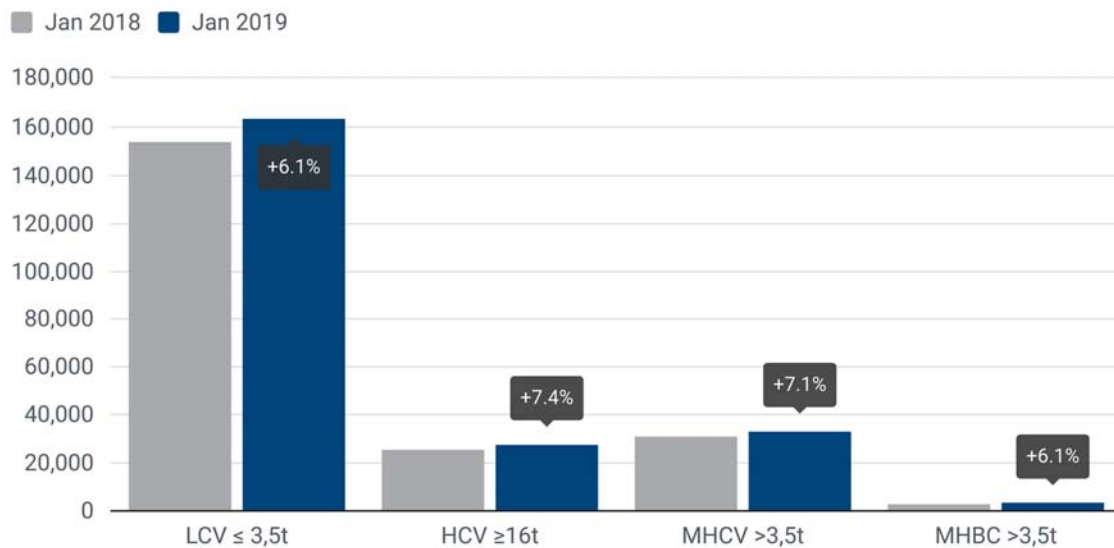


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 22 February 2019

NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION¹

January 2019



Commercial vehicle registrations: +6.2% in January 2019

Total new commercial vehicles

In January 2019, the EU market for commercial vehicles grew by 6.2%. Compared to January last year, total registrations increased from 188,102 to 199,853 units, marking the highest January volume on record. Growth was sustained across all commercial vehicle segments and in all key EU markets except Italy (-1.3%). Germany (+15.8%) recorded the highest gains last month, followed by the UK (+9.7%), France (+8.4%) and Spain (+8.3%).

¹ Malta not available

New light commercial vehicles (LCV) up to 3.5t²

During the first month of 2019, registrations of light commercial vehicles across the EU increased by 6.1%. Vans made up almost 82% of all commercial vehicles registered last month, thereby making a significant contribution to overall growth. Among the major EU markets, Germany (+13.2%), France (+9.1%), the United Kingdom (+8.6%) and Spain (+7.9%) all performed very well, while demand in Italy (+0.4%) remained similar to January 2018 levels.

New heavy commercial vehicles (HCV) of 16t and over³

January 2019 results in the heavy truck segment showed a strong uplift (+7.4%), with 27,948 units registered in the European Union. Except for Italy (-10.2%) all major markets posted robust growth in the first month of the year; with the UK (+31.1%), Germany (+26.9%) and Spain (+12.2%) recording double-digit increases.

New medium and heavy commercial vehicles (MHCV) over 3.5t⁴

In the first month of the year, EU new truck registrations started the year positively, going up by 7.1% compared to one year ago. Looking at the five biggest EU markets, the United Kingdom (+24.9%) and Germany (+23.4%) saw the strongest growth, while demand for trucks fell in Italy (-10.2%).

New medium and heavy buses & coaches (MHBC) over 3.5t

January 2019 registrations of buses and coaches were 6.1% higher than in the same month one year ago. France and Germany, the segment's key markets, provided a crucial boost to EU demand (up 32.8% and 12.0% respectively). By contrast, UK (-42.4%), Spanish (-3.6%) and Italian (-1.7%) demand for new buses and coaches contracted in January of this year.

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 22 February 2019

PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3,5T²

	January 2019	January 2018	% change 19/18	Jan-Jan 2019	Jan-Jan 2018	% change 19/18
AUSTRIA	3,250	3,086	5.3%	3,250	3,086	5.3%
BELGIUM	7,640	7,694	-0.7%	7,640	7,694	-0.7%
BULGARIA	399	326	22.4%	399	326	22.4%
CROATIA	847	655	29.3%	847	655	29.3%
CYPRUS	161	163	-1.2%	161	163	-1.2%
CZECH REPUBLIC	1,674	1,386	20.8%	1,674	1,386	20.8%
DENMARK	2,748	2,572	6.8%	2,748	2,572	6.8%
ESTONIA	424	500	-15.2%	424	500	-15.2%
FINLAND	1,493	1,508	-1.0%	1,493	1,508	-1.0%
FRANCE	35,575	32,617	9.1%	35,575	32,617	9.1%
GERMANY	22,194	19,603	13.2%	22,194	19,603	13.2%
GREECE	643	621	3.5%	643	621	3.5%
HUNGARY	2,008	1,648	21.8%	2,008	1,648	21.8%
IRELAND ³	5,647	6,753	-16.4%	5,647	6,753	-16.4%
ITALY ⁴	13,700	13,640	0.4%	13,700	13,640	0.4%
LATVIA	230	174	32.2%	230	174	32.2%
LITHUANIA	435	280	55.4%	435	280	55.4%
LUXEMBOURG	428	364	17.6%	428	364	17.6%
NETHERLANDS	9,185	9,033	1.7%	9,185	9,033	1.7%
POLAND	5,407	4,958	9.1%	5,407	4,958	9.1%
PORTUGAL	2,915	2,414	20.8%	2,915	2,414	20.8%
ROMANIA	1,598	1,818	-12.1%	1,598	1,818	-12.1%
SLOVAKIA	609	517	17.8%	609	517	17.8%
SLOVENIA	1,363	1,004	35.8%	1,363	1,004	35.8%
SPAIN	17,389	16,121	7.9%	17,389	16,121	7.9%
SWEDEN	2,762	3,690	-25.1%	2,762	3,690	-25.1%
UNITED KINGDOM	22,236	20,475	8.6%	22,236	20,475	8.6%
EUROPEAN UNION	162,960	153,620	6.1%	162,960	153,620	6.1%
EU15 ⁵	147,805	140,191	5.4%	147,805	140,191	5.4%
EU12 ⁶	15,155	13,429	12.9%	15,155	13,429	12.9%
ICELAND	131	182	-28.0%	131	182	-28.0%
NORWAY	2,705	2,753	-1.7%	2,705	2,753	-1.7%
SWITZERLAND	2,449	2,285	7.2%	2,449	2,285	7.2%
EFTA	5,285	5,220	1.2%	5,285	5,220	1.2%
EU + EFTA	168,245	158,840	5.9%	168,245	158,840	5.9%
WESTERN EUROPE (EU15 + EFTA)	153,090	145,411	5.3%	153,090	145,411	5.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

⁴ ANFIA estimates

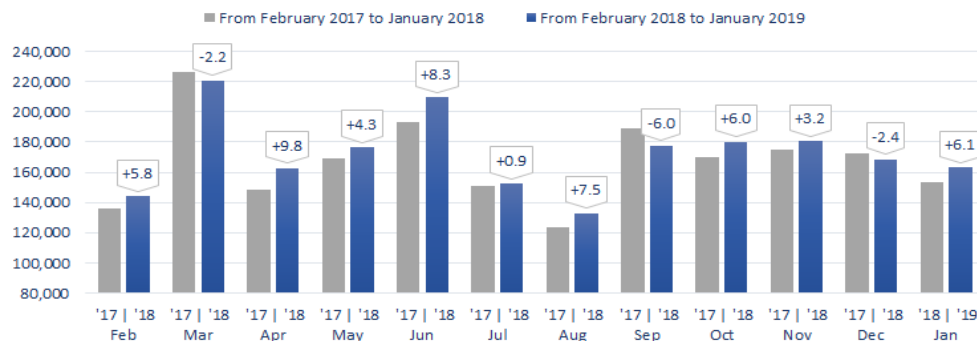
² Including light buses and coaches

⁵ Member states before the 2004 enlargement

³ LCV ≤5t

⁶ Member states having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: <http://www.acea.be>

Next press release on commercial vehicles to be issued on Friday 22 March 2019

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 22 February 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW HEAVY COMMERCIAL VEHICLES (HCV) OF ≥16T AND OVER¹

	January 2019	January 2018	% change 19/18	Jan-Jan 2019	Jan-Jan 2018	% change 19/18
AUSTRIA	602	574	4.9%	602	574	4.9%
BELGIUM	1,091	1,108	-1.5%	1,091	1,108	-1.5%
BULGARIA	-	-		-	-	
CROATIA	137	118	16.1%	137	118	16.1%
CYPRUS	7	3	133.3%	7	3	133.3%
CZECH REPUBLIC ²	678	726	-6.6%	678	726	-6.6%
DENMARK	417	398	4.8%	417	398	4.8%
ESTONIA	169	177	-4.5%	169	177	-4.5%
FINLAND	272	321	-15.3%	272	321	-15.3%
FRANCE	4,123	3,994	3.2%	4,123	3,994	3.2%
GERMANY	6,279	4,947	26.9%	6,279	4,947	26.9%
GREECE	23	25	-8.0%	23	25	-8.0%
HUNGARY	330	448	-26.3%	330	448	-26.3%
IRELAND ³	250	288	-13.2%	250	288	-13.2%
ITALY ⁴	1,977	2,201	-10.2%	1,977	2,201	-10.2%
LATVIA	122	168	-27.4%	122	168	-27.4%
LITHUANIA ⁵	461	649	-29.0%	461	649	-29.0%
LUXEMBOURG ⁵	59	100	-41.0%	59	100	-41.0%
NETHERLANDS	1,813	1,552	16.8%	1,813	1,552	16.8%
POLAND	1,769	1,703	3.9%	1,769	1,703	3.9%
PORTUGAL	345	410	-15.9%	345	410	-15.9%
ROMANIA	627	524	19.7%	627	524	19.7%
SLOVAKIA	357	448	-20.3%	357	448	-20.3%
SLOVENIA ⁵	268	334	-19.8%	268	334	-19.8%
SPAIN	2,114	1,884	12.2%	2,114	1,884	12.2%
SWEDEN	410	450	-8.9%	410	450	-8.9%
UNITED KINGDOM ⁵	3,248	2,478	31.1%	3,248	2,478	31.1%
EUROPEAN UNION	27,948	26,028	7.4%	27,948	26,028	7.4%
EU15	23,023	20,730	11.1%	23,023	20,730	11.1%
EU12	4,925	5,298	-7.0%	4,925	5,298	-7.0%
ICELAND	17	19	-10.5%	17	19	-10.5%
NORWAY ⁵	481	480	0.2%	481	480	0.2%
SWITZERLAND ²	281	315	-10.8%	281	315	-10.8%
EFTA	779	814	-4.3%	779	814	-4.3%
EU + EFTA	28,727	26,842	7.0%	28,727	26,842	7.0%
WESTERN EUROPE (EU15 + EFTA)	23,802	21,544	10.5%	23,802	21,544	10.5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

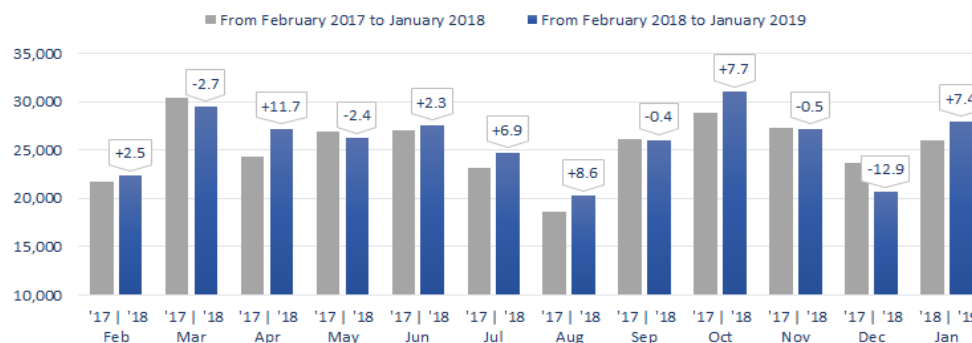
⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥18t

⁵ Estimates

³ HCV ≥17t

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 22 February 2019

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

	January 2019	January 2018	% change 19/18	Jan-Jan 2019	Jan-Jan 2018	% change 19/18
AUSTRIA	636	613	3.8%	636	613	3.8%
BELGIUM	1,269	1,270	-0.1%	1,269	1,270	-0.1%
BULGARIA	-	-		-	-	
CROATIA	148	137	8.0%	148	137	8.0%
CYPRUS	19	8	137.5%	19	8	137.5%
CZECH REPUBLIC	830	836	-0.7%	830	836	-0.7%
DENMARK	454	428	6.1%	454	428	6.1%
ESTONIA	171	185	-7.6%	171	185	-7.6%
FINLAND	359	413	-13.1%	359	413	-13.1%
FRANCE	4,591	4,510	1.8%	4,591	4,510	1.8%
GERMANY	8,478	6,873	23.4%	8,478	6,873	23.4%
GREECE	33	51	-35.3%	33	51	-35.3%
HUNGARY	352	494	-28.7%	352	494	-28.7%
IRELAND	294	355	-17.2%	294	355	-17.2%
ITALY ²	2,320	2,584	-10.2%	2,320	2,584	-10.2%
LATVIA	126	174	-27.6%	126	174	-27.6%
LITHUANIA ³	469	662	-29.2%	469	662	-29.2%
LUXEMBOURG	76	114	-33.3%	76	114	-33.3%
NETHERLANDS	1,984	1,697	16.9%	1,984	1,697	16.9%
POLAND	1,916	1,863	2.8%	1,916	1,863	2.8%
PORTUGAL	436	496	-12.1%	436	496	-12.1%
ROMANIA	653	557	17.2%	653	557	17.2%
SLOVAKIA	377	481	-21.6%	377	481	-21.6%
SLOVENIA ³	295	347	-15.0%	295	347	-15.0%
SPAIN	2,496	2,208	13.0%	2,496	2,208	13.0%
SWEDEN	455	498	-8.6%	455	498	-8.6%
UNITED KINGDOM ³	4,137	3,311	24.9%	4,137	3,311	24.9%
EUROPEAN UNION	33,374	31,165	7.1%	33,374	31,165	7.1%
EU15	28,018	25,421	10.2%	28,018	25,421	10.2%
EU12	5,356	5,744	-6.8%	5,356	5,744	-6.8%
<i>ICELAND</i>	30	31	-3.2%	30	31	-3.2%
<i>NORWAY</i>	555	580	-4.3%	555	580	-4.3%
<i>SWITZERLAND</i>	350	382	-8.4%	350	382	-8.4%
EFTA	935	993	-5.8%	935	993	-5.8%
EU + EFTA	34,309	32,158	6.7%	34,309	32,158	6.7%
WESTERN EUROPE (EU15 + EFTA)	28,953	26,414	9.6%	28,953	26,414	9.6%

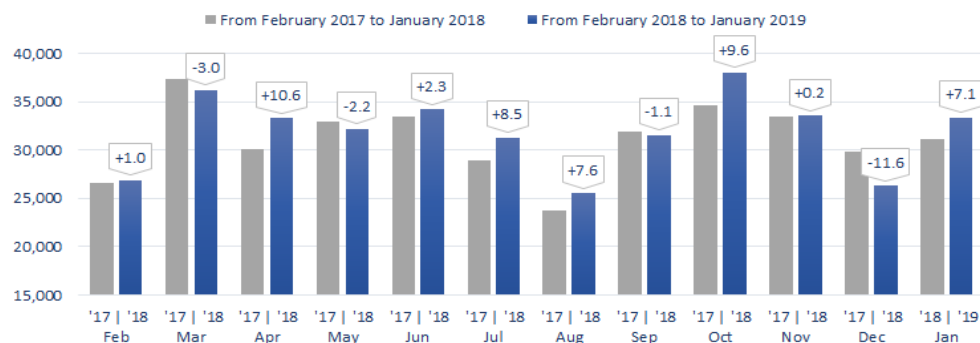
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 22 February 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

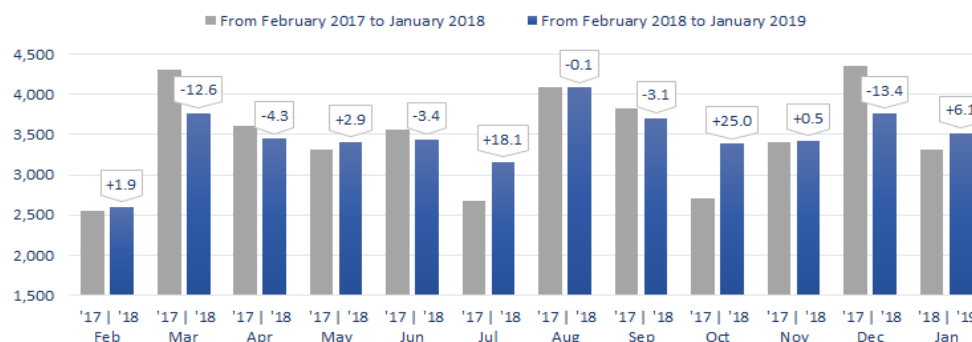
	January 2019	January 2018	% change 19/18	Jan-Jan 2019	Jan-Jan 2018	% change 19/18
AUSTRIA	100	78	28.2%	100	78	28.2%
BELGIUM	114	105	8.6%	114	105	8.6%
BULGARIA	-	-		-	-	
CROATIA	17	15	13.3%	17	15	13.3%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	37	95	-61.1%	37	95	-61.1%
DENMARK	65	50	30.0%	65	50	30.0%
ESTONIA	5	10	-50.0%	5	10	-50.0%
FINLAND	47	48	-2.1%	47	48	-2.1%
FRANCE	502	378	32.8%	502	378	32.8%
GERMANY	627	560	12.0%	627	560	12.0%
GREECE	75	15	400.0%	75	15	400.0%
HUNGARY	7	37	-81.1%	7	37	-81.1%
IRELAND	61	47	29.8%	61	47	29.8%
ITALY ¹	415	422	-1.7%	415	422	-1.7%
LATVIA	28	12	133.3%	28	12	133.3%
LITHUANIA ²	66	32	106.3%	66	32	106.3%
LUXEMBOURG	30	48	-37.5%	30	48	-37.5%
NETHERLANDS	79	45	75.6%	79	45	75.6%
POLAND	185	188	-1.6%	185	188	-1.6%
PORTUGAL	90	83	8.4%	90	83	8.4%
ROMANIA	225	92	144.6%	225	92	144.6%
SLOVAKIA	27	18	50.0%	27	18	50.0%
SLOVENIA ²	27	7	285.7%	27	7	285.7%
SPAIN	325	337	-3.6%	325	337	-3.6%
SWEDEN	47	43	9.3%	47	43	9.3%
UNITED KINGDOM ²	318	552	-42.4%	318	552	-42.4%
EUROPEAN UNION	3,519	3,317	6.1%	3,519	3,317	6.1%
EU15	2,895	2,811	3.0%	2,895	2,811	3.0%
EU12	624	506	23.3%	624	506	23.3%
ICELAND	1	3	-66.7%	1	3	-66.7%
NORWAY	43	66	-34.8%	43	66	-34.8%
SWITZERLAND	40	28	42.9%	40	28	42.9%
EFTA	84	97	-13.4%	84	97	-13.4%
EU + EFTA	3,603	3,414	5.5%	3,603	3,414	5.5%
WESTERN EUROPE (EU15 + EFTA)	2,979	2,908	2.4%	2,979	2,908	2.4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 22 February 2019

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	January 2019	January 2018	% change 19/18	Jan-Jan 2019	Jan-Jan 2018	% change 19/18
AUSTRIA	3,986	3,777	5.5%	3,986	3,777	5.5%
BELGIUM	9,023	9,069	-0.5%	9,023	9,069	-0.5%
BULGARIA ¹	399	326	22.4%	399	326	22.4%
CROATIA	1,012	807	25.4%	1,012	807	25.4%
CYPRUS ²	180	171	5.3%	180	171	5.3%
CZECH REPUBLIC	2,541	2,317	9.7%	2,541	2,317	9.7%
DENMARK	3,267	3,050	7.1%	3,267	3,050	7.1%
ESTONIA	600	695	-13.7%	600	695	-13.7%
FINLAND	1,899	1,969	-3.6%	1,899	1,969	-3.6%
FRANCE	40,668	37,505	8.4%	40,668	37,505	8.4%
GERMANY	31,299	27,036	15.8%	31,299	27,036	15.8%
GREECE	751	687	9.3%	751	687	9.3%
HUNGARY	2,367	2,179	8.6%	2,367	2,179	8.6%
IRELAND	6,002	7,155	-16.1%	6,002	7,155	-16.1%
ITALY	16,435	16,646	-1.3%	16,435	16,646	-1.3%
LATVIA	384	360	6.7%	384	360	6.7%
LITHUANIA	970	974	-0.4%	970	974	-0.4%
LUXEMBOURG	534	526	1.5%	534	526	1.5%
NETHERLANDS	11,248	10,775	4.4%	11,248	10,775	4.4%
POLAND	7,508	7,009	7.1%	7,508	7,009	7.1%
PORTUGAL	3,441	2,993	15.0%	3,441	2,993	15.0%
ROMANIA	2,476	2,467	0.4%	2,476	2,467	0.4%
SLOVAKIA	1,013	1,016	-0.3%	1,013	1,016	-0.3%
SLOVENIA	1,685	1,358	24.1%	1,685	1,358	24.1%
SPAIN	20,210	18,666	8.3%	20,210	18,666	8.3%
SWEDEN	3,264	4,231	-22.9%	3,264	4,231	-22.9%
UNITED KINGDOM	26,691	24,338	9.7%	26,691	24,338	9.7%
EUROPEAN UNION	199,853	188,102	6.2%	199,853	188,102	6.2%
EU15	178,718	168,423	6.1%	178,718	168,423	6.1%
EU12	21,135	19,679	7.4%	21,135	19,679	7.4%
ICELAND ³	162	216	-25.0%	162	216	-25.0%
NORWAY	3,303	3,399	-2.8%	3,303	3,399	-2.8%
SWITZERLAND	2,839	2,695	5.3%	2,839	2,695	5.3%
EFTA	6,304	6,310	-0.1%	6,304	6,310	-0.1%
EU + EFTA	206,157	194,412	6.0%	206,157	194,412	6.0%
WESTERN EUROPE (EU15 + EFTA)	185,022	174,733	5.9%	185,022	174,733	5.9%

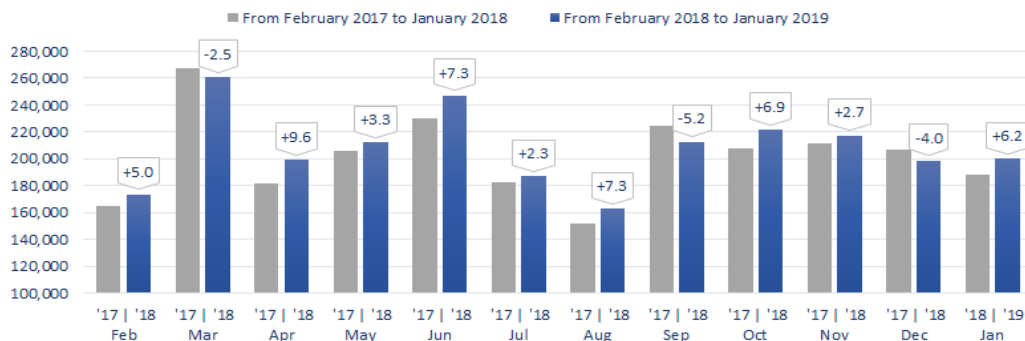
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for MHCV and MHBC not available

² Data for MHBC not available

³ Estimates

Total new commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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