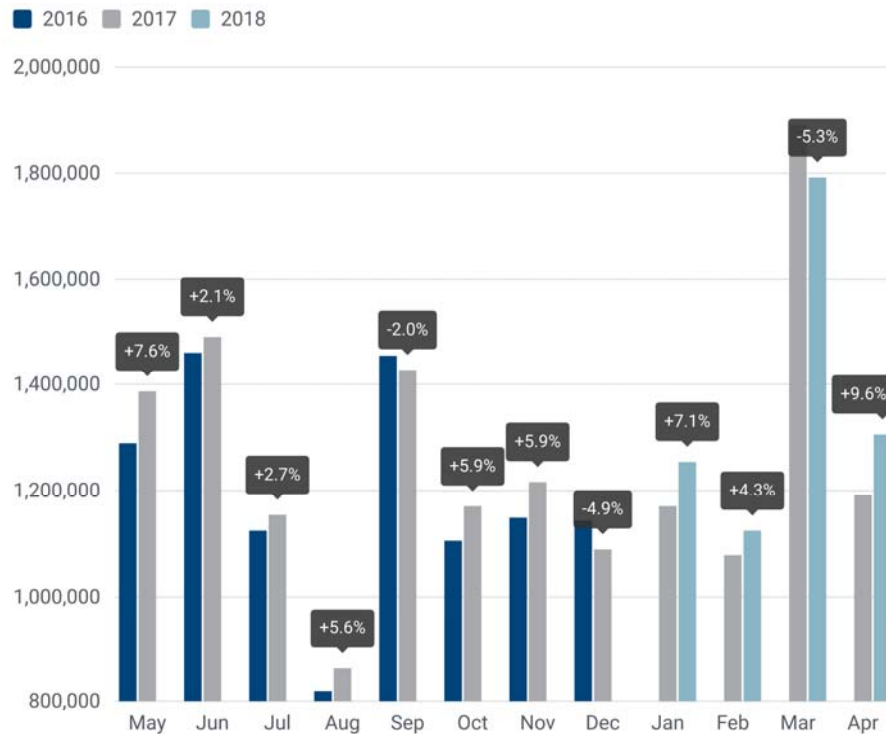


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 17 May 2018

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +2.7% four months into 2018; +9.6% in April

In April 2018, the EU passenger car market showed a strong return to growth (+9.6%) after demand declined in March – 1,306,273 new cars were registered last month. All five major EU markets saw substantial increases: Spain (+12.3%) and the United Kingdom (+10.4%) recorded the strongest growth, followed by France (+9.0%), Germany (+8.0%) and Italy (+6.5%).

From January to April 2018, demand for new cars in the European Union increased by 2.7%, driven by last month's robust growth. Car registrations went up in Spain (+11.0%), Germany (+5.0%) and France (+4.4%), but demand for new cars contracted in the UK (-8.8%). The new EU member states performed very well so far in 2018, with registrations increasing by 12.5%. Overall, 5,478,442 new passenger cars were registered in the EU during the first four months of the year.

¹ Data for Malta not available on a monthly basis

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 17 May 2018**

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

17/05/2018

	April '18	April '17	%Change 18/17	Jan - Apr '18	Jan - Apr '17	%Change 18/17
AUSTRIA	31,821	30,201	+5.4	122,295	118,694	+3.0
BELGIUM	54,602	51,132	+6.8	220,159	215,841	+2.0
BULGARIA	2,852	2,479	+15.0	11,188	9,086	+23.1
CROATIA	7,068	6,255	+13.0	20,927	17,065	+22.6
CYPRUS	1,058	1,088	-2.8	5,247	4,728	+11.0
CZECH REPUBLIC	24,259	22,749	+6.6	92,132	90,808	+1.5
DENMARK	18,718	17,610	+6.3	75,675	77,532	-2.4
ESTONIA	2,424	2,206	+9.9	9,056	7,949	+13.9
FINLAND	11,044	9,399	+17.5	45,459	42,525	+6.9
FRANCE	187,390	171,871	+9.0	744,232	712,925	+4.4
GERMANY	314,055	290,697	+8.0	1,192,666	1,135,381	+5.0
GREECE	10,498	8,452	+24.2	37,274	29,549	+26.1
HUNGARY	12,056	8,681	+38.9	43,664	33,028	+32.2
IRELAND	8,077	7,841	+3.0	79,864	83,823	-4.7
ITALY	171,379	160,969	+6.5	745,945	744,131	+0.2
LATVIA	1,465	1,417	+3.4	5,650	5,481	+3.1
LITHUANIA	3,130	2,254	+38.9	9,607	7,778	+23.5
LUXEMBOURG	5,371	4,864	+10.4	19,667	18,205	+8.0
NETHERLANDS	34,290	29,183	+17.5	170,313	148,880	+14.4
POLAND	44,716	39,476	+13.3	184,601	165,408	+11.6
PORTUGAL	21,430	18,830	+13.8	84,659	78,699	+7.6
ROMANIA	7,629	6,640	+14.9	36,272	28,916	+25.4
SLOVAKIA	8,407	7,272	+15.6	32,750	30,086	+8.9
SLOVENIA	6,592	6,001	+9.8	26,998	24,691	+9.3
SPAIN	113,816	101,375	+12.3	454,130	409,286	+11.0
SWEDEN	34,215	30,476	+12.3	121,612	119,880	+1.4
UNITED KINGDOM	167,911	152,076	+10.4	886,400	972,092	-8.8
EUROPEAN UNION	1,306,273	1,191,494	+9.6	5,478,442	5,332,467	+2.7
EU15 ²	1,184,617	1,084,976	+9.2	5,000,350	4,907,443	+1.9
EU12 ³	121,656	106,518	+14.2	478,092	425,024	+12.5
ICELAND	1,812	2,054	-11.8	6,427	6,707	-4.2
NORWAY	14,055	11,339	+24.0	47,854	49,580	-3.5
SWITZERLAND	26,519	25,815	+2.7	98,608	98,584	+0.0
EFTA	42,386	39,208	+8.1	152,889	154,871	-1.3
EU + EFTA	1,348,659	1,230,702	+9.6	5,631,331	5,487,338	+2.6
EU15 + EFTA	1,227,003	1,124,184	+9.1	5,153,239	5,062,314	+1.8

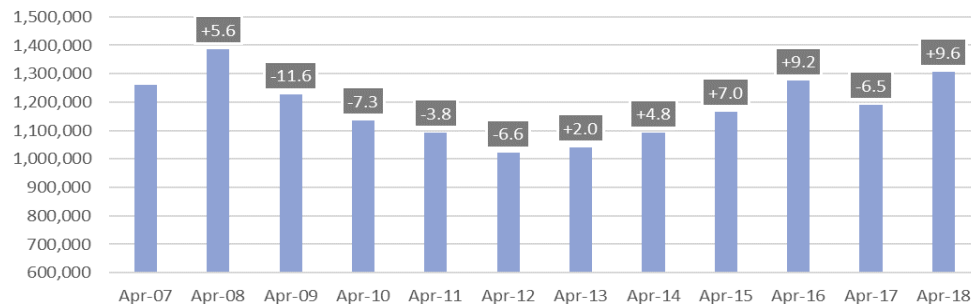
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2007-2018



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

Next press release: Thursday 17 May 2018

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EUROPEAN UNION (EU)

17/05/2018

	April					January - April				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	25.7	24.7	335,518	294,879	+13.8	24.1	23.1	1,321,702	1,230,653	+7.4
VOLKSWAGEN	12.1	11.1	158,228	132,273	+19.6	11.2	10.6	611,575	565,483	+8.2
AUDI	5.1	5.7	67,034	67,792	-1.1	5.0	5.3	274,326	281,662	-2.6
SKODA	4.6	4.6	60,674	54,696	+10.9	4.6	4.2	250,755	224,298	+11.8
SEAT	3.2	2.8	42,220	33,560	+25.8	2.9	2.5	157,419	133,471	+17.9
PORSCHE	0.5	0.5	6,994	6,201	+12.8	0.5	0.5	26,128	24,087	+8.5
OTHERS ³	0.0	0.0	368	357	+3.1	0.0	0.0	1,499	1,652	-9.3
PSA Group	16.3	10.5	212,534	125,029	+70.0	16.4	10.1	899,994	539,337	+66.9
PEUGEOT	6.6	6.2	85,729	74,421	+15.2	6.4	5.9	351,708	317,081	+10.9
OPEL/VAUXHALL ⁴	5.5	0.0	71,446			5.8	0.0	317,471		
CITROEN	3.9	4.0	50,693	47,378	+7.0	3.9	3.9	214,771	205,829	+4.3
DS	0.4	0.3	4,666	3,230	+44.5	0.3	0.3	16,044	16,427	-2.3
RENAULT Group	10.8	10.8	140,562	128,172	+9.7	10.1	9.9	552,057	527,587	+4.6
RENAULT	7.2	7.6	94,171	90,941	+3.6	6.9	7.1	377,383	380,198	-0.7
DACIA	3.5	3.1	45,814	36,810	+24.5	3.2	2.7	172,787	145,863	+18.5
LADA	0.0	0.0	418	421	-0.7	0.0	0.0	1,692	1,526	+10.9
ALPINE	0.0	0.0	159	0		0.0	0.0	195	0	
FORD	6.6	6.4	86,252	75,662	+14.0	6.9	7.2	376,968	381,924	-1.3
FCA Group	6.8	7.4	89,461	87,744	+2.0	6.9	7.2	375,432	386,420	-2.8
FIAT	4.8	5.5	62,976	66,116	-4.7	4.9	5.5	268,645	293,270	-8.4
JEEP	1.1	0.7	13,959	7,986	+74.8	1.0	0.6	54,426	34,391	+58.3
ALFA ROMEO	0.6	0.6	7,510	7,045	+6.6	0.6	0.5	31,421	27,812	+13.0
LANCIA/CHRYSLER	0.3	0.5	4,392	5,927	-25.9	0.3	0.5	18,114	27,455	-34.0
OTHERS ⁵	0.0	0.1	624	670	-6.9	0.1	0.1	2,826	3,492	-19.1
BMW Group	5.8	6.4	75,181	76,274	-1.4	6.1	6.3	332,054	336,854	-1.4
BMW	4.5	5.1	58,940	61,238	-3.8	4.8	5.1	263,435	271,232	-2.9
MINI	1.2	1.3	16,241	15,036	+8.0	1.3	1.2	68,619	65,622	+4.6
DAIMLER	5.9	6.5	77,515	77,277	+0.3	5.8	6.0	320,362	319,647	+0.2
MERCEDES	5.3	5.8	69,356	69,320	+0.1	5.3	5.4	288,987	286,785	+0.8
SMART	0.6	0.7	8,159	7,957	+2.5	0.6	0.6	31,375	32,862	-4.5
TOYOTA Group	4.7	4.3	61,832	50,998	+21.2	4.8	4.7	265,290	251,375	+5.5
TOYOTA	4.5	4.0	58,495	48,227	+21.3	4.6	4.4	249,482	236,714	+5.4
LEXUS	0.3	0.2	3,337	2,771	+20.4	0.3	0.3	15,808	14,661	+7.8
NISSAN	2.8	2.9	36,497	35,100	+4.0	3.5	3.9	191,454	209,075	-8.4
HYUNDAI	3.4	3.2	44,175	38,088	+16.0	3.4	3.2	185,865	169,735	+9.5
KIA	3.2	3.4	41,914	40,056	+4.6	3.1	3.1	171,224	162,947	+5.1
VOLVO CAR CORP.	1.9	1.9	25,187	22,782	+10.6	1.8	1.8	100,138	97,658	+2.5
JAGUAR LAND ROVER Group	1.1	1.1	13,911	13,075	+6.4	1.4	1.6	75,274	86,521	-13.0
LAND ROVER	0.7	0.8	8,555	9,133	-6.3	0.9	1.1	48,360	58,382	-17.2
JAGUAR	0.4	0.3	5,356	3,942	+35.9	0.5	0.5	26,914	28,139	-4.4
HONDA	0.7	0.8	9,138	9,174	-0.4	1.0	1.0	53,268	51,763	+2.9
GM⁴	0.0	5.7	49	69,950	-99.9	0.0	6.2	689	341,960	-99.8

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EU + EFTA Countries

17/05/2018

	April					January - April				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	25.7	24.9	346,661	306,398	+13.1	24.2	23.2	1,359,972	1,271,516	+7.0
VOLKSWAGEN	12.1	11.2	163,147	137,561	+18.6	11.1	10.6	627,633	583,271	+7.6
AUDI	5.1	5.7	69,405	70,093	-1.0	5.0	5.3	281,738	289,832	-2.8
SKODA	4.7	4.6	62,940	57,095	+10.2	4.6	4.3	259,672	233,473	+11.2
SEAT	3.2	2.8	43,314	34,630	+25.1	2.9	2.5	161,555	137,483	+17.5
PORSCHE	0.6	0.5	7,458	6,618	+12.7	0.5	0.5	27,765	25,670	+8.2
OTHERS ³	0.0	0.0	397	401	-1.0	0.0	0.0	1,609	1,787	-10.0
PSA Group	16.0	10.3	216,084	127,110	+70.0	16.2	10.0	913,622	547,801	+66.8
PEUGEOT	6.5	6.1	87,160	75,614	+15.3	6.3	5.9	356,938	322,273	+10.8
OPEL/VAUXHALL ⁴	5.4	0.0	72,671			5.7	0.0	322,549		
CITROEN	3.8	3.9	51,510	48,194	+6.9	3.9	3.8	217,835	208,815	+4.3
DS	0.4	0.3	4,743	3,302	+43.6	0.3	0.3	16,300	16,713	-2.5
RENAULT Group	10.6	10.6	143,232	130,210	+10.0	10.0	9.8	560,995	536,234	+4.6
RENAULT	7.1	7.5	96,020	92,173	+4.2	6.8	7.0	383,213	385,949	-0.7
DACIA	3.5	3.1	46,623	37,615	+23.9	3.1	2.7	175,880	148,754	+18.2
LADA	0.0	0.0	418	422	-0.9	0.0	0.0	1,693	1,531	+10.6
ALPINE	0.0	0.0	171	0				209	0	
FORD	6.5	6.3	88,069	77,247	+14.0	6.8	7.1	383,720	388,291	-1.2
FCA Group	6.8	7.3	91,279	89,263	+2.3	6.8	7.2	381,594	392,379	-2.7
FIAT	4.7	5.4	63,922	66,947	-4.5	4.8	5.4	271,761	296,730	-8.4
JEEP	1.1	0.7	14,441	8,251	+75.0	1.0	0.6	55,940	35,407	+58.0
ALFA ROMEO	0.6	0.6	7,816	7,351	+6.3	0.6	0.5	32,656	28,848	+13.2
LANCIA/CHRYSLER	0.3	0.5	4,393	5,930	-25.9	0.3	0.5	18,119	27,464	-34.0
OTHERS ⁵	0.1	0.1	707	784	-9.8	0.1	0.1	3,118	3,930	-20.7
BMW Group	5.9	6.5	79,067	79,682	-0.8	6.2	6.4	346,615	350,907	-1.2
BMW	4.6	5.2	62,172	64,135	-3.1	4.9	5.2	275,663	283,409	-2.7
MINI	1.3	1.3	16,895	15,547	+8.7	1.3	1.2	70,952	67,498	+5.1
DAIMLER	6.0	6.5	80,501	80,494	+0.0	5.9	6.1	332,566	332,392	+0.1
MERCEDES	5.4	5.9	72,166	72,338	-0.2	5.3	5.4	300,524	298,714	+0.6
SMART	0.6	0.7	8,335	8,156	+2.2	0.6	0.6	32,042	33,678	-4.9
TOYOTA Group	4.8	4.4	64,687	53,763	+20.3	4.9	4.8	274,848	262,650	+4.6
TOYOTA	4.5	4.1	61,228	50,886	+20.3	4.6	4.5	258,572	247,459	+4.5
LEXUS	0.3	0.2	3,459	2,877	+20.2	0.3	0.3	16,276	15,191	+7.1
NISSAN	2.8	2.9	38,055	36,076	+5.5	3.5	3.9	198,312	214,744	-7.7
HYUNDAI	3.4	3.2	45,481	39,458	+15.3	3.4	3.2	190,553	174,383	+9.3
KIA	3.2	3.4	42,958	41,279	+4.1	3.1	3.0	174,392	166,266	+4.9
VOLVO CAR CORP.	2.0	2.0	27,151	24,743	+9.7	1.9	1.9	107,260	104,284	+2.9
JAGUAR LAND ROVER Group	1.1	1.1	14,202	13,352	+6.4	1.4	1.6	77,289	88,275	-12.4
LAND ROVER	0.7	0.8	8,777	9,342	-6.0	0.9	1.1	49,685	59,601	-16.6
JAGUAR	0.4	0.3	5,425	4,010	+35.3	0.5	0.5	27,604	28,674	-3.7
HONDA	0.7	0.8	9,515	9,628	-1.2	1.0	1.0	55,307	53,690	+3.0
GM⁴	0.0	5.8	92	71,420	-99.9	0.0	6.3	818	347,545	-99.8

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

WESTERN EUROPE (EU15 + EFTA Countries)

17/05/2018

	April					January - April				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	25.2	24.3	309,378	272,978	+13.3	23.5	22.5	1,212,322	1,138,480	+6.5
VOLKSWAGEN	12.2	11.2	150,136	126,392	+18.8	11.2	10.6	579,486	537,505	+7.8
AUDI	5.5	6.0	67,161	67,678	-0.8	5.3	5.5	270,726	279,945	-3.3
SKODA	3.6	3.6	44,116	39,990	+10.3	3.5	3.3	182,799	166,460	+9.8
SEAT	3.3	2.9	40,395	32,134	+25.7	2.9	2.5	151,157	128,092	+18.0
PORSCHE	0.6	0.6	7,191	6,398	+12.4	0.5	0.5	26,619	24,761	+7.5
OTHERS ³	0.0	0.0	379	386	-1.8	0.0	0.0	1,535	1,717	-10.6
PSA Group	16.4	10.8	201,813	121,242	+66.5	16.7	10.4	858,158	525,148	+63.4
PEUGEOT	6.7	6.4	82,464	72,105	+14.4	6.6	6.1	339,806	308,739	+10.1
OPEL/VAUXHALL ⁴	5.4	0.0	65,876			5.7	0.0	295,283		
CITROEN	4.0	4.1	48,741	45,882	+6.2	4.0	3.9	206,856	199,914	+3.5
DS	0.4	0.3	4,732	3,255	+45.4	0.3	0.3	16,213	16,495	-1.7
RENAULT Group	10.2	10.3	125,468	116,260	+7.9	9.7	9.6	499,691	484,516	+3.1
RENAULT	7.2	7.6	88,228	85,303	+3.4	6.9	7.1	356,701	361,097	-1.2
DACIA	3.0	2.7	36,831	30,758	+19.7	2.8	2.4	141,859	122,542	+15.8
LADA	0.0	0.0	238	199	+19.6	0.0	0.0	922	877	+5.1
ALPINE	0.0	0.0	171	0		0.0	0.0	209	0	
FCA Group	7.1	7.6	86,847	85,628	+1.4	7.1	7.5	366,160	378,121	-3.2
FIAT	4.9	5.7	60,550	64,297	-5.8	5.0	5.6	259,880	285,919	-9.1
JEEP	1.1	0.7	13,732	7,625	+80.1	1.0	0.7	53,531	33,105	+61.7
ALFA ROMEO	0.6	0.6	7,501	7,095	+5.7	0.6	0.6	31,646	28,042	+12.9
LANCIA/CHRYSLER	0.4	0.5	4,392	5,865	-25.1	0.4	0.5	18,108	27,316	-33.7
OTHERS ⁵	0.1	0.1	672	746	-9.9	0.1	0.1	2,995	3,739	-19.9
FORD	6.5	6.3	80,223	70,629	+13.6	6.8	7.2	352,397	362,440	-2.8
BMW Group	6.2	6.8	75,528	76,270	-1.0	6.5	6.7	333,243	337,290	-1.2
BMW	4.8	5.4	59,031	61,090	-3.4	5.1	5.4	264,061	271,132	-2.6
MINI	1.3	1.4	16,497	15,180	+8.7	1.3	1.3	69,182	66,158	+4.6
DAIMLER	6.3	6.8	77,147	76,928	+0.3	6.2	6.3	318,718	319,489	-0.2
MERCEDES	5.6	6.1	68,907	68,846	+0.1	5.6	5.6	286,935	286,012	+0.3
SMART	0.7	0.7	8,240	8,082	+2.0	0.6	0.7	31,783	33,477	-5.1
TOYOTA Group	4.5	4.0	55,047	45,151	+21.9	4.6	4.5	235,946	227,305	+3.8
TOYOTA	4.3	3.8	52,148	42,753	+22.0	4.3	4.2	221,752	214,178	+3.5
LEXUS	0.2	0.2	2,899	2,398	+20.9	0.3	0.3	14,194	13,127	+8.1
NISSAN	2.8	3.0	34,527	33,580	+2.8	3.6	4.0	182,994	201,851	-9.3
HYUNDAI	3.2	3.0	39,223	34,166	+14.8	3.2	3.0	166,787	153,118	+8.9
KIA	3.0	3.1	37,081	35,321	+5.0	3.0	2.9	153,158	147,478	+3.9
VOLVO CAR CORP.	2.1	2.1	25,625	23,374	+9.6	2.0	1.9	101,036	98,281	+2.8
JAGUAR LAND ROVER Group	1.1	1.1	13,882	12,841	+8.1	1.5	1.7	75,141	86,249	-12.9
LAND ROVER	0.7	0.8	8,546	8,923	-4.2	0.9	1.1	48,386	58,048	-16.6
JAGUAR	0.4	0.3	5,336	3,918	+36.2	0.5	0.6	26,755	28,201	-5.1
HONDA	0.7	0.8	8,514	8,542	-0.3	0.9	1.0	48,931	48,101	+1.7
GM⁴	0.0	5.8	89	65,048	-99.9	0.0	6.4	811	321,635	-99.7

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati