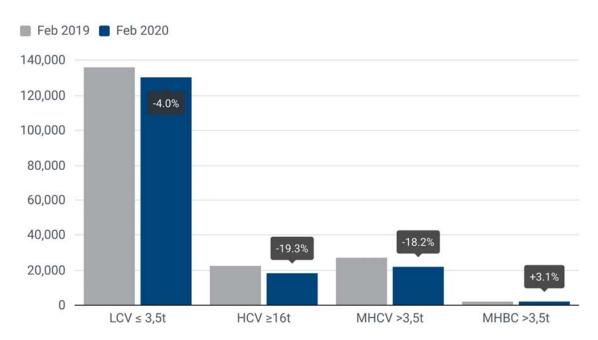


### PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 25 March 2020

# NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION<sup>1</sup>

## February 2020



## Commercial vehicle registrations: -8.9% first two months of 2020; -6.2% in February

#### Total new commercial vehicles

In February 2020, commercial vehicle registrations fell by 6.2% across the European Union. Demand decreased in all vehicle segments, apart from buses and coaches. With the exception of France (+1.6%), all major markets contracted last month: Germany (-7.6%), Spain (-5.9%) and Italy (-4.0%).

From January to February, the EU commercial vehicle market declined by 8.9% to 308,350 units. Spain (-12.8%), Germany (-7.6%), France (-3.6%) and Italy (-3.5%) all saw a decrease in demand for commercial vehicles so far this year.

<sup>&</sup>lt;sup>1</sup> European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU<sub>27</sub> perimeter.



#### New light commercial vehicles (LCV) up to 3.5t2

**February** figures show a drop in registrations of light commercial vehicles for the second month in a row (-4.0%), albeit at a slower rate than in January. Three of the four largest EU markets posted negative growth last month: Italy (-6.2%), Spain (-5.9%) and Germany (-3.8%). By contrast, France performed better than in February 2019 (+3.0%).

**During the first two months of 2020,** EU demand for vans fell 7.1%. Each of the major EU markets performed worse than the year before. Spain recorded the highest drop (-13.2%), followed by Italy (-4.4%), Germany (-3.4%) and France (-2.9%).

#### New heavy commercial vehicles (HCV) of 16t and over3

In February, demand for new heavy trucks continued the downward trend that started last summer, marking the eighth consecutive month of decline in this segment (-19.3%). Results were diverse among the four key EU markets, with Italy posting growth (+10.6%) while Germany (-21.6%) and France (-15.4%) suffered double-digit losses.

Two months into the year, registrations of new heavy trucks declined in all major EU markets, with Germany (-24.0%) and France (-14.8%) showing the strongest drops. This brought the EU total down to 38,004 heavy trucks registered, or 20.6% less than during the first two months of 2019.

#### New medium and heavy commercial vehicles (MHCV) over 3.5t4

**During the second month of 2020,** new truck registrations in the EU decreased by 18.2% as a result of the slowdown in demand for heavy-duty trucks. Among the EU's main markets, Germany (-20.6%) and France (-13.6%) followed this negative trend, both posting double-digit declines. On the other hand, truck registrations did increase in Italy (+9.7%) and Spain (+0.6%) last month.

Over the first two months of the year, 46,295 new trucks were registered across the European Union, down 18.7% compared to the year before. Mirroring their performance in the heavy-truck segment, Germany (-20.5%) and France (-13.0%) recorded the highest losses, followed by Spain (-8.5%) and Italy (-1.2%).

#### New medium and heavy buses & coaches (MHBC) over 3.5t

In February 2020, total registrations of buses and coaches in the European Union were 3.1% higher than in the same month last year. Germany (+33.6%), France (+32.1%) and Italy (+26.7%) posted solid growth during the second month of 2020, giving a boost to the region's overall performance. However, demand for new buses and coaches fell significantly in Spain (-41.5%) last month.

From January to February, the European bus and coach market expanded by 4.6%, with 5,738 new vehicles registered in total across the EU. Demand increased in France (+29.4%), Italy (+19.9%) and Germany (+12.8%), while Spain recorded a decline (-21.7%) compared to the same period last year.

<sup>&</sup>lt;sup>2</sup> Including light buses & coaches

<sup>&</sup>lt;sup>3</sup> Excluding heavy buses & coaches

<sup>&</sup>lt;sup>4</sup> Excluding medium and heavy buses & coaches

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 25 March 2020

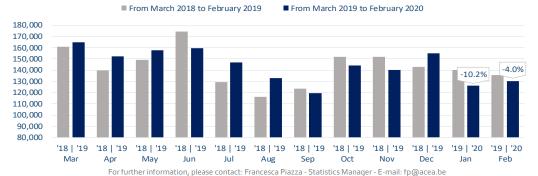
#### **PROVISIONAL**

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	February	February	% change	Jan-Feb	Jan-Feb	% change
	2020	2019	20/19	2020	2019	20/19
AUSTRIA	3,305	3,335	-0.9%	6,186	6,585	-6.1%
BELGIUM	7,048	6,745	4.5%	14,862	14,385	3.3%
BULGARIA	553	420	31.7%	993	819	21.2%
CROATIA	732	635	15.3%	1,376	1,482	-7.2%
CYPRUS	166	132	25.8%	345	293	17.7%
CZECH REPUBLIC	1,316	1,573	-16.3%	2,571	3,247	-20.8%
DENMARK	2,495	2,571	-3.0%	5,292	5,318	-0.5%
ESTONIA	312	396	-21.2%	738	820	-10.0%
FINLAND	1,018	1,056	-3.6%	2,292	2,549	-10.1%
FRANCE	39,160	38,006	3.0%	71,460	73,581	-2.9%
GERMANY	21,488	22,339	-3.8%	43,027	44,533	-3.4%
GREECE	603	637	-5.3%	1,233	1,280	-3.7%
HUNGARY	1,788	2,001	-10.6%	3,566	4,008	-11.0%
IRELAND <sup>3</sup>	2,293	2,465	-7.0%	7,944	8,013	-0.9%
ITALY⁴	14,300	15,249	-6.2%	27,500	28,777	-4.4%
LATVIA	172	189	-9.0%	344	419	-17.9%
LITHUANIA	235	418	-43.8%	597	839	-28.8%
LUXEMBOURG	418	393	6.4%	873	821	6.3%
NETHERLANDS	5,679	6,541	-13.2%	12,952	15,753	-17.8%
POLAND	4,644	5,191	-10.5%	9,061	10,598	-14.5%
PORTUGAL	2,484	2,621	-5.2%	5,079	5,536	-8.3%
ROMANIA	1,141	1,343	-15.0%	2,367	2,941	-19.5%
SLOVAKIA	628	566	11.0%	1,168	1,175	-0.6%
SLOVENIA	717	1,092	-34.3%	1,780	2,228	-20.1%
SPAIN	15,748	16,738	-5.9%	29,615	34,125	-13.2%
SWEDEN	1,923	3,101	-38.0%	3,096	5,863	-47.2%
EUROPEAN UNION	130,366	135,753	-4.0%	256,317	275,988	-7.1%
EU14 <sup>5</sup>	117,962	121,797	-3.1%	231,411	247,119	-6.4%
EU12 <sup>6</sup>	12,404	13,956	-11.1%	24,906	28,869	-13.7%
ICELAND	87	95	-8.4%	216	226	-4.4%
NORWAY	2,727	2,742	-0.5%	5,443	5,447	-0.1%
SWITZERLAND	2,361	2,017	17.1%	4,679	4,466	4.8%
EFTA	5,175	4,854	6.6%	10,338	10,139	2.0%
UNITED KINGDOM	14,103	14,384	-2.0%	37,660	36,620	2.8%
TOTAL (EU + EFTA + UK)	149,644	154,991	-3.4%	304,315	322,747	-5.7%
WESTERN EUROPE (EU14 + EFTA + UK)	137,240	141,035	-2.7%	279,409	293,878	-4.9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New light commercial vehicle registrations in the EU -  ${ t 12}$  month trend



This information is available on the ACEA website: http://www.acea.be Next press release on commercial vehicles to be issued on Friday 24 April 2020

¹ Malta not available

<sup>&</sup>lt;sup>4</sup> ANFIA estimates

<sup>&</sup>lt;sup>2</sup> Including light buses and coaches

<sup>&</sup>lt;sup>5</sup> Member states before the 2004 enlargement

<sup>&</sup>lt;sup>3</sup> LCV ≤6t

<sup>&</sup>lt;sup>6</sup> Member states having joined the EU since 2004

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 25 March 2020

#### **PROVISIONAL**

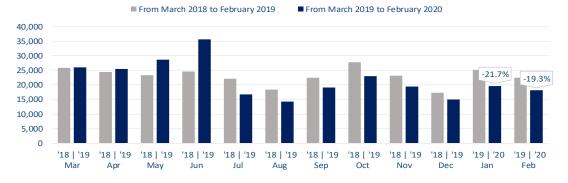
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY

NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER1

	February	February	% change	Jan-Feb	Jan-Feb	% change
	2020	2019	20/19	2020	2019	20/19
AUSTRIA	496	586	-15.4%	958	1,188	-19.4%
BELGIUM	595	780	-23.7%	1,346	1,871	-28.1%
BULGARIA	188	321	-41.4%	501	713	-29.7%
CROATIA	63	92	-31.5%	154	230	-33.0%
CYPRUS	3	0		10	7	42.9%
CZECH REPUBLIC	455	607	-25.0%	951	1,285	-26.0%
DENMARK	307	413	-25.7%	699	828	-15.6%
ESTONIA	50	74	-32.4%	141	243	-42.0%
FINLAND	207	221	-6.3%	470	493	-4.7%
FRANCE	3,345	3,954	-15.4%	6,884	8,077	-14.8%
GERMANY	4,192	5,349	-21.6%	8,838	11,628	-24.0%
GREECE	34	25	36.0%	79	48	64.6%
HUNGARY	332	402	-17.4%	558	732	-23.8%
IRELAND <sup>2</sup>	218	209	4.3%	513	459	11.8%
ITALY <sup>3</sup>	1,601	1,448	10.6%	3,367	3,407	-1.2%
LATVIA	53	96	-44.8%	110	218	-49.5%
LITHUANIA <sup>4</sup>	472	861	-45.2%	921	1,551	-40.6%
LUXEMBOURG <sup>4</sup>	58	80	-27.5%	138	147	-6.1%
NETHERLANDS	965	1,202	-19.7%	2,321	3,008	-22.8%
POLAND	1,710	2,396	-28.6%	2,942	4,165	-29.4%
PORTUGAL	199	311	-36.0%	540	656	-17.7%
ROMANIA	379	649	-41.6%	751	1,276	-41.1%
SLOVAKIA	157	284	-44.7%	368	641	-42.6%
SLOVENIA <sup>4</sup>	162	185	-12.4%	377	571	-34.0%
SPAIN	1,438	1,437	0.1%	3,225	3,562	-9.5%
SWEDEN	422	457	-7.7%	842	867	-2.9%
EUROPEAN UNION	18,101	22,439	-19.3%	38,004	47,871	-20.6%
EU14	14,077	16,472	-14.5%	30,220	36,239	-16.6%
EU12	4,024	5,967	-32.6%	7,784	11,632	-33.1%
ICELAND	9	17	-47.1%	23	27	-14.8%
NORWAY	309	360	-14.2%	782	841	-7.0%
SWITZERLAND	303	342	-11.4%	600	638	-6.0%
EFTA	621	719	-13.6%	1,405	1,506	-6.7%
UNITED KINGDOM⁴	1,597	1,953	-18.2%	4,110	5,462	-24.8%
TOTAL (EU + EFTA + UK)	20,319	25,111	-19.1%	43,519	54,839	-20.6%
WESTERN EUROPE (EU14 + EFTA + UK)	16,295	19,144	-14.9%	35,735	43,207	-17.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

<sup>&</sup>lt;sup>1</sup> Excluding heavy buses and coaches

 $<sup>^3\,</sup> ANFIA\ estimates\ based\ on\ vehicle\ registration\ certificates\ is sued\ by\ the\ Italian\ Ministry\ of\ Transport$ 

<sup>&</sup>lt;sup>2</sup> HCV ≥17t <sup>4</sup> Estimates

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 25 March 2020

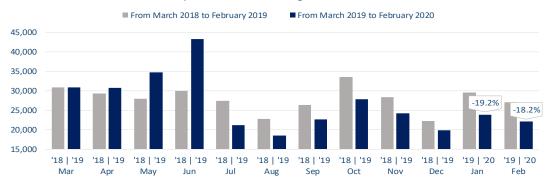
#### **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER  $3.5 \mathrm{T}^{1}$ 

	February	February	% change	Jan-Feb	Jan-Feb	% change
	2020	2019	20/19	2020	2019	20/19
AUSTRIA	506	621	-18.5%	988	1,257	-21.4%
BELGIUM	717	891	-19.5%	1,641	2,160	-24.0%
BULGARIA	198	331	-40.2%	517	739	-30.0%
CROATIA	74	106	-30.2%	175	255	-31.4%
CYPRUS	10	136	-92.6%	29	155	-81.3%
CZECH REPUBLIC	614	713	-13.9%	1,217	1,543	-21.1%
DENMARK	342	443	-22.8%	763	894	-14.7%
ESTONIA	53	79	-32.9%	151	250	-39.6%
FINLAND	309	320	-3.4%	674	679	-0.7%
FRANCE	3,835	4,441	-13.6%	7,856	9,032	-13.0%
GERMANY	6,134	7,723	-20.6%	12,876	16,201	-20.5%
GREECE	42	38	10.5%	102	71	43.7%
HUNGARY	383	442	-13.3%	637	794	-19.8%
IRELAND	255	241	5.8%	590	535	10.3%
ITALY <sup>2</sup>	1,931	1,760	9.7%	4,013	4,061	-1.2%
LATVIA	60	100	-40.0%	122	226	-46.0%
LITHUANIA <sup>3</sup>	477	875	-45.5%	950	1,577	-39.8%
LUXEMBOURG	72	88	-18.2%	173	164	5.5%
NETHERLANDS	1,092	1,317	-17.1%	2,614	3,292	-20.6%
POLAND	1,824	2,548	-28.4%	3,206	4,464	-28.2%
PORTUGAL	232	382	-39.3%	617	818	-24.6%
ROMANIA	390	665	-41.4%	771	1,318	-41.5%
SLOVAKIA	173	305	-43.3%	411	682	-39.7%
SLOVENIA <sup>3</sup>	174	202	-13.9%	408	601	-32.1%
SPAIN	1,747	1,736	0.6%	3,886	4,248	-8.5%
SWEDEN	451	505	-10.7%	908	960	-5.4%
EUROPEAN UNION	22,095	27,008	-18.2%	46,295	56,976	-18.7%
EU14	17,665	20,506	-13.9%	37,701	44,372	-15.0%
EU12	4,430	6,502	-31.9%	8,594	12,604	-31.8%
ICELAND	13	29	-55.2%	36	55	-34.5%
NORWAY	401	478	-16.1%	972	1,033	-5.9%
SWITZERLAND	589	690	-14.6%	1,236	1,336	-7.5%
EFTA	1,003	1,197	-16.2%	2,244	2,424	-7.4%
UNITED KINGDOM <sup>3</sup>	2,397	2,723	-12.0%	5,856	7,187	-18.5%
TOTAL (EU + EFTA + UK)	25,495	30,928	-17.6%	54,395	66,587	-18.3%
WESTERN EUROPE (EU14 + EFTA + UK)	21,065	24,426	-13.8%	45,801	53,983	-15.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

<sup>&</sup>lt;sup>1</sup> Excluding buses and coaches over 3.5t

 $<sup>^{2}</sup>$  ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>3</sup> Estimates

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 25 March 2020

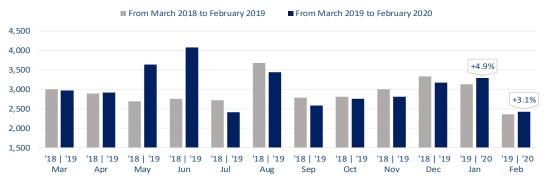
#### **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

	February	February	% change	Jan-Feb	Jan-Feb	% change
	2020	2019	20/19	2020	2019	20/19
AUSTRIA	95	73	30.1%	151	173	-12.7%
BELGIUM	74	77	-3.9%	189	191	-1.0%
BULGARIA	6	6	0.0%	36	23	56.5%
CROATIA	10	12	-16.7%	22	29	-24.1%
CYPRUS	2	0		4	4	0.0%
CZECH REPUBLIC	72	46	56.5%	163	83	96.4%
DENMARK	34	16	112.5%	75	81	-7.4%
ESTONIA	2	6	-66.7%	45	11	309.1%
FINLAND	17	21	-19.0%	51	68	-25.0%
FRANCE	498	377	32.1%	1,137	879	29.4%
GERMANY	493	369	33.6%	1,123	996	12.8%
GREECE	44	10	340.0%	94	85	10.6%
HUNGARY	36	17	111.8%	196	24	716.7%
IRELAND	42	42	0.0%	91	81	12.3%
ITALY <sup>1</sup>	384	303	26.7%	836	697	19.9%
LATVIA	6	3	100.0%	19	29	-34.5%
LITHUANIA <sup>2</sup>	32	50	-36.0%	64	81	-21.0%
LUXEMBOURG	8	22	-63.6%	85	52	63.5%
NETHERLANDS	104	17	511.8%	166	96	72.9%
POLAND	119	162	-26.5%	276	347	-20.5%
PORTUGAL	59	83	-28.9%	160	173	-7.5%
ROMANIA	70	272	-74.3%	126	497	-74.6%
SLOVAKIA	11	5	120.0%	56	32	75.0%
SLOVENIA <sup>2</sup>	5	4	25.0%	15	18	-16.7%
SPAIN	179	306	-41.5%	494	631	-21.7%
SWEDEN	26	57	-54.4%	64	104	-38.5%
EUROPEAN UNION	2,428	2,356	3.1%	5,738	5,485	4.6%
EU14	2,057	1,773	16.0%	4,716	4,307	9.5%
EU12	371	583	-36.4%	1,022	1,178	-13.2%
ICELAND	3	8	-62.5%	7	22	-68.2%
NORWAY	22	41	-46.3%	119	84	41.7%
SWITZERLAND	32	12	166.7%	89	66	34.8%
EFTA	<i>57</i>	61	-6.6%	215	172	25.0%
UNITED KINGDOM <sup>2</sup>	350	352	-0.6%	783	689	13.6%
TOTAL (EU + EFTA + UK)	2,835	2,769	2.4%	6,736	6,346	6.1%
WESTERN EUROPE (EU14 + EFTA + UK)	2,464	2,186	12.7%	5,714	5,168	10.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New medium and heavy buses & coaches registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>2</sup> Estimates

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 25 March 2020

#### **PROVISIONAL**

## EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	February	February	% change	Jan-Feb	Jan-Feb	% change
	2020	2019	20/19	2020	2019	20/19
AUSTRIA	3,906	4,029	-3.1%	7,325	8,015	-8.6%
BELGIUM	7,839	7,713	1.6%	16,692	16,736	-0.3%
BULGARIA	757	757	0.0%	1,546	1,581	-2.2%
CROATIA	816	753	8.4%	1,573	1,766	-10.9%
CYPRUS	178	268	-33.6%	378	452	-16.4%
CZECH REPUBLIC	2,002	2,332	-14.2%	3,951	4,873	-18.9%
DENMARK	2,871	3,030	-5.2%	6,130	6,293	-2.6%
ESTONIA	367	481	-23.7%	934	1,081	-13.6%
FINLAND	1,344	1,397	-3.8%	3,017	3,296	-8.5%
FRANCE	43,493	42,824	1.6%	80,453	83,492	-3.6%
GERMANY	28,115	30,431	-7.6%	57,026	61,730	-7.6%
GREECE	689	685	0.6%	1,429	1,436	-0.5%
HUNGARY	2,207	2,460	-10.3%	4,399	4,826	-8.8%
IRELAND	2,590	2,748	-5.7%	8,625	8,629	-0.05%
ITALY	16,615	17,312	-4.0%	32,349	33,535	-3.5%
LATVIA	238	292	-18.5%	485	674	-28.0%
LITHUANIA	744	1,343	-44.6%	1,611	2,497	-35.5%
LUXEMBOURG	498	503	-1.0%	1,131	1,037	9.1%
NETHERLANDS	6,875	7,875	-12.7%	15,732	19,141	-17.8%
POLAND	6,587	7,901	-16.6%	12,543	15,409	-18.6%
PORTUGAL	2,775	3,086	-10.1%	5,856	6,527	-10.3%
ROMANIA	1,601	2,280	-29.8%	3,264	4,756	-31.4%
SLOVAKIA	812	876	-7.3%	1,635	1,889	-13.4%
SLOVENIA	896	1,298	-31.0%	2,203	2,847	-22.6%
SPAIN	17,674	18,780	-5.9%	33,995	39,004	-12.8%
SWEDEN	2,400	3,663	-34.5%	4,068	6,927	-41.3%
EUROPEAN UNION	154,889	165,117	-6.2%	308,350	338,449	-8.9%
EU14	137,684	144,076	-4.4%	273,828	295,798	-7.4%
EU12	17,205	21,041	-18.2%	34,522	42,651	-19.1%
ICELAND	103	132	-22.0%	259	303	-14.5%
NORWAY	3,150	3,261	-3.4%	6,534	6,564	-0.5%
SWITZERLAND	2,982	2,719	9.7%	6,004	5,868	2.3%
EFTA	6,235	6,112	2.0%	12,797	12,735	0.5%
UNITED KINGDOM	16,850	17,459	-3.5%	44,299	44,496	-0.4%
TOTAL (EU + EFTA + UK)	177,974	188,688	-5.7%	365,446	395,680	-7.6%
WESTERN EUROPE (EU14 + EFTA + UK)	160,769	167,647	-4.1%	330,924	353,029	-6.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### Total new commercial vehicle registrations in the EU - 12 month trend

