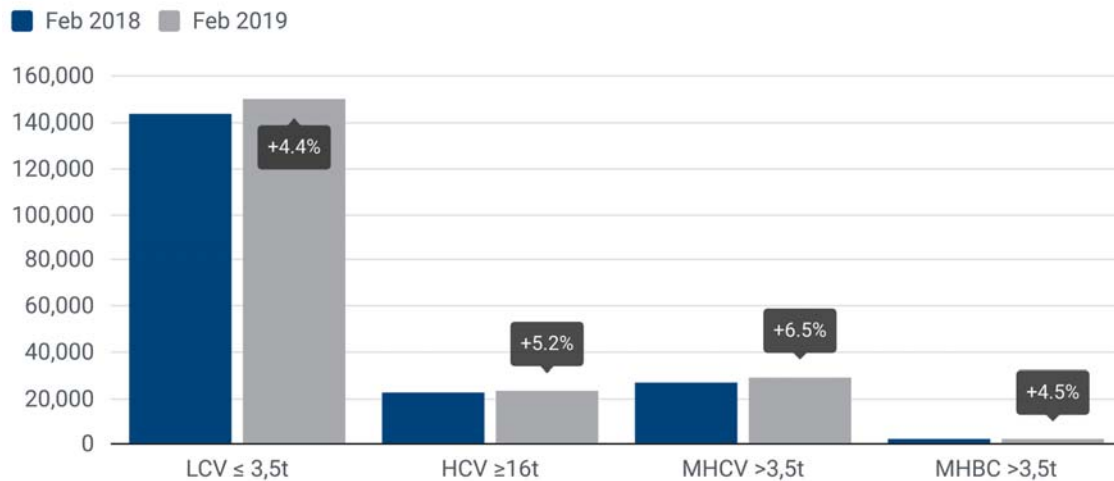


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 22 March 2019

NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION¹ February 2019



Commercial vehicle registrations: +5.7% first two months of 2019; +4.7% in February

Total new commercial vehicles

In February 2019, the EU market for commercial vehicles continued to grow (+4.7%). Registrations increased from 173,492 to 181,636 units, with growth being sustained across all commercial vehicle segments. All key EU markets except Spain (-3.8%) recorded gains last month, most notably Germany (+15.2%) and France (+7.1%).

From January to February 2019, the CV market expanded by 5.7%, counting 382,114 new registrations across the EU. Germany (+15.5%), France (+7.7%), the UK (+6.3%), Spain (+2.1%) and Italy (+1.2%) all saw demand for commercial vehicles increase so far this year.

¹ Malta not available

New light commercial vehicles (LCV) up to 3.5t²

In February 2019, registrations of light commercial vehicles in the EU totalled 150,040 units – up 4.4% compared to February 2018. Germany drove growth (+12.0%), followed by France (+6.4%), Italy (+6.1%) and the UK (+1.8%), while demand contracted in Spain (-3.0%).

During the first two months of 2019, the EU demand for vans increased by 5.3%. The five largest EU markets have all posted gains so far this year: Germany recorded the strongest uplift (+12.6%), followed by France (+7.7%), the UK (+5.8%), Italy (+3.3%) and Spain (+2.2%).

New heavy commercial vehicles (HCV) of 16t and over³

February 2019 results in the heavy truck segment showed a solid performance, with a 5.2% increase and 23,671 units registered. Demand fell in Italy (-14.0%) and Spain (-10.2%), while Germany (+22.4%) and France (+13.3%) recorded double-digit gains.

From January to February 2019, all EU major markets except Italy (-12.2%) posted growth, with Germany (+24.8%) and the UK (+20.9%) showing the highest increases. This brought the cumulative result up by 7.0% to reach 51,950 heavy trucks registered through the first two months this year.

New medium and heavy commercial vehicles (MHCV) over 3.5t⁴

In the second month of the year, the positive trend in the truck segment continued, with registrations up by 6.5% compared to February 2018. Three out of five of the largest EU markets contracted, while Germany (+25.9%) and France (+10.1%) provided a crucial boost to the region's growth.

Over the first two months of 2019, 62,632 new trucks were registered in the EU (+7.4%). Similar to the heavy-truck segment, the German (+24.6%) and UK (+16.8%) markets performed very well, although truck registrations declined in Italy (-11.4%).

New medium and heavy buses & coaches (MHBC) over 3.5t

February 2019 registrations of buses and coaches were 4.5% higher than in the same month last year. Growth was largely driven by the Central European markets (+31.6%). France also contributed significantly (up 52.0% last month), while bus demand in the UK and Spain decreased – down 31.4% and 7.3% respectively.

Two months into the year, the EU bus and coach market grew by 4.8%, totalling 6,197 new vehicles registered across the EU. Demand increased in France (+40.4%) and Germany (+8.7%), while the UK (-36.0%), Spain (-5.4%) and Italy (-1.1%) saw their registrations decline compared to the same period a year ago.

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 22 March 2019

PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3,5T²

	February 2019	February 2018	% change 19/18	Jan-Feb 2019	Jan-Feb 2018	% change 19/18
AUSTRIA	3,335	3,169	5.2%	6,585	6,255	5.3%
BELGIUM	6,745	6,459	4.4%	14,385	14,153	1.6%
BULGARIA	420	454	-7.5%	819	780	5.0%
CROATIA	635	682	-6.9%	1,482	1,337	10.8%
CYPRUS	132	140	-5.7%	293	303	-3.3%
CZECH REPUBLIC	1,573	1,432	9.8%	3,247	2,818	15.2%
DENMARK	2,573	2,448	5.1%	5,321	5,020	6.0%
ESTONIA	396	387	2.3%	820	887	-7.6%
FINLAND	1,055	1,204	-12.4%	2,548	2,712	-6.0%
FRANCE	38,005	35,714	6.4%	73,580	68,331	7.7%
GERMANY	22,339	19,937	12.0%	44,533	39,540	12.6%
GREECE	637	545	16.9%	1,280	1,166	9.8%
HUNGARY	2,002	1,643	21.9%	4,009	3,291	21.8%
IRELAND ³	2,481	2,634	-5.8%	8,117	9,387	-13.5%
ITALY ⁴	15,250	14,379	6.1%	28,950	28,019	3.3%
LATVIA	189	168	12.5%	419	342	22.5%
LITHUANIA	424	213	99.1%	859	493	74.2%
LUXEMBOURG	393	315	24.8%	821	679	20.9%
NETHERLANDS	6,259	6,439	-2.8%	15,741	15,472	1.7%
POLAND	5,191	4,732	9.7%	10,598	9,690	9.4%
PORTUGAL	2,621	2,801	-6.4%	5,536	5,215	6.2%
ROMANIA	1,343	1,335	0.6%	2,941	3,153	-6.7%
SLOVAKIA	566	605	-6.4%	1,175	1,122	4.7%
SLOVENIA	1,252	820	52.7%	2,615	1,824	43.4%
SPAIN	16,739	17,260	-3.0%	34,128	33,381	2.2%
SWEDEN	3,101	3,714	-16.5%	5,863	7,404	-20.8%
UNITED KINGDOM	14,384	14,135	1.8%	36,620	34,610	5.8%
EUROPEAN UNION	150,040	143,764	4.4%	313,285	297,384	5.3%
EU15 ⁵	135,917	131,153	3.6%	284,008	271,344	4.7%
EU12 ⁶	14,123	12,611	12.0%	29,277	26,040	12.4%
ICELAND	95	173	-45.1%	226	354	-36.2%
NORWAY	2,736	2,671	2.4%	5,441	5,424	0.3%
SWITZERLAND	2,517	2,254	11.7%	4,966	4,539	9.4%
EFTA	5,348	5,098	4.9%	10,633	10,317	3.1%
EU + EFTA	155,388	148,862	4.4%	323,918	307,701	5.3%
WESTERN EUROPE (EU15 + EFTA)	141,265	136,251	3.7%	294,641	281,661	4.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

⁴ ANFIA estimates

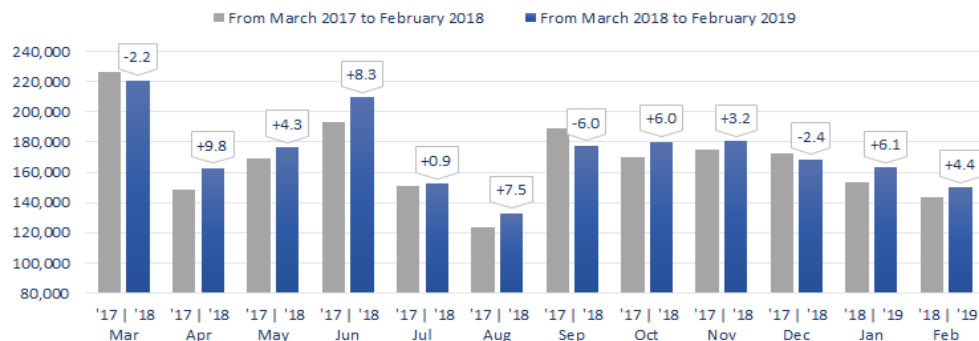
² Including light buses and coaches

⁵ Member states before the 2004 enlargement

³ LCV ≤6t

⁶ Member states having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: <http://www.acea.be>

Next press release on commercial vehicles to be issued on Thursday 25 April 2019

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 22 March 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	February 2019	February 2018	% change 19/18	Jan-Feb 2019	Jan-Feb 2018	% change 19/18
AUSTRIA	586	552	6.2%	1,188	1,126	5.5%
BELGIUM	780	695	12.2%	1,871	1,803	3.8%
BULGARIA	-	-		-	-	
CROATIA	92	59	55.9%	229	177	29.4%
CYPRUS	0	4	-100.0%	7	7	0.0%
CZECH REPUBLIC ²	607	540	12.4%	1,285	1,266	1.5%
DENMARK	413	334	23.7%	830	732	13.4%
ESTONIA	74	86	-14.0%	243	263	-7.6%
FINLAND	221	175	26.3%	493	496	-0.6%
FRANCE	3,954	3,489	13.3%	8,077	7,483	7.9%
GERMANY	5,349	4,371	22.4%	11,628	9,318	24.8%
GREECE	25	23	8.7%	48	48	0.0%
HUNGARY	402	548	-26.6%	732	996	-26.5%
IRELAND ³	212	159	33.3%	462	447	3.4%
ITALY ⁴	1,456	1,693	-14.0%	3,419	3,894	-12.2%
LATVIA	96	106	-9.4%	218	274	-20.4%
LITHUANIA ⁵	702	713	-1.5%	1,392	1,362	2.2%
LUXEMBOURG ⁵	74	70	5.7%	133	170	-21.8%
NETHERLANDS	1,212	1,403	-13.6%	3,018	2,955	2.1%
POLAND	2,396	2,263	5.9%	4,165	3,966	5.0%
PORTUGAL	235	237	-0.8%	580	647	-10.4%
ROMANIA	649	598	8.5%	1,276	1,122	13.7%
SLOVAKIA	284	412	-31.1%	641	860	-25.5%
SLOVENIA ⁵	146	163	-10.4%	414	497	-16.7%
SPAIN	1,424	1,586	-10.2%	3,538	3,470	2.0%
SWEDEN	457	410	11.5%	867	860	0.8%
UNITED KINGDOM ⁵	1,825	1,818	0.4%	5,196	4,296	20.9%
EUROPEAN UNION	23,671	22,507	5.2%	51,950	48,535	7.0%
EU15	18,223	17,015	7.1%	41,348	37,745	9.5%
EU12	5,448	5,492	-0.8%	10,602	10,790	-1.7%
ICELAND	17	16	6.3%	27	35	-22.9%
NORWAY ⁵	360	327	10.1%	841	807	4.2%
SWITZERLAND ²	284	270	5.2%	565	585	-3.4%
EFTA	661	613	7.8%	1,433	1,427	0.4%
EU + EFTA	24,332	23,120	5.2%	53,383	49,962	6.8%
WESTERN EUROPE (EU15 + EFTA)	18,884	17,628	7.1%	42,781	39,172	9.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

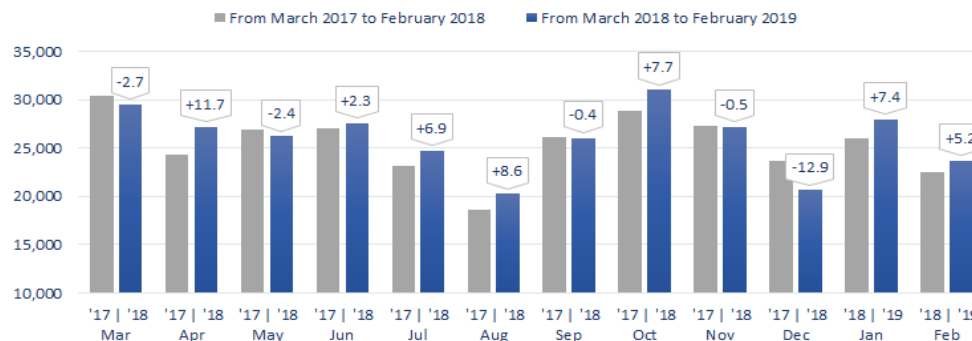
⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥18t

⁵ Estimates

³ HCV ≥17t

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 22 March 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

	February 2019	February 2018	% change 19/18	Jan-Feb 2019	Jan-Feb 2018	% change 19/18
AUSTRIA	621	580	7.1%	1,257	1,193	5.4%
BELGIUM	891	836	6.6%	2,160	2,106	2.6%
BULGARIA	-	-		-	-	
CROATIA	105	88	19.3%	253	225	12.4%
CYPRUS	4	6	-33.3%	23	14	64.3%
CZECH REPUBLIC	713	649	9.9%	1,543	1,485	3.9%
DENMARK	443	363	22.0%	897	791	13.4%
ESTONIA	79	92	-14.1%	250	277	-9.7%
FINLAND	320	239	33.9%	679	652	4.1%
FRANCE	4,442	4,033	10.1%	9,033	8,543	5.7%
GERMANY	7,723	6,133	25.9%	16,201	13,006	24.6%
GREECE	38	36	5.6%	71	87	-18.4%
HUNGARY	442	579	-23.7%	794	1,073	-26.0%
IRELAND	244	205	19.0%	538	560	-3.9%
ITALY ²	1,773	2,017	-12.1%	4,078	4,601	-11.4%
LATVIA	100	111	-9.9%	226	285	-20.7%
LITHUANIA ³	710	716	-0.8%	1,412	1,378	2.5%
LUXEMBOURG	88	84	4.8%	164	198	-17.2%
NETHERLANDS	1,328	1,534	-13.4%	3,303	3,231	2.2%
POLAND	2,548	2,386	6.8%	4,464	4,249	5.1%
PORTUGAL	382	286	33.6%	818	782	4.6%
ROMANIA	665	614	8.3%	1,318	1,171	12.6%
SLOVAKIA	305	454	-32.8%	682	935	-27.1%
SLOVENIA ³	161	179	-10.1%	456	526	-13.3%
SPAIN	1,723	1,927	-10.6%	4,219	4,135	2.0%
SWEDEN	505	447	13.0%	960	945	1.6%
UNITED KINGDOM ³	2,533	2,540	-0.3%	6,833	5,851	16.8%
EUROPEAN UNION	28,886	27,134	6.5%	62,632	58,299	7.4%
EU15	23,054	21,260	8.4%	51,211	46,681	9.7%
EU12	5,832	5,874	-0.7%	11,421	11,618	-1.7%
ICELAND	29	32	-9.4%	55	63	-12.7%
NORWAY	478	460	3.9%	1,033	1,040	-0.7%
SWITZERLAND	348	324	7.4%	698	706	-1.1%
EFTA	855	816	4.8%	1,786	1,809	-1.3%
EU + EFTA	29,741	27,950	6.4%	64,418	60,108	7.2%
WESTERN EUROPE (EU15 + EFTA)	23,909	22,076	8.3%	52,997	48,490	9.3%

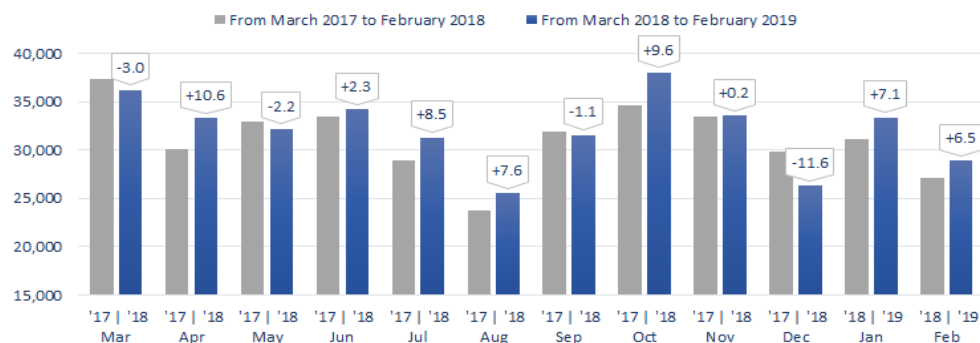
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 22 March 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

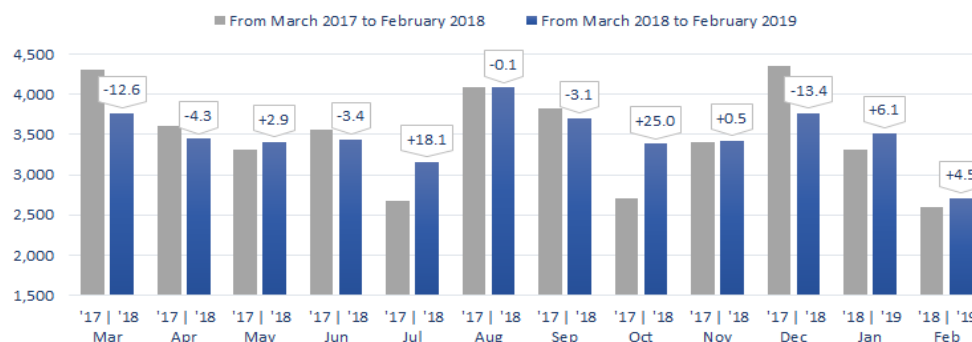
	February 2019	February 2018	% change 19/18	Jan-Feb 2019	Jan-Feb 2018	% change 19/18
AUSTRIA	73	83	-12.0%	173	161	7.5%
BELGIUM	77	93	-17.2%	191	198	-3.5%
BULGARIA	-	-		-	-	
CROATIA	8	8	0.0%	25	23	8.7%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	46	22	109.1%	83	117	-29.1%
DENMARK	17	45	-62.2%	82	95	-13.7%
ESTONIA	6	13	-53.8%	11	23	-52.2%
FINLAND	21	24	-12.5%	68	72	-5.6%
FRANCE	377	248	52.0%	879	626	40.4%
GERMANY	369	356	3.7%	996	916	8.7%
GREECE	10	9	11.1%	85	24	254.2%
HUNGARY	16	80	-80.0%	23	117	-80.3%
IRELAND	21	38	-44.7%	82	85	-3.5%
ITALY ¹	308	299	3.0%	713	721	-1.1%
LATVIA	3	26	-88.5%	31	38	-18.4%
LITHUANIA ²	83	10	730.0%	114	42	171.4%
LUXEMBOURG	22	17	29.4%	52	65	-20.0%
NETHERLANDS	17	15	13.3%	96	60	60.0%
POLAND	162	229	-29.3%	347	417	-16.8%
PORTUGAL	83	32	159.4%	173	115	50.4%
ROMANIA	272	62	338.7%	497	154	222.7%
SLOVAKIA	5	8	-37.5%	32	26	23.1%
SLOVENIA ²	16	11	45.5%	43	18	138.9%
SPAIN	306	330	-7.3%	631	667	-5.4%
SWEDEN	57	48	18.8%	104	91	14.3%
UNITED KINGDOM ²	335	488	-31.4%	666	1,040	-36.0%
EUROPEAN UNION	2,710	2,594	4.5%	6,197	5,911	4.8%
EU15	2,093	2,125	-1.5%	4,991	4,936	1.1%
EU12	617	469	31.6%	1,206	975	23.7%
ICELAND	8	7	14.3%	22	10	120.0%
NORWAY	47	57	-17.5%	90	123	-26.8%
SWITZERLAND	26	15	73.3%	66	43	53.5%
EFTA	81	79	2.5%	178	176	1.1%
EU + EFTA	2,791	2,673	4.4%	6,375	6,087	4.7%
WESTERN EUROPE (EU15 + EFTA)	2,174	2,204	-1.4%	5,169	5,112	1.1%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



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PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 22 March 2019

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

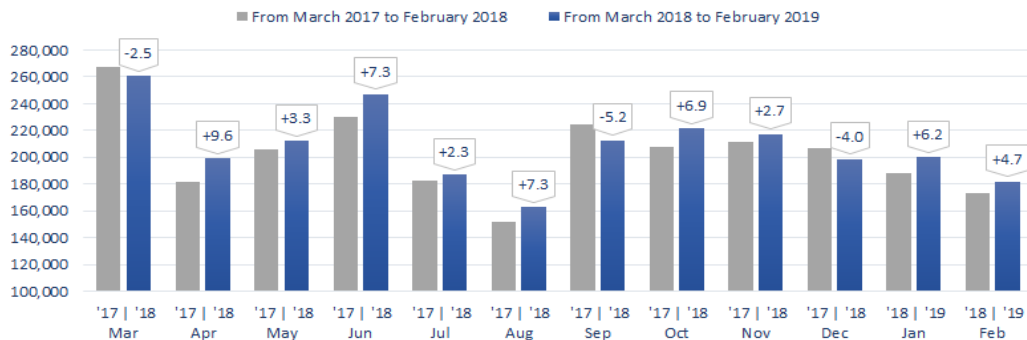
	February 2019	February 2018	% change 19/18	Jan-Feb 2019	Jan-Feb 2018	% change 19/18
AUSTRIA	4,029	3,832	5.1%	8,015	7,609	5.3%
BELGIUM	7,713	7,388	4.4%	16,736	16,457	1.7%
BULGARIA ¹	420	454	-7.5%	819	780	5.0%
CROATIA	748	778	-3.9%	1,760	1,585	11.0%
CYPRUS ²	136	146	-6.8%	316	317	-0.3%
CZECH REPUBLIC	2,332	2,103	10.9%	4,873	4,420	10.2%
DENMARK	3,033	2,856	6.2%	6,300	5,906	6.7%
ESTONIA	481	492	-2.2%	1,081	1,187	-8.9%
FINLAND	1,396	1,467	-4.8%	3,295	3,436	-4.1%
FRANCE	42,824	39,995	7.1%	83,492	77,500	7.7%
GERMANY	30,431	26,426	15.2%	61,730	53,462	15.5%
GREECE	685	590	16.1%	1,436	1,277	12.5%
HUNGARY	2,460	2,302	6.9%	4,826	4,481	7.7%
IRELAND	2,746	2,877	-4.6%	8,737	10,032	-12.9%
ITALY	17,331	16,695	3.8%	33,741	33,341	1.2%
LATVIA	292	305	-4.3%	676	665	1.7%
LITHUANIA	1,217	939	29.6%	2,385	1,913	24.7%
LUXEMBOURG	503	416	20.9%	1,037	942	10.1%
NETHERLANDS	7,604	7,988	-4.8%	19,140	18,763	2.0%
POLAND	7,901	7,347	7.5%	15,409	14,356	7.3%
PORTUGAL	3,086	3,119	-1.1%	6,527	6,112	6.8%
ROMANIA	2,280	2,011	13.4%	4,756	4,478	6.2%
SLOVAKIA	876	1,067	-17.9%	1,889	2,083	-9.3%
SLOVENIA	1,429	1,010	41.5%	3,114	2,368	31.5%
SPAIN	18,768	19,517	-3.8%	38,978	38,183	2.1%
SWEDEN	3,663	4,209	-13.0%	6,927	8,440	-17.9%
UNITED KINGDOM	17,252	17,163	0.5%	44,119	41,501	6.3%
EUROPEAN UNION	181,636	173,492	4.7%	382,114	361,594	5.7%
EU15	161,064	154,538	4.2%	340,210	322,961	5.3%
EU12	20,572	18,954	8.5%	41,904	38,633	8.5%
ICELAND	132	212	-37.7%	303	427	-29.0%
NORWAY	3,261	3,188	2.3%	6,564	6,587	-0.3%
SWITZERLAND	2,891	2,593	11.5%	5,730	5,288	8.4%
EFTA	6,284	5,993	4.9%	12,597	12,302	2.4%
EU + EFTA	187,920	179,485	4.7%	394,711	373,896	5.6%
WESTERN EUROPE (EU15 + EFTA)	167,348	160,531	4.2%	352,807	335,263	5.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for MHCV and MHBC not available

² Data for MHBC not available

Total new commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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