU + EFTA	21,959	26,874	-18.3%	282,390	261,869	7.8%
WESTERN EUROPE (EU15 + EFTA)	18,404	21,845	-15.8%	233,840	213,930	9.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

### New medium and heavy commercial vehicle registrations in the EU - 12 month trend



 $<sup>^{\</sup>scriptscriptstyle 1}$  Excluding buses and coaches over 3.5t

 $<sup>^2\,</sup> ANFIA\ estimates\ based\ on\ vehicle\ registration\ certificates\ issued\ by\ the\ Italian\ Ministry\ of\ Transport$ 

<sup>&</sup>lt;sup>3</sup> Estimates

### PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 25 September 2019

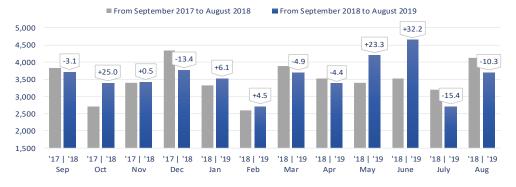
### **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

	August	August	% change	Jan-Aug	Jan-Aug	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	126	116	8.6%	794	706	12.5%
BELGIUM	98	94	4.3%	1,061	755	40.5%
BULGARIA	-	-		-	-	
CROATIA	29	16	81.3%	230	194	18.6%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	78	108	-27.8%	796	754	5.6%
DENMARK	31	48	-35.4%	382	391	-2.3%
ESTONIA	12	10	20.0%	169	124	36.3%
FINLAND	117	91	28.6%	380	355	7.0%
FRANCE	1,094	1,266	-13.6%	4,523	4,452	1.6%
GERMANY	568	560	1.4%	4,290	4,202	2.1%
GREECE	6	17	-64.7%	281	179	57.0%
HUNGARY	14	25	-44.0%	359	416	-13.7%
IRELAND	31	25	24.0%	377	342	10.2%
ITALY <sup>1</sup>	534	536	-0.4%	2,836	3,041	-6.7%
LATVIA	1	14	-92.9%	63	78	-19.2%
LITHUANIA <sup>2</sup>	16	100	-84.0%	280	438	-36.1%
LUXEMBOURG	17	13	30.8%	203	185	9.7%
NETHERLANDS	124	14	785.7%	541	381	42.0%
POLAND	163	224	-27.2%	1,807	1,812	-0.3%
PORTUGAL	25	20	25.0%	481	283	70.0%
ROMANIA	78	112	-30.4%	1,593	685	132.6%
SLOVAKIA	14	20	-30.0%	167	192	-13.0%
SLOVENIA <sup>2</sup>	16	14	14.3%	99	111	-10.8%
SPAIN	144	60	140.0%	2,153	1,966	9.5%
SWEDEN	101	178	-43.3%	1,010	577	75.0%
UNITED KINGDOM <sup>2</sup>	254	435	-41.6%	3,729	4,950	-24.7%
EUROPEAN UNION	3,691	4,116	-10.3%	28,604	27,569	3.8%
EU15	3,270	3,473	-5.8%	23,041	22,765	1.2%
EU12	421	643	-34.5%	5,563	4,804	15.8%
ICELAND	9	13	-30.8%	47	77	-39.0%
NORWAY	229	48	377.1%	1,928	835	130.9%
SWITZERLAND	52	70	-25.7%	358	378	-5.3%
EFTA	290	131	121.4%	2,333	1,290	80.9%
EU + EFTA	3,981	4,247	-6.3%	30,937	28,859	7.2%
WESTERN EUROPE (EU15 + EFTA)	3,560	3,604	-1.2%	25,374	24,055	5.5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

### New medium and heavy buses & coaches registrations in the EU - 12 month trend



 $<sup>^{\</sup>scriptscriptstyle 1}$  ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

### PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 25 September 2019

### **PROVISIONAL**

# EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	August	August	% change	Jan-Aug	Jan-Aug	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	4,481	4,245	5.6%	38,369	36,448	5.3%
BELGIUM	7,192	6,602	8.9%	66,534	61,905	7.5%
BULGARIA <sup>1</sup>	539	555	-2.9%	3,869	3,907	-1.0%
CROATIA	657	652	0.8%	7,683	7,354	4.5%
CYPRUS <sup>2</sup>	168	92	82.6%	1,466	1,295	13.2%
CZECH REPUBLIC	2,682	2,554	5.0%	21,707	20,142	7.8%
DENMARK	3,436	3,474	-1.1%	26,075	25,857	0.8%
ESTONIA	424	510	-16.9%	4,213	4,553	-7.5%
FINLAND	1,981	1,416	39.9%	13,714	13,515	1.5%
FRANCE	29,466	30,051	-1.9%	363,094	340,825	6.5%
GERMANY	37,870	33,502	13.0%	284,837	250,733	13.6%
GREECE	815	491	66.0%	6,058	5,065	19.6%
HUNGARY	2,928	2,270	29.0%	22,142	19,033	16.3%
IRELAND	2,046	1,590	28.7%	24,117	24,539	-1.7%
ITALY	11,099	10,890	1.9%	139,945	134,135	4.3%
LATVIA	261	355	-26.5%	2,628	2,557	2.8%
LITHUANIA	897	947	-5.3%	9,630	8,822	9.2%
LUXEMBOURG	434	479	-9.4%	4,638	4,126	12.4%
NETHERLANDS	7,000	6,524	7.3%	68,180	67,039	1.7%
POLAND	7,642	7,460	2.4%	68,520	64,267	6.6%
PORTUGAL	3,600	3,320	8.4%	29,048	28,503	1.9%
ROMANIA	3,843	2,974	29.2%	19,475	17,656	10.3%
SLOVAKIA	1,336	1,084	23.2%	8,991	8,965	0.3%
SLOVENIA	881	1,136	-22.4%	10,952	10,289	6.4%
SPAIN	16,679	17,127	-2.6%	168,956	165,560	2.1%
SWEDEN	6,331	2,472	156.1%	37,258	48,361	-23.0%
UNITED KINGDOM	25,831	19,906	29.8%	287,303	258,028	11.3%
EUROPEAN UNION	180,519	162,678	11.0%	1,739,402	1,633,479	6.5%
EU15	158,261	142,089	11.4%	1,558,126	1,464,639	6.4%
EU12	22,258	20,589	8.1%	181,276	168,840	7.4%
ICELAND	133	179	-25.7%	1,232	1,770	-30.4%
NORWAY	5,724	4,175	37.1%	34,014	30,052	13.2%
SWITZERLAND	3,001	3,115	-3.7%	26,158	24,741	5.7%
EFTA	8,858	7,469	18.6%	61,404	56,563	8.6%
EU + EFTA	189,377	170,147	11.3%	1,800,806	1,690,042	6.6%
WESTERN EUROPE (EU15 + EFTA)	167,119	149,558	11.7%	1,619,530	1,521,202	6.5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

### Total new commercial vehicle registrations in the EU - 12 month trend



 $<sup>^{\</sup>scriptscriptstyle 1}$  Data for MHCV and MHBC not available

<sup>&</sup>lt;sup>2</sup> Data for MHBC not available

### PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 25 September 2019

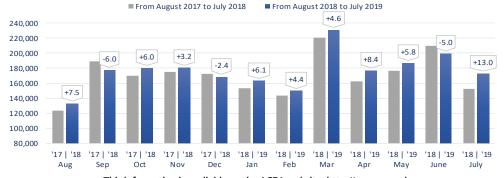
### **PROVISIONAL**

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	July	July	% change	Jan-Jul	Jan-Jul	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	4,157	3,338	24.5%	27,335	26,608	2.7%
BELGIUM	6,743	5,172	30.4%	50,464	47,859	5.4%
BULGARIA	439	353	24.4%	3,330	3,352	-0.7%
CROATIA	810	728	11.3%	5,815	5,606	3.7%
CYPRUS	241	194	24.2%	1,224	1,132	8.1%
CZECH REPUBLIC	1,602	1,418	13.0%	11,823	11,229	5.3%
DENMARK	1,858	1,893	-1.8%	19,071	19,183	-0.6%
ESTONIA	424	375	13.1%	2,855	3,205	-10.9%
FINLAND	908	870	4.4%	8,877	9,522	-6.8%
FRANCE	38,963	33,834	15.2%	292,864	274,293	6.8%
GERMANY	26,344	21,462	22.7%	179,169	158,301	13.2%
GREECE	703	648	8.5%	4,665	4,201	11.0%
HUNGARY	2,283	1,864	22.5%	15,187	12,488	21.6%
IRELAND <sup>3</sup>	4,690	4,342	8.0%	19,973	20,939	-4.6%
ITALY <sup>4</sup>	14,940	14,660	1.9%	110,896	104,578	6.0%
LATVIA	206	166	24.1%	1,551	1,366	13.5%
LITHUANIA	346	276	25.4%	3,049	2,214	37.7%
LUXEMBOURG	443	424	4.5%	3,165	2,827	12.0%
NETHERLANDS	5,713	5,750	-0.6%	49,849	49,701	0.3%
POLAND	5,732	5,673	1.0%	40,794	38,102	7.1%
PORTUGAL	3,138	2,922	7.4%	22,153	22,227	-0.3%
ROMANIA	1,684	1,409	19.5%	9,812	10,051	-2.4%
SLOVAKIA	768	625	22.9%	4,996	5,039	-0.9%
SLOVENIA	1,118	1,120	-0.2%	8,445	7,396	14.2%
SPAIN	19,970	19,090	4.6%	135,906	132,420	2.6%
SWEDEN	2,421	760	218.6%	25,381	41,772	-39.2%
UNITED KINGDOM	25,862	23,309	11.0%	222,280	204,005	9.0%
EUROPEAN UNION	172,506	152,675	13.0%	1,280,929	1,219,616	5.0%
EU15 <sup>5</sup>	156,853	138,474	13.3%	1,172,048	1,118,436	4.8%
EU12 <sup>6</sup>	15,653	14,201	10.2%	108,881	101,180	7.6%
ICELAND	88	141	-37.6%	865	1,271	-31.9%
NORWAY	2,665	2,250	18.4%	22,212	20,817	6.7%
SWITZERLAND	2,898	2,581	12.3%	20,020	18,583	7.7%
EFTA	5,651	4,972	13.7%	43,097	40,671	6.0%
EU + EFTA	178,157	157,647	13.0%	1,324,026	1,260,287	5.1%
WESTERN EUROPE (EU15 + EFTA)	162,504	143,446	13.3%	1,215,145	1,159,107	4.8%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

### New light commercial vehicle registrations in the EU -12 month trend



<sup>&</sup>lt;sup>1</sup> Malta not available

<sup>&</sup>lt;sup>2</sup> Including light buses and coaches <sup>5</sup> Member states before the 2004 enlargement

<sup>&</sup>lt;sup>3</sup> LCV ≤6t <sup>6</sup> Member states having joined the EU since 2004

### PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 25 September 2019

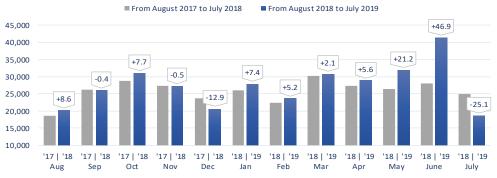
### **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

1	July	July	% change	Jan-Jul	Jan-Jul	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	377	693	-45.6%	5,607	4,761	17.8%
BELGIUM	520	671	-22.5%	6,771	5,737	18.0%
BULGARIA	-	-		-,	-	
CROATIA	76	85	-10.6%	772	664	16.3%
CYPRUS	1	4	-75.0%	27	26	3.8%
CZECH REPUBLIC <sup>2</sup>	350	675	-48.1%	5,457	4,688	16.4%
DENMARK	168	267	-37.1%	2,953	2,624	12.5%
ESTONIA	53	87	-39.1%	738	670	10.1%
FINLAND	121	198	-38.9%	1,924	1,776	8.3%
FRANCE	3,564	4,272	-16.6%	32,729	28,837	13.5%
GERMANY	4,660	5,667	-17.8%	45,479	39,878	14.0%
GREECE	12	9	33.3%	196	112	75.0%
HUNGARY	203	413	-50.8%	3,338	3,544	-5.8%
IRELAND <sup>3</sup>	197	244	-19.3%	1,431	1,305	9.7%
ITALY <sup>4</sup>	1,243	1,678	-25.9%	12,663	13,144	-3.7%
LATVIA	81	97	-16.5%	714	744	-4.0%
LITHUANIA <sup>5</sup>	801	763	5.0%	5,738	5,252	9.3%
LUXEMBOURG <sup>5</sup>	70	83	-15.7%	768	549	39.9%
NETHERLANDS	643	1,161	-44.6%	9,856	9,446	4.3%
POLAND	1,456	1,831	-20.5%	16,877	15,779	7.0%
PORTUGAL	147	268	-45.1%	2,291	2,176	5.3%
ROMANIA	379	584	-35.1%	4,141	3,895	6.3%
SLOVAKIA	119	257	-53.7%	2,293	2,401	-4.5%
SLOVENIA <sup>5</sup>	128	168	-23.8%	1,425	1,569	-9.2%
SPAIN	1,237	1,487	-16.8%	11,618	11,256	3.2%
SWEDEN	185	345	-46.4%	4,230	3,411	24.0%
UNITED KINGDOM <sup>5</sup>	1,909	2,952	-35.3%	25,781	21,240	21.4%
EUROPEAN UNION	18,700	24,959	-25.1%	205,817	185,484	11.0%
EU15	15,053	19,995	-24.7%	164,297	146,252	12.3%
EU12	3,647	4,964	-26.5%	41,520	39,232	5.8%
ICELAND	28	28	0.0%	118	155	-23.9%
NORWAY	341	283	20.5%	3,010	2,822	6.7%
SWITZERLAND <sup>2</sup>	140	263	-46.8%	2,292	2,186	4.8%
EFTA	509	574	-11.3%	5,420	5,163	5.0%
EU + EFTA	19,209	25,533	-24.8%	211,237	190,647	10.8%
WESTERN EUROPE (EU15 + EFTA)	15,562	20,569	-24.3%	169,717	151,415	12.1%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

### New heavy commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Excluding heavy buses and coaches

 $<sup>^4\, {\</sup>it ANFIA} \ estimates \ based \ on \ vehicle \ registration \ certificates \ is sued \ by \ the \ Italian \ Ministry \ of \ Transport$ 

<sup>&</sup>lt;sup>2</sup> HCV≥18t <sup>5</sup> Estimates <sup>3</sup> HCV≥17t

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### **PROVISIONAL**

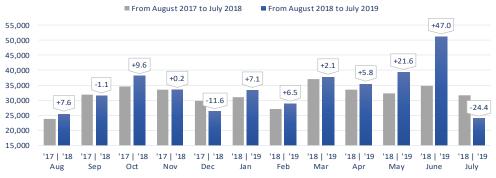
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY

NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>

	July	July	% change	Jan-Jul	Jan-Jul	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	382	746	-48.8%	5,885	5,005	17.6%
BELGIUM	613	821	-25.3%	7,915	6,783	16.7%
BULGARIA	-	-		-	-	
CROATIA	106	136	-22.1%	1,010	918	10.0%
CYPRUS	5	12	-58.3%	74	71	4.2%
CZECH REPUBLIC	430	851	-49.5%	6,484	5,713	13.5%
DENMARK	192	287	-33.1%	3,217	2,857	12.6%
ESTONIA	53	99	-46.5%	777	724	7.3%
FINLAND	179	260	-31.2%	2,593	2,313	12.1%
FRANCE	4,165	5,092	-18.2%	37,335	33,295	12.1%
GERMANY	6,848	8,085	-15.3%	64,076	55,288	15.9%
GREECE	26	17	52.9%	303	211	43.6%
HUNGARY	228	472	-51.7%	3,682	3,884	-5.2%
IRELAND	240	307	-21.8%	1,752	1,693	3.5%
ITALY <sup>2</sup>	1,683	2,150	-21.7%	15,648	16,162	-3.2%
LATVIA	87	101	-13.9%	754	772	-2.3%
LITHUANIA <sup>3</sup>	814	780	4.4%	5,829	5,323	9.5%
LUXEMBOURG	75	90	-16.7%	853	648	31.6%
NETHERLANDS	750	1,328	-43.5%	10,907	10,447	4.4%
POLAND	1,656	2,037	-18.7%	18,440	17,117	7.7%
PORTUGAL	193	368	-47.6%	2,839	2,693	5.4%
ROMANIA	394	612	-35.6%	4,305	4,058	6.1%
SLOVAKIA	148	298	-50.3%	2,506	2,670	-6.1%
SLOVENIA <sup>3</sup>	138	176	-21.6%	1,516	1,660	-8.7%
SPAIN	1,563	1,995	-21.7%	14,362	14,107	1.8%
SWEDEN	195	371	-47.4%	4,637	3,718	24.7%
UNITED KINGDOM <sup>3</sup>	2,770	4,182	-33.8%	35,381	29,602	19.5%
EUROPEAN UNION	23,933	31,673	-24.4%	253,080	227,732	11.1%
EU15	19,874	26,099	-23.9%	207,703	184,822	12.4%
EU12	4,059	5,574	-27.2%	45,377	42,910	5.7%
ICELAND	39	41	-4.9%	196	255	-23.1%
NORWAY	<i>557</i>	495	12.5%	4,379	4,273	2.5%
SWITZERLAND	195	350	-44.3%	2,831	2,735	3.5%
EFTA	791	886	-10.7%	7,406	7,263	2.0%
EU + EFTA	24,724	32,559	-24.1%	260,486	234,995	10.8%
WESTERN EUROPE (EU15 + EFTA)	20,665	26,985	-23.4%	215,109	192,085	12.0%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

### New medium and heavy commercial vehicle registrations in the EU - 12 month trend



 $<sup>^{\</sup>scriptscriptstyle 1}$  Excluding buses and coaches over 3.5t

 $<sup>^2\,</sup> ANFIA\ estimates\ based\ on\ vehicle\ registration\ certificates\ issued\ by\ the\ Italian\ Ministry\ of\ Transport$ 

<sup>&</sup>lt;sup>3</sup> Estimates

### PRESS EMBARGO FOR ALL DATA:

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### **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

	July	July	% change	Jan-Jul	Jan-Jul	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	106	106	0.0%	668	590	13.2%
BELGIUM	200	51	292.2%	963	661	45.7%
BULGARIA	-	-		-	-	
CROATIA	26	10	160.0%	201	178	12.9%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	67	93	-28.0%	718	646	11.1%
DENMARK	11	66	-83.3%	351	343	2.3%
ESTONIA	2	11	-81.8%	157	114	37.7%
FINLAND	79	73	8.2%	263	264	-0.4%
FRANCE	564	732	-23.0%	3,429	3,186	7.6%
GERMANY	469	415	13.0%	3,722	3,642	2.2%
GREECE	8	22	-63.6%	275	162	69.8%
HUNGARY	5	37	-86.5%	345	391	-11.8%
IRELAND	17	89	-80.9%	346	317	9.1%
ITALY <sup>1</sup>	312	342	-8.8%	2,302	2,505	-8.1%
LATVIA	7	5	40.0%	62	64	-3.1%
LITHUANIA <sup>2</sup>	32	29	10.3%	277	338	-18.0%
LUXEMBOURG	24	21	14.3%	186	172	8.1%
NETHERLANDS	16	85	-81.2%	417	367	13.6%
POLAND	106	165	-35.8%	1,644	1,588	3.5%
PORTUGAL	24	18	33.3%	456	263	73.4%
ROMANIA	45	89	-49.4%	1,515	573	164.4%
SLOVAKIA	7	6	16.7%	153	172	-11.0%
SLOVENIA <sup>2</sup>	23	1	2200.0%	98	97	1.0%
SPAIN	186	209	-11.0%	2,009	1,906	5.4%
SWEDEN	73	42	73.8%	909	399	127.8%
UNITED KINGDOM <sup>2</sup>	298	484	-38.4%	3,441	4,515	-23.8%
EUROPEAN UNION	2,707	3,201	-15.4%	24,907	23,453	6.2%
EU15	2,387	2,755	-13.4%	19,737	19,292	2.3%
EU12	320	446	-28.3%	5,170	4,161	24.2%
ICELAND	0	7	-100.0%	38	64	-40.6%
NORWAY	578	163	254.6%	1,699	787	115.9%
SWITZERLAND	26	42	-38.1%	306	308	-0.6%
EFTA	604	212	184.9%	2,043	1,159	76.3%
EU + EFTA	3,311	3,413	-3.0%	26,950	24,612	9.5%
WESTERN EUROPE (EU15 + EFTA)	2,991	2,967	0.8%	21,780	20,451	6.5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

### New medium and heavy buses & coaches registrations in the EU - 12 month trend



 $<sup>^{\</sup>mathtt{1}}$  ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

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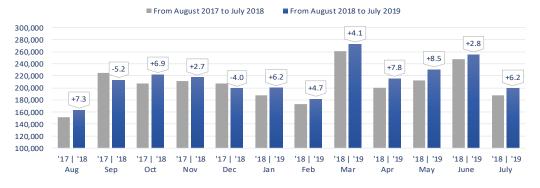
### **PROVISIONAL**

# EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

ĺ	July	July	% change	Jan-Jul	Jan-Jul	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	4,645	4,190	10.9%	33,888	32,203	5.2%
BELGIUM	7,556	6,044	25.0%	59,342	55,303	7.3%
BULGARIA <sup>1</sup>	439	353	24.4%	3,330	3,352	-0.7%
CROATIA	942	874	7.8%	7,026	6,702	4.8%
CYPRUS <sup>2</sup>	246	206	19.4%	1,298	1,203	7.9%
CZECH REPUBLIC	2,099	2,362	-11.1%	19,025	17,588	8.2%
DENMARK	2,061	2,246	-8.2%	22,639	22,383	1.1%
ESTONIA	479	485	-1.2%	3,789	4,043	-6.3%
FINLAND	1,166	1,203	-3.1%	11,733	12,099	-3.0%
FRANCE	43,692	39,658	10.2%	333,628	310,774	7.4%
GERMANY	33,661	29,962	12.3%	246,967	217,231	13.7%
GREECE	737	687	7.3%	5,243	4,574	14.6%
HUNGARY	2,516	2,373	6.0%	19,214	16,763	14.6%
IRELAND	4,947	4,738	4.4%	22,071	22,949	-3.8%
ITALY	16,935	17,152	-1.3%	128,846	123,245	4.5%
LATVIA	300	272	10.3%	2,367	2,202	7.5%
LITHUANIA	1,192	1,085	9.9%	9,155	7,875	16.3%
LUXEMBOURG	542	535	1.3%	4,204	3,647	15.3%
NETHERLANDS	6,479	7,163	-9.5%	61,173	60,515	1.1%
POLAND	7,494	7,875	-4.8%	60,878	56,807	7.2%
PORTUGAL	3,355	3,308	1.4%	25,448	25,183	1.1%
ROMANIA	2,123	2,110	0.6%	15,632	14,682	6.5%
SLOVAKIA	923	929	-0.6%	7,655	7,881	-2.9%
SLOVENIA	1,279	1,297	-1.4%	10,059	9,153	9.9%
SPAIN	21,719	21,294	2.0%	152,277	148,433	2.6%
SWEDEN	2,689	1,173	129.2%	30,927	45,889	-32.6%
UNITED KINGDOM	28,930	27,975	3.4%	261,102	238,122	9.7%
EUROPEAN UNION	199,146	187,549	6.2%	1,558,916	1,470,801	6.0%
EU15	179,114	167,328	7.0%	1,399,488	1,322,550	5.8%
EU12	20,032	20,221	-0.9%	159,428	148,251	7.5%
ICELAND	127	189	-32.8%	1,099	1,590	-30.9%
NORWAY	3,800	2,908	30.7%	28,290	25,877	9.3%
SWITZERLAND	3,119	2,973	4.9%	23,157	21,626	7.1%
EFTA	7,046	6,070	16.1%	52,546	49,093	7.0%
EU + EFTA	206,192	193,619	6.5%	1,611,462	1,519,894	6.0%
WESTERN EUROPE (EU15 + EFTA)	186,160	173,398	7.4%	1,452,034	1,371,643	5.9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

### Total new commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for MHCV and MHBC not available

<sup>&</sup>lt;sup>2</sup> Data for MHBC not available