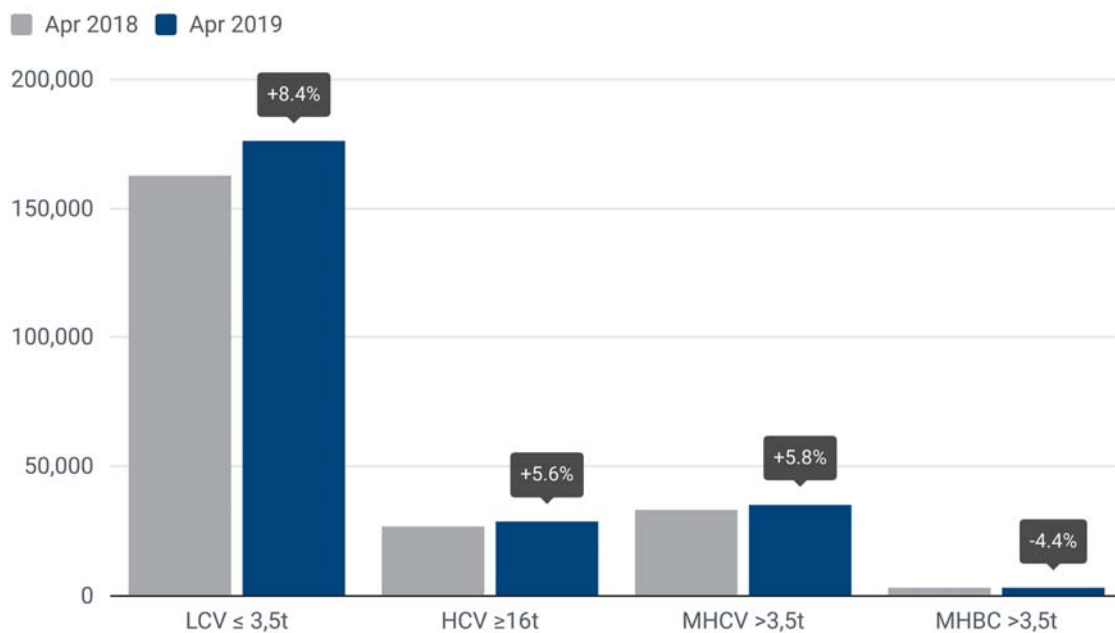


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 23 May 2019

NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION¹ April 2019



Commercial vehicle registrations: +5.8% four months into 2019; +7.8% in April

Total new commercial vehicles

In April 2019, the EU market for commercial vehicles expanded for the fourth month in a row, boosted by gains in both the van and truck segments. 215,497 units were registered across the region, up 7.8% compared to one year ago. The EU's five largest markets all saw strong gains, with France (+12.7%), Italy (+11.6%) and Germany (+10.1%) posting double-digit growth.

From January to April 2019, commercial vehicle registrations grew by 5.8%, counting 871,100 new vehicles in the European Union. Germany drove the growth with a 12.1% increase, followed by the United Kingdom (+8.3%), France (+6.5%), Spain (+3.8%) and Italy (+3.4%).

¹ Malta not available

New light commercial vehicles (LCV) up to 3.5t²

In April 2019, the van segment – making up nearly 82% of EU commercial vehicle demand – posted the strongest gains (+8.4%). Each of the five major markets recorded solid growth last month, with Italy (+15.6%), Germany (+13.2%) and France (+12.4%) showing the highest increases, followed by Spain (+7.8%) and the UK (+4.7%).

Four months into the year, registrations of new light commercial vehicles grew by 5.9% to reach 721,303 vans. Demand was sustained by the major EU markets, and Germany (+12.4%) in particular, but the Central European markets (+10.9%) also made a significant contribution.

New heavy commercial vehicles (HCV) of 16t and over³

During the fourth month of the year, demand for new heavy trucks saw a robust increase (+5.6%) compared to April 2018. Growth was driven by strong gains in France (+18.4%) and the United Kingdom (+14.3%), although demand declined in Spain (-15.9%) and Italy (-12.2%).

From January to April 2019, 111,230 heavy trucks were registered across in the European Union, or 4.9% more than during the same period in 2018. The UK (+18.1%) and Germany (+12.2%) led the growth, both posting double-digit increases, while the Italian (-11.4%) and Spanish markets (-5.6%) showed a drop in heavy-truck registrations.

New medium and heavy commercial vehicles (MHCV) over 3.5t⁴

April 2019 results show that demand for new trucks went up by 5.8% last month. The performance of the five major EU markets differed greatly, with France (+17.7%), the UK (+10.3%) and Germany (+4.7%) posting solid growth, but new-truck registrations showing a significant drop in Spain (-15.0%) and Italy (-7.4%).

So far in 2019, the EU truck market expanded by 6.1% to reach 136,575 units in total. The United Kingdom (+15.7%) and Germany (+13.0%) saw the highest uplifts. By contrast, new truck registrations decreased in Spain and Italy (down 5.7% and 10.4% respectively) four months into the year.

New medium and heavy buses & coaches (MHBC) over 3.5t

In April 2019, bus and coach registrations in the EU continued the decline recorded in March, falling by 4.4%. With the exception of Spain (+23.6%), all major markets posted declines. Last month saw double-digit drops in the UK (-28.4%), Germany (-24.1%) and France (-16.7%).

Four months into the year, demand for new buses and coaches showed a slight decrease (-0.9%). The Central European markets (+23.0%) provided solid support to the bus segment, given that three of the five largest EU markets posted negative results so far this year.

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 May 2019

PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3,5T²

	April 2019	April 2018	% change 19/18	Jan-Apr 2019	Jan-Apr 2018	% change 19/18
AUSTRIA	4,315	4,333	-0.4%	15,188	15,333	-0.9%
BELGIUM	6,953	6,363	9.3%	29,145	27,885	4.5%
BULGARIA	365	375	-2.7%	1,776	1,786	-0.6%
CROATIA	912	730	24.9%	3,150	2,925	7.7%
CYPRUS	173	129	34.1%	621	639	-2.8%
CZECH REPUBLIC	1,610	1,715	-6.1%	6,639	6,282	5.7%
DENMARK	2,799	2,890	-3.1%	11,476	10,692	7.3%
ESTONIA	403	486	-17.1%	1,638	1,774	-7.7%
FINLAND	1,369	1,440	-4.9%	5,298	5,650	-6.2%
FRANCE	43,485	38,684	12.4%	164,838	155,119	6.3%
GERMANY	25,854	22,846	13.2%	98,326	87,495	12.4%
GREECE	610	538	13.4%	2,507	2,342	7.0%
HUNGARY	2,105	1,665	26.4%	8,350	6,731	24.1%
IRELAND ³	1,807	1,792	0.8%	12,894	14,316	-9.9%
ITALY ⁴	15,100	13,064	15.6%	60,846	57,432	5.9%
LATVIA	234	221	5.9%	881	743	18.6%
LITHUANIA	462	285	62.1%	1,743	1,056	65.1%
LUXEMBOURG	426	437	-2.5%	1,801	1,517	18.7%
NETHERLANDS	6,284	6,198	1.4%	29,676	29,486	0.6%
POLAND	5,910	5,362	10.2%	22,940	20,695	10.8%
PORTUGAL	3,154	2,950	6.9%	11,880	11,598	2.4%
ROMANIA	1,384	1,290	7.3%	5,633	5,781	-2.6%
SLOVAKIA	791	773	2.3%	2,576	2,621	-1.7%
SLOVENIA	1,158	1,166	-0.7%	5,115	4,027	27.0%
SPAIN	20,315	18,849	7.8%	74,904	71,373	4.9%
SWEDEN	4,061	4,801	-15.4%	14,115	17,771	-20.6%
UNITED KINGDOM	24,604	23,501	4.7%	127,347	117,875	8.0%
EUROPEAN UNION	176,643	162,883	8.4%	721,303	680,944	5.9%
EU15⁵	161,136	148,686	8.4%	660,241	625,884	5.5%
EU12⁶	15,507	14,197	9.2%	61,062	55,060	10.9%
ICELAND	139	160	-13.1%	521	708	-26.4%
NORWAY	3,543	3,477	1.9%	12,462	11,967	4.1%
SWITZERLAND	2,934	2,615	12.2%	11,045	9,941	11.1%
EFTA	6,616	6,252	5.8%	24,028	22,616	6.2%
EU + EFTA	183,259	169,135	8.4%	745,331	703,560	5.9%
WESTERN EUROPE (EU15 + EFTA)	167,752	154,938	8.3%	684,269	648,500	5.5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

⁴ ANFIA estimates

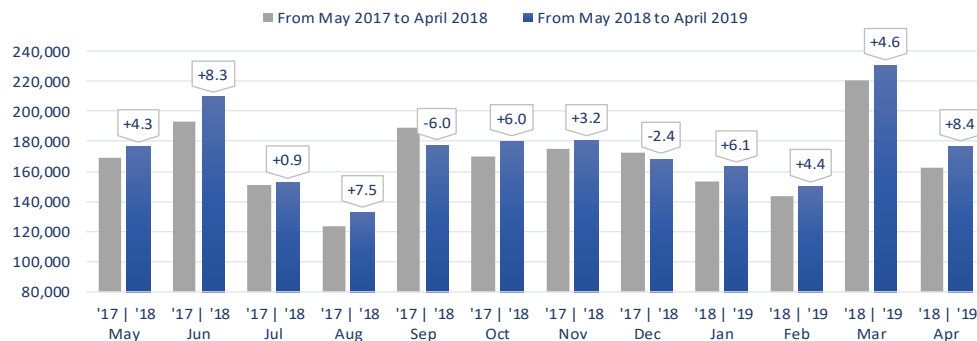
² Including light buses and coaches

⁵ Member states before the 2004 enlargement

³ LCV ≤6t

⁶ Member states having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: <http://www.acea.be>

Next press release on commercial vehicles to be issued on Tuesday 25 June 2019

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 May 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	April 2019	April 2018	% change 19/18	Jan-Apr 2019	Jan-Apr 2018	% change 19/18
AUSTRIA	883	730	21.0%	3,036	2,683	13.2%
BELGIUM	899	692	29.9%	3,720	3,384	9.9%
BULGARIA	-	-		-	-	
CROATIA	86	82	4.9%	412	338	21.9%
CYPRUS	9	1	800.0%	20	12	66.7%
CZECH REPUBLIC ²	759	727	4.4%	2,860	2,661	7.5%
DENMARK	406	380	6.8%	1,604	1,526	5.1%
ESTONIA	89	70	27.1%	412	420	-1.9%
FINLAND	262	248	5.6%	964	998	-3.4%
FRANCE	4,739	4,002	18.4%	17,465	15,965	9.4%
GERMANY	6,427	6,356	1.1%	24,790	22,102	12.2%
GREECE	35	19	84.2%	115	83	38.6%
HUNGARY	569	616	-7.6%	1,747	2,197	-20.5%
IRELAND ³	198	167	18.6%	827	823	0.5%
ITALY ⁴	1,945	2,215	-12.2%	7,057	7,964	-11.4%
LATVIA	60	80	-25.0%	401	415	-3.4%
LITHUANIA ⁵	641	769	-16.6%	2,964	3,052	-2.9%
LUXEMBOURG ⁵	133	71	87.3%	394	301	30.9%
NETHERLANDS	1,455	1,287	13.1%	5,892	5,784	1.9%
POLAND	2,643	2,490	6.1%	9,550	9,194	3.9%
PORTUGAL	282	323	-12.7%	1,221	1,248	-2.2%
ROMANIA	486	424	14.6%	1,313	2,163	-39.3%
SLOVAKIA	285	296	-3.7%	1,302	1,451	-10.3%
SLOVENIA ⁵	238	201	18.4%	941	938	0.3%
SPAIN	1,323	1,574	-15.9%	6,280	6,655	-5.6%
SWEDEN	644	577	11.6%	2,158	1,996	8.1%
UNITED KINGDOM ⁵	3,415	2,988	14.3%	13,785	11,677	18.1%
EUROPEAN UNION	28,911	27,385	5.6%	111,230	106,030	4.9%
EU15	23,046	21,629	6.6%	89,308	83,189	7.4%
EU12	5,865	5,756	1.9%	21,922	22,841	-4.0%
ICELAND	16	12	33.3%	58	59	-1.7%
NORWAY ⁵	456	478	-4.6%	1,750	1,648	6.2%
SWITZERLAND ²	282	355	-20.6%	1,176	1,259	-6.6%
EFTA	754	845	-10.8%	2,984	2,966	0.6%
EU + EFTA	29,665	28,230	5.1%	114,214	108,996	4.8%
WESTERN EUROPE (EU15 + EFTA)	23,800	22,474	5.9%	92,292	86,155	7.1%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

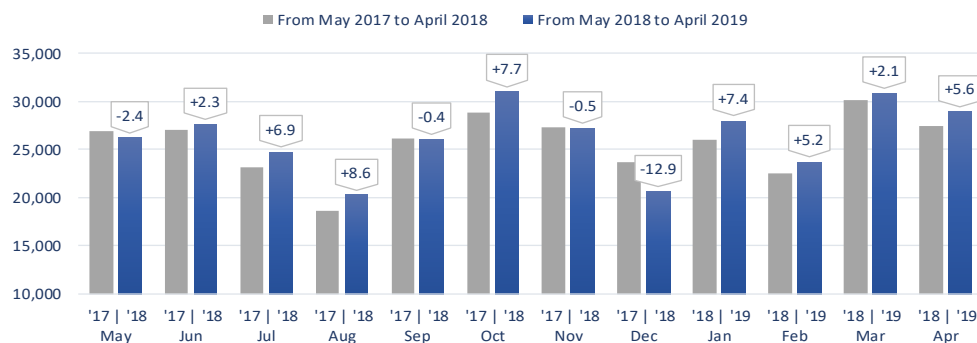
⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV $\geq 18t$

⁵ Estimates

³ HCV $\geq 17t$

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 May 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

	April 2019	April 2018	% change 19/18	Jan-Apr 2019	Jan-Apr 2018	% change 19/18
AUSTRIA	913	767	19.0%	3,158	2,804	12.6%
BELGIUM	1,031	856	20.4%	4,320	3,993	8.2%
BULGARIA	-	-		-	-	
CROATIA	115	107	7.5%	480	431	11.4%
CYPRUS	14	4	250.0%	47	31	51.6%
CZECH REPUBLIC	966	917	5.3%	3,354	3,204	4.7%
DENMARK	441	432	2.1%	1,749	1,670	4.7%
ESTONIA	95	74	28.4%	431	444	-2.9%
FINLAND	356	330	7.9%	1,345	1,309	2.8%
FRANCE	5,465	4,644	17.7%	19,787	18,242	8.5%
GERMANY	9,058	8,652	4.7%	34,587	30,613	13.0%
GREECE	52	32	62.5%	178	148	20.3%
HUNGARY	613	657	-6.7%	1,882	2,370	-20.6%
IRELAND	235	217	8.3%	991	1,021	-2.9%
ITALY ²	2,378	2,567	-7.4%	8,528	9,520	-10.4%
LATVIA	64	85	-24.7%	416	433	-3.9%
LITHUANIA ³	651	779	-16.4%	3,012	3,094	-2.7%
LUXEMBOURG	144	90	60.0%	433	378	14.6%
NETHERLANDS	1,602	1,403	14.2%	6,441	6,330	1.8%
POLAND	2,826	2,714	4.1%	10,279	9,868	4.2%
PORTUGAL	345	376	-8.2%	1,569	1,493	5.1%
ROMANIA	500	445	12.4%	2,397	2,257	6.2%
SLOVAKIA	307	335	-8.4%	1,396	1,614	-13.5%
SLOVENIA ³	257	217	18.4%	1,005	996	0.9%
SPAIN	1,684	1,982	-15.0%	7,653	8,116	-5.7%
SWEDEN	696	614	13.4%	2,356	2,168	8.7%
UNITED KINGDOM ³	4,676	4,240	10.3%	18,781	16,226	15.7%
EUROPEAN UNION	35,484	33,536	5.8%	136,575	128,773	6.1%
EU15	29,076	27,202	6.9%	111,876	104,031	7.5%
EU12	6,408	6,334	1.2%	24,699	24,742	-0.2%
ICELAND	21	22	-4.5%	101	110	-8.2%
NORWAY	705	733	-3.8%	2,353	2,329	1.0%
SWITZERLAND	341	427	-20.1%	1,434	1,547	-7.3%
EFTA	1,067	1,182	-9.7%	3,888	3,986	-2.5%
EU + EFTA	36,551	34,718	5.3%	140,463	132,759	5.8%
WESTERN EUROPE (EU15 + EFTA)	30,143	28,384	6.2%	115,764	108,017	7.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 May 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

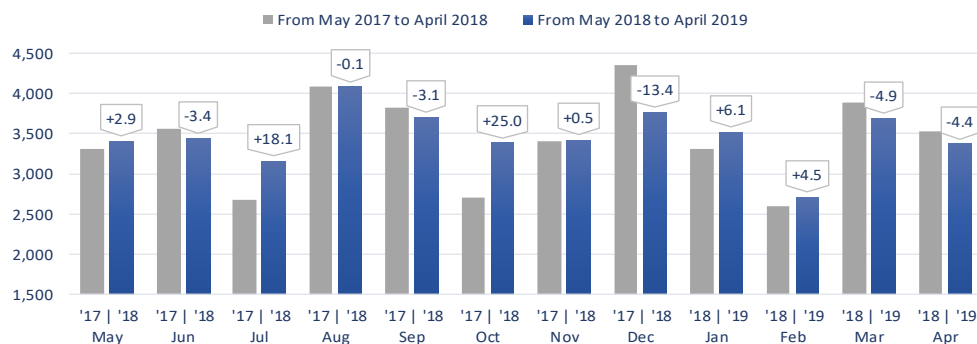
	April 2019	April 2018	% change 19/18	Jan-Apr 2019	Jan-Apr 2018	% change 19/18
AUSTRIA	54	98	-44.9%	292	328	-11.0%
BELGIUM	162	129	25.6%	437	435	0.5%
BULGARIA	-	-		-	-	
CROATIA	71	61	16.4%	118	137	-13.9%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	111	127	-12.6%	305	306	-0.3%
DENMARK	47	49	-4.1%	212	179	18.4%
ESTONIA	7	15	-53.3%	21	46	-54.3%
FINLAND	19	26	-26.9%	100	120	-16.7%
FRANCE	343	412	-16.7%	1,646	1,552	6.1%
GERMANY	547	721	-24.1%	1,977	2,257	-12.4%
GREECE	40	14	185.7%	154	89	73.0%
HUNGARY	9	44	-79.5%	236	258	-8.5%
IRELAND	74	25	196.0%	203	137	48.2%
ITALY ¹	237	247	-4.0%	1,294	1,369	-5.5%
LATVIA	3	6	-50.0%	36	45	-20.0%
LITHUANIA ²	37	82	-54.9%	173	239	-27.6%
LUXEMBOURG	42	17	147.1%	121	105	15.2%
NETHERLANDS	75	100	-25.0%	246	233	5.6%
POLAND	272	257	5.8%	804	884	-9.0%
PORTUGAL	43	36	19.4%	271	178	52.2%
ROMANIA	314	73	330.1%	1,088	284	283.1%
SLOVAKIA	33	40	-17.5%	85	106	-19.8%
SLOVENIA ²	6	33	-81.8%	51	67	-23.9%
SPAIN	304	246	23.6%	1,246	1,238	0.6%
SWEDEN	69	36	91.7%	244	190	28.4%
UNITED KINGDOM ²	451	630	-28.4%	1,862	2,556	-27.2%
EUROPEAN UNION	3,370	3,524	-4.4%	13,222	13,338	-0.9%
EU15	2,507	2,786	-10.0%	10,305	10,966	-6.0%
EU12	863	738	16.9%	2,917	2,372	23.0%
ICELAND	2	11	-81.8%	31	41	-24.4%
NORWAY	75	58	29.3%	228	221	3.2%
SWITZERLAND	48	64	-25.0%	143	146	-2.1%
EFTA	125	133	-6.0%	402	408	-1.5%
EU + EFTA	3,495	3,657	-4.4%	13,624	13,746	-0.9%
WESTERN EUROPE (EU15 + EFTA)	2,632	2,919	-9.8%	10,707	11,374	-5.9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

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PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

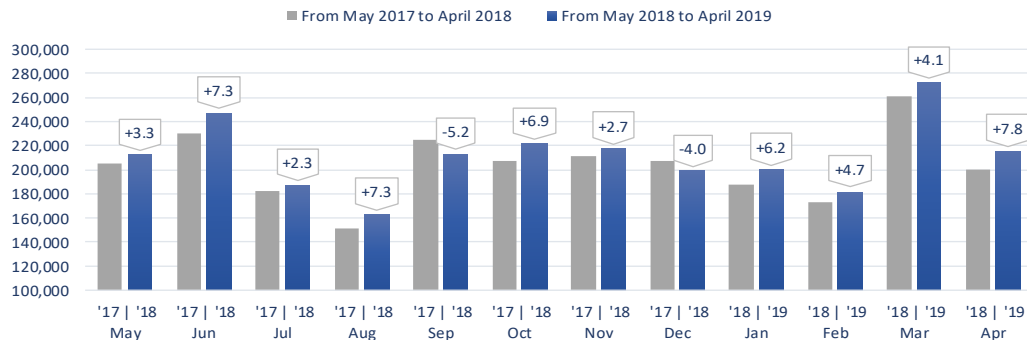
	April 2019	April 2018	% change 19/18	Jan-Apr 2019	Jan-Apr 2018	% change 19/18
AUSTRIA	5,282	5,198	1.6%	18,638	18,465	0.9%
BELGIUM	8,146	7,348	10.9%	33,902	32,313	4.9%
BULGARIA ¹	365	375	-2.7%	1,776	1,786	-0.6%
CROATIA	1,098	898	22.3%	3,748	3,493	7.3%
CYPRUS ²	187	133	40.6%	668	670	-0.3%
CZECH REPUBLIC	2,687	2,759	-2.6%	10,298	9,792	5.2%
DENMARK	3,287	3,371	-2.5%	13,437	12,541	7.1%
ESTONIA	505	575	-12.2%	2,090	2,264	-7.7%
FINLAND	1,744	1,796	-2.9%	6,743	7,079	-4.7%
FRANCE	49,293	43,740	12.7%	186,271	174,913	6.5%
GERMANY	35,459	32,219	10.1%	134,890	120,365	12.1%
GREECE	702	584	20.2%	2,839	2,579	10.1%
HUNGARY	2,727	2,366	15.3%	10,468	9,359	11.8%
IRELAND	2,116	2,034	4.0%	14,088	15,474	-9.0%
ITALY	17,715	15,878	11.6%	70,668	68,321	3.4%
LATVIA	301	312	-3.5%	1,333	1,221	9.2%
LITHUANIA	1,150	1,146	0.3%	4,928	4,389	12.3%
LUXEMBOURG	612	544	12.5%	2,355	2,000	17.8%
NETHERLANDS	7,961	7,701	3.4%	36,363	36,049	0.9%
POLAND	9,008	8,333	8.1%	34,023	31,447	8.2%
PORTUGAL	3,542	3,362	5.4%	13,720	13,269	3.4%
ROMANIA	2,198	1,808	21.6%	9,118	8,322	9.6%
SLOVAKIA	1,131	1,148	-1.5%	4,057	4,341	-6.5%
SLOVENIA	1,421	1,416	0.4%	6,171	5,090	21.2%
SPAIN	22,303	21,077	5.8%	83,803	80,727	3.8%
SWEDEN	4,826	5,451	-11.5%	16,715	20,129	-17.0%
UNITED KINGDOM	29,731	28,371	4.8%	147,990	136,657	8.3%
EUROPEAN UNION	215,497	199,943	7.8%	871,100	823,055	5.8%
EU15	192,719	178,674	7.9%	782,422	740,881	5.6%
EU12	22,778	21,269	7.1%	88,678	82,174	7.9%
ICELAND	162	193	-16.1%	653	859	-24.0%
NORWAY	4,323	4,268	1.3%	15,043	14,517	3.6%
SWITZERLAND	3,323	3,106	7.0%	12,622	11,634	8.5%
EFTA	7,808	7,567	3.2%	28,318	27,010	4.8%
EU + EFTA	223,305	207,510	7.6%	899,418	850,065	5.8%
WESTERN EUROPE (EU15 + EFTA)	200,527	186,241	7.7%	810,740	767,891	5.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for MHCV and MHBC not available

² Data for MHBC not available

Total new commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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